

STATE OF INDIANA

INDIANA UTILITY REGULATORY COMMISSION

PETITION OF DUKE ENERGY INDIANA, LLC)
FOR APPROVAL OF: (1) ITS DEMAND SIDE)
MANAGEMENT AND ENERGY EFFICIENCY)
PLAN FOR 2024 -2026, INCLUDING ENERGY)
EFFICIENCY PROGRAMS AND DEMAND)
RESPONSE PROGRAMS; (2) ACCOUNTING AND) CAUSE NO. 45803
RATEMAKING TREATMENT, INCLUDING)
TIMELY RECOVERY OF ASSOCIATED)
PROGRAM COSTS, INCLUDING REASONABLE)
LOST REVENUES AND FINANCIAL)
INCENTIVES, AND AUTHORITY TO DEFER)
COSTS; AND (3) NEW STANDARD CONTRACT)
RIDER 74, LOAD CONTROL ADJUSTMENT.)

NOTICE OF SUBMISSION OF 2025 FIRST QUARTER SCORECARD AND THE YEAR
END 2021, 2022, 2023, AND 2024 SCORECARDS

In accordance with the Commission’s Final Order dated December 29, 2020 in Cause No. 43955 DSM-8 and the Commission’s Final Order dated July 26, 2023 in this cause, Duke Energy Indiana, LLC hereby files its 2025 First Quarter Scorecard for its energy efficiency and demand response programs as Attachment A.¹ Additionally, Duke Energy Indiana also refiles its 2021, 2022, 2023, and 2024 Year End Scorecards as Attachments B, C, D, and E respectively.

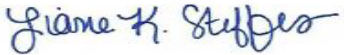
As Attachment A, B, C, D, and E do not have any formulae intact, these documents are being filed as pdfs.²

¹ Pursuant to the Settlement Agreement approved in Cause No. 43955 DSM-2, EM&V impacts are applied retrospectively to the previously reconciled period for each program.

² IURC General Administrative Order 2020-05, Section II (C): “Any spreadsheet submitted by any party shall be provided as an Excel spreadsheet with formulas intact...”

Respectfully submitted,

DUKE ENERGY INDIANA, LLC

By: 
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CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing was electronically delivered this 30th day of April 2025 to:

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IG

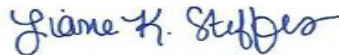
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Duke Energy Indiana Monthly Scorecard
Cause No. 45803 January 1, 2025 - December 31, 2025
As of March 31, 2025

Program	Note #	Gross MWH @ Meter										Gross MW @ Meter																		
		Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal KWH/Partic	Adjusted Annual Goal KWH/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal MWH Total	Adjusted Annual Goal MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Annual Goal MWH Total	Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal KW/Partic	Adjusted Annual Goal KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal MW Total	Adjusted Annual Goal MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Annual Goal MW Total							
Duke Portfolio - Residential																														
Income Qualified Neighborhood		348	507	507			19	123	1,047	1,047	12%	12%	0.049	0.079	0.079			0.0	0.02	0.2	0.2	10%	10%							
Income Qualified Weatherization		608	1,455	1,455			1	7	589	589	1%	1%	0.113	0.302	0.302			0.0	0.00	0.1	0.1	1%	1%							
Energy Efficiency Education for Schools		609	358	358			49	116	3,148	3,148	4%	4%	0.098	0.057	0.057			0.0	0.02	0.5	0.5	3%	3%							
Multi-Family EE Products & Services		69	94	94			263	919	4,937	4,937	19%	19%	0.011	0.007	0.007			0.0	0.15	0.3	0.3	44%	44%							
Residential Energy Assessments		212	700	700			139	487	8,512	8,512	6%	6%	0.045	0.190	0.190			0.0	0.10	2.3	2.3	5%	5%							
Smart Saver® Residential		8	8	8			787	2,048	9,112	9,112	22%	22%	0.001	0.001	0.001			0.1	0.30	1.2	1.2	26%	26%							
Home Energy Report	1	208	166	166			6,874	20,788	58,628	58,628	35%	35%	0.030	0.026	0.026			1.0	2.97	9.3	9.3	32%	32%							
Power Manager®	2	N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	0.998	0.994	0.994			(0.0)	98.46	75.3	75.3	131%	131%							
Duke Portfolio - Residential Total							8,132	24,488	85,973	85,973	28%	28%						1.1	102.0	89.3	89.3	114%	114%							
Duke Portfolio - Non-Residential																														
Power Manager® for Business	2	N/A	N/A	N/A			97	97.3	1,642	1,642	6%	6%	0.992	1.000	1.000			0.1	5.2	15.7	15.7	33%	33%							
Public Efficiency Streetlighting		256	429	429			437	437	4,042	4,042	11%	11%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	-	-							
Business Energy Saver	1	1	1	1			1,504	3,366	24,179	24,179	14%	14%	0.000	0.000	0.000			0.7	1.3	3.6	3.6	37%	37%							
Savings On Demand		N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	1.000	1.000	1.000			0.0	151.98	273.3	273.3	56%	56%							
Smart Saver® Non-Residential		10	21	21			4,044	9,801	67,485	67,485	15%	15%	0.002	0.004	0.004			0.7	1.7	11.8	11.8	14%	14%							
Duke Portfolio - Non-Residential Total							6,082	13,701	97,348	97,348	14%	14%						1.4	160.1	304.4	304.4	53%	53%							
Duke Portfolio - Grand Total																														
							14,215	38,190	183,321	183,321	21%	21%						2.6	262.2	393.6	393.6	67%	67%							
Energy Efficiency							14,117	38,092	181,679	181,679	21%	21%						2.5	6.5	29.2	29.2	22%	22%							
Demand Response							97	97	1,642	1,642	6%	6%						0.1	255.6	364.4	364.4	70%	70%							

Notes:

- Impacts reflect the total annual savings as of the current month.
- Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

Duke Energy Indiana Monthly Scorecard
Cause No. 45803 January 1, 2025 - December 31, 2025
As of March 31, 2025

Program	Note #	Participants						
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation as filed	Adjusted Annual Goal Participation	% of Authorized Annual Goal Participation	% of Adjusted Authorized Annual Goal Participation
Duke Portfolio - Residential								
Income Qualified Neighborhood		Participants	55	322	2,064	2,064	16%	16%
Income Qualified Weatherization		Participants	2	12	405	405	3%	3%
Energy Efficiency Education for Schools		Participants	80	190	8,785	8,785	2%	2%
Multi-Family EE Products & Services		Participants	3,724	13,410	52,717	52,717	25%	25%
Residential Energy Assessments		Participants	681	2,294	12,152	12,152	19%	19%
Smart Saver® Residential	2	Participants	55,077	249,642	1,150,776	1,150,776	22%	22%
Home Energy Report	1	Participants	398,975	401,160	353,046	353,046	114%	114%
Power Manager®		Participants (Devices)	(220)	88,483	75,907	75,907	117%	117%
Duke Portfolio - Residential Total			458,374	755,513	1,655,851	1,655,851	46%	46%
Duke Portfolio - Non-Residential								
Power Manager® for Business		Participants (Devices)	46	3,434	14,631	14,631	23%	23%
Public Efficiency Streetlighting		Participants	1,705	1,705	9,419	9,419	18%	18%
Business Energy Saver		Participants (kWh)	1,717,175	3,769,472	23,500,000	23,500,000	16%	16%
Savings on Demand		Participants (kW)	151,977	151,977	273,331	273,331	56%	56%
Smart Saver® Non-Residential		Measures installed	819,298	1,029,046	3,231,781	3,231,781	32%	32%
Duke Portfolio - Non-Residential Total			2,690,201	4,955,635	27,029,163	27,029,163	18%	18%
Duke Portfolio - Grand Total			3,148,574	5,711,148	28,685,014	28,685,014	20%	20%
Energy Efficiency			2,996,771	5,467,254	28,321,145	28,321,145	19%	19%
Demand Response			151,803	243,894	363,869	363,869	67%	67%

Notes:

- Participants shown as the number of reports sent during the current month.
- Participants for New Construction HERS Plus measure is based on kWh

Duke Energy Indiana Monthly Scorecard
Cause No. 45803 January 1, 2025 - December 31, 2025
As of March 31, 2025

