FILED
July 31, 2023
INDIANA UTILITY
REGULATORY COMMISSION

STATE OF INDIANA

INDIANA UTILITY REGULATORY COMMISSION

IN THE MATTER OF THE VERIFIED PETITION OF INDIANA MICHIGAN POWER COMPANY FOR APPROVAL OF: (1) DEMAND SIDE MANAGEMENT (DSM) PLAN, INCLUDING ENERGY EFFICIENCY (EE) PROGRAMS, DEMAND RESPONSE PROGRAMS, AND ENHANCED CONSERVATION VOLTAGE; AND (2) ASSOCIATED ACCOUNTING AND RATEMAKING TREATMENT, INCLUDING TIMELY RECOVERY THROUGH I&M'S DSM/EE PROGRAM COST RIDER OF ASSOCIATED COSTS, INCLUDING PROGRAM OPERATING COSTS, NET LOST REVENUE, AND FINANCIAL INCENTIVES.	)	**CAUSE NO. 45701**

SUBMISSION OF DSM SCORECARD

Petitioner, Indiana Michigan Power Company, by counsel, and pursuant to the Commission's Order in Cause No. 45701, hereby submits its Q2 2023 DSM Scorecards.

Respectfully submitted on behalf of Indiana Michigan Power Company,

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing was served this 31st day of July, 2023, by email transmission, hand delivery or United States Mail, first class, postage prepaid to:

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INDIANA MICHIGAN POWER ELECTRIC IDEAS

An AEP Company

Indiana Michigan Power Company
DSM/EE 2023 PY 14 (January 1, 2023 - December 31, 2023) Quarter 2 Program Scorecard
Energy Savings

SAVINGS PERFORMANCE-AT THE METER	SAVINGS PERFORMANCE-AT THE METER								
Program	Ex-Ante (Gross) Energy Savings (MWh)	Original Plan Energy Savings (MWh)*	Adjusted Plan Energy Savings (MWh)**	% To Original Plan Goal	% To Adjusted Plan Goal	Audited Energy Savings (MWh)	Verified Energy Savings (MWh)	Ex-Post (Gross) Energy Savings (MWh)	Ex-Ante (Net) Energy Savings (MWh)
COMMERCIAL & INDUSTRIAL SECTOR	**COMMERCIAL & INDUSTRIAL SECTOR**								
Work Custom Rebates	8,821	31,605	31,605	28%	28%	0	0	0	4,710
Work Prescriptive Rebates	4,670	44,440	44,440	11%	11%	0	0	0	3,581
Work Direct Install	0	1,661	1,661	0%	0%	0	0	0	0
Work Midstream	0	5,542	5,542	0%	0%	0	0	0	0
Work Strategic Energy Management	0	2,647	2,647	0%	0%	0	0	0	0
EECO - C&I	4,969	65,926	65,926	8%	8%	0	0	0	4,159
Subtotal	18,460	151,821	151,821	12%	12%	0	0	0	12,450
RESIDENTIAL SECTOR	**RESIDENTIAL SECTOR**								
EECO - Residential	2,795	37,084	37,084	8%	8%	0	0	0	2,339
Home Online Energy Checkup	739	2,741	2,684	27%	28%	0	0	0	611
AMI Data Portal	417	8,373	8,373	5%	5%	0	0	0	417
Income Qualified Weatherproofing	713	511	511	140%	140%	0	0	0	550
HEP Energy Star Appliances	898	3,179	3,179	28%	28%	0	0	0	480
Home HVAC Midstream	487	2,364	2,364	21%	21%	0	0	0	375
HEP Online Marketplace	456	12,366	11,804	4%	4%	0	0	0	278
Subtotal	6,505	66,618	65,998	10%	10%	0	0	0	5,050
PORTFOLIO SAVINGS	**PORTFOLIO SAVINGS**								
C&I SECTOR TOTALS	18,460	151,821	151,821	12%	12%	0	0	0	12,450
RESIDENTIAL SECTOR TOTALS	6,505	66,618	65,998	10%	10%	0	0	0	5,050
Total Portfolio	24,965	218,439	217,820	11%	11%	0	0	0	17,500

Note: Home New Construction Program has been removed from the DSM Plan based on I&M OSB vote to not proceed with program implementation for 2023 through 2025.

