

STATE OF INDIANA

INDIANA UTILITY REGULATORY COMMISSION

PETITION OF DUKE ENERGY INDIANA, LLC)
FOR (1) APPROVAL OF ITS PROPOSED PLAN)
FOR DEMAND SIDE MANAGEMENT AND)
ENERGY EFFICIENCY PROGRAMS FOR 2020 -)
2023, (2) AUTHORITY TO RECOVER ALL)
PROGRAM COSTS, INCLUDING LOST) CAUSE NO. 43955 DSM-8
REVENUES AND FINANCIAL INCENTIVES IN)
ACCORDANCE WITH IND. CODE §§ 8-1-8.5-3, 8-)
1-8.5-10, 8-1-2-42(a) AND PURSUANT TO 170 IAC)
4-8-5 AND 170 IAC 4-8-6; (3) AUTHORITY TO)
DEFER ALL SUCH COSTS INCURRED UNTIL)
SUCH TIME THEY ARE REFLECTED IN)
RETAIL RATES; (4) REVISIONS TO STANDARD)
CONTRACT RIDER 66-A; AND (5) INTERIM)
AUTHORITY TO CONTINUE OFFERING ITS)
CURRENT DEMAND SIDE MANAGEMENT AND)
ENERGY EFFICIENCY PROGRAMS UNTIL A)
FINAL ORDER IS ISSUED IN THIS CAUSE)

**NOTICE OF SUBMISSION OF 2022 FIRST QUARTER SCORECARD
AND THE YEAR END 2017, 2018, 2019, 2020 AND 2021 SCORECARDS**

In accordance with the Commission's Final Order dated December 29, 2020, Duke Energy Indiana, LLC ("Duke Energy Indiana") hereby files its 2022 First Quarter Scorecard for its energy efficiency programs as Attachment A.¹ Additionally, Duke Energy Indiana also refiles its 2017, 2018, 2019, 2020, and 2021 Year End Scorecards noting no revisions to the evaluation, measurement and verification ("EM&V") impacts as Attachments B, C, D, E, and F respectively.

As Attachments A, B, C, D, E and F do not have any formulae intact, these documents are being filed as pdfs.²

¹ Pursuant to the Settlement Agreement approved in Cause No. 43955 DSM-2, EM&V impacts are applied retrospectively to the previously reconciled period for each program.

² IURC General Administrative Order 2020-05, Section II (C): "Any spreadsheet submitted by any party shall be provided as an Excel spreadsheet with formulas intact..."

Respectfully submitted,

DUKE ENERGY INDIANA, LLC

By: 
Counsel for Duke Energy Indiana, LLC

Elizabeth A. Heneghan, Atty. No. 24942-49
Liane K. Steffes, Atty. No. 31522-41
Duke Energy Business Services LLC
1000 East Main Street
Plainfield, Indiana 46168
(317) 838-1254 (telephone)
(317) 838-1842 (facsimile)
beth.heneghan@duke-energy.com
liane.steffes@duke-energy.com

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing *Notice of Submission of 2022 First Quarter Scorecard and the Year End 2017, 2018, 2019, 2020 and 2021 Scorecards* was electronically delivered this 27th day of April, 2022 to:

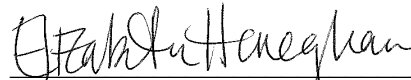
Randall C. Helmen
Jeff Reed
Office of Utility Consumer Counselor
115 W. Washington Street
Suite 1500 South
Indianapolis, IN 46204
rhelmen@oucc.IN.gov
jreed@oucc.IN.gov
infomgt@oucc.IN.gov

Jennifer A. Washburn
Citizens Action Coalition of Indiana, Inc.
1915 West 18th Street, Suite C
Indianapolis, IN 46202
jwashburn@citact.org

Courtesy Copies to:

Anne E. Becker
LEWIS & KAPPES, P.C.
One American Square, Suite 2500
Indianapolis, IN 46282-0003
abecker@lewis-kappes.com

Joseph P. Rompala
LEWIS & KAPPES, P.C.
One American Square, Suite 2500
Indianapolis, IN 46282-0003
JRompala@Lewis-Kappes.com



Counsel for Duke Energy Indiana, LLC

Elizabeth A. Heneghan, Atty. No. 24942-49
Liane K. Steffes, Atty. No. 31522-41
Duke Energy Business Services LLC
1000 East Main Street
Plainfield, Indiana 46168
(317) 838-1254 (telephone)
(317) 838-1842 (facsimile)
beth.heneghan@duke-energy.com
liane.steffes@duke-energy.com

Duke Energy Indiana Monthly Scorecard
DSM-8: January 1, 2022 - December 31, 2022
As of March 31. 2022

Program	Note #	Gross MWH @ Meter										Gross MW @ Meter											
		Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal DSM-8 KWH/Partic	Adjusted Annual Goal DSM-8 KWH/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal DSM-8 MWH Total	Adjusted Annual Goal DSM-8 MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Annual Goal MWH Total	Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal DSM-8 KW/Partic	Adjusted Annual Goal DSM-8 KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal DSM-8 MW Total	Adjusted Annual Goal DSM-8 MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Annual Goal MW Total
Duke Portfolio - Residential																							
Agency Assistance Portal		0	0	0			0	0	0	0	-	-	0.000	0.000	0.000			0.0	0.000	0.0	0.0	-	-
Low Income Neighborhood		508	548	548			2	75	821	821	9%	9%	0.073	0.119	0.119			0.0	0.011	0.2	0.2	6%	6%
Low Income Weatherization		864	1,455	1,455			7	9	589	589	1%	1%	0.187	0.303	0.303			0.0	0.002	0.1	0.1	2%	2%
Energy Efficiency Education Program for Schools		358	300	300			135	347	2,952	2,952	12%	12%	0.057	0.141	0.141			0.0	0.055	1.4	1.4	4%	4%
Multi-Family EE Products & Services		49	50	50			794	2,307	10,023	10,023	23%	23%	0.005	0.005	0.005			0.0	0.226	1.1	1.1	21%	21%
Residential Energy Assessments		504	162	162			422	1,093	2,669	2,669	41%	41%	0.139	0.018	0.018			0.0	0.301	0.3	0.3	104%	104%
Smart Saver® Residential		46	75	75			1,456	3,457	25,444	25,444	14%	14%	0.006	0.005	0.005			0.0	0.476	1.7	1.7	27%	27%
My Home Energy Report	1	167	133	133			4,319	13,311	53,336	53,336	25%	25%	0.027	0.012	0.012			0.0	2.118	4.9	4.9	44%	44%
Power Manager®	2	N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	0.000	0.990	0.990			0.0	75.214	65.6	65.6	115%	115%
Duke Portfolio - Residential Total							7,135	20,598	95,834	95,834	21%	21%						0.0	78.4	75.2	75.2	104%	104%
Duke Portfolio - Non-Residential																							
Power Manager® for Business	2	N/A	N/A	N/A			0	0	1,106	1,106	0%	0%	0.000	1.000	1.000			0.0	4.5	19.0	19.0	24%	24%
Public Efficiency Streetlighting		0	429	429			0	0	8,084	8,084	0%	0%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	-	-
Small Business Energy Saver	1	1	1	1			2,160	4,942	13,359	13,359	37%	37%	0.000	0.000	0.000			0.0	0.6	2.5	2.5	24%	24%
Smart Saver® Non-Residential		61	26	26			2,800	9,068	80,594	80,594	11%	11%	0.011	0.004	0.004			0.0	1.6	13.0	13.0	12%	12%
Duke Portfolio - Non-Residential Total							4,960	14,010	103,142	103,142	14%	14%						0.0	6.7	34.5	34.5	19%	19%
Duke Portfolio - Grand Total							12,095	34,608	198,977	198,977	17%	17%						0.0	85.1	109.7	109.7	78%	78%
Energy Efficiency							12,095	34,608	189,787	189,787	18%	18%						0.0	5.3	25.2	25.2	21%	21%
Demand Response							0	0	1,106	1,106	0%	0%						0.0	79.8	84.5	84.5	94%	94%

Notes:
1. Impacts reflect the total annual savings as of the current month.
2. Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

Duke Energy Indiana Monthly Scorecard
DSM-8: January 1, 2022 - December 31, 2022
As of March 31, 2022

Program	Note #	Participants						
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation DSM-8	Adjusted Annual Goal Participation DSM-8	% of Authorized Annual Goal Participation	% of Adjusted Authorized Annual Goal Participation
Duke Portfolio - Residential								
Agency Assistance Portal		Units	0	0	0	0	0%	0%
Low Income Neighborhood		Participants	3	148	1,500	1,500	10%	10%
Low Income Weatherization		Participants	7	10	405	405	2%	2%
Energy Efficiency Education Program for Schools		Participants	376	968	9,854	9,854	10%	10%
Multi-Family EE Products & Services		Participants	16,229	47,230	201,816	201,816	23%	23%
Residential Energy Assessments		Participants	827	2,168	16,452	16,452	13%	13%
Smart Saver® Residential		Participants	33,944	74,628	339,222	339,222	22%	22%
My Home Energy Report	1	Participants	319,293	323,350	400,335	400,335	81%	81%
Power Manager®		Participants (Devices)	14,384	85,868	66,291	66,291	130%	130%
Duke Portfolio - Residential Total			385,063	534,370	1,035,876	1,035,876	52%	52%
Duke Portfolio - Non-Residential								
Power Manager® for Business		Participants (Devices)	54	4,540	18,797	18,797	24%	24%
Public Efficiency Streetlighting		Participants	0	0	18,839	18,839	0%	0%
Small Business Energy Saver		Participants (kWh)	2,002,284	4,601,821	14,800,000	14,800,000	31%	31%
Smart Saver® Non-Residential		Measures installed	37,491	148,632	3,156,773	3,156,773	5%	5%
Duke Portfolio - Non-Residential Total			2,039,830	4,754,993	17,994,409	17,994,409	26%	26%
Duke Portfolio - Grand Total			2,424,893	5,289,363	19,030,284	19,030,284	28%	28%
Energy Efficiency			2,410,454	5,198,955	18,926,357	18,926,357	27%	27%
Demand Response			14,438	90,408	85,089	85,089	106%	106%

Notes:
1. Participants shown as the number of reports sent during the current month.