Program	Note #	Administrative Costs - Direct						Administrative Costs - Indirect					
		Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Goal	Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Goal
Duke Portfolio - Residential		0	0	0	0	0%	0%	0	0	0	0	0%	0%
Agency Assistance Portal		17,292	143,737	996,694	996,694	14%	14%	3,021	21,863	119,461	119,461	18%	18%
Income Qualified Neighborhood	1	10,739	46,108	1,413,490	1,413,490	3%	3%	1,743	7,013	169,417	169,417	4%	4%
Energy Efficiency Education for Schools	2	8,668	22,225	774,613	774,613	3%	3%	1,360	3,381	92,843	92,843	4%	4%
Multi-Family EE Products & Services	2	51,561	206,929	670,135	670,135	31%	31%	8,323	31,475	80,320	80,320	39%	39%
Residential Energy Assessments	1	108,400	275,779	1,922,312	1,922,312	14%	14%	17,125	42,450	238,962	238,962	18%	18%
Smart Saver® Residential		101,363	258,074	916,868	916,868	28%	28%	37,907	112,161	379,115	379,115	30%	30%
Home Energy Report		192,844	588,132	1,831,667	1,831,667	32%	32%	30,556	89,459	219,538	219,538	41%	41%
Power Manager®		237,503	510,637	2,595,206	2,595,206	20%	20%	47,937	100,997	470,391	470,391	21%	21%
Duke Portfolio - Residential Total		728,369	2,051,623	11,120,985	11,120,985	18%	18%	147,972	408,800	1,770,047	1,770,047	23%	23%
Duke Portfolio - Non-Residential													
Power Manager® for Business		47,691	159,998	1,457,126	1,457,126	11%	11%	10,806	32,519	286,124	286,124	11%	11%
Public Efficiency Streetlighting		15	15	49,529	49,529	0%	0%	155	7,507	44,310	44,310	17%	17%
Business Energy Saver		168,484	318,934	328,510	328,510	97%	97%	85,029	170,816	579,276	579,276	29%	29%
Savings on Demand		169,938	440,452	837,048	837,048	53%	53%	134,798	368,098	2,052,135	2,052,135	18%	18%
Smart Saver® Non-Residential		231,036	815,470	2,945,804	2,945,804	28%	28%	97,551	346,332	1,367,984	1,367,984	25%	25%
Duke Portfolio - Non-Residential Total		617,163	1,734,870	5,618,017	5,618,017	31%	31%	328,339	925,273	4,329,829	4,329,829	21%	21%
Duke Portfolio - Grand Total		1,345,532	3,786,493	16,739,002	16,739,002	23%	23%	476,311	1,334,073	6,099,876	6,099,876	22%	22%
Energy Efficiency		890,400	2,675,405	11,849,622	11,849,622	23%	23%	282,770	832,458	3,291,226	3,291,226	25%	25%
Demand Response		455,132	1,111,088	4,889,380	4,889,380	23%	23%	193,541	501,614	2,808,650	2,808,650	18%	18%

Program Costs Notes:

- Program expenditures reflect receipts received from Centerpoint for overlapping customers:
YTD Income Qualified Neighborhood: \$30,978; YTD Residential Energy Assessments: \$45,454

Lost Revenue				
	Authorized Annual Goal 2025	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues
Legacy Lost Revenue				
Residential	\$ 8,789,104	\$ 1,164,737	\$ -	\$ 1,164,737
Non-Residential	\$ 17,748,728	\$ 2,580,933	\$ -	\$ 2,580,933
2025 Measures Lost Revenue				
Residential	\$ 5,713,332	\$ 1,115,530		\$ 1,115,530
Non-Residential	\$ 2,407,998	\$ 55,673		\$ 55,673

Shared Savings Incentive		
	Forecast	Actuals
Shared Savings Incentive		
Residential	\$ 4,058,011	\$ 21,154
Non-Residential	\$ 3,386,486	\$ 862,234
Total	\$ 7,444,496	\$ 883,388

Duke Energy Indiana Monthly Scorecard
Cause No. 45803 January 1, 2025 - December 31, 2025
As of March 31, 2025

Program	Note	Customer Incentives						EM&V Costs						Total Program Costs					
		Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential																			
Agency Assistance Portal		0	0	0	0	0%	0%	0	0	0	0	0%	0%	0	0	0	0	0%	0%
Income Qualified Neighborhood		0	0	0	0	0%	0%	0	0	194,400	194,400	0%	0%	20,313	165,600	1,310,555	1,310,555	13%	13%
Income Qualified Weatherization		0	0	0	0	0%	0%	0	0	100,000	100,000	0%	0%	12,481	53,122	1,682,907	1,682,907	3%	3%
Energy Efficiency Education for Schools		0	0	0	0	0%	0%	0	0	64,200	64,200	0%	0%	10,028	25,606	931,656	931,656	3%	3%
Multi-Family EE Products & Services		0	0	0	0	0%	0%	2,000	78,000	62,500	62,500	125%	125%	61,884	316,405	812,955	812,955	39%	39%
Residential Energy Assessments		728	3,297	71,415	71,415	5%	5%	0	55,500	100,319	100,319	55%	55%	126,253	377,026	2,333,008	2,333,008	16%	16%
Smart Saver® Residential		137,714	479,306	2,246,189	2,246,189	21%	21%	35,541	35,541	359,216	359,216	10%	10%	312,525	885,082	3,901,388	3,901,388	23%	23%
Home Energy Report		0	0	0	0	0%	0%	0	1,670	96,600	96,600	2%	2%	223,400	679,261	2,147,805	2,147,805	32%	32%
Power Manager®		70,034	138,399	1,277,669	1,277,669	11%	11%	65,286	65,286	213,560	213,560	31%	31%	420,759	815,320	4,556,826	4,556,826	18%	18%
Duke Portfolio - Residential Total		208,476	621,003	3,595,274	3,595,274	17%	17%	102,827	235,996	1,190,795	1,190,795	20%	20%	1,187,643	3,317,422	17,677,100	17,677,100	19%	19%
Duke Portfolio - Non-Residential																			
Power Manager® for Business		20,390	53,790	930,089	930,089	6%	6%	2,000	2,000	105,000	105,000	2%	2%	80,888	248,307	2,778,339	2,778,339	9%	9%
Public Efficiency Streetlighting		0	0	320,159	320,159	0%	0%	0	2,000	60,000	60,000	3%	3%	170	9,522	473,997	473,997	2%	2%
Business Energy Saver		378,813	804,057	4,504,546	4,504,546	18%	18%	0	0	75,000	75,000	0%	0%	632,325	1,293,807	5,487,332	5,487,332	24%	24%
Savings on Demand		685,093	1,968,402	16,058,813	16,058,813	12%	12%	0	0	0	0	0%	0%	989,829	2,776,953	18,947,996	18,947,996	15%	15%
Smart Saver® Non-Residential		376,340	1,103,436	8,467,661	8,467,661	13%	13%	0	0	484,800	484,800	0%	0%	704,926	2,265,239	13,266,249	13,266,249	17%	17%
Duke Portfolio - Non-Residential Total		1,460,635	3,929,685	30,281,267	30,281,267	13%	13%	2,000	4,000	724,800	724,800	1%	1%	2,408,137	6,593,828	40,953,913	40,953,913	16%	16%
Duke Portfolio - Grand Total		1,669,111	4,550,688	33,876,541	33,876,541	13%	13%	104,827	239,996	1,915,595	1,915,595	13%	13%	3,595,781	9,911,250	58,631,013	58,631,013	17%	17%
Energy Efficiency		893,595	2,390,096	15,609,969	15,609,969	15%	15%	37,541	172,710	1,597,035	1,597,035	11%	11%	2,104,306	6,070,671	32,347,852	32,347,852	19%	19%
Demand Response		775,516	2,160,591	18,266,571	18,266,571	12%	12%	67,286	67,286	318,560	318,560	21%	21%	1,491,475	3,840,579	26,283,161	26,283,161	15%	15%

Duke Energy Indiana Monthly Scorecard
DSM-8: January 1, 2021 - December 31, 2021
as filed in April 2025 for Q1 2025 results

Program	Note #	Gross MWH @ Meter										Gross MW @ Meter											
		Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal DSM-8 KWH/Partic	Adjusted Annual Goal DSM-8 KWH/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal DSM-8 MWH Total	Adjusted Annual Goal DSM-8 MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Annual Goal MWH Total	Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal DSM-8 KW/Partic	Adjusted Annual Goal DSM-8 KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal DSM-8 MW Total	Adjusted Annual Goal DSM-8 MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Annual Goal MW Total
Duke Portfolio - Residential																							
Agency Assistance Portal		0	0	0			0	0	0	0	-	-	0.000	0.000	0.000			0.0	0.000	0.0	0.0	-	-
Low Income Neighborhood		508	548	548			18	184	821	821	22%	22%	0.073	0.119	0.119			0.0	0.026	0.2	0.2	15%	15%
Low Income Weatherization	3	1,027	1,455	1,455	1/26/2022	1,027	9	87	589	589	15%	15%	0.223	0.303	0.303	1/26/2022	0.223	0.0	0.019	0.1	0.1	15%	15%
Energy Efficiency Education Program for Schools	4	358	300	300			369	1,835	2,952	2,952	62%	62%	0.057	0.141	0.141			0.1	0.292	1.4	1.4	21%	21%
Multi-Family EE Products & Services	9	106	47	47	12/1/2023	24	537	1,182	13,252	13,252	9%	9%	0.010	0.005	0.005	12/1/2023	0.004	0.0	0.109	1.5	1.5	7%	7%
Residential Energy Assessments	6	319	164	164			251	3,296	2,582	2,582	128%	128%	0.086	0.018	0.018			0.1	0.881	0.3	0.3	314%	314%
Smart Saver® Residential	10	39	59	59			1,165	18,919	22,631	22,631	84%	84%	0.005	0.005	0.005			0.2	2.598	2.0	2.0	133%	133%
My Home Energy Report	1,5	298	133	133			4,123	55,184	53,203	53,203	104%	104%	0.039	0.012	0.012			0.7	8.783	4.9	4.9	181%	181%
Power Manager®	2,8	N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	0.945	0.993	0.993	9/1/2023	1.000	(4.8)	65.835	64.7	64.7	102%	102%
Duke Portfolio - Residential Total							6,472	80,688	96,031	96,031	84%	84%						(3.7)	78.5	75.0	75.0	105%	105%
Duke Portfolio - Non-Residential																							
Power Manager® for Business	2,7	N/A	N/A	N/A			0	58	1,079	1,079	5%	5%	0.999	1.000	1.000	2/1/2023	1.000	0.1	4.4	15.6	15.6	28%	28%
Public Efficiency Streetlighting		0	429	429			0	0	5,388	5,388	0%	0%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	-	-
Small Business Energy Saver	11	1	1	1	12/1/2024	1	4,895	21,922	14,352	14,352	153%	153%	0.000	0.000	0.000	12/1/2024	0.000	(0.1)	3.1	2.7	2.7	117%	117%
Smart Saver® Non-Residential	12	39	31	31			4,518	44,963	74,868	74,868	60%	60%	0.007	0.005	0.005			0.9	8.6	12.0	12.0	71%	71%
Duke Portfolio - Non-Residential Total							9,413	66,943	95,686	95,686	70%	70%						0.8	16.1	30.3	30.3	53%	53%
Duke Portfolio - Grand Total							15,885	147,631	191,717	191,717	77%	77%						(2.9)	94.6	105.3	105.3	90%	90%
Energy Efficiency							15,885	147,573	185,250	185,250	80%	80%						1.8	24.4	25.0	25.0	98%	98%
Demand Response							0	58	1,079	1,079	5%	5%						(4.7)	70.2	80.3	80.3	87%	87%