***Adjusted Plan Energy Savings reflects budget transfers between programs.**

INDIANA MICHIGAN POWER ELECTRIC IDEAS

An AEP Company

Indiana Michigan Power Company
DSM/EE 2023 PY 14 (January 1, 2023 - December 31, 2023) Quarter 2 Program Scorecard
Demand Savings

SAVINGS PERFORMANCE-AT THE METER	SAVINGS PERFORMANCE-AT THE METER								
Program	Ex-Ante (Gross) Demand Savings (MW)	Original Plan Demand Savings (MW)*	Adjusted Plan Demand Savings (MW)**	% To Original Plan Goal	% To Adjusted Plan Goal	Audited Demand Savings (MW)	Verified Demand Savings (MW)	Ex-Post (Gross) Demand Savings (MW)	Ex-Ante (Net) Demand Savings (MW)
COMMERCIAL & INDUSTRIAL SECTOR	COMMERCIAL & INDUSTRIAL SECTOR								
Work Custom Rebates	1.39	5.45	5.45	25%	25%	0.00	0.00	0.00	0.72
Work Prescriptive Rebates	0.68	5.67	5.67	12%	12%	0.00	0.00	0.00	0.56
Work Direct Install	0.00	0.24	0.24	0%	0%	0.00	0.00	0.00	0.00
Work Midstream	0.00	1.66	1.66	0%	0%	0.00	0.00	0.00	0.00
Work Strategic Energy Management	0.00	0.47	0.47	0%	0%	0.00	0.00	0.00	0.00
EECO - C&I	1.01	18.14	18.14	6%	6%	0.00	0.00	0.00	0.85
Subtotal	3.08	31.64	31.64	10%	10%	0.00	0.00	0.00	2.13
RESIDENTIAL SECTOR	RESIDENTIAL SECTOR								
EECO - Residential	0.57	10.21	10.21	6%	6%	0.00	0.00	0.00	0.48
Home Online Energy Checkup	0.05	0.30	0.29	15%	16%	0.00	0.00	0.00	0.04
AMI Data Portal	0.00	0.62	0.62	0%	0%	0.00	0.00	0.00	0.00
Income Qualified Weatherproofing	0.04	0.09	0.09	41%	41%	0.00	0.00	0.00	0.04
HEP Energy Star Appliances	0.13	0.64	0.64	20%	20%	0.00	0.00	0.00	0.07
Home HVAC Midstream	0.10	0.90	0.90	11%	11%	0.00	0.00	0.00	0.07
HEP Online Marketplace	0.00	2.41	2.30	0%	0%	0.00	0.00	0.00	0.00
Subtotal	0.88	15.15	15.04	6%	6%	0.00	0.00	0.00	0.69
PORTFOLIO SAVINGS	PORTFOLIO SAVINGS								
C&I SECTOR TOTALS	3.08	31.64	31.64	10%	10%	0.00	0.00	0.00	2.13
RESIDENTIAL SECTOR TOTALS	0.88	15.15	15.04	6%	6%	0.00	0.00	0.00	0.69
Total Portfolio	3.96	46.80	46.68	8%	8%	0.00	0.00	0.00	2.82

Note: Home New Construction Program has been removed from the DSM Plan based on I&M OSB vote to not proceed with program implementation for 2023 through 2025.