Duke Energy Indiana Monthly Scorecard
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As of March 31, 2022

		Administrative Costs - Direct						Administrative Costs - Indirect					
Program	Note #	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential													
Agency Assistance Portal		0	0	5,948	5,948	0%	0%	0	0	702	702	0%	0%
Low Income Neighborhood	1	20,904	42,030	563,497	563,497	7%	7%	4,584	8,106	66,470	66,470	12%	12%
Low Income Weatherization	2	12,672	28,076	1,383,761	1,383,761	2%	2%	2,846	5,415	163,229	163,229	3%	3%
Energy Efficiency Education Program for Schools		30,557	79,689	723,289	723,289	11%	11%	7,177	15,369	85,319	85,319	18%	18%
Multi-Family EE Products & Services		129,137	335,660	1,732,344	1,732,344	19%	19%	30,302	64,737	204,348	204,348	32%	32%
Residential Energy Assessments	1	101,838	231,664	1,285,243	1,285,243	18%	18%	22,510	44,680	151,608	151,608	29%	29%
Smart Saver® Residential		100,584	181,577	966,487	966,487	19%	19%	67,214	123,954	510,753	510,753	24%	24%
My Home Energy Report		153,534	398,957	2,459,549	2,459,549	16%	16%	36,024	76,944	290,129	290,129	27%	27%
Power Manager®		200,877	399,999	1,668,607	1,668,607	24%	24%	39,639	74,045	251,637	251,637	29%	29%
Duke Portfolio - Residential Total		750,101	1,697,652	10,788,726	10,788,726	16%	16%	210,295	413,250	1,724,195	1,724,195	24%	24%
Duke Portfolio - Non-Residential													
Power Manager® for Business		62,234	188,704	884,853	884,853	21%	21%	19,390	46,263	167,351	167,351	28%	28%
Public Efficiency Streetlighting		0	0	39,057	39,057	0%	0%	0	0	87,217	87,217	0%	0%
Small Business Energy Saver		25,908	68,754	292,516	292,516	24%	24%	69,494	168,023	372,662	372,662	45%	45%
Smart Saver® Non-Residential		118,998	431,590	3,249,471	3,249,471	13%	13%	137,350	350,449	1,389,244	1,389,244	25%	25%
Duke Portfolio - Non-Residential Total		207,140	689,049	4,465,896	4,465,896	15%	15%	226,234	564,735	2,016,473	2,016,473	28%	28%
Duke Portfolio - Grand Total		957,242	2,386,700	15,254,623	15,254,623	16%	16%	436,530	977,985	3,740,668	3,740,668	26%	26%
Energy Efficiency		694,131	1,797,997	12,701,163	12,701,163	14%	14%	377,501	857,676	3,321,680	3,321,680	26%	26%
Demand Response		263,111	588,703	2,553,460	2,553,460	23%	23%	59,029	120,308	418,988	418,988	29%	29%

Program Costs Notes:

1. Program expenditures reflect receipts received from Centerpoint/Vectren for overlapping customers:
YTD Low Income Neighborhood: \$0; YTD Residential Energy Assessments: \$50,828

Lost Revenue				
	Authorized Annual Goal DSM-8	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues
Legacy Lost Revenue				
Residential	\$ 2,358,496	\$ 602,639	\$ -	\$ 602,639
Non-Residential	\$ 2,986,181	\$ 1,384,535	\$ -	\$ 1,384,535
2022 Measures Lost Revenue				
Residential	\$ 3,075,032	\$ 1,129,022		\$ 1,129,022
Non-Residential	\$ 1,183,428	\$ 130,092		\$ 130,092

Shared Savings Incentive		
	2022 Forecast	2022 Actuals
Shared Savings Incentive		
Residential	\$ 1,868,892	\$ 94,757
Non-Residential	\$ 3,715,395	\$ 291,809
Total	\$ 5,584,287	\$ 386,567

Duke Energy Indiana Monthly Scorecard
DSM-8: January 1, 2022 - December 31, 2022
As of March 31. 2022

Program	Note #	Customer Incentives						EM&V Costs						Total Program Costs						
		Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Program YTD Capped	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential																				
Agency Assistance Portal		0	0	0	0	0%	0%	0	0	0	0	0%	0%	0	0	0	6,649	6,649	0%	0%
Low Income Neighborhood		0	0	0	0	0%	0%	0	40,900	132,000	132,000	31%	31%	25,487	91,036	91,036	761,968	761,968	12%	12%
Low Income Weatherization		0	0	0	0	0%	0%	0	3,600	0	0	0%	0%	15,518	37,091	37,091	1,546,990	1,546,990	2%	2%
Energy Efficiency Education Program for Schools		0	0	0	0	0%	0%	0	0	54,500	54,500	0%	0%	37,734	95,058	95,058	863,109	863,109	11%	11%
Multi-Family EE Products & Services		0	0	0	0	0%	0%	0	0	0	0	0%	0%	159,439	400,397	400,397	1,936,692	1,936,692	21%	21%
Residential Energy Assessments		(3,138)	0	0	0	0%	0%	0	12,000	0	0	0%	0%	121,210	288,344	288,344	1,436,850	1,436,850	20%	20%
Smart Saver® Residential		201,817	461,128	3,363,384	3,363,384	14%	14%	41,530	116,230	115,525	115,525	101%	101%	411,146	882,890	882,890	4,956,149	4,956,149	18%	18%
My Home Energy Report		0	0	0	0	0%	0%	0	4,050	140,600	140,600	3%	3%	189,557	479,951	479,951	2,890,278	2,890,278	17%	17%
Power Manager®		17,098	35,408	635,745	635,745	6%	6%	0	24,648	270,000	270,000	9%	9%	257,614	534,099	534,099	2,825,990	2,825,990	19%	19%
Duke Portfolio - Residential Total		215,777	496,536	3,999,130	3,999,130	12%	12%	41,530	201,428	712,625	712,625	28%	28%	1,217,704	2,808,865	2,808,865	17,224,676	17,224,676	16%	16%
Duke Portfolio - Non-Residential																				
Power Manager® for Business		16,470	51,170	533,852	533,852	10%	10%	0	0	250,000	250,000	0%	0%	98,095	286,137	286,137	1,836,056	1,836,056	16%	16%
Public Efficiency Streetlighting		0	0	640,317	640,317	0%	0%	0	0	60,000	60,000	0%	0%	0	0	0	826,591	826,591	0%	0%
Small Business Energy Saver		254,357	802,447	2,866,700	2,866,700	28%	28%	0	0	67,716	67,716	0%	0%	349,758	1,039,224	1,039,224	3,599,594	3,599,594	29%	29%
Smart Saver® Non-Residential		420,013	1,385,491	8,527,748	8,527,748	16%	16%	0	5,168	322,000	322,000	2%	2%	676,362	2,172,697	2,172,697	13,488,463	13,488,463	16%	16%
Duke Portfolio - Non-Residential Total		690,840	2,239,108	12,568,617	12,568,617	18%	18%	0	5,168	699,716	699,716	1%	1%	1,124,215	3,498,059	3,498,059	19,750,703	19,750,703	18%	18%
Duke Portfolio - Grand Total		906,617	2,735,644	16,567,747	16,567,747	17%	17%	41,530	206,595	1,412,341	1,412,341	15%	15%	2,341,919	6,306,924	6,306,924	36,975,379	36,975,379	17%	17%
Energy Efficiency		873,049	2,649,066	15,398,150	15,398,150	17%	17%	41,530	181,947	892,341	892,341	20%	20%	1,986,210	5,486,687	5,486,687	32,313,333	32,313,333	17%	17%
Demand Response		33,568	86,578	1,169,597	1,169,597	7%	7%	0	24,648	520,000	520,000	5%	5%	355,708	820,237	820,237	4,662,046	4,662,046	18%	18%

Duke Energy Indiana Monthly Scorecard DSM-4: January 1, 2017 - December 31, 2017 as filed in April 2022 for Q1 2022 results													
Program	Note #	Gross MWH @ Meter											
		Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal DSM-4 KWH/Partic	Adjusted Annual Goal DSM-4 KWH/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	YTD Gross @ Meter MWH Capped	Authorized Annual Goal DSM-4 MWH Total	Adjusted Annual Goal DSM-4 MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Annual Goal MWH Total
Duke Portfolio - Residential													
Agency Assistance Portal		391	391	391	9/1/18	309	0	1,357	1,357	978	978	139%	139%
Low Income Neighborhood		882	882	882	6/1/17	548	0	1,438	1,439	1,323	1,323	109%	109%
Low Income Weatherization		1,091	1,583	1,583			0	196	196	684	684	29%	29%
Energy Education Program for Schools		267	267	267	12/1/20	358	0	1,958	1,958	1,869	1,869	105%	105%
Multi-Family EE Products & Services		61	62	62			0	481	481	466	466	103%	103%
Residential Energy Assessments		131	112	112	8/1/19	33	0	2,772	2,772	1,951	1,951	142%	142%
Smart \$aver® Residential		41	40	40	8/1/20	32	0	51,080	51,080	64,697	64,697	79%	79%
My Home Energy Report	1	176	167	167	9/1/18	134	0	57,199	57,199	56,677	56,677	101%	101%
Power Manager®	2	N/A	N/A	N/A		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Duke Portfolio - Residential Total							-	116,482	116,483	128,645	128,645	91%	91%
Duke Portfolio - Non-Residential													
Power Manager® for Business	2	183	183	183	8/1/20	183	0	246	142	212	212	116%	116%
Small Business Energy Saver		1	1	1	12/1/20	1	0	21,911	21,911	18,800	18,800	117%	117%
Smart \$aver® Non-Residential		35	35	35	4/1/19	45	0	99,678	46,080	38,543	38,543	259%	259%
Duke Portfolio - Non-Residential Total							0	121,835	68,133	57,554	57,554	212%	212%
Duke Portfolio - Grand Total							0	238,317	184,616	186,199	186,199	128%	128%
Energy Efficiency							0	238,071	184,474	185,987	185,987	128%	128%
Demand Response							0	246	142	212	212	116%	116%
Program	Note #	Gross MW @ Meter											
		Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal DSM-4 KW/Partic	Adjusted Annual Goal DSM-4 KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	YTD Gross @ Meter MW Capped	Authorized Annual Goal DSM-4 MW Total	Adjusted Annual Goal DSM-4 MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Annual Goal MW Total
		0.039	0.039	0.039	9/1/18	0.036	0.0	0.1	0.1	0.1	0.1	139%	139%
		0.201	0.191	0.191	6/1/17	0.119	0.0	0.3	0.3	0.3	0.3	112%	112%
		0.248	0.329	0.329			0.0	0.0	0.0	0.1	0.1	31%	31%
		0.078	0.078	0.078	12/1/20	0.057	0.0	0.8	0.8	0.5	0.5	138%	138%
		0.005	0.005	0.005			0.0	0.0	0.0	0.0	0.0	107%	107%
		0.014	0.012	0.012	8/1/19	0.003	0.0	0.3	0.3	0.2	0.2	143%	143%
		0.004	0.004	0.004	8/1/20	0.002	0.0	5.3	5.3	6.3	6.3	84%	84%
		0.046	0.041	0.041	9/1/18	0.012	0.0	14.9	14.9	14.1	14.1	105%	105%
		1.000	0.990	0.990	11/1/18	1.050	0.0	61.1	61.1	60.9	60.9	100%	100%
							0.0	82.9	82.9	82.6	82.6	100%	100%
		0.957	1.000	1.000	8/1/20	1.050	0.4	1.1	0.7	1.0	1.0	114%	114%
		0.000	0.000	0.000	12/1/20	0.000	0.0	5.2	5.2	4.2	4.2	124%	124%
		0.009	0.005	0.005	4/1/19	0.008	8.9	16.3	7.4	5.6	5.6	293%	293%
							9.3	22.6	13.3	10.7	10.7	211%	211%
							9.3	105.5	96.2	93.3	93.3	113%	113%
							8.9	43.2	34.4	31.5	31.5	137%	137%
							0.4	62.2	61.8	61.9	61.9	101%	101%

Notes:

- Participants shown as number of reports sent during current month. Impacts reflect the total annual savings as of current month; ytd is annual average.
- Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

Lost Revenue/EM&V Notes:

- Agency Assistance Portal/LED measure M&V updated in August 2018 and lost revenue impacts applied back to 2016
- Low Income Neighborhood M&V updated in June, 2017 and lost revenue impacts applied back to 2015
- Energy Education for Schools EM&V last updated 12/1/20 and LR impacts applied back to 2017
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- Smart \$aver EM&V updated in 2018 for Free LED; Online Savings Store and HVAC; Save Energy and Water Kit and Retail LED EM&V updated August 2020
- My Home Energy Reports EM&V updated in August, 2018 and lost revenue impacts applied back to March 2016
- Power Manager EM&V updated in 2017 and applied back to 2016.; updated in October 2018 for 2017/2018 events
- Power Manager for Business EM&V updated in August, 2020
- Small Business Energy Saver EM&V updated in May 2018 and lost revenue impacts applied back to May 2016
- Smart \$aver Non-Residential Prescriptive EM&V updated in December 2020; Smart \$aver Non-Res Customer EM&V updated in May, 2018

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Program	Note #	Participants						
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation DSM-4	Adjusted Annual Goal Participation DSM-4	% of Authorized Annual Goal Participation	% of Adjusted Annual Goal Participation
Duke Portfolio - Residential								
Agency Assistance Portal	4	Units	3,469	3,469	2,500	2,500	139%	139%
Low Income Neighborhood	3/4	Participants	(1,362)	2,107	1,500	1,500	140%	140%
Low Income Weatherization	4	Participants	(1,927)	180	432	432	42%	42%
Energy Education Program for Schools		Participants	6,737	6,917	7,000	7,000	99%	99%
Multi-Family EE Products & Services		Participants	988	7,905	7,464	7,464	106%	106%
Residential Energy Assessments	3/4	Participants	13,186	21,091	17,465	17,465	121%	121%
Smart \$aver® Residential		Participants	1,224,177	1,245,268	1,603,226	1,603,226	78%	78%
My Home Energy Report	1	Participants	324,483	306,615	339,914	339,914	90%	90%
Power Manager®	2	Participants (Switches)	(248,451)	58,164	61,526	61,526	95%	95%
Duke Portfolio - Residential Total			1,321,300	1,651,716	2,041,027	2,041,027	81%	81%
Duke Portfolio - Non-Residential								
Power Manager® for Business	2/5/7	Participants (Devices)	0	316	1,155	1,155	27%	27%
Small Business Energy Saver	5	Participants (kWh)	0	22,127,132	18,968,097	18,968,097	117%	117%
Smart \$aver® Non-Residential	6/7	Measures installed	0	1,775,584	1,093,212	1,093,212	162%	162%
Duke Portfolio - Non-Residential Total			0	23,903,032	20,062,464	20,062,464	119%	119%
Duke Portfolio - Grand Total			1,321,300	25,554,748	22,103,491	22,103,491	116%	116%
Energy Efficiency			1,569,751	25,496,268	22,040,810	22,040,810	116%	116%
Demand Response			(248,451)	58,480	62,681	62,681	93%	93%

Notes:

1. Participants shown as number of reports sent during current month. Impacts reflect the total annual savings as of current month; ytd is annual average.

2. Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

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Program		Administrative Costs - Direct						Administrative Costs - Indirect					
		Current Month	Program YTD	Authorized Annual Goal DSM-4	Adjusted Annual Goal DSM-4	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-4	Adjusted Annual Goal DSM-4	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential													
Agency Assistance Portal	4	17	3,855	6,726	6,726	57%	57%	6,519	13,197	15,197	15,197	87%	87%
Low Income Neighborhood	3/4	23,664	181,266	164,954	164,954	110%	110%	7,337	52,057	58,543	58,543	89%	89%
Low Income Weatherization	4	2,090	27,204	223,032	223,032	12%	12%	1,201	11,145	186,945	186,945	6%	6%
Energy Education Program for Schools		15,092	352,241	408,787	408,787	86%	86%	1,686	44,967	66,838	66,838	67%	67%
Multi-Family EE Products & Services		138	78,744	52,999	52,999	149%	149%	(82)	6,666	9,490	9,490	70%	70%
Residential Energy Assessments	3/4	105,417	821,411	649,427	649,427	126%	126%	9,221	80,454	83,892	83,892	96%	96%
Smart \$aver® Residential		149,259	1,115,394	3,102,617	3,102,617	36%	36%	18,358	584,221	1,216,461	1,216,461	48%	48%
My Home Energy Report	1	277,910	2,959,594	3,047,929	3,047,929	97%	97%	20,815	255,375	342,553	342,553	75%	75%
Power Manager®	2	107,860	1,179,282	1,691,622	1,691,622	70%	70%	10,870	170,872	198,632	198,632	86%	86%
Duke Portfolio - Residential Total		681,447	6,718,991	9,348,093	9,348,093	72%	72%	75,923	1,218,955	2,178,551	2,178,551	56%	56%
Duke Portfolio - Non-Residential													
Power Manager® for Business	2/5/7	88,626	522,421	690,889	751,798	76%	69%	6,111	76,366	72,089	72,089	106%	106%
Small Business Energy Saver	5	81,638	594,240	763,493	702,584	78%	85%	32,116	303,949	454,548	454,548	67%	67%
Smart \$aver® Non-Residential	6/7	0	1,612,850	2,554,239	2,554,239	63%	63%	0	1,300,870	724,960	724,960	179%	179%
Duke Portfolio - Non-Residential Total		170,264	2,729,512	4,008,621	4,008,621	68%	68%	38,227	1,681,184	1,251,597	1,251,597	134%	134%
Market Potential Study		0	229,481	300,000	300,000	76%	76%	0	0	0	0	0%	0%
Duke Portfolio - Grand Total		851,711	9,677,983	13,656,714	13,656,714	71%	71%	114,151	2,900,140	3,430,148	3,430,148	85%	85%
Energy Efficiency		655,225	7,746,799	10,974,203	10,913,294	71%	71%	97,170	2,652,901	3,159,427	3,159,427	84%	84%
Demand Response		196,486	1,701,703	2,382,511	2,443,420	71%	70%	16,980	247,239	270,721	270,721	91%	91%

Notes:

1. Participants shown as number of reports sent during current month. Impacts reflect the total annual savings as of current month.
2. Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.
3. Program expenditures reflect receipts from Vectren for overlapping customers: Low Income Neighborhood: \$95,267; Res Energy Assessments: \$191,145.
4. Shifted Low Income Weatherization funds to Low Income Neighborhood for \$21,018; to Agency Assistance for \$75,348; and to Residential Energy Assessments per OSB approval.
5. Shifted Small Business Energy Saver Annual Goal funds to Power Manager for Business for \$60,909 YTD December per OSB approval.
6. Under DSM-3 S1, Duke Energy received approval to spend an addtl \$6,191,940. This number is not reflected on this sheet as it is a DSM-3 program cost.
7. Under DSM-3, Duke Energy requested \$2,725,997 overspend authority not reflected on this sheet.
- Lost Revenue/EM&V Notes:**
8. Agency Assistance Portal/LED measure M&V updated in August 2018.
9. Low Income Neighborhood M&V updated in June, 2017 and lost revenue impacts applied back to 2015.
10. Energy Education for Schools EM&V updated in August 2017 and lost revenue pacts applied back to 2015.
11. Multi-Family EE Products & Services EM&V updated in 2017 and applied back to 2016.
12. Residential Energy Assessments M&V updated in August 2019
13. Smart \$aver EM&V updated 10/31/18 for Free LED; 10/31/18 for Online Savings Store; 5/3/18 for HVAC and 5/3/18 for Save Energy & Water Kit.
14. My Home Energy Reports EM&V updated in August, 2018 and lost revenue impacts applied back to March 2016.
15. Power Manager EM&V updated in 2017 and applied back to 2016.; updated in October 2018 for 2017/2018 events.
16. Small Business Energy Saver EM&V updated in May 2018 and lost revenue impacts applied back to May 2016.
17. Smart \$aver Non-Residential Prescriptive EM&V updated in March 2019; Smart \$aver Non-Res Customer EM&V updated in May, 2018.

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Program	Customer Incentives						EM&V Costs						Total Program Costs						
	Current Month	Program YTD	Authorized Annual Goal DSM-4	Adjusted Annual Goal DSM-4	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-4	Adjusted Annual Goal DSM-4	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Program YTD Capped	Authorized Annual Goal DSM-4	Adjusted Annual Goal DSM-4	% of Authorized Goal	% of Adjusted Authorized Goal
Portfolio - Residential																			
Agency Assistance Portal	76,587	149,223	128,495	143,559	116%	104%	(11)	34,214	35,000	35,000	98%	98%	83,112	200,489	200,489	185,418	200,483	108%	100%
Low Income Neighborhood	68,374	422,211	355,945	427,604	119%	99%	(14)	45,593	50,000	50,000	91%	91%	99,361	701,128	701,128	629,442	701,102	111%	100%
Low Income Weatherization	13,381	101,953	1,440,348	1,245,037	7%	8%	0	0	104,000	104,000	0%	0%	16,673	140,301	140,301	1,954,325	1,759,014	7%	8%
Energy Education Program for Schools	11,236	169,131	185,913	185,913	91%	91%	(20)	61,191	70,000	70,000	87%	87%	27,994	627,529	627,529	731,538	731,538	86%	86%
Multi-Family EE Products & Services	0	(1,100)	31,442	31,442	(3%)	(3%)	(31)	100,720	95,650	95,650	105%	105%	25	185,030	185,030	189,581	189,581	98%	98%
Residential Energy Assessments	12,596	111,127	97,021	205,609	115%	54%	(11)	35,977	110,000	110,000	33%	33%	127,222	1,048,969	1,048,969	940,341	1,048,928	112%	100%
Smart Saver® Residential	152,034	5,655,883	7,721,078	7,721,078	73%	73%	(53)	169,951	315,000	315,000	54%	54%	319,598	7,525,448	7,525,448	12,355,155	12,355,155	61%	61%
My Home Energy Report	0	0	0	0	0%	0%	(1)	4,679	110,000	110,000	4%	4%	298,724	3,219,649	3,219,649	3,500,482	3,500,482	92%	92%
Power Manager®	5,550	559,358	601,760	601,760	93%	93%	0	138,990	390,000	390,000	36%	36%	124,280	2,048,502	2,048,502	2,882,014	2,882,014	71%	71%
Portfolio - Residential Total	339,759	7,167,785	10,562,002	10,562,002	68%	68%	(141)	591,314	1,279,650	1,279,650	46%	46%	1,096,988	15,697,044	15,697,044	23,368,296	23,368,296	67%	67%
Portfolio - Non-Residential																			
Power Manager® for Business	4,615	26,290	141,532	141,532	19%	19%	0	0	30,300	30,300	0%	0%	99,352	625,077	625,077	934,811	995,720	67%	63%
Small Business Energy Saver	390,793	3,412,019	4,005,708	4,005,708	85%	85%	0	109,926	150,000	150,000	73%	73%	504,548	4,420,134	4,420,134	5,373,749	5,312,840	82%	83%
Smart Saver® Non-Residential	0	7,062,924	5,052,178	5,052,178	140%	140%	0	259,563	311,000	311,000	83%	83%	742	10,236,207	8,642,378	8,642,378	8,642,378	118%	118%
Portfolio - Non-Residential Total	395,408	10,501,233	9,199,419	9,199,419	114%	114%	0	369,489	491,300	491,300	75%	75%	603,900	15,281,418	13,687,589	14,950,937	14,950,937	102%	102%
Market Potential Study	0	0	0	0	0%	0%	0	0	0	0	0%	0%	0	229,481	229,481	300,000	300,000	76%	76%
Portfolio - Grand Total	735,167	17,669,017	19,761,421	19,761,421	89%	89%	(141)	960,803	1,770,950	1,770,950	54%	54%	1,700,888	31,207,943	29,614,114	38,619,234	38,619,234	81%	81%
Energy Efficiency	725,002	17,083,370	19,018,129	19,018,129	90%	90%	(141)	821,813	1,350,650	1,350,650	61%	61%	1,477,256	28,304,883	26,711,054	34,502,409	34,441,500	82%	82%
Demand Response	10,165	585,648	743,292	743,292	79%	79%	0	138,990	420,300	420,300	33%	33%	223,632	2,673,579	2,673,579	3,816,824	3,877,733	70%	69%

		Lost Revenue			Total Actual Lost Revenues
Legacy Lost Revenue		Authorized Annual Goal DSM-4	Ex-ante Actuals	Ex-Post Actuals	
Residential		13,390,517	3,184,602	10,507,382	13,691,985
Non-Residential		8,068,400	3,247,091	6,028,794	9,275,885
2017 Measures Lost Revenue					
Residential		3,864,417	2,661,938		2,661,938
Non-Residential		497,749	1,916,329		1,916,329

Shared Savings Incentive	
Actual Results	2017
Residential	2,011,904
Non-Residential	2,969,713
Total	4,981,617