Notes:

- 1 Impacts reflect the total annual savings as of the current month.
- 2 Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

Lost Revenue/EM&V Notes

- 3 Low Income Weatherization program evaluation consisted of process evaluation only. Serves as first and final evaluation for program years 2016-2021 due to limited participation with OSB approval.
- 4 Energy Education Program for Schools M&V updated in January 2023
- 5 My Home Energy Report M&V updated in September 2023
- 6 Residential Energy Assessments M&V updated in July 2023
- 7 Power Manager® for Business M&V updated in October 2022
- 8 Power Manager® M&V updated in April 2023
- 9 Multi-Family M&V updated in December 2023
- 10 Smart Saver Residential Retail Lighting M&V updated in April 2022; Online Savings Store updated in December 2022 and March 2025; HVAC in December 2023; Save Energy and Water Kits in February 2024

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Program	Note #	Participants					
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation DSM-8	Adjusted Annual Goal Participation DSM-8	% of Authorized Annual Goal Participation
Duke Portfolio - Residential							
Agency Assistance Portal		Units	0	0	0	0	0%
Low Income Neighborhood		Participants	36	363	1,500	1,500	24%
Low Income Weatherization		Participants	15	85	405	405	21%
Energy Efficiency Education Program for Schools		Participants	1,031	5,121	9,854	9,854	52%
Multi-Family EE Products & Services		Participants	10,094	23,205	284,580	284,580	8%
Residential Energy Assessments		Participants	653	10,184	15,758	15,758	65%
Smart Saver® Residential		Participants	25,398	396,119	384,112	384,112	103%
My Home Energy Report	1	Participants	331,559	330,636	399,336	399,336	83%
Power Manager®		Participants (Devices)	2,853	70,576	65,281	65,281	108%
Duke Portfolio - Residential Total			371,639	836,289	1,160,825	1,160,825	72%
Duke Portfolio - Non-Residential							
Power Manager® for Business		Participants (Devices)	69	4,375	15,386	15,386	28%
Public Efficiency Streetlighting		Participants	0	0	12,558	12,558	0%
Small Business Energy Saver		Participants (kWh)	2,627,844	21,759,041	15,900,000	15,900,000	137%
Smart Saver® Non-Residential		Measures installed	107,193	1,139,755	2,425,070	2,425,070	47%
Duke Portfolio - Non-Residential Total			2,735,106	22,903,172	18,353,014	18,353,014	125%
Duke Portfolio - Grand Total			3,106,745	23,739,461	19,513,840	19,513,840	122%
Energy Efficiency			3,103,823	23,664,509	19,420,614	19,420,614	122%
Demand Response			2,922	74,951	80,668	80,668	93%

Notes:

1. Participants shown as the number of reports sent during the current month.

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Program	Note #	Administrative Costs - Direct						Administrative Costs - Indirect					
		Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential		(307)	(0)	5,747	5,747	(0%)	(0%)	(77)	0	666	666	0%	0%
Agency Assistance Portal													
Low Income Neighborhood	1	62,909	153,859	553,908	553,908	28%	28%	9,653	24,824	64,152	64,152	39%	39%
Low Income Weatherization	2	11,962	108,979	1,382,774	1,382,774	8%	8%	1,401	17,584	160,148	160,148	11%	11%
Energy Efficiency Education Program for Schools		70,422	369,816	722,325	722,325	51%	51%	9,727	59,667	83,657	83,657	71%	71%
Multi-Family EE Products & Services		76,038	220,169	2,321,509	2,238,311	9%	10%	11,482	35,524	268,870	268,870	13%	13%
Residential Energy Assessments	1	64,823	672,193	1,272,384	1,272,384	53%	53%	7,141	108,454	147,363	147,363	74%	74%
Smart Saver® Residential		150,899	1,049,586	884,748	884,748	119%	119%	36,660	607,317	454,104	454,104	134%	134%
My Home Energy Report		124,944	1,635,075	2,603,555	2,603,555	63%	63%	11,909	263,807	301,535	301,535	87%	87%
Power Manager®		218,265	1,527,515	1,633,826	1,717,024	93%	89%	(16,825)	369,398	241,339	241,339	153%	153%
Duke Portfolio - Residential Total		779,954	5,737,192	11,380,776	11,380,776	50%	50%	71,071	1,486,575	1,721,834	1,721,834	86%	86%
Duke Portfolio - Non-Residential													
Power Manager® for Business		67,254	707,302	850,327	850,327	83%	83%	12,285	148,182	147,625	147,625	100%	100%
Public Efficiency Streetlighting		0	0	36,038	36,038	0%	0%	0	0	53,613	53,613	0%	0%
Small Business Energy Saver		27,955	333,437	302,245	302,245	110%	110%	49,125	768,244	391,693	391,693	196%	196%
Smart Saver® Non-Residential		490,657	2,397,419	3,123,251	3,123,251	77%	77%	133,173	1,147,038	1,282,051	1,282,051	89%	89%
Duke Portfolio - Non-Residential Total		585,866	3,438,158	4,311,861	4,311,861	80%	80%	194,583	2,063,464	1,874,982	1,874,982	110%	110%
Duke Portfolio - Grand Total		1,365,820	9,175,350	15,692,637	15,692,637	58%	58%	265,654	3,550,039	3,596,816	3,596,816	99%	99%
Energy Efficiency		1,080,301	6,940,532	13,208,484	13,125,286	53%	53%	270,194	3,032,459	3,207,853	3,207,853	95%	95%
Demand Response		285,519	2,234,817	2,484,153	2,567,351	90%	87%	(4,540)	517,580	388,964	388,964	133%	133%

Program Costs Notes:

- Program expenditures reflect receipts received from Centerpoint/Vectren for overlapping customers:
YTD Low Income Neighborhood: \$0; YTD Residential Energy Assessments: \$158,627

Lost Revenue					
	Authorized Annual Goal DSM-8	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues	
Legacy Lost Revenue					
Residential	\$ -	\$ 1,031,572	\$ -	\$ 1,031,572	
Non-Residential	\$ -	\$ 1,728,900	\$ -	\$ 1,728,900	
2021 Measures Lost Revenue					
Residential	\$ 3,869,129	\$ 5,751,737		\$ 5,751,737	
Non-Residential	\$ 2,062,834	\$ 1,717,900		\$ 1,717,900	

Shared Savings Incentive		
	2021 Forecast	2021 Actuals
Shared Savings Incentive		
Residential	\$ 1,747,731	\$ 1,195,374
Non-Residential	\$ 3,181,410	\$ 657,586
Total	\$ 4,929,141	\$ 1,852,960