***Adjusted Plan Energy Savings reflects budget transfers between programs.**

INDIANA MICHIGAN POWER ELECTRIC IDEAS

Indiana Michigan Power Company
DSM/EE 2023 PY 14 (January 1, 2023 - December 31, 2023) Quarter 2 Program Scorecard
PORTFOLIO COSTS

Budget Performance	Budget Performance				
	DIRECT COSTS				
Program	Direct Program Costs	Original Authorized Direct Program Budget*	Adjusted Authorized Direct Program Budget**	% of Original Authorized Direct Cost Budget	% of Adjusted Authorized Direct Cost Budget
C&I Programs	C&I Program Costs				
Work Custom Rebates	$549,773	$1,664,691	$1,664,691	33%	33%
Work Prescriptive Rebates	$423,753	$1,932,549	$1,932,549	22%	22%
Work Direct Install	$24,190	$331,147	$331,147	7%	7%
Work Midstream	$0	$224,075	$224,075	0%	0%
Work Strategic Energy Management	$19,128	$326,138	$326,138	6%	6%
EECO - C&I	$107,625	$480,934	$480,934	22%	22%
Subtotal	$1,124,468	$4,959,534	$4,959,534	23%	23%
Residential Programs	Residential Program Costs				
EECO - Residential	$60,539	$270,525	$270,525	22%	22%
Home Online Energy Checkup	$148,424	$431,782	$421,782	34%	35%
AMI Data Portal	$1,466	$93,025	$93,025	2%	2%
Income Qualified Weatherproofing	$344,096	$690,159	$690,159	50%	50%
HEP Energy Star Appliances	$62,419	$92,739	$92,739	67%	67%
Home HVAC Midstream	$56,696	$315,652	$315,652	18%	18%
HEP Online Marketplace	$35,083	$1,642,551	$1,442,551	2%	2%
Subtotal	$708,723	$3,536,433	$3,326,433	20%	21%

Net Lost Revenue***	Ex-Ante Gross	Audited	Net Verified	Ex-Post Gross	Ex-Ante Partial Net
C&I	$1,681,326				$1,085,355
Residential	$775,689				$534,319

	Legacy Net Lost Revenue ***
C&I	$767,987
Residential	$113,097

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**Adjusted Plan Budget reflect budget transfers between programs.

INDIANA MICHIGAN POWER ELECTRIC IDEAS

Indiana Michigan Power Company
DSM/EE 2023 PY 14 (January 1, 2023 - December 31, 2023) Quarter 2 Program Scorecard
PORTFOLIO COSTS

Budget Performance	Budget Performance				
	INCENTIVES				
Program	Incentives	Original Authorized Incentive Budget*	Adjusted Authorized Incentive Budget**	% of Original Authorized Incentive Budget	% of Adjusted Authorized Incentive Budget
C&I Programs	C&I Program Costs				
Work Custom Rebates	$515,995	$2,446,476	$2,446,476	21%	21%
Work Prescriptive Rebates	$218,144	$2,020,600	$2,020,600	11%	11%
Work Direct Install	$0	$213,492	$213,492	0%	0%
Work Midstream	$0	$546,997	$546,997	0%	0%
Work Strategic Energy Management	$0	$53,778	$53,778	0%	0%
EECO - C&I	$0	$0	$0	0%	0%
Subtotal	$734,139	$5,281,343	$5,281,343	14%	14%
Residential Programs	Residential Program Costs				
EECO - Residential	$0	$0	$0	0%	0%
Home Online Energy Checkup	$0	$0	$0	0%	0%
AMI Data Portal	$0	$30,508	$30,508	0%	0%
Income Qualified Weatherproofing	$0	$0	$0	0%	0%
HEP Energy Star Appliances	$83,850	$275,315	$275,315	30%	30%
Home HVAC Midstream	$123,400	$748,954	$748,954	16%	16%
HEP Online Marketplace	$32,145	$2,685,217	$2,685,217	1%	1%
Subtotal	$239,395	$3,739,994	$3,739,994	6%	6%

Shared Savings	Ex-Ante Gross	Audited	Verified	Ex-Post Gross	Ex-Ante Net
C&I					$89,585
Residential					$269,630

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INDIANA MICHIGAN POWER ELECTRIC IDEAS

Indiana Michigan Power Company
DSM/EE 2023 PY 14 (January 1, 2023 - December 31, 2023) Quarter 2 Program Scorecard
PORTFOLIO COSTS