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Program	Note #	Gross MWH @ Meter										
		Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal DSM-4 KWH/Partic	Adjusted Annual Goal DSM-4 KWH/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal DSM-4 MWH Total	Adjusted Annual Goal DSM-4 MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Annual Goal MWH Total
Duke Portfolio - Residential												
Agency Assistance Portal		391	391	391	9/1/2018	309	0	2,539	978	978	260%	260%
Low Income Neighborhood		548	882	882			291	851	1,323	1,323	64%	64%
Low Income Weatherization		1,203	1,583	1,583			0	172	684	684	25%	25%
Energy Education Program for Schools		300	267	267	12/1/2020	358	162	2,098	1,869	1,869	112%	112%
Multi-Family EE Products & Services		44	62	62	7/1/2021	51	0	500	466	466	107%	107%
Residential Energy Assessments		97	112	112	8/1/2019	33	128	2,303	2,146	2,146	107%	107%
Smart Saver® Residential		38	40	40	8/1/2020	32	6,648	59,398	48,332	48,332	123%	123%
My Home Energy Report	1	170	170	170	6/1/2021	166	4,306	53,676	57,932	57,932	93%	93%
Bring Your Own Thermostat		N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A
Power Manager®	2	N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A
Duke Portfolio - Residential Total							11,535	121,537	113,730	113,730	107%	107%
Duke Portfolio - Non-Residential												
Power Manager® for Business	2	N/A	N/A	N/A	8/1/2020	183	113	879	971	971	91%	91%
Small Business Energy Saver		1	1	1	7/1/2021	1	1,603	19,486	18,800	18,800	104%	104%
Smart Saver® Non-Residential		34	17	17	4/1/2019	45	573	73,758	43,760	43,760	169%	169%
Duke Portfolio - Non-Residential Total							2,289	94,123	63,530	63,530	148%	148%
Duke Portfolio - Grand Total							13,824	215,660	177,260	177,260	122%	122%
Energy Efficiency							13,711	214,782	176,289	176,289	122%	122%
Demand Response							113	879	971	971	91%	91%

Gross MW @ Meter										
Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal DSM-4 KW/Partic	Adjusted Annual Goal DSM-4 KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal DSM-4 MW Total	Adjusted Annual Goal DSM-4 MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Annual Goal MW Total
0.039	0.039	0.039	9/1/2018	0.036	0.0	0.3	0.1	0.1	261%	261%
0.119	0.191	0.191			0.1	0.2	0.3	0.3	64%	64%
0.261	0.329	0.329			0.0	0.0	0.1	0.1	26%	26%
0.141	0.078	0.078	12/1/2020	0.141	0.1	1.0	0.5	0.5	181%	181%
0.005	0.005	0.005	7/1/2021	0.005	0.0	0.1	0.0	0.0	150%	150%
0.011	0.012	0.012	8/1/2019	0.003	0.0	0.2	0.2	0.2	108%	108%
0.004	0.004	0.004	8/1/2020	0.002	0.5	5.8	4.7	4.7	124%	124%
0.042	0.042	0.042	6/1/2021	0.096	0.4	5.0	14.4	14.4	34%	34%
0.000	0.000	0.000			0.0	0.0	8.4	8.4	0%	0%
1.050	0.981	0.981	11/1/2018	1.050	0.2	60.2	63.7	63.7	94%	94%
					1.3	72.7	92.5	92.5	79%	79%
0.957	1.000	1.000	8/1/2020	1.000	0.4	3.7	5.3	5.3	70%	70%
0.000	0.000	0.000	7/1/2021	0.000	0.3	4.0	4.2	4.2	94%	94%
0.005	0.002	0.002	4/1/2019	0.008	0.0	12.0	6.2	6.2	194%	194%
					0.7	19.7	15.7	15.7	125%	125%
					2.0	92.3	108.2	108.2	85%	85%
					1.4	28.5	30.8	30.8	92%	92%
					0.6	63.9	77.4	77.4	83%	83%

Notes:

- 1. Impacts reflect the total annual savings as of the current month.
- 2. Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

Lost Revenue/EM&V Notes:

- 3. Agency Assistance Portal/LED measure M&V updated in August 2018 and lost revenue impacts applied back to 2016
- 4. Low Income Neighborhood M&V updated in June, 2017 and lost revenue impacts applied back to 2015
- 5. Energy Education for Schools EM&V last updated 12/1/20 and LR impacts applied back to 2017
- 6. Residential Energy Assessments M&V updated in August 2019 and lost revenue impacts applied back to 2016
- 7. Smart Saver EM&V updated in 2018 for Free LED; Online Savings Store and HVAC; Save Energy and Water Kit and Retail LED EM&V updated August 2020
- 8. My Home Energy Reports EM&V updated in June, 2021 and lost revenue impacts applied back to 2018.
- 9. Power Manager EM&V updated in 2017 and applied back to 2016.; updated in October 2018 for 2017/2018 events
- 10. Power Manager for Business EM&V updated in August, 2020
- 11. Small Business Energy Saver EM&V updated in December 2021 and lost revenue impacts applied back to 2018
- 12. Smart Saver Non-Residential Prescriptive EM&V updated in December 2020; Smart Saver Non-Res Customer EM&V updated in May, 2018
- 13. Multi-Famiy EE Products and Services EM&V updated in July 2021, applied back to 2018.

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Program	Note #	Participants						
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation DSM-4	Adjusted Annual Goal Participation DSM-4	% of Authorized Annual Goal Participation	% of Adjusted Authorized Annual Goal Participation
Duke Portfolio - Residential								
Agency Assistance Portal		Units	(36)	6,531	2,500	2,500	261%	261%
Low Income Neighborhood		Participants	697	1,555	1,500	1,500	104%	104%
Low Income Weatherization		Participants	0	143	432	432	33%	33%
Energy Education Program for Schools		Participants	540	7,003	7,000	7,000	100%	100%
Multi-Family EE Products & Services		Participants	0	11,402	7,464	7,464	153%	153%
Residential Energy Assessments		Participants	961	17,678	19,215	19,215	92%	92%
Smart Saver® Residential		Participants	208,983	1,550,844	1,209,050	1,209,050	128%	128%
My Home Energy Report	1	Participants	404,151	353,477	340,323	340,323	104%	104%
Bring Your Own Thermostat		Participants	0	0	50,106	50,106	0%	0%
Power Manager®		Participants (Switches)	186	57,322	64,938	64,938	88%	88%
Duke Portfolio - Residential Total			615,482	2,005,955	1,702,528	1,702,528	118%	118%
Duke Portfolio - Non-Residential								
Power Manager® for Business		Participants (Devices)	376	3,473	6,212	6,212	56%	56%
Small Business Energy Saver		Participants (kWh)	1,819,170	20,358,541	18,968,097	18,968,097	107%	107%
Smart Saver® Non-Residential		Measures installed	17,776	2,158,234	2,607,445	2,607,445	83%	83%
Duke Portfolio - Non-Residential Total			1,837,322	22,520,248	21,581,754	21,581,754	104%	104%
Duke Portfolio - Grand Total			2,452,804	24,526,203	23,284,282	23,284,282	105%	105%
Energy Efficiency			2,452,242	24,465,408	23,163,026	23,163,026	106%	106%
Demand Response			562	60,795	121,256	121,256	50%	50%

Notes:
1. Participants shown as the number of reports sent during the current month; YTD is average # of monthly reports sent.

Duke Energy Indiana Monthly Scorecard
DSM-4: January 1, 2018 - December 31, 2018
as filed in April, 2022 for Q1 2022 results

		Administrative Costs - Direct						Administrative Costs - Indirect					
Program	Note #	Current Month	Program YTD	Authorized Annual Goal DSM-4	Adjusted Annual Goal DSM-4	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-4	Adjusted Annual Goal DSM-4	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential													
Agency Assistance Portal	2	(568)	243,824	6,858	155,230	3,555%	157%	(1,306)	25,444	15,789	15,789	161%	161%
Low Income Neighborhood	1	146,414	393,578	169,279	169,279	233%	233%	14,018	41,071	62,515	62,515	66%	66%
Low Income Weatherization	2	2,005	149,743	223,032	223,032	67%	67%	(545)	15,626	194,038	194,038	8%	8%
Energy Education Program for Schools		71,243	470,736	352,405	352,405	134%	134%	3,031	47,891	61,123	61,123	78%	78%
Multi-Family EE Products & Services	2	42,368	90,712	53,693	71,968	169%	126%	4,175	9,466	9,931	13,565	95%	70%
Residential Energy Assessments	1	55,552	658,731	664,305	664,305	99%	99%	1,426	67,447	88,627	88,627	76%	76%
Smart Saver® Residential		597,603	4,405,807	2,100,383	2,100,383	210%	210%	64,042	709,851	918,790	918,790	77%	77%
My Home Energy Report		326,668	2,731,584	3,037,678	3,037,678	90%	90%	21,852	285,083	354,354	354,354	80%	80%
Bring Your Own Thermostat		0	0	306,793	306,793	0%	0%	0	0	38,833	38,833	0%	0%
Power Manager®		88,362	1,151,149	1,883,016	1,883,016	61%	61%	3,913	219,745	242,620	242,620	91%	91%
Duke Portfolio - Residential Total		1,329,646	10,295,864	8,797,442	8,964,089	117%	115%	110,607	1,421,626	1,986,619	1,990,253	72%	71%
Duke Portfolio - Non-Residential													
Power Manager® for Business		195,707	591,417	375,213	375,213	158%	158%	20,119	70,771	64,679	64,679	109%	109%
Small Business Energy Saver		68,761	548,070	736,310	736,310	74%	74%	31,102	411,380	466,687	466,687	88%	88%
Smart Saver® Non-Residential	4	210,088	1,641,226	2,636,467	2,636,467	62%	62%	22,368	1,027,188	796,373	796,373	129%	129%
Duke Portfolio - Non-Residential Total		474,556	2,780,713	3,747,990	3,747,990	74%	74%	73,590	1,509,339	1,327,740	1,327,740	114%	114%
Duke Portfolio - Grand Total		1,804,202	13,076,578	12,545,432	12,712,079	104%	103%	184,197	2,930,965	3,314,359	3,317,993	88%	88%
Energy Efficiency		1,520,133	11,334,011	9,980,410	10,147,057	114%	112%	160,165	2,640,449	2,968,227	2,971,861	89%	89%
Demand Response		284,069	1,742,566	2,565,022	2,565,022	68%	68%	24,032	290,516	346,132	346,132	84%	84%

Program Costs Notes:

- Program expenditures reflect receipts received from Vectren for overlapping customers:
YTD Low Income Neighborhood: \$114,608; YTD Residential Energy Assessments: \$189,032.
- Adjusted Annual Goals reflect shift of \$80,000 to the Agency Assistance Program from Low Income Weatherization and \$35,000 additional funds from 10% overspend authority for Multifamily EE Products and Services per OSB approval in May 2018
- Adjusted Annual Goals reflect shift of \$68,372 to the Agency Assistance Program from Low Income Weatherization per OSB approval in July 2018.
- Adjusted Annual Goals reflect \$2,028,890 additional funds to the Smart Saver Non-Residential Program from 10% overspend authority per OSB approval in October 2018.