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Program	Note	Customer Incentives						EM&V Costs						Total Program Costs						
		Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Program YTD Capped	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential																				
Agency Assistance Portal		0	0	0	0	0%	0%	0	0	0	0	0%	0%	(384)	(0)	(0)	6,412	6,412	(0%)	(0%)
Low Income Neighborhood		0	0	0	0	0%	0%	0	0	0	0	0%	0%	72,562	178,683	178,683	618,060	618,060	29%	29%
Low Income Weatherization		0	0	0	0	0%	0%	0	66,400	0	0	0%	0%	13,364	192,963	192,963	1,542,923	1,542,923	13%	13%
Energy Efficiency Education Program for Schools		0	0	0	0	0%	0%	0	1,699	54,500	54,500	3%	3%	80,148	431,182	431,182	860,482	860,482	50%	50%
Multi-Family EE Products & Services		0	0	0	0	0%	0%	2,000	74,000	123,201	123,201	60%	60%	89,520	329,693	329,693	2,713,580	2,630,382	12%	13%
Residential Energy Assessments		0	0	0	0	0%	0%	0	18,600	105,000	105,000	18%	18%	71,964	799,246	799,246	1,524,747	1,524,747	52%	52%
Smart Saver® Residential		192,145	2,714,553	3,036,137	3,036,137	89%	89%	0	101,914	233,451	233,451	44%	44%	379,703	4,473,370	4,473,370	4,608,440	4,608,440	97%	97%
My Home Energy Report		0	0	0	0	0%	0%	0	11,913	0	0	0%	0%	136,854	1,910,795	1,910,795	2,905,090	2,905,090	66%	66%
Power Manager®		56,133	840,402	617,662	617,662	136%	136%	0	18,710	180,000	180,000	10%	10%	257,572	2,756,026	2,756,026	2,672,828	2,756,026	103%	100%
Duke Portfolio - Residential Total		248,277	3,554,955	3,653,799	3,653,799	97%	97%	2,000	293,236	696,152	696,152	42%	42%	1,101,302	11,071,958	11,071,958	17,452,562	17,452,562	63%	63%
Duke Portfolio - Non-Residential																				
Power Manager® for Business		36,465	211,120	424,313	424,313	50%	50%	14,000	85,000	250,000	250,000	34%	34%	130,005	1,151,604	1,151,604	1,672,264	1,672,264	69%	69%
Public Efficiency Streetlighting		0	0	426,878	426,878	0%	0%	0	0	0	0	0%	0%	0	0	0	516,529	516,529	0%	0%
Small Business Energy Saver		422,484	4,428,127	3,079,765	4,826,186	144%	92%	0	100,801	110,484	110,484	91%	91%	499,564	5,630,609	5,630,609	3,884,188	5,630,609	145%	100%
Smart Saver® Non-Residential		540,503	4,711,871	7,946,400	6,199,979	59%	76%	20,916	414,683	359,540	359,540	115%	115%	1,185,249	8,671,010	8,671,010	12,711,242	10,964,821	68%	79%
Duke Portfolio - Non-Residential Total		999,452	9,351,119	11,877,356	11,877,356	79%	79%	34,916	600,484	720,024	720,024	83%	83%	1,814,817	15,453,224	15,453,224	18,784,223	18,784,223	82%	82%
Duke Portfolio - Grand Total		1,247,729	12,906,074	15,531,155	15,531,155	83%	83%	36,916	893,720	1,416,176	1,416,176	63%	63%	2,916,120	26,525,182	26,525,182	36,236,785	36,236,785	73%	73%
Energy Efficiency		1,155,131	11,854,551	14,489,180	14,489,180	82%	82%	22,916	790,009	986,176	986,176	80%	80%	2,528,543	22,617,552	22,617,552	31,891,693	31,808,495	71%	71%
Demand Response		92,598	1,051,522	1,041,975	1,041,975	101%	101%	14,000	103,710	430,000	430,000	24%	24%	387,577	3,907,630	3,907,630	4,345,092	4,428,290	90%	88%

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Program	Note #	Gross MWH @ Meter										Gross MW @ Meter											
		Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal DSM-8 KWH/Partic	Adjusted Annual Goal DSM-8 KWH/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal DSM-8 MWH Total	Adjusted Annual Goal DSM-8 MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Annual Goal MWH Total	Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal DSM-8 KW/Partic	Adjusted Annual Goal DSM-8 KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal DSM-8 MW Total	Adjusted Annual Goal DSM-8 MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Annual Goal MW Total
Duke Portfolio - Residential		0	0	0			0	0	0	0	-	-	0.000	0.000	0.000			0.0	0.003	0.0	0.0	-	-
Agency Assistance Portal													0.084	0.119	0.119			0.0	0.073	0.2	0.2	41%	41%
Low Income Neighborhood	9	542	548	548			40	467	821	821	57%	57%	0.227	0.303	0.303			0.0	0.048	0.1	0.1	39%	39%
Low Income Weatherization		1,056	1,455	1,455			39	225	589	589	38%	38%	0.057	0.141	0.141			0.0	0.206	1.4	1.4	15%	15%
Energy Efficiency Education Program for Schools		358	300	300			146	1,295	2,952	2,952	44%	44%	0.006	0.005	0.005	12/1/2023	0.004	0.1	0.726	1.1	1.1	68%	68%
Multi-Family EE Products & Services	3	53	50	50	12/1/2023	24	456	6,481	10,023	10,023	65%	65%	0.120	0.018	0.018			0.1	1.011	0.3	0.3	349%	349%
Residential Energy Assessments		439	162	162			241	3,703	2,669	2,669	139%	139%	0.010	0.005	0.005			0.3	2.450	1.7	1.7	141%	141%
Smart Saver® Residential	8	75	75	75			1,765	17,755	25,444	25,444	70%	70%	0.026	0.012	0.012			1.3	10.451	4.9	4.9	215%	215%
My Home Energy Report	1	166	133	133			8,168	65,665	53,336	53,336	123%	123%	0.000	0.990	0.990	9/1/2023	1.000	1.4	84.513	65.6	65.6	129%	129%
Power Manager®	2, 4	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A											
Duke Portfolio - Residential Total							10,855	95,592	95,834	95,834	100%	100%						3.2	99.5	75.2	75.2	132%	132%
Duke Portfolio - Non-Residential																							
Power Manager® for Business	2	N/A	N/A	N/A			0	0.0	1,106	1,106	0%	0%	0.000	1.000	1.000			0.0	4.6	19.0	19.0	24%	24%
Public Efficiency Streetlighting	5	592	429	429			32	312	8,084	8,084	4%	4%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	-	-
Small Business Energy Saver	6	1	1	1			1,224	19,542	13,359	13,359	146%	146%	0.000	0.000	0.000			0.1	2.3	2.5	2.5	91%	91%
Smart Saver® Non-Residential	7	25	26	26			7,097	47,091	80,594	80,594	58%	58%	0.005	0.004	0.004			1.1	9.8	13.0	13.0	75%	75%
Duke Portfolio - Non-Residential Total							8,352	66,946	103,142	103,142	65%	65%						1.2	16.6	34.5	34.5	48%	48%
Duke Portfolio - Grand Total							19,207	162,537	198,977	198,977	82%	82%						4.4	116.1	109.7	109.7	106%	106%
Energy Efficiency							19,175	162,225	189,787	189,787	85%	85%						2.9	27.0	25.2	25.2	107%	107%
Demand Response							0	0	1,106	1,106	0%	0%						1.5	89.1	84.5	84.5	105%	105%

Notes:

1. Impacts reflect the total annual savings as of the current month.
2. Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

Lost Revenue/EM&V Notes

- 3 Multi-Family M&V updated in December 2023
- 4 Power Manager® M&V updated in April 2023
- 5 Public Efficiency Streetlighting M&V updated in April 2024
- 6 Small Business Energy Saver M&V updated in December 2024
- 7 Smart Saver Non-Res prescriptive M&V updated in November 2024
- 8 Smart Saver Res Online Store M&V updated in March 2025
- 9 NES M&V updated in March 2025

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Program	Note #	Participants						
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation DSM-8	Adjusted Annual Goal Participation DSM-8	% of Authorized Annual Goal Participation	% of Adjusted Annual Goal Participation
Duke Portfolio - Residential								
Agency Assistance Portal		Units	0	0	0	0	0%	0%
Low Income Neighborhood		Participants	78	862	1,500	1,500	57%	57%
Low Income Weatherization		Participants	27	209	405	405	52%	52%
Energy Efficiency Education Program for Schools		Participants	408	3,614	9,854	9,854	37%	37%
Multi-Family EE Products & Services		Participants	8,753	122,119	201,816	201,816	61%	61%
Residential Energy Assessments		Participants	516	8,429	16,452	16,452	51%	51%
Smart Saver® Residential		Participants	47,890	438,397	339,222	339,222	129%	129%
My Home Energy Report	1	Participants	394,466	360,115	400,335	400,335	90%	90%
Power Manager®		Participants (Devices)	1,237	81,211	66,291	66,291	123%	123%
Duke Portfolio - Residential Total			453,375	1,014,956	1,035,876	1,035,876	98%	98%
Duke Portfolio - Non-Residential								
Power Manager® for Business		Participants (Devices)	233	4,618	18,797	18,797	25%	25%
Public Efficiency Streetlighting		Participants	28	528	18,839	18,839	3%	3%
Small Business Energy Saver		Participants (kWh)	1,153,404	18,271,123	14,800,000	14,800,000	123%	123%
Smart Saver® Non-Residential		Measures installed	78,671	4,035,978	3,156,773	3,156,773	128%	128%
Duke Portfolio - Non-Residential Total			1,232,336	22,312,247	17,994,409	17,994,409	124%	124%
Duke Portfolio - Grand Total			1,685,711	23,327,203	19,030,284	19,030,284	123%	123%
Energy Efficiency			1,684,213	23,240,846	18,926,357	18,926,357	123%	123%
Demand Response			1,470	85,829	85,089	85,089	101%	101%

Notes:

- Participants shown as the number of reports sent during the current month.