Budget Performance	Budget Performance				
	EM&V				
Program	EM&V Costs	Original Authorized EM&V Budget*	Adjusted Authorized EM&V Budget**	% of Original Authorized EM&V Costs	% of Adjusted Authorized EM&V Costs
C&I Programs	C&I Program Costs				
Work Custom Rebates	$45,220	$250,135	$250,135	18%	18%
Work Prescriptive Rebates	$45,636	$236,701	$236,701	19%	19%
Work Direct Install	$0	$61,333	$61,333	0%	0%
Work Midstream	$0	$33,669	$33,669	0%	0%
Work Strategic Energy Management	$0	$49,005	$49,005	0%	0%
EECO - C&I	$19,232	$64,000	$64,000	30%	30%
Subtotal	$110,088	$694,843	$694,843	16%	16%
Residential Programs	Residential Program Costs				
EECO - Residential	$10,818	$36,000	$36,000	30%	30%
Home Online Energy Checkup	$2,419	$48,207	$48,207	5%	5%
AMI Data Portal	$13,361	$13,287	$13,287	101%	101%
Income Qualified Weatherproofing	$22,804	$16,691	$16,691	137%	137%
HEP Energy Star Appliances	$1,740	$8,323	$8,323	21%	21%
Home HVAC Midstream	$10,533	$13,956	$13,956	75%	75%
HEP Online Marketplace	$16,986	$72,621	$72,621	23%	23%
Subtotal	$78,661	$209,085	$209,085	38%	38%

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INDIANA MICHIGAN POWER ELECTRIC IDEAS℠
An AEP Company

Indiana Michigan Power Company
DSM/EE 2023 PY 14 (January 1, 2023 - December 31, 2023) Quarter 2 Program Scorecard
PORTFOLIO COSTS

Budget Performance	Budget Performance				
	Total Program				
Program	Actual Cost	Original Authorized Plan Budget*	Adjusted Plan Budget**	% of Original Authorized Budget	% of Adjusted Authorized Budget
C&I Programs	C&I Program Costs				
Work Custom Rebates	$1,110,988	$4,361,302	$4,361,302	25%	25%
Work Prescriptive Rebates	$687,533	$4,189,850	$4,189,850	16%	16%
Work Direct Install	$24,190	$605,972	$605,972	4%	4%
Work Midstream	$0	$804,741	$804,741	0%	0%
Work Strategic Energy Management	$19,128	$428,921	$428,921	4%	4%
EECO - C&I	$126,857	$544,934	$544,934	23%	23%
Subtotal	$1,968,695	$10,935,720	$10,935,720	18%	18%
Residential Programs	Residential Program Costs				
EECO - Residential	$71,357	$306,525	$306,525	23%	23%
Home Online Energy Checkup	$150,843	$479,989	$469,989	31%	32%
AMI Data Portal	$14,827	$136,820	$136,820	11%	11%
Income Qualified Weatherproofing	$366,900	$706,850	$706,850	52%	52%
HEP Energy Star Appliances	$148,009	$376,377	$376,377	39%	39%
Home HVAC Midstream	$190,629	$1,078,562	$1,078,562	18%	18%
HEP Online Marketplace	$84,214	$4,400,389	$4,200,389	2%	2%
Subtotal	$1,026,778	$7,485,512	$7,275,512	14%	14%
Indirect Programs	Portfolio Level Costs (Indirect Programs)				
DSM Database & IT Support	$64,194	$198,926	$198,926	32%	32%
Portfolio Marketing & Customer Awareness	$50,774	$37,963	$247,963	134%	20%
Planning & Analytic Support	$31,054	$197,185	$197,185	16%	16%
New Program Development	$70	$50,000	$50,000	0%	0%
Administrative Support	$88,092	$175,992	$175,992	50%	50%
Subtotal	$234,184	$660,066	$870,066	35%	27%
PORTFOLIO COST TOTALS	PORTFOLIO COST TOTALS				
Total Residential Costs	$1,026,778				
Total C&I Costs	$1,968,695				
Total Indirect Costs	$234,184				
Total Portfolio	$3,229,658	$19,081,298	$19,081,298	17%	17%

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