Lost Revenue				
	Authorized Annual Goal DSM-4	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues
Legacy Lost Revenue				
Residential	12,824,961	4,491,975	6,577,925	11,069,900
Non-Residential	8,152,089	6,286,338	4,941,693	11,228,031
2018 Measures Lost Revenue				
Residential	3,779,929	3,045,066		3,045,066
Non-Residential	568,254	1,481,953		1,481,953

Shared Savings Incentive	
	2018 Actuals
Shared Savings Incentive	
Residential	3,540,176
Non-Residential	4,979,533
Total	8,519,709

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Program	Note #	Customer Incentives						EM&V Costs						Total Program Costs					
		Current Month	Program YTD	Authorized Annual Goal DSM-4	Adjusted Annual Goal DSM-4	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-4	Adjusted Annual Goal DSM-4	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-4	Adjusted Annual Goal DSM-4	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential																			
Agency Assistance Portal	2,3	0	0	128,495	128,495	0%	0%	0	38,100	35,004	35,004	109%	109%	(1,875)	307,368	186,146	334,518	165%	92%
Low Income Neighborhood	1	0	0	366,625	366,625	0%	0%	0	0	0	0	0%	0%	160,432	434,650	598,419	598,419	73%	73%
Low Income Weatherization	2,3	0	0	1,440,348	1,291,976	0%	0%	0	0	0	0	0%	0%	1,460	165,369	1,857,418	1,709,046	9%	10%
Energy Education Program for Schools		0	0	171,568	171,568	0%	0%	0	0	5,004	5,004	0%	0%	74,274	518,627	590,100	590,100	88%	88%
Multi-Family EE Products & Services	2	0	0	31,442	44,533	0%	0%	0	0	5,101	5,101	0%	0%	46,542	100,178	100,167	135,167	100%	74%
Residential Energy Assessments	1	0	0	95,443	95,443	0%	0%	0	4,875	9,996	9,996	49%	49%	56,978	731,053	858,371	858,371	85%	85%
Smart Saver® Residential		301,779	2,393,775	5,775,889	5,775,889	41%	41%	0	117,879	100,000	100,000	118%	118%	963,424	7,627,311	8,895,062	8,895,062	86%	86%
My Home Energy Report		0	0	0	0	0%	0%	10,061	95,127	11,364	11,364	837%	837%	358,581	3,111,794	3,403,395	3,403,395	91%	91%
Bring Your Own Thermostat		0	0	100,343	100,343	0%	0%	0	0	0	0	0%	0%	0	0	445,968	445,968	0%	0%
Power Manager®		4,945	534,875	660,701	660,701	81%	81%	34,184	91,172	75,000	75,000	122%	122%	131,403	1,996,941	2,861,337	2,861,337	70%	70%
Duke Portfolio - Residential Total		306,723	2,928,650	8,770,855	8,635,574	33%	34%	44,245	347,153	241,469	241,469	144%	144%	1,791,221	14,993,293	19,796,384	19,831,384	76%	76%
Duke Portfolio - Non-Residential																			
Power Manager® for Business		16,465	80,450	300,473	300,473	27%	27%	0	0	0	0	0%	0%	232,291	742,638	740,366	740,366	100%	100%
Small Business Energy Saver		385,459	3,357,381	3,963,216	3,963,216	85%	85%	0	36,593	50,000	50,000	73%	73%	485,323	4,353,424	5,216,213	5,216,213	83%	83%
Smart Saver® Non-Residential		422,258	8,110,418	5,382,987	7,411,877	151%	109%	16,325	146,107	81,000	81,000	180%	180%	671,039	10,924,940	8,896,828	10,925,718	123%	100%
Duke Portfolio - Non-Residential Total		824,182	11,548,250	9,646,677	11,675,567	120%	99%	16,325	182,700	131,000	131,000	139%	139%	1,388,653	16,021,002	14,853,407	16,882,297	108%	95%
Duke Portfolio - Grand Total		1,130,905	14,476,899	18,417,531	20,311,140	79%	71%	60,570	529,853	372,469	372,469	142%	142%	3,179,874	31,014,295	34,649,791	36,713,681	90%	84%
Energy Efficiency		1,109,496	13,861,574	17,356,014	19,249,623	80%	72%	26,386	438,681	297,469	297,469	147%	147%	2,816,180	28,274,715	30,602,120	32,666,010	92%	87%
Demand Response		21,410	615,325	1,061,518	1,061,518	58%	58%	34,184	91,172	75,000	75,000	122%	122%	363,694	2,739,580	4,047,671	4,047,671	68%	68%

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As filed in April, 2022 for Q1 2022 results

Program	Note #	Gross MWH @ Meter										Gross MW @ Meter											
		Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal DSM-6 KWH/Partic	Adjusted Annual Goal DSM-6 KWH/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal DSM-6 MWH Total	Adjusted Annual Goal DSM-6 MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Annual Goal MWH Total	Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal DSM-6 KW/Partic	Adjusted Annual Goal DSM-6 KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal DSM-6 MW Total	Adjusted Annual Goal DSM-6 MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Annual Goal MW Total
Duke Portfolio - Residential																							
Agency Assistance Portal		309	391	391			0	1,090	978	978	111%	111%	0.036	0.039	0.039			0.0	0.1	0.1	0.1	132%	132%
Low Income Neighborhood		548	548	548			0	1,029	821	821	125%	125%	0.119	0.119	0.119			0.0	0.2	0.2	0.2	125%	125%
Low Income Weatherization		775	1,583	1,583			0	159	684	684	23%	23%	0.168	0.329	0.329			0.0	0.0	0.1	0.1	24%	24%
Energy Education Program for Schools		300	300	300			383	2,226	2,097	2,097	106%	106%	0.141	0.141	0.141			0.2	1.0	1.0	1.0	106%	106%
Energy Efficient Appliances		0	1	1	11		0	0	119	119	0%	0%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	0%	0%
Manufactured Home Retrofit		0	1	1			0	0	87	87	0%	0%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	0%	0%
Multi-Family EE Products & Services		49	47	47			0	961	280	280	343%	343%	0.005	0.005	0.005			0.0	0.1	0.0	0.0	337%	337%
Multifamily Retrofit		0	1	1			0	0	136	136	0%	0%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	0%	0%
Residential Energy Assessments		124	112	112			352	3,522	2,210	2,210	159%	159%	0.013	0.012	0.012			0.1	0.7	0.2	0.2	295%	295%
Residential New Construction		0	1	1			0	0	700	700	0%	0%	0.000	0.000	0.000			0.0	0.0	0.1	0.1	0%	0%
Smart Saver® Residential		32	37	37			1,753	59,899	41,439	41,439	145%	145%	0.003	0.004	0.004			0.2	5.2	3.9	3.9	133%	133%
My Home Energy Report	1	133	170	170			3,167	44,662	57,970	57,970	77%	77%	0.012	0.042	0.042			0.3	4.0	14.4	14.4	28%	28%
Bring Your Own Thermostat		N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	0.000	0.000	0.000			0.0	0.0	12.3	12.3	0%	0%
Power Manager®	2/3	N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	0.926	0.926	0.926	8/1/2020	1.054	0.2	62.5	66.4	66.4	94%	94%
Duke Portfolio - Residential Total							5,656	113,547	107,521	107,521	106%	106%						0.9	74.0	98.8	98.8	75%	75%
Duke Portfolio - Non-Residential																							
Power Manager® for Business	2	N/A	N/A	N/A			90	1,181	1,096	1,096	108%	108%	1.000	1.000	1.000			0.1	8.0	10.1	10.1	79%	79%
Small Business Energy Saver		1	1	1			2,475	12,366	18,800	18,800	66%	66%	0.000	0.000	0.000			0.4	2.4	4.2	4.2	58%	58%
Smart Saver® Non-Residential		18	7	7			12,195	61,588	51,539	51,539	119%	119%	0.004	0.001	0.001			2.6	12.3	7.6	7.6	161%	161%
Duke Portfolio - Non-Residential Total							14,761	75,135	71,434	71,434	105%	105%						3.1	22.7	21.9	21.9	103%	103%
Duke Portfolio - Grand Total							20,417	188,682	178,955	178,955	105%	105%						4.1	96.7	120.7	120.7	80%	80%
Energy Efficiency							20,327	187,501	177,859	177,859	105%	105%						3.8	26.2	32.0	32.0	82%	82%
Demand Response							90	1,181	1,096	1,096	108%	108%						0.3	70.5	88.7	88.7	79%	79%

- Notes:
- Impacts reflect the total annual savings as of the current month.
 - Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

Lost Revenue/EM&V Notes:

- Power Manager M&V updated in August 2020

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Program	Note #	Participants						
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation DSM-6	Adjusted Annual Goal Participation DSM-6	% of Authorized Annual Goal Participation	% of Adjusted Authorized Annual Goal Participation
Duke Portfolio - Residential								
Agency Assistance Portal		Units	0	3,522	2,500	2,500	141%	141%
Low Income Neighborhood		Participants	0	1,880	1,500	1,500	125%	125%
Low Income Weatherization		Participants	0	205	432	432	47%	47%
Energy Education Program for Schools		Participants	1,277	7,429	7,000	7,000	106%	106%
Energy Efficient Appliances		Participants	0	0	118,800	118,800	0%	0%
Manufactured Home Retrofit		Participants	0	0	86,925	86,925	0%	0%
Multi-Family EE Products & Services		Participants	0	19,710	5,976	5,976	330%	330%
Multifamily Retrofit		Participants	0	0	135,650	135,650	0%	0%
Residential Energy Assessments		Participants	1,445	20,900	19,789	19,789	106%	106%
Residential New Construction		Participants	0	0	700,000	700,000	0%	0%
Smart Saver® Residential		Participants	39,677	1,847,860	1,110,438	1,110,438	166%	166%
My Home Energy Report	1	Participants	334,251	377,780	340,736	340,736	111%	111%
Bring Your Own Thermostat		Participants	0	0	147,024	147,024	0%	0%
Power Manager®		Participants (Switches)	190	59,577	66,371	66,371	90%	90%
Duke Portfolio - Residential Total			376,840	2,338,863	2,743,141	2,743,141	85%	85%
Duke Portfolio - Non-Residential								
Power Manager® for Business		Participants (Devices)	41	7,639	9,780	9,780	78%	78%
Small Business Energy Saver		Participants (kWh)	2,800,605	14,017,122	18,968,097	18,968,097	74%	74%
Smart Saver® Non-Residential		Measures installed	207,217	3,479,287	7,842,912	7,842,912	44%	44%
Duke Portfolio - Non-Residential Total			3,007,863	17,504,049	26,820,789	26,820,789	65%	65%
Duke Portfolio - Grand Total			3,384,703	19,842,912	29,563,931	29,563,931	67%	67%
Energy Efficiency			3,384,472	19,775,696	29,340,755	29,340,755	67%	67%
Demand Response			231	67,216	223,175	223,175	30%	30%

Notes:
1. Participants shown as the number of reports sent during the current month.

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Program	Note #	Administrative Costs - Direct						Administrative Costs - Indirect					
		Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential													
Agency Assistance Portal		21,386	129,842	7,002	7,002	1,854%	1,854%	1,758	13,458	13,519	13,519	100%	100%
Low Income Neighborhood	1	21,557	409,305	170,965	170,965	239%	239%	(109)	41,723	53,638	53,638	78%	78%
Low Income Weatherization		(103,585)	43,734	223,032	206,877	20%	21%	(434)	15,460	165,965	165,965	9%	9%
Energy Education Program for Schools		64,484	550,928	352,875	352,875	156%	156%	4,625	57,104	52,327	52,327	109%	109%
Energy Efficient Appliances		0	0	26,730	26,730	0%	0%	0	0	4,149	4,149	0%	0%
Manufactured Home Retrofit		0	0	28,440	28,440	0%	0%	0	0	6,222	6,222	0%	0%
Multi-Family EE Products & Services		1,033	162,776	48,043	48,043	339%	339%	(578)	16,872	7,303	7,303	231%	231%
Multifamily Retrofit		0	0	62,502	62,502	0%	0%	0	0	11,268	11,268	0%	0%
Residential Energy Assessments	1	45,313	794,144	681,824	697,979	116%	114%	1,638	82,425	77,836	77,836	106%	106%
Residential New Construction		0	0	132,996	132,996	0%	0%	0	0	65,652	65,652	0%	0%
Smart Saver® Residential		325,916	4,804,678	1,902,198	2,669,119	253%	180%	24,928	869,840	744,773	744,773	117%	117%
My Home Energy Report		316,459	2,724,786	3,039,324	3,039,324	90%	90%	22,607	282,425	303,250	303,250	93%	93%
Bring Your Own Thermostat		0	0	476,117	476,117	0%	0%	0	0	59,391	59,391	0%	0%
Power Manager®		29,574	1,390,447	1,914,631	1,914,631	73%	73%	(3,535)	200,404	251,712	251,712	80%	80%
Duke Portfolio - Residential Total		722,136	11,010,639	9,066,680	9,833,601	121%	112%	50,900	1,579,711	1,817,006	1,817,006	87%	87%
Duke Portfolio - Non-Residential													
Power Manager® for Business		118,531	844,341	459,249	537,715	184%	157%	10,609	113,442	82,699	82,699	137%	137%
Small Business Energy Saver		36,810	370,926	737,849	299,352	50%	124%	35,426	308,896	463,554	463,554	67%	67%
Smart Saver® Non-Residential		201,726	2,009,923	2,421,262	2,781,293	83%	72%	134,275	973,029	823,625	823,625	118%	118%
Duke Portfolio - Non-Residential Total		357,067	3,225,190	3,618,360	3,618,360	89%	89%	180,310	1,395,367	1,369,877	1,369,877	102%	102%
Duke Portfolio - Grand Total		1,079,203	14,235,830	12,685,040	13,451,961	112%	106%	231,210	2,975,077	3,186,884	3,186,884	93%	93%
Energy Efficiency		931,097	12,001,042	9,835,043	10,523,498	122%	114%	224,136	2,661,231	2,793,082	2,793,082	95%	95%
Demand Response		148,105	2,234,788	2,849,997	2,928,463	78%	76%	7,074	313,846	393,802	393,802	80%	80%