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Program	Note #	Administrative Costs - Direct						Administrative Costs - Indirect					
		Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential		0	0	5,948	5,948	0%	0%	0	0	702	702	0%	0%
Agency Assistance Portal		56,336	465,503	563,497	563,497	83%	83%	(3,318)	67,574	66,470	66,470	102%	102%
Low Income Neighborhood	1	96,853	520,411	1,383,761	1,383,761	38%	38%	7,916	81,301	163,229	163,229	50%	50%
Low Income Weatherization	2	(6,596)	328,153	723,289	723,289	45%	45%	(6,733)	51,265	85,319	85,319	60%	60%
Energy Efficiency Education Program for Schools		(109,648)	754,054	1,732,344	1,732,344	44%	44%	(1,061)	148,583	204,348	204,348	73%	73%
Multi-Family EE Products & Services		74,546	668,478	1,285,243	1,007,760	52%	66%	4,353	107,257	151,608	151,608	71%	71%
Residential Energy Assessments	1,2	350,255	1,319,583	966,487	966,487	137%	137%	26,149	552,231	510,753	510,753	108%	108%
Smart Saver® Residential		240,893	1,551,510	2,459,549	2,459,549	63%	63%	15,308	242,384	290,129	290,129	84%	84%
My Home Energy Report		125,401	1,587,542	1,668,607	1,946,090	95%	82%	25,309	438,792	251,637	251,637	174%	174%
Power Manager®	2	828,039	7,195,235	10,788,726	10,788,726	67%	67%	67,923	1,689,387	1,724,195	1,724,195	98%	98%
Duke Portfolio - Residential Total													
Duke Portfolio - Non-Residential													
Power Manager® for Business		126,825	753,370	884,853	884,853	85%	85%	20,734	162,474	167,351	167,351	97%	97%
Public Efficiency Streetlighting	1	7	39,057	39,057	39,057	0%	0%	133	3,931	87,217	87,217	5%	5%
Small Business Energy Saver	3	20,215	259,926	292,516	292,516	89%	89%	23,911	582,367	372,662	372,662	156%	156%
Smart Saver® Non-Residential	3	264,557	2,099,204	3,249,471	3,249,471	65%	65%	202,392	1,430,571	1,389,244	1,389,244	103%	103%
Duke Portfolio - Non-Residential Total		411,599	3,112,507	4,465,896	4,465,896	70%	70%	247,169	2,179,344	2,016,473	2,016,473	108%	108%
Duke Portfolio - Grand Total		1,239,638	10,307,742	15,254,623	15,254,623	68%	68%	315,092	3,868,731	3,740,668	3,740,668	103%	103%
Energy Efficiency		987,412	7,966,831	12,701,163	12,423,680	63%	64%	269,049	3,267,465	3,321,680	3,321,680	98%	98%
Demand Response		252,226	2,340,911	2,553,460	2,830,943	92%	83%	46,043	601,266	418,988	418,988	144%	144%

Program Costs Notes:

- Program expenditures reflect receipts received from Centerpoint/Vectren for overlapping customers:
YTD Low Income Neighborhood: \$35,734; YTD Residential Energy Assessments: \$187,804
- Shifted \$13,593 from Residential Energy Assessments to Power Manager, as authorized by OSB vote 12/1/2022
- Shifted \$182,109 from Smart Saver® Non-Residential to Small Business Energy Saver, as authorized by OSB vote 10/28/2022

Lost Revenue				
Legacy Lost Revenue	Authorized Annual Goal DSM-8	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues
Residential	\$ 2,358,496	\$ 2,293,951	\$ -	\$ 2,293,951
Non-Residential	\$ 2,986,181	\$ 5,053,327	\$ -	\$ 5,053,327
2022 Measures Lost Revenue				
Residential	\$ 3,075,032	\$ 6,820,850		\$ 6,820,850
Non-Residential	\$ 1,183,428	\$ 1,599,935		\$ 1,599,935

Shared Savings Incentive		
Shared Savings Incentive	2022 Forecast	2022 Actuals
Residential	\$ 1,868,892	\$ 1,273,950
Non-Residential	\$ 3,715,395	\$ 666,620
Total	\$ 5,584,287	\$ 1,940,570

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Program	Note	Customer Incentives						EM&V Costs						Total Program Costs					
		Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential																			
Agency Assistance Portal		0	0	0	0	0%	0%	0	0	0	0	0%	0%	0	0	6,649	6,649	0%	0%
Low Income Neighborhood		(32,955)	(32,955)	0	0	0%	0%	6,338	133,038	132,000	132,000	101%	101%	26,401	633,161	761,968	761,968	83%	83%
Low Income Weatherization		0	0	0	0	0%	0%	0	3,600	0	0	0%	0%	104,769	605,312	1,546,990	1,546,990	39%	39%
Energy Efficiency Education Program for Schools		0	0	0	0	0%	0%	18,632	102,554	54,500	54,500	188%	188%	5,303	481,973	863,109	863,109	56%	56%
Multi-Family EE Products & Services		197,032	197,032	0	0	0%	0%	0	11,000	0	0	0%	0%	86,322	1,110,669	1,936,692	1,936,692	57%	57%
Residential Energy Assessments		18,079	18,079	0	0	0%	0%	0	92,340	0	0	0%	0%	96,978	886,154	1,436,850	1,159,367	62%	76%
Smart Saver® Residential		148,211	2,216,083	3,363,384	3,363,384	66%	66%	8,904	273,102	115,525	115,525	236%	236%	533,519	4,360,999	4,956,149	4,956,149	88%	88%
My Home Energy Report		0	0	0	0	0%	0%	68,348	97,149	140,600	140,600	69%	69%	324,549	1,891,044	2,890,278	2,890,278	65%	65%
Power Manager®		73,794	975,042	635,745	635,745	153%	153%	71,156	133,868	270,000	270,000	50%	50%	295,659	3,135,242	2,825,990	3,103,473	111%	101%
Duke Portfolio - Residential Total		404,162	3,373,281	3,999,130	3,999,130	84%	84%	173,376	846,650	712,625	712,625	119%	119%	1,473,500	13,104,554	17,224,676	17,224,676	76%	76%
Duke Portfolio - Non-Residential																			
Power Manager® for Business		12,695	204,235	533,852	533,852	38%	38%	0	85,000	250,000	250,000	34%	34%	160,254	1,205,079	1,836,056	1,836,056	66%	66%
Public Efficiency Streetlighting		1,245	23,160	640,317	640,317	4%	4%	0	0	60,000	60,000	0%	0%	1,378	27,098	826,591	826,591	3%	3%
Small Business Energy Saver		188,935	3,172,472	2,866,700	3,311,712	111%	96%	2,000	2,000	67,716	67,716	3%	3%	235,062	4,016,765	3,599,594	4,044,606	112%	99%
Smart Saver® Non-Residential		1,078,351	6,332,403	8,527,748	8,082,736	74%	78%	29,780	219,293	322,000	322,000	68%	68%	1,575,081	10,081,471	13,488,463	13,043,451	75%	77%
Duke Portfolio - Non-Residential Total		1,281,227	9,732,270	12,568,617	12,568,617	77%	77%	31,780	306,293	699,716	699,716	44%	44%	1,971,775	15,330,414	19,750,703	19,750,703	78%	78%
Duke Portfolio - Grand Total		1,685,389	13,105,551	16,567,747	16,567,747	79%	79%	205,157	1,152,943	1,412,341	1,412,341	82%	82%	3,445,276	28,434,968	36,975,379	36,975,379	77%	77%
Energy Efficiency		1,598,900	11,926,275	15,398,150	15,398,150	77%	77%	134,001	934,076	892,341	892,341	105%	105%	2,989,362	24,094,646	32,313,333	32,035,850	75%	75%
Demand Response		86,489	1,179,277	1,169,597	1,169,597	101%	101%	71,156	218,868	520,000	520,000	42%	42%	455,913	4,340,321	4,662,046	4,939,529	93%	88%