Program Costs Notes:

- Program expenditures reflect receipts received from Vectren for overlapping customers:
YTD Low Income Neighborhood: \$171,264; YTD Residential Energy Assessments: \$242,625.
- Adjusted Annual Goals reflect shift of \$16,155 to the Residential Energy Assessments program Low Income Weatherization per OSB approval in July 2019.
- Adjusted Annual Goals reflect shift of \$766,921 to the Smart Saver Residential program from 10% overspend authority per OSB approval in October 2019.
- Adjusted Annual Goals reflect shift of \$78,466 to the Power Manager for Business program from the Small Business Energy Saver program per OSB approval in October 2019.
- Adjusted Annual Goals reflect shift of \$360,031 to the Smart Saver Non-Residential program from the Small Business Energy Saver program per OSB approval in October 2019.

Lost Revenue				
	Authorized Annual Goal DSM-6	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues
Legacy Lost Revenue				
Residential	10,627,183	6,063,537	3,090,410	9,153,948
Non-Residential	12,130,416	9,089,202	5,277,869	14,367,071
2019 Measures Lost Revenue				
Residential	3,509,318	3,989,328		3,989,328
Non-Residential	805,797	1,136,889		1,136,889

Shared Savings Incentive		
	2019 Forecast	2019 Actuals
Shared Savings Incentive		
Residential	2,770,236	3,343,493
Non-Residential	2,879,110	4,319,736
Total	5,649,346	7,663,229

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Program	Note #	Customer Incentives						EM&V Costs						Total Program Costs					
		Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential																			
Agency Assistance Portal		0	0	128,495	128,495	0%	0%	0	0	5,004	5,004	0%	0%	23,144	143,300	154,020	154,020	93%	93%
Low Income Neighborhood		(6,773)	(6,773)	366,625	366,625	(2%)	(2%)	0	37,500	50,004	50,004	75%	75%	14,675	481,755	641,232	641,232	75%	75%
Low Income Weatherization		105,417	105,417	1,440,348	1,440,348	7%	7%	0	0	3,000	3,000	0%	0%	1,399	164,611	1,832,345	1,816,190	9%	9%
Energy Education Program for Schools		0	0	171,568	171,568	0%	0%	0	0	69,996	69,996	0%	0%	69,108	608,032	646,766	646,766	94%	94%
Energy Efficient Appliances		0	0	14,850	14,850	0%	0%	0	0	0	0	0%	0%	0	0	45,729	45,729	0%	0%
Manufactured Home Retrofit		0	0	33,924	33,924	0%	0%	0	0	0	0	0%	0%	0	0	68,586	68,586	0%	0%
Multi-Family EE Products & Services		0	0	25,152	25,152	0%	0%	0	0	95,900	95,900	0%	0%	455	179,648	176,398	176,398	102%	102%
Multifamily Retrofit		0	0	50,436	50,436	0%	0%	0	0	0	0	0%	0%	0	0	124,206	124,206	0%	0%
Residential Energy Assessments		1,076	1,076	98,291	98,291	1%	1%	0	54,000	60,000	60,000	90%	90%	48,027	931,645	917,952	934,107	101%	100%
Residential New Construction		0	0	525,000	525,000	0%	0%	0	0	0	0	0%	0%	0	0	723,648	723,648	0%	0%
Smart Saver® Residential		234,430	3,587,374	5,562,289	5,562,289	64%	64%	78,025	114,243	454,992	454,992	25%	25%	663,299	9,376,135	8,664,252	9,431,173	108%	99%
My Home Energy Report		0	0	0	0	0%	0%	0	0	71,478	71,478	0%	0%	339,065	3,007,211	3,414,052	3,414,052	88%	88%
Bring Your Own Thermostat		0	0	142,176	142,176	0%	0%	0	0	0	0	0%	0%	0	0	677,684	677,684	0%	0%
Power Manager®		4,572	581,708	705,835	705,835	82%	82%	0	19,890	139,996	139,996	14%	14%	30,611	2,192,449	3,012,174	3,012,174	73%	73%
Duke Portfolio - Residential Total		338,722	4,268,802	9,264,989	9,264,989	46%	46%	78,025	225,634	950,369	950,369	24%	24%	1,189,783	17,084,785	21,099,045	21,865,966	81%	78%
Duke Portfolio - Non-Residential																			
Power Manager® for Business		17,945	185,630	399,896	399,896	46%	46%	12,500	53,000	176,000	176,000	30%	30%	159,585	1,196,413	1,117,843	1,196,309	107%	100%
Small Business Energy Saver		391,622	2,433,626	3,961,677	3,961,677	61%	61%	0	0	100,000	100,000	0%	0%	463,858	3,113,448	5,263,080	4,824,583	59%	65%
Smart Saver® Non-Residential		1,344,922	6,824,486	5,928,668	5,928,668	115%	115%	0	37,645	310,604	310,604	12%	12%	1,680,923	9,845,083	9,484,159	9,844,190	104%	100%
Duke Portfolio - Non-Residential Total		1,754,489	9,443,742	10,290,240	10,290,240	92%	92%	12,500	90,645	586,604	586,604	15%	15%	2,304,365	14,154,943	15,865,082	15,865,082	89%	89%
Duke Portfolio - Grand Total		2,093,211	13,712,543	19,555,229	19,555,229	70%	70%	90,525	316,278	1,536,973	1,536,973	21%	21%	3,494,149	31,239,728	36,964,126	37,731,047	85%	83%
Energy Efficiency		2,070,694	12,945,206	18,307,323	18,307,323	71%	71%	78,025	243,388	1,220,977	1,220,977	20%	20%	3,303,953	27,850,867	32,156,424	32,844,879	87%	85%
Demand Response		22,517	767,338	1,247,907	1,247,907	61%	61%	12,500	72,890	315,996	315,996	23%	23%	190,196	3,388,862	4,807,702	4,886,168	70%	69%

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Program	Note #	Gross MWH @ Meter										Gross MW @ Meter											
		Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal DSM-6 KWH/Partic	Adjusted Annual Goal DSM-6 KWH/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal DSM-6 MWH Total	Adjusted Annual Goal DSM-6 MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Annual Goal MWH Total	Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal DSM-6 KW/Partic	Adjusted Annual Goal DSM-6 KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal DSM-6 MW Total	Adjusted Annual Goal DSM-6 MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Annual Goal MW Total
Duke Portfolio - Residential																							
Agency Assistance Portal		309	391	391			1,020	1,332	978	978	136%	136%	0.036	0.039	0.039			0.1	0.2	0.1	0.1	161%	161%
Low Income Neighborhood		0	548	548			0	0	821	821	0%	0%	0.000	0.119	0.119			0.0	0.0	0.2	0.2	0%	0%
Low Income Weatherization		1,075	1,583	1,583			38	87	684	684	13%	13%	0.233	0.329	0.329			0.0	0.0	0.1	0.1	13%	13%
Energy Education Program for Schools		300	300	300			253	1,484	2,097	2,097	71%	71%	0.141	0.141	0.141			0.0	0.6	1.0	1.0	63%	63%
Energy Efficient Appliances		0	1	1			0	0	119	119	0%	0%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	0%	0%
Manufactured Home Retrofit		0	1	1			0	0	87	87	0%	0%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	0%	0%
Multi-Family EE Products & Services		53	47	47			0	236	280	280	84%	84%	0.005	0.005	0.005			0.0	0.0	0.0	0.0	69%	69%
Multifamily Retrofit		0	1	1			0	0	136	136	0%	0%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	0%	0%
Residential Energy Assessments		220	112	112			193	3,640	2,210	2,210	165%	165%	0.058	0.012	0.012			0.0	1.0	0.2	0.2	412%	412%
Residential New Construction		0	1	1			0	0	700	700	0%	0%	0.000	0.000	0.000			0.0	0.0	0.1	0.1	0%	0%
Smart Saver® Residential		36	37	37			2,553	39,915	41,439	41,439	96%	96%	0.003	0.004	0.004			0.3	4.1	3.9	3.9	106%	106%
My Home Energy Report	1	133	170	170			3,276	43,901	57,970	57,970	76%	76%	0.012	0.042	0.042			0.3	4.0	14.4	14.4	27%	27%
Bring Your Own Thermostat		N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	0.000	0.000	0.000			0.0	0.0	12.3	12.3	0%	0%
Power Manager®	2,3	N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	1.000	0.926	0.926			(11.3)	60.8	66.4	66.4	92%	92%
Duke Portfolio - Residential Total							7,333	90,596	107,521	107,521	84%	84%						(10.6)	70.7	98.8	98.8	72%	72%
Duke Portfolio - Non-Residential																							
Power Manager® for Business	2	N/A	N/A	N/A			26	682	1,096	1,096	62%	62%	0.003	1.000	1.000			0.0	4.4	10.1	10.1	43%	43%
Small Business Energy Saver	1	1	1	1			1,319	14,977	18,800	18,800	80%	80%	0.000	0.000	0.000			0.3	2.8	4.2	4.2	67%	67%
Smart Saver® Non-Residential		26	7	7			5,150	56,491	51,539	51,539	110%	110%	0.005	0.001	0.001			1.2	11.5	7.6	7.6	151%	151%
Duke Portfolio - Non-Residential Total							6,494	72,150	71,434	71,434	101%	101%						1.5	18.7	21.9	21.9	85%	85%
Duke Portfolio - Grand Total							13,827	162,745	178,955	178,955	91%	91%						(9.1)	89.4	120.7	120.7	74%	74%
Energy Efficiency							13,801	162,063	177,859	177,859	91%	91%						2.2	24.2	32.0	32.0	76%	76%
Demand Response							26	682	1,096	1,096	62%	62%						(11.3)	65.2	88.7	88.7	73%	73%

- Notes:
1. Impacts reflect the total annual savings as of the current month.
 2. Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.
 3. Power Manager Actual CM Gross @ Meter MW Total reflects adjustment made to correct EM&V values applied. Actual current month activity is (0.5).