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Program	Note #	Gross MWH @ Meter										Gross MW @ Meter											
		Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal DSM-8 KWH/Partic	Adjusted Annual Goal DSM-8 KWH/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal DSM-8 MWH Total	Adjusted Annual Goal DSM-8 MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Annual Goal MWH Total	Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal DSM-8 KW/Partic	Adjusted Annual Goal DSM-8 KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal DSM-8 MW Total	Adjusted Annual Goal DSM-8 MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Annual Goal MW Total
Duke Portfolio - Residential																							
Agency Assistance Portal		0	0	0			0	0	0	0	-	-	0.000	0.000	0.000			0.0	0.00	0.0	0.0	-	-
Income Qualified Neighborhood	3,7	512	548	548			76	857	821	821	104%	104%	0.079	0.119	0.119			(0.0)	0.12	0.2	0.2	69%	69%
Income Qualified Weatherization	3	1,017	1,455	1,455			26	346	589	589	59%	59%	0.215	0.303	0.303			0.0	0.07	0.1	0.1	60%	60%
Energy Efficiency Education Program for Schools	8	840	300	300			177	878	2,883	2,883	30%	30%	0.111	0.141	0.141			0.0	0.13	1.4	1.4	10%	10%
Multi-Family EE Products & Services		29	54	54			93	2,468	7,540	7,540	33%	33%	0.002	0.005	0.005			0.0	0.39	0.7	0.7	52%	52%
Residential Energy Assessments		519	158	158			166	2,765	2,628	2,628	105%	105%	0.143	0.017	0.017			0.0	0.72	0.3	0.3	254%	254%
Smart Saver® Residential	6	14	72	72			1,174	19,455	21,253	21,253	92%	92%	0.002	0.005	0.005			0.2	2.98	1.6	1.6	187%	187%
My Home Energy Report	1	,	133	133			11,789	83,887	53,470	53,470	157%	157%	0.027	0.012	0.012			1.7	12.06	4.9	4.9	247%	247%
Power Manager®	2	N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	0.000	0.988	0.988			0.9	93.15	67.4	90.0	138%	103%
Duke Portfolio - Residential Total							13,501	110,657	89,185	89,185	124%	124%						2.8	109.6	76.6	99.2	143%	111%
Duke Portfolio - Non-Residential																							
Power Manager® for Business	2	N/A	N/A	N/A			66	382.5	1,106	1,106	35%	35%	0.001	1.000	1.000			0.0	5.0	22.3	22.3	23%	23%
Public Efficiency Streetlighting		458	429	429			1,323	6,256	8,084	8,084	77%	77%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	-	-
Business Energy Saver	4	1	1	1			1,460	12,824	12,457	12,457	103%	103%	0.000	0.000	0.000			0.2	1.4	2.3	2.3	59%	59%
Smart Saver® Non-Residential	5	38	25	25			8,119	55,928	86,571	86,571	65%	65%	0.007	0.004	0.004			1.2	10.2	14.1	14.1	72%	72%
Duke Portfolio - Non-Residential Total							10,968	75,390	108,217	108,217	70%	70%						1.4	16.6	38.7	38.7	43%	43%
Duke Portfolio - Grand Total							24,469	186,048	197,403	197,403	94%	94%						4.2	126.3	115.3	137.9	109%	92%
Energy Efficiency							24,402	185,665	196,297	196,297	95%	95%						3.2	28.1	25.6	25.6	110%	110%
Demand Response							66	382	1,106	1,106	35%	35%						0.9	98.2	89.7	112.3	109%	87%

Notes:

- Impacts reflect the total annual savings as of the current month.
- Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.
- Programs previously referred to as Low Income now referred to as Income Qualified programs.
- M&V updated and applied in December 2024
- M&V updated and applied in November 2024
- M&V updated and applied in March 2025
- M&V updated and applied in March 2025
- M&V updated and applied in March 2025

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Program	Note #	Participants						
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation DSM-8	Adjusted Annual Goal Participation DSM-8	% of Authorized Annual Goal Participation	% of Adjusted Annual Goal Participation
Duke Portfolio - Residential								
Agency Assistance Portal		Units	0	0	0	0	0%	0%
Income Qualified Neighborhood	2	Participants	167	2,090	1,500	1,500	139%	139%
Income Qualified Weatherization	2	Participants	42	326	405	405	80%	80%
Energy Efficiency Education Program for Schools		Participants	290	1,840	9,624	9,624	19%	19%
Multi-Family EE Products & Services		Participants	1,004	35,217	138,840	138,840	25%	25%
Residential Energy Assessments		Participants	742	7,885	16,608	16,608	47%	47%
Smart Saver® Residential	3	Participants	222,139	1,642,522	296,090	296,090	555%	555%
My Home Energy Report	1	Participants	405,377	386,694	401,336	401,336	96%	96%
Power Manager®		Participants (Devices)	444	86,173	68,365	68,365	126%	126%
Duke Portfolio - Residential Total			630,205	2,162,747	932,768	932,768	232%	232%
Duke Portfolio - Non-Residential								
Power Manager® for Business		Participants (Devices)	17	4,992	22,052	22,052	23%	23%
Public Efficiency Streetlighting		Participants	3,279	14,079	18,839	18,839	75%	75%
Business Energy Saver		Participants (kWh)	1,351,317	11,897,468	13,800,000	13,800,000	86%	86%
Smart Saver® Non-Residential		Measures installed	268,769	1,486,710	3,526,786	3,526,786	42%	42%
Duke Portfolio - Non-Residential Total			1,623,382	13,403,248	17,367,676	17,367,676	77%	77%
Duke Portfolio - Grand Total			2,253,587	15,565,995	18,300,445	18,300,445	85%	85%
Energy Efficiency			2,253,126	15,474,830	18,210,028	18,210,028	85%	85%
Demand Response			461	91,165	90,417	90,417	101%	101%

Notes:

- Participants shown as the number of reports sent during the current month.
- Programs previously referred to as Low Income now referred to as Income Qualified programs.
- Residential New Construction program not included in original goal; Whole house measure participation is per house (205); HERS Plus measure is per kwh (1,163,543)

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Program	Note #	Administrative Costs - Direct						Administrative Costs - Indirect					
		Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential													
Agency Assistance Portal		0	0	6,156	6,156	0%	0%	0	0	761	761	0%	0%
Income Qualified Neighborhood	1,4,6	211,897	1,044,951	573,272	1,118,534	182%	93%	27,216	169,656	70,832	70,832	240%	240%
Income Qualified Weatherization	4,6	138,280	1,028,417	1,384,781	893,163	74%	115%	8,675	169,487	171,100	171,100	99%	99%
Energy Efficiency Education Program for Schools		16,776	277,610	709,048	709,048	39%	39%	1,152	45,751	87,608	87,608	52%	52%
Multi-Family EE Products & Services		(36,354)	290,800	1,250,028	1,250,028	23%	23%	(353)	55,586	154,450	154,450	36%	36%
Residential Energy Assessments	1	101,613	836,954	1,256,476	1,256,476	67%	67%	15,846	141,619	155,247	155,247	91%	91%
Smart Saver® Residential	2	111,373	1,308,037	896,312	1,499,115	146%	87%	41,155	707,032	465,801	465,801	152%	152%
My Home Energy Report		219,269	1,865,770	2,315,585	2,315,585	81%	81%	25,959	307,487	286,108	286,108	107%	107%
Power Manager®	5	432,086	2,326,485	1,692,263	1,692,263	137%	137%	88,057	702,267	267,546	267,546	262%	262%
Duke Portfolio - Residential Total		1,194,941	8,979,023	10,083,923	10,740,370	89%	84%	207,707	2,298,885	1,659,453	1,659,453	139%	139%
Duke Portfolio - Non-Residential													
Power Manager® for Business		13,085	672,610	908,223	908,223	74%	74%	(2,068)	139,791	191,503	191,503	73%	73%
Public Efficiency Streetlighting	3	4	5,150	39,057	39,057	13%	13%	16,495	81,976	91,430	91,430	90%	90%
Business Energy Saver		80,070	724,327	283,606	283,606	255%	255%	32,692	438,556	365,609	365,609	120%	120%
Smart Saver® Non-Residential		326,394	3,109,696	3,369,505	3,369,505	92%	92%	103,135	1,833,128	1,547,633	1,547,633	118%	118%
Duke Portfolio - Non-Residential Total		419,552	4,511,784	4,600,391	4,600,391	98%	98%	150,254	2,493,451	2,196,174	2,196,174	114%	114%
Duke Portfolio - Grand Total		1,614,493	13,490,807	14,684,314	15,340,761	92%	88%	357,961	4,792,336	3,855,628	3,855,628	124%	124%
Energy Efficiency		1,169,322	10,491,711	12,083,828	12,740,275	87%	82%	271,973	3,950,278	3,396,578	3,396,578	116%	116%
Demand Response		445,171	2,999,096	2,600,486	2,600,486	115%	115%	85,989	842,058	459,050	459,050	183%	183%

Program Costs Notes:

- Program expenditures reflect receipts received from Centerpoint/Vectren for overlapping customers:
YTD Low Income Neighborhood: \$15,511; YTD Residential Energy Assessments: \$174,751
- Adjusted Annual Goal includes \$96,902 of \$890,234 expected to be spent in 2023 for the Residential New Construction program as approved by the OSB June 1, 2022
- Annual Goal does not include \$799,305 in prior unspent funds expected to be spent in 2023 as approved by the OSB December 1, 2022
- Programs previously referred to as Low Income now referred to as Income Qualified programs
- Adjusted Annual Goal includes \$1,286,906 of an expected \$2,500,000 expected to be spent in 2023 for the Power Manager BYOT program as approved by the OSB June 1, 2023
- Adjusted Annual Goal includes shift of \$331,640 from IQ Weatherization to IQ Neighborhood as approved by the OSB in October, 2023

Lost Revenue				
	Authorized Annual Goal DSM-8	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues
Legacy Lost Revenue				
Residential	\$ 3,907,275	\$ 3,989,251	\$ -	\$ 3,989,251
Non-Residential	\$ 5,164,709	\$ 8,164,721	\$ -	\$ 8,164,721
2023 Measures Lost Revenue				
Residential	\$ 2,951,763	\$ 7,243,366		\$ 7,243,366
Non-Residential	\$ 1,239,441	\$ 1,999,272		\$ 1,999,272