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Program	Note #	Participants						
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation DSM-6	Adjusted Annual Goal Participation DSM-6	% of Authorized Annual Goal Participation	% of Adjusted Authorized Annual Goal Participation
Duke Portfolio - Residential								
Agency Assistance Portal		Units	3,299	4,307	2,500	2,500	172%	172%
Low Income Neighborhood		Participants	0	0	1,500	1,500	0%	0%
Low Income Weatherization		Participants	42	87	432	432	20%	20%
Energy Education Program for Schools		Participants	706	4,816	7,000	7,000	69%	69%
Energy Efficient Appliances		Participants	0	0	118,800	118,800	0%	0%
Manufactured Home Retrofit		Participants	0	0	86,925	86,925	0%	0%
Multi-Family EE Products & Services		Participants	0	4,445	5,976	5,976	74%	74%
Multifamily Retrofit		Participants	0	0	135,650	135,650	0%	0%
Residential Energy Assessments		Participants	864	16,557	19,789	19,789	84%	84%
Residential New Construction		Participants	0	0	700,000	700,000	0%	0%
Smart Saver® Residential		Participants	45,615	1,119,742	1,110,438	1,110,438	101%	101%
My Home Energy Report	1	Participants	328,253	363,116	340,736	340,736	107%	107%
Bring Your Own Thermostat		Participants	0	0	147,024	147,024	0%	0%
Power Manager®		Participants (Switches)	(514)	59,911	66,371	66,371	90%	90%
Duke Portfolio - Residential Total			378,265	1,572,981	2,743,141	2,743,141	57%	57%
Duke Portfolio - Non-Residential								
Power Manager® for Business		Participants (Devices)	16	4,173	9,780	9,780	43%	43%
Small Business Energy Saver		Participants (kWh)	1,481,568	16,827,797	18,968,097	18,968,097	89%	89%
Smart Saver® Non-Residential		Measures installed	397,987	2,115,523	7,842,912	7,842,912	27%	27%
Duke Portfolio - Non-Residential Total			1,879,571	18,947,492	26,820,789	26,820,789	71%	71%
Duke Portfolio - Grand Total			2,257,836	20,520,473	29,563,931	29,563,931	69%	69%
Energy Efficiency			2,258,334	20,456,389	29,340,755	29,340,755	70%	70%
Demand Response			(498)	64,084	223,175	223,175	29%	29%

Notes:
1. Participants shown as the number of reports sent during the current month.

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Program	Note #	Administrative Costs - Direct						Administrative Costs - Indirect					
		Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential													
Agency Assistance Portal		128,067	164,431	7,002	7,002	2,348%	2,348%	9,488	13,910	13,519	13,519	103%	103%
Low Income Neighborhood	1	12,056	64,564	170,965	170,965	38%	38%	(924)	5,462	53,638	53,638	10%	10%
Low Income Weatherization	2	12,971	85,069	223,032	(23,768)	38%	(358%)	(1,572)	7,197	165,965	165,965	4%	4%
Energy Education Program for Schools		62,248	367,570	352,875	352,875	104%	104%	(6,039)	31,095	52,327	52,327	59%	59%
Energy Efficient Appliances		0	0	26,730	26,730	0%	0%	0	0	4,149	4,149	0%	0%
Manufactured Home Retrofit		0	0	28,440	28,440	0%	0%	0	0	6,222	6,222	0%	0%
Multi-Family EE Products & Services		1,309	42,072	48,043	48,043	88%	88%	(1,399)	3,559	7,303	7,303	49%	49%
Multifamily Retrofit		0	0	62,502	62,502	0%	0%	0	0	11,268	11,268	0%	0%
Residential Energy Assessments	1	85,863	762,972	681,824	681,824	112%	112%	(17,807)	64,545	77,836	77,836	83%	83%
Residential New Construction		0	0	132,996	132,996	0%	0%	0	0	65,652	65,652	0%	0%
Smart Saver® Residential		419,548	3,141,672	1,902,198	1,902,198	165%	165%	(136,263)	524,580	744,773	744,773	70%	70%
My Home Energy Report	2	156,986	3,144,203	3,039,324	3,286,124	103%	96%	(97,326)	265,991	303,250	303,250	88%	88%
Bring Your Own Thermostat		0	0	476,117	476,117	0%	0%	0	0	59,391	59,391	0%	0%
Power Manager®		64,149	1,122,026	1,914,631	1,914,631	59%	59%	(48,374)	125,753	251,712	251,712	50%	50%
Duke Portfolio - Residential Total		943,197	8,894,579	9,066,680	9,066,680	98%	98%	(300,218)	1,042,093	1,817,006	1,817,006	57%	57%
Duke Portfolio - Non-Residential													
Power Manager® for Business		60,855	544,758	459,249	459,249	119%	119%	(16,287)	68,592	82,699	82,699	83%	83%
Small Business Energy Saver		33,148	267,003	737,849	737,849	36%	36%	(71,452)	345,680	463,554	463,554	75%	75%
Smart Saver® Non-Residential		170,179	1,779,310	2,421,262	2,421,262	73%	73%	(187,634)	717,407	823,625	823,625	87%	87%
Duke Portfolio - Non-Residential Total		264,183	2,591,071	3,618,360	3,618,360	72%	72%	(275,373)	1,131,679	1,369,877	1,369,877	83%	83%
Duke Portfolio - Grand Total		1,207,380	11,485,649	12,685,040	12,685,040	91%	91%	(575,591)	2,173,772	3,186,884	3,186,884	68%	68%
Energy Efficiency		1,082,375	9,818,866	9,835,043	9,835,043	100%	100%	(510,930)	1,979,427	2,793,082	2,793,082	71%	71%
Demand Response		125,004	1,666,783	2,849,997	2,849,997	58%	58%	(64,661)	194,345	393,802	393,802	49%	49%

Program Costs Notes:

1. Program expenditures reflect receipts received from Vectren for overlapping customers:
YTD Low Income Neighborhood: \$(9,998); YTD Residential Energy Assessments: \$186,268
2. Adjusted Annual Goal DSM-6 reflects transfer of \$246,800 from Low Income Weatherization to My Home Energy Report program, per OSB approval.

Lost Revenue				Total Actual Lost Revenues
	Authorized Annual Goal DSM-6	Ex-ante Actuals	Ex-Post Actuals	
Legacy Lost Revenue				
Residential	10,627,183	4,168,549	1,335,040	5,503,589
Non-Residential	12,130,416	6,529,682	2,723,231	9,252,914
2020 Measures Lost Revenue				
Residential	3,509,318	1,887,673		1,887,673
Non-Residential	805,797	597,237		597,237

Shared Savings Incentive		
	2020 Forecast	2020 Actuals
Shared Savings Incentive		
Residential	2,770,236	2,035,116
Non-Residential	2,879,110	3,729,682
Total	5,649,346	5,764,798

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Program	Note #	Customer Incentives						EM&V Costs						Total Program Costs					
		Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential																			
Agency Assistance Portal		0	0	128,495	128,495	0%	0%	0	0	5,004	5,004	0%	0%	137,554	178,342	154,020	154,020	116%	116%
Low Income Neighborhood		0	0	366,625	366,625	0%	0%	0	82,500	50,004	50,004	165%	165%	11,132	152,525	641,232	641,232	24%	24%
Low Income Weatherization		0	0	1,440,348	1,440,348	0%	0%	0	0	3,000	3,000	0%	0%	11,399	92,266	1,832,345	1,585,545	5%	6%
Energy Education Program for Schools		0	0	171,568	171,568	0%	0%	0	102,554	69,996	69,996	147%	147%	56,209	501,220	646,766	646,766	77%	77%
Energy Efficient Appliances		0	0	14,850	14,850	0%	0%	0	0	0	0	0%	0%	0	0	45,729	45,729	0%	0%
Manufactured Home Retrofit		0	0	33,924	33,924	0%	0%	0	0	0	0	0%	0%	0	0	68,586	68,586	0%	0%
Multi-Family EE Products & Services		0	0	25,152	25,152	0%	0%	13,000	13,000	95,900	95,900	14%	14%	12,910	58,631	176,398	176,398	33%	33%
Multifamily Retrofit		0	0	50,436	50,436	0%	0%	0	0	0	0	0%	0%	0	0	124,206	124,206	0%	0%
Residential Energy Assessments		0	0	98,291	98,291	0%	0%	0	0	60,000	60,000	0%	0%	68,056	827,517	917,952	917,952	90%	90%
Residential New Construction		0	0	525,000	525,000	0%	0%	0	0	0	0	0%	0%	0	0	723,648	723,648	0%	0%
Smart Saver® Residential		347,871	3,059,245	5,562,289	5,562,289	55%	55%	0	49,449	454,992	454,992	11%	11%	631,156	6,774,946	8,664,252	8,664,252	78%	78%
My Home Energy Report		0	0	0	0	0%	0%	0	96,527	71,478	71,478	135%	135%	59,659	3,506,721	3,414,052	3,660,852	103%	96%
Bring Your Own Thermostat		0	0	142,176	142,176	0%	0%	0	0	0	0	0%	0%	0	0	677,684	677,684	0%	0%
Power Manager®		4,535	559,653	705,835	705,835	79%	79%	0	96,408	139,996	139,996	69%	69%	20,310	1,903,840	3,012,174	3,012,174	63%	63%
Duke Portfolio - Residential Total		352,406	3,618,898	9,264,989	9,264,989	39%	39%	13,000	440,439	950,369	950,369	46%	46%	1,008,385	13,996,009	21,099,045	21,099,045	66%	66%
Duke Portfolio - Non-Residential																			
Power Manager® for Business		20,620	200,970	399,896	399,896	50%	50%	0	140,000	176,000	176,000	80%	80%	65,189	954,320	1,117,843	1,117,843	85%	85%
Small Business Energy Saver		460,627	3,491,205	3,961,677	3,961,677	88%	88%	25,000	25,000	100,000	100,000	25%	25%	447,324	4,128,889	5,263,080	5,263,080	78%	78%
Smart Saver® Non-Residential		546,645	6,020,286	5,928,668	5,928,668	102%	102%	237,769	290,446	310,604	310,604	94%	94%	766,960	8,807,448	9,484,159	9,484,159	93%	93%
Duke Portfolio - Non-Residential Total		1,027,892	9,712,461	10,290,240	10,290,240	94%	94%	262,769	455,446	586,604	586,604	78%	78%	1,279,472	13,890,656	15,865,082	15,865,082	88%	88%
Duke Portfolio - Grand Total		1,380,298	13,331,359	19,555,229	19,555,229	68%	68%	275,769	895,884	1,536,973	1,536,973	58%	58%	2,287,856	27,886,665	36,964,126	36,964,126	75%	75%
Energy Efficiency		1,355,143	12,570,736	18,307,323	18,307,323	69%	69%	275,769	659,476	1,220,977	1,220,977	54%	54%	2,202,358	25,028,505	32,156,424	32,156,424	78%	78%
Demand Response		25,155	760,623	1,247,907	1,247,907	61%	61%	0	236,408	315,996	315,996	75%	75%	85,498	2,858,159	4,807,702	4,807,702	59%	59%

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Program	Note #	Gross MWH @ Meter										
		Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal DSM-8 KWH/Partic	Adjusted Annual Goal DSM-8 KWH/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal DSM-8 MWH Total	Adjusted Annual Goal DSM-8 MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Annual Goal MWH Total
Duke Portfolio - Residential		0	0	0			0	0	0	0	-	-
Agency Assistance Portal		508	548	548			18	184	821	821	22%	22%
Low Income Neighborhood		1,027	1,455	1,455			9	87	589	589	15%	15%
Low Income Weatherization		358	300	300			369	1,835	2,952	2,952	62%	62%
Energy Efficiency Education Program for Schools		106	47	47			537	1,182	13,252	13,252	9%	9%
Multi-Family EE Products & Services		319	164	164			251	3,296	2,582	2,582	128%	128%
Residential Energy Assessments		39	59	59			1,165	18,919	22,631	22,631	84%	84%
Smart Saver® Residential	1	298	133	133			4,123	55,184	53,203	53,203	104%	104%
My Home Energy Report	2	N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A
Power Manager®												
Duke Portfolio - Residential Total							6,472	80,688	96,031	96,031	84%	84%
Duke Portfolio - Non-Residential												
Power Manager® for Business	2	N/A	N/A	N/A			0	58	1,079	1,079	5%	5%
Public Efficiency Streetlighting		0	429	429			0	0	5,388	5,388	0%	0%
Small Business Energy Saver	1	1	1	1			4,895	21,922	14,352	14,352	153%	153%
Smart Saver® Non-Residential		39	31	31			4,518	44,963	74,868	74,868	60%	60%
Duke Portfolio - Non-Residential Total							9,413	66,943	95,686	95,686	70%	70%
Duke Portfolio - Grand Total							15,885	147,631	191,717	191,717	77%	77%
Energy Efficiency							15,885	147,573	185,250	185,250	80%	80%
Demand Response							0	58	1,079	1,079	5%	5%