Shared Savings Incentive		
	2023 Forecast	2023 Actuals
Shared Savings Incentive		
Residential	\$ 1,896,683	\$ 1,511,623
Non-Residential	\$ 4,244,661	\$ 412,314
Total	\$ 6,141,344	\$ 1,923,937

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Program	Note	Customer Incentives						EM&V Costs						Total Program Costs					
		Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential																			
Agency Assistance Portal		0	0	0	0	0%	0%	0	0	0	0	0%	0%	0	0	6,917	6,917	0%	0%
Income Qualified Neighborhood		(15,511)	(15,511)	0	0	0%	0%	23,200	23,200	0	0	0%	0%	246,802	1,222,296	644,104	1,189,366	190%	103%
Income Qualified Weatherization		0	0	0	0	0%	0%	0	0	136,400	136,400	0%	0%	146,955	1,197,904	1,692,281	1,200,663	71%	100%
Energy Efficiency Education Program for Schools		0	0	0	0	0%	0%	0	1,699	54,500	54,500	3%	3%	17,929	325,061	851,157	851,157	38%	38%
Multi-Family EE Products & Services		46,486	46,486	0	0	0%	0%	0	88,000	135,520	135,520	65%	65%	9,779	480,872	1,539,998	1,539,998	31%	31%
Residential Energy Assessments		22,125	22,363	0	0	0%	0%	6,000	11,800	115,500	115,500	10%	10%	145,584	1,012,736	1,527,223	1,527,223	66%	66%
Smart Saver® Residential		284,419	2,982,093	2,873,605	2,873,605	104%	104%	57,445	71,445	241,595	241,595	30%	30%	494,392	5,068,607	4,477,313	5,080,116	113%	100%
My Home Energy Report		0	0	0	0	0%	0%	0	0	0	0	0%	0%	245,228	2,173,257	2,601,693	2,601,693	84%	84%
Power Manager®		248,372	1,756,792	652,518	2,664,504	269%	66%	18,408	80,652	180,000	180,000	45%	45%	786,923	4,866,195	2,792,328	4,804,314	174%	101%
Duke Portfolio - Residential Total		585,890	4,792,223	3,526,123	5,538,109	136%	87%	105,053	276,797	863,515	863,515	32%	32%	2,093,591	16,346,928	16,133,013	18,801,446	101%	87%
Duke Portfolio - Non-Residential																			
Power Manager® for Business		14,672	184,802	640,430	640,430	29%	29%	0	72,000	250,000	250,000	29%	29%	25,688	1,069,204	1,990,156	1,990,156	54%	54%
Public Efficiency Streetlighting		119,835	497,650	640,317	640,317	78%	78%	0	92,000	60,000	60,000	153%	153%	136,333	676,776	830,804	830,804	81%	81%
Business Energy Saver		236,150	1,965,565	2,673,004	2,673,004	74%	74%	172,382	196,291	121,520	121,520	162%	162%	521,293	3,324,739	3,443,739	3,443,739	97%	97%
Smart Saver® Non-Residential		799,376	8,133,835	9,145,919	9,145,919	89%	89%	136,083	497,764	381,694	381,694	130%	130%	1,364,989	13,574,423	14,444,751	14,444,751	94%	94%
Duke Portfolio - Non-Residential Total		1,170,032	10,781,852	13,099,670	13,099,670	82%	82%	308,465	858,055	813,214	813,214	106%	106%	2,048,303	18,645,142	20,709,450	20,709,450	90%	90%
Duke Portfolio - Grand Total		1,755,922	15,574,075	16,625,793	18,637,779	94%	84%	413,518	1,134,852	1,676,729	1,676,729	68%	68%	4,141,895	34,992,069	36,842,463	39,510,896	95%	89%
Energy Efficiency		1,492,879	13,632,481	15,332,845	15,332,845	89%	89%	395,110	982,200	1,246,729	1,246,729	79%	79%	3,329,284	29,056,670	32,059,979	32,716,426	91%	89%
Demand Response		263,043	1,941,594	1,292,948	3,304,934	150%	59%	18,408	152,652	430,000	430,000	36%	36%	812,611	5,935,399	4,782,484	6,794,470	124%	87%

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Program	Note #	Gross MWH @ Meter										Gross MW @ Meter											
		Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal KWH/Partic	Adjusted Annual Goal KWH/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal MWH Total	Adjusted Annual Goal MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Annual Goal MWH Total	Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal KW/Partic	Adjusted Annual Goal KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal MW Total	Adjusted Annual Goal MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Annual Goal MW Total
Duke Portfolio - Residential																							
		387	507	507			101	792	1,047	1,047	76%	76%	0.053	0.079	0.079			0.0	0.11	0.2	0.2	67%	67%
Income Qualified Neighborhood		665	1,455	1,455			23	187	589	589	32%	32%	0.136	0.302	0.302			0.0	0.04	0.1	0.1	31%	31%
Income Qualified Weatherization		611	358	358			197	329	3,148	3,148	10%	10%	0.098	0.057	0.057			0.0	0.05	0.5	0.5	11%	11%
Energy Efficiency Education for Schools		65	94	94			465	4,833	4,712	4,712	103%	103%	0.010	0.007	0.007			0.1	0.77	0.3	0.3	231%	231%
Multi-Family EE Products & Services		218	700	700			189	1,648	7,093	7,093	23%	23%	0.048	0.190	0.190			0.0	0.36	1.9	1.9	19%	19%
Residential Energy Assessments		5	8	8			406	11,351	8,837	8,837	128%	128%	0.001	0.001	0.001			0.1	1.90	1.1	1.1	170%	170%
Smart Saver® Residential	1	208	166	166			10,514	83,428	58,482	58,482	143%	143%	0.030	0.026	0.026			1.5	12.05	9.3	9.3	129%	129%
Home Energy Report	2	N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	0.998	0.995	0.995			0.8	97.48	73.4	73.4	133%	133%
Power Manager®							11,895	102,566	83,909	83,909	122%	122%	2.5	112.8	86.8	86.8	130%	130%					
Duke Portfolio - Residential Total																							
Duke Portfolio - Non-Residential																							
Power Manager® for Business	2	N/A	N/A	N/A			40	259.0	1,642	1,642	16%	16%	0.391	1.000	1.000			0.1	5.1	14.2	14.2	36%	36%
Public Efficiency Streetlighting		360	429	429			387	4,803	8,084	8,084	59%	59%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	-	-
Business Energy Saver	1	1	1	1			1,092	10,054	24,697	24,697	41%	41%	0.000	0.000	0.000			0.5	2.0	3.6	3.6	55%	55%
Savings On Demand		N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	1.000	1.000	1.000			0.0	151.98	260.3	260.3	58%	58%
Smart Saver® Non-Residential		11	20	20			6,641	53,159	63,966	63,966	83%	83%	0.002	0.003	0.003			1.0	10.3	11.1	11.1	92%	92%
Duke Portfolio - Non-Residential Total																							
Duke Portfolio - Grand Total																							
Energy Efficiency							20,016	170,582	180,656	180,656	94%	94%	3.3	27.6	28.2	28.2	98%	98%					
Demand Response							40	259	1,642	1,642	16%	16%	0.8	254.5	347.9	347.9	73%	73%					

Notes:

- Impacts reflect the total annual savings as of the current month.
- Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

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Program	Note #	Participants						
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation as filed	Adjusted Annual Goal Participation	% of Authorized Annual Goal Participation	% of Adjusted Authorized Annual Goal Participation
Duke Portfolio - Residential								
Income Qualified Neighborhood		Participants	255	2,045	2,064	2,064	99%	99%
Income Qualified Weatherization		Participants	29	281	405	405	69%	69%
Energy Efficiency Education for Schools		Participants	322	538	8,785	8,785	6%	6%
Multi-Family EE Products & Services		Participants	7,818	73,944	50,238	50,238	147%	147%
Residential Energy Assessments		Participants	885	7,545	10,127	10,127	75%	75%
Smart Saver® Residential	2	Participants	57,532	2,123,841	1,076,233	1,076,233	197%	197%
Home Energy Report	1	Participants	404,710	395,103	352,166	352,166	112%	112%
Power Manager®		Participants (Devices)	420	88,114	73,792	73,792	119%	119%
Duke Portfolio - Residential Total			471,971	2,691,411	1,573,810	1,573,810	171%	171%
Duke Portfolio - Non-Residential								
Power Manager® for Business		Participants (Devices)	45	3,337	13,104	13,104	25%	25%
Public Efficiency Streetlighting		Participants	1,524	17,258	18,839	18,839	92%	92%
Business Energy Saver		Participants (kWh)	1,408,871	10,030,814	24,000,000	24,000,000	42%	42%
Savings on Demand		Participants (kW)	151,977	151,977	260,315	260,315	58%	58%
Smart Saver® Non-Residential		Measures Installed	1,174,931	4,834,874	3,191,543	3,191,543	151%	151%
Duke Portfolio - Non-Residential Total			2,737,348	15,038,260	27,483,801	27,483,801	55%	55%
Duke Portfolio - Grand Total			3,209,318	17,729,671	29,057,611	29,057,611	61%	61%
Energy Efficiency			3,056,876	17,486,243	28,710,400	28,710,400	61%	61%
Demand Response			152,442	243,428	347,211	347,211	70%	70%

Notes:

- Participants shown as the number of reports sent during the current month
- Participants for New Construction HERS Plus measure is based on kWh

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Program	Note #	Administrative Costs - Direct						Administrative Costs - Indirect					
		Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential													
Agency Assistance Portal		0	0	0	0	0%	0%	0	0	0	0	0%	0%
Income Qualified Neighborhood	1	141,837	1,105,565	986,751	1,219,312	112%	91%	17,086	184,446	117,952	117,952	156%	156%
Income Qualified Weatherization		120,621	920,569	1,414,629	1,182,068	65%	78%	18,935	153,583	169,099	169,099	91%	91%
Energy Efficiency Education for Schools	2	22,639	132,201	784,187	132,201	17%	100%	3,614	22,056	93,738	22,056	24%	100%
Multi-Family EE Products & Services	2	132,746	1,131,775	643,249	1,260,203	176%	90%	20,662	188,819	76,891	76,891	246%	246%
Residential Energy Assessments	1	49,683	871,783	1,651,114	805,037	53%	108%	7,203	147,397	204,481	204,481	72%	72%
Smart Saver® Residential		75,479	1,056,412	942,778	1,914,186	112%	55%	33,137	671,499	369,857	369,857	182%	182%
Home Energy Report		249,035	2,012,250	1,831,091	1,977,482	110%	102%	38,927	280,712	218,881	218,881	128%	128%
Power Manager®		423,666	2,375,267	2,377,600	2,757,736	100%	86%	75,492	658,854	430,497	430,497	153%	153%
Duke Portfolio - Residential Total		1,215,706	9,605,823	10,631,400	11,248,226	90%	85%	215,057	2,307,366	1,681,396	1,609,714	137%	143%
Duke Portfolio - Non-Residential													
Power Manager® for Business		52,991	670,708	1,138,542	1,138,542	59%	59%	10,808	145,410	224,704	224,704	65%	65%
Public Efficiency Streetlighting	1	200	99,057	99,057	99,057	0%	0%	(261)	86,588	88,382	88,382	98%	98%
Business Energy Saver		95,401	791,050	336,727	336,727	235%	235%	44,325	387,440	591,000	591,000	66%	66%
Savings on Demand		86,676	997,587	5,277,623	5,277,623	19%	19%	122,521	821,463	2,486,570	2,486,570	33%	33%
Smart Saver® Non-Residential		278,474	3,534,490	2,724,396	2,724,396	130%	130%	68,245	1,714,545	1,292,912	1,292,912	133%	133%
Duke Portfolio - Non-Residential Total		513,543	5,994,036	9,576,345	9,576,345	63%	63%	245,637	3,155,447	4,683,568	4,683,568	67%	67%
Duke Portfolio - Grand Total		1,729,249	15,599,859	20,207,745	20,824,571	77%	75%	460,694	5,462,813	6,364,964	6,293,282	86%	87%
Energy Efficiency		1,165,916	11,556,296	11,413,979	11,650,669	101%	99%	251,873	3,837,085	3,223,193	3,151,511	119%	122%
Demand Response		563,333	4,043,563	8,793,766	9,173,902	46%	44%	208,820	1,625,728	3,141,771	3,141,771	52%	52%

Program Costs Notes:

- Program expenditures reflect receipts received from Centerpoint/Vectren for overlapping customers:
YTD Income Qualified Neighborhood: \$131,492; YTD Residential Energy Assessments: \$188,534
- Adjusted Annual Goal includes shift of \$616,955 from Energy Efficiency Education for Schools to Multi-Family EE Products & Services as approved by the OSB in September and December, 2024
Adjusted Annual Goal includes shift of \$971,408 to Smart Saver Residential as approved by the OSB in October and December, 2024
Adjusted Annual Goal includes shift of \$232,561 from Income Qualified Weatherization to Income Qualified Neighborhood as approved by the OSB in October and December, 2024
Adjusted Annual Goal includes shift of \$146,391 to Home Energy Report as approved by the OSB in October, 2024
Adjusted Annual Goal includes overspend of \$380,136 by Power Manager as approved by the OSB in October, 2024

Lost Revenue				
	Authorized Annual Goal 2024	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues
Legacy Lost Revenue				
Residential	\$ 6,896,856	\$ 5,629,815	\$ -	\$ 5,629,815
Non-Residential	\$ 13,201,697	\$ 11,982,195	\$ -	\$ 11,982,195
2024 Measures Lost Revenue				
Residential	\$ 5,622,554	\$ 7,178,221		\$ 7,178,221
Non-Residential	\$ 2,455,607	\$ 1,913,705		\$ 1,913,705

Shared Savings Incentive		
	2024 Forecast	2024 Actuals
Shared Savings Incentive		
Residential	\$ 1,026,979	\$ 1,242,304
Non-Residential	\$ 3,386,486	\$ 716,535
Total	\$ 4,413,464	\$ 1,958,839

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Program	Note	Customer Incentives						EM&V Costs						Total Program Costs					
		Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential																			
Agency Assistance Portal		0	0	0	0	0%	0%	0	0	0	0	0%	0%	0	0	0	0	0%	0%
Income Qualified Neighborhood		0	0	0	0	0%	0%	60,353	164,053	116,800	116,800	140%	140%	219,275	1,454,064	1,221,503	1,454,064	119%	100%
Income Qualified Weatherization		0	0	0	0	0%	0%	0	0	100,000	100,000	0%	0%	139,556	1,074,152	1,683,728	1,451,167	64%	74%
Energy Efficiency Education for Schools		0	0	0	0	0%	0%	0	0	64,200	0	0%	0%	26,254	154,257	942,125	154,257	16%	100%
Multi-Family EE Products & Services		0	0	0	0	0%	0%	0	79,000	62,500	62,500	126%	126%	153,408	1,399,594	782,640	1,399,594	179%	100%
Residential Energy Assessments		910	11,711	59,513	59,513	20%	20%	80,340	146,240	108,100	108,100	135%	135%	138,136	1,177,131	2,023,207	1,177,131	58%	100%
Smart Saver® Residential		156,925	2,968,535	2,151,338	2,151,338	138%	138%	7,995	89,319	350,384	350,384	25%	25%	273,536	4,785,765	3,814,357	4,785,765	125%	100%
Home Energy Report		0	0	0	0	0%	0%	0	0	96,600	96,600	0%	0%	232,962	2,292,963	2,146,572	2,292,963	107%	100%
Power Manager®		134,173	1,521,869	1,183,957	1,183,957	129%	129%	0	0	183,800	183,800	0%	0%	688,331	4,555,990	4,175,854	4,555,990	109%	100%
Duke Portfolio - Residential Total		292,008	4,502,115	3,394,807	3,394,807	133%	133%	148,688	478,612	1,082,384	1,018,184	44%	47%	1,871,458	16,893,915	16,789,986	17,270,930	101%	98%
Duke Portfolio - Non-Residential																			
Power Manager® for Business		18,913	200,878	741,264	741,264	27%	27%	10,000	101,000	82,000	82,000	123%	123%	92,711	1,117,997	2,186,510	2,186,510	51%	51%
Public Efficiency Streetlighting		129,979	518,805	640,317	640,317	81%	81%	0	86,000	60,000	60,000	143%	143%	129,719	691,593	887,756	887,756	78%	78%
Business Energy Saver		188,439	1,531,256	4,607,406	4,607,406	33%	33%	0	5,085	75,000	75,000	7%	7%	328,165	2,714,831	5,610,133	5,610,133	48%	48%
Savings on Demand		719,078	4,303,952	15,294,108	15,294,108	28%	28%	0	0	0	0	0%	0%	928,275	6,123,003	23,058,302	23,058,302	27%	27%
Smart Saver® Non-Residential		217,697	6,742,447	8,091,722	8,091,722	83%	83%	76,050	160,050	526,401	526,401	30%	30%	640,465	12,151,532	12,635,431	12,635,431	96%	96%
Duke Portfolio - Non-Residential Total		1,274,105	13,297,338	29,374,817	29,374,817	45%	45%	86,050	352,135	743,401	743,401	47%	47%	2,119,335	22,798,956	44,378,131	44,378,131	51%	51%
Duke Portfolio - Grand Total		1,566,113	17,799,453	32,769,624	32,769,624	54%	54%	234,738	830,746	1,825,785	1,761,585	46%	47%	3,990,793	39,692,871	61,168,117	61,649,061	65%	64%
Energy Efficiency		693,950	11,772,754	15,550,295	15,550,295	76%	76%	224,738	729,746	1,559,985	1,495,785	47%	49%	2,336,477	27,895,881	31,747,452	31,848,260	88%	88%
Demand Response		872,163	6,026,699	17,219,329	17,219,329	35%	35%	10,000	101,000	265,800	265,800	38%	38%	1,654,316	11,796,990	29,420,665	29,800,801	40%	40%