Gross MW @ Meter											
Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal DSM-8 KW/Partic	Adjusted Annual Goal DSM-8 KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal DSM-8 MW Total	Adjusted Annual Goal DSM-8 MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Annual Goal MW Total	
0.000	0.000	0.000			0.0	0.000	0.0	0.0	-	-	
0.073	0.119	0.119			0.0	0.026	0.2	0.2	15%	15%	
0.223	0.303	0.303			0.0	0.019	0.1	0.1	15%	15%	
0.057	0.141	0.141			0.1	0.292	1.4	1.4	21%	21%	
0.010	0.005	0.005			0.0	0.109	1.5	1.5	7%	7%	
0.086	0.018	0.018			0.1	0.881	0.3	0.3	314%	314%	
0.005	0.005	0.005			0.2	2.598	2.0	2.0	133%	133%	
0.039	0.012	0.012			0.7	8.783	4.9	4.9	181%	181%	
0.945	0.993	0.993			(4.8)	65.835	64.7	64.7	102%	102%	
					(3.7)	78.5	75.0	75.0	105%	105%	
0.999	1.000	1.000			0.1	4.4	15.6	15.6	28%	28%	
0.000	0.000	0.000			0.0	0.0	0.0	0.0	-	-	
0.000	0.000	0.000			(0.1)	3.1	2.7	2.7	117%	117%	
0.007	0.005	0.005			0.9	8.6	12.0	12.0	71%	71%	
					0.8	16.1	30.3	30.3	53%	53%	
					(2.9)	94.6	105.3	105.3	90%	90%	
					1.8	24.4	25.0	25.0	98%	98%	
					(4.7)	70.2	80.3	80.3	87%	87%	

Notes:
1. Impacts reflect the total annual savings as of the current month.
2. Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

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Program	Note #	Participants						
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation DSM-8	Adjusted Annual Goal Participation DSM-8	% of Authorized Annual Goal Participation	% of Adjusted Authorized Annual Goal Participation
Duke Portfolio - Residential								
Agency Assistance Portal		Units	0	0	0	0	0%	0%
Low Income Neighborhood		Participants	36	363	1,500	1,500	24%	24%
Low Income Weatherization		Participants	15	85	405	405	21%	21%
Energy Efficiency Education Program for Schools		Participants	1,031	5,121	9,854	9,854	52%	52%
Multi-Family EE Products & Services		Participants	10,094	23,205	284,580	284,580	8%	8%
Residential Energy Assessments		Participants	653	10,184	15,758	15,758	65%	65%
Smart Saver® Residential		Participants	25,398	396,119	384,112	384,112	103%	103%
My Home Energy Report	1	Participants	331,559	330,636	399,336	399,336	83%	83%
Power Manager®		Participants (Devices)	2,853	70,576	65,281	65,281	108%	108%
Duke Portfolio - Residential Total			371,639	836,289	1,160,825	1,160,825	72%	72%
Duke Portfolio - Non-Residential								
Power Manager® for Business		Participants (Devices)	69	4,375	15,386	15,386	28%	28%
Public Efficiency Streetlighting		Participants	0	0	12,558	12,558	0%	0%
Small Business Energy Saver		Participants (kWh)	2,627,844	21,759,041	15,900,000	15,900,000	137%	137%
Smart Saver® Non-Residential		Measures installed	107,193	1,139,755	2,425,070	2,425,070	47%	47%
Duke Portfolio - Non-Residential Total			2,735,106	22,903,172	18,353,014	18,353,014	125%	125%
Duke Portfolio - Grand Total			3,106,745	23,739,461	19,513,840	19,513,840	122%	122%
Energy Efficiency			3,103,823	23,664,509	19,420,614	19,420,614	122%	122%
Demand Response			2,922	74,951	80,668	80,668	93%	93%

Notes:
1. Participants shown as the number of reports sent during the current month.

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		Administrative Costs - Direct						Administrative Costs - Indirect					
Program	Note #	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential													
Agency Assistance Portal		(307)	(0)	5,747	5,747	(0%)	(0%)	(77)	0	666	666	0%	0%
Low Income Neighborhood	1	62,909	153,859	553,908	553,908	28%	28%	9,653	24,824	64,152	64,152	39%	39%
Low Income Weatherization	2	11,962	108,979	1,382,774	1,382,774	8%	8%	1,401	17,584	160,148	160,148	11%	11%
Energy Efficiency Education Program for Schools		70,422	369,816	722,325	722,325	51%	51%	9,727	59,667	83,657	83,657	71%	71%
Multi-Family EE Products & Services		76,038	220,169	2,321,509	2,238,311	9%	10%	11,482	35,524	268,870	268,870	13%	13%
Residential Energy Assessments	1	64,823	672,193	1,272,384	1,272,384	53%	53%	7,141	108,454	147,363	147,363	74%	74%
Smart Saver® Residential		150,899	1,049,586	884,748	884,748	119%	119%	36,660	607,317	454,104	454,104	134%	134%
My Home Energy Report		124,944	1,635,075	2,603,555	2,603,555	63%	63%	11,909	263,807	301,535	301,535	87%	87%
Power Manager®		218,265	1,527,515	1,633,826	1,717,024	93%	89%	(16,825)	369,398	241,339	241,339	153%	153%
Duke Portfolio - Residential Total		779,954	5,737,192	11,380,776	11,380,776	50%	50%	71,071	1,486,575	1,721,834	1,721,834	86%	86%
Duke Portfolio - Non-Residential													
Power Manager® for Business		67,254	707,302	850,327	850,327	83%	83%	12,285	148,182	147,625	147,625	100%	100%
Public Efficiency Streetlighting		0	0	36,038	36,038	0%	0%	0	0	53,613	53,613	0%	0%
Small Business Energy Saver		27,955	333,437	302,245	302,245	110%	110%	49,125	768,244	391,693	391,693	196%	196%
Smart Saver® Non-Residential		490,657	2,397,419	3,123,251	3,123,251	77%	77%	133,173	1,147,038	1,282,051	1,282,051	89%	89%
Duke Portfolio - Non-Residential Total		585,866	3,438,158	4,311,861	4,311,861	80%	80%	194,583	2,063,464	1,874,982	1,874,982	110%	110%
Duke Portfolio - Grand Total		1,365,820	9,175,350	15,692,637	15,692,637	58%	58%	265,654	3,550,039	3,596,816	3,596,816	99%	99%
Energy Efficiency		1,080,301	6,940,532	13,208,484	13,125,286	53%	53%	270,194	3,032,459	3,207,853	3,207,853	95%	95%
Demand Response		285,519	2,234,817	2,484,153	2,567,351	90%	87%	(4,540)	517,580	388,964	388,964	133%	133%

Program Costs Notes:

1. Program expenditures reflect receipts received from Centerpoint/Vectren for overlapping customers:
YTD Low Income Neighborhood: \$0; YTD Residential Energy Assessments: \$158,627

Lost Revenue				
	Authorized Annual Goal DSM-8	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues
Legacy Lost Revenue				
Residential	\$ -	\$ 1,093,199	\$ -	\$ 1,093,199
Non-Residential	\$ -	\$ 1,804,747	\$ -	\$ 1,804,747
2021 Measures Lost Revenue				
Residential	\$ 3,869,129	\$ 5,052,678		\$ 5,052,678
Non-Residential	\$ 2,062,834	\$ 1,871,164		\$ 1,871,164

Shared Savings Incentive		
	2021 Forecast	2021 Actuals
Shared Savings Incentive		
Residential	\$ 1,747,731	\$ 824,276
Non-Residential	\$ 3,181,410	\$ 1,552,793
Total	\$ 4,929,141	\$ 2,377,069

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Program	Note #	Customer Incentives						EM&V Costs						Total Program Costs						
		Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Program YTD Capped	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential																				
Agency Assistance Portal		0	0	0	0	0%	0%	0	0	0	0	0%	0%	(384)	(0)	(0)	6,412	6,412	(0%)	(0%)
Low Income Neighborhood		0	0	0	0	0%	0%	0	0	0	0	0%	0%	72,562	178,683	178,683	618,060	618,060	29%	29%
Low Income Weatherization		0	0	0	0	0%	0%	0	66,400	0	0	0%	0%	13,364	192,963	192,963	1,542,923	1,542,923	13%	13%
Energy Efficiency Education Program for Schools		0	0	0	0	0%	0%	0	1,699	54,500	54,500	3%	3%	80,148	431,182	431,182	860,482	860,482	50%	50%
Multi-Family EE Products & Services		0	0	0	0	0%	0%	2,000	74,000	123,201	123,201	60%	60%	89,520	329,693	329,693	2,713,580	2,630,382	12%	13%
Residential Energy Assessments		0	0	0	0	0%	0%	0	18,600	105,000	105,000	18%	18%	71,964	799,246	799,246	1,524,747	1,524,747	52%	52%
Smart Saver® Residential		192,145	2,714,553	3,036,137	3,036,137	89%	89%	0	101,914	233,451	233,451	44%	44%	379,703	4,473,370	4,473,370	4,608,440	4,608,440	97%	97%
My Home Energy Report		0	0	0	0	0%	0%	0	11,913	0	0	0%	0%	136,854	1,910,795	1,910,795	2,905,090	2,905,090	66%	66%
Power Manager®		56,133	840,402	617,662	617,662	136%	136%	0	18,710	180,000	180,000	10%	10%	257,572	2,756,026	2,756,026	2,672,828	2,756,026	103%	100%
Duke Portfolio - Residential Total		248,277	3,554,955	3,653,799	3,653,799	97%	97%	2,000	293,236	696,152	696,152	42%	42%	1,101,302	11,071,958	11,071,958	17,452,562	17,452,562	63%	63%
Duke Portfolio - Non-Residential																				
Power Manager® for Business		36,465	211,120	424,313	424,313	50%	50%	14,000	85,000	250,000	250,000	34%	34%	130,005	1,151,604	1,151,604	1,672,264	1,672,264	69%	69%
Public Efficiency Streetlighting		0	0	426,878	426,878	0%	0%	0	0	0	0	0%	0%	0	0	0	516,529	516,529	0%	0%
Small Business Energy Saver		422,484	4,428,127	3,079,765	4,826,186	144%	92%	0	100,801	110,484	110,484	91%	91%	499,564	5,630,609	5,630,609	3,884,188	5,630,609	145%	100%
Smart Saver® Non-Residential		540,503	4,711,871	7,946,400	6,199,979	59%	76%	20,916	414,683	359,540	359,540	115%	115%	1,185,249	8,671,010	8,671,010	12,711,242	10,964,821	68%	79%
Duke Portfolio - Non-Residential Total		999,452	9,351,119	11,877,356	11,877,356	79%	79%	34,916	600,484	720,024	720,024	83%	83%	1,814,817	15,453,224	15,453,224	18,784,223	18,784,223	82%	82%
Duke Portfolio - Grand Total		1,247,729	12,906,074	15,531,155	15,531,155	83%	83%	36,916	893,720	1,416,176	1,416,176	63%	63%	2,916,120	26,525,182	26,525,182	36,236,785	36,236,785	73%	73%
Energy Efficiency		1,155,131	11,854,551	14,489,180	14,489,180	82%	82%	22,916	790,009	986,176	986,176	80%	80%	2,528,543	22,617,552	22,617,552	31,891,693	31,808,495	71%	71%
Demand Response		92,598	1,051,522	1,041,975	1,041,975	101%	101%	14,000	103,710	430,000	430,000	24%	24%	387,577	3,907,630	3,907,630	4,345,092	4,428,290	90%	88%