

STATE OF INDIANA

INDIANA UTILITY REGULATORY COMMISSION

PETITION OF DUKE ENERGY INDIANA, LLC)
FOR (1) APPROVAL OF ITS PROPOSED PLAN)
FOR DEMAND SIDE MANAGEMENT AND)
ENERGY EFFICIENCY PROGRAMS FOR 2020 -)
2023, (2) AUTHORITY TO RECOVER ALL)
PROGRAM COSTS, INCLUDING LOST) CAUSE NO. 43955 DSM-8
REVENUES AND FINANCIAL INCENTIVES IN)
ACCORDANCE WITH IND. CODE §§ 8-1-8.5-3, 8-)
1-8.5-10, 8-1-2-42(a) AND PURSUANT TO 170 IAC)
4-8-5 AND 170 IAC 4-8-6; (3) AUTHORITY TO)
DEFER ALL SUCH COSTS INCURRED UNTIL)
SUCH TIME THEY ARE REFLECTED IN)
RETAIL RATES; (4) REVISIONS TO STANDARD)
CONTRACT RIDER 66-A; AND (5) INTERIM)
AUTHORITY TO CONTINUE OFFERING ITS)
CURRENT DEMAND SIDE MANAGEMENT AND)
ENERGY EFFICIENCY PROGRAMS UNTIL A)
FINAL ORDER IS ISSUED IN THIS CAUSE)

**NOTICE OF SUBMISSION OF 2020 FOURTH QUARTER SCORECARD
AND THE YEAR END 2017, 2018, AND 2019 SCORECARDS**

In accordance with the Commission's Final Order dated December 29, 2020, Duke Energy Indiana, LLC ("Duke Energy Indiana") hereby files its 2020 Fourth Quarter Scorecard for its energy efficiency programs as Attachment A. Additionally, Duke Energy Indiana refiles its Revised 2017, 2018, and 2019 Year End Scorecards with revisions to the evaluation, measurement and verification ("EM&V") impacts for its energy efficiency programs as Attachments B, C, and D respectively.¹ As Attachments A, B, C and D do not have any formulae intact, these documents are being filed as pdfs.²

¹ Pursuant to the Settlement Agreement approved in Cause No. 43955 DSM-2, EM&V impacts are applied retrospectively to the previously reconciled period for each program.

² IURC General Administrative Order 2020-05, Section II (C): "Any spreadsheet submitted by any party shall be provided as an Excel spreadsheet with formulas intact..."

Respectfully submitted,

DUKE ENERGY INDIANA, LLC

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing *Notice of Submission of 2020 Fourth Quarter Scorecard and the Year End 2017, 2018, and 2019 Scorecards* was electronically delivered this 28th day of January, 2021 to:

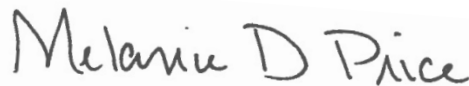
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Gross MW @ Meter										
Ex-Ante Gross Savings KW/Partic	Authorized Annual Goal DSM-6 KW/Partic	Adjusted Annual Goal DSM-6 KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal DSM-6 MW Total	Adjusted Annual Goal DSM-6 MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Authorized Annual Goal MW Total
0.036	0.039	0.039			0.0	0.0	0.1	0.1	38%	38%
0.000	0.119	0.119			0.0	0.0	0.2	0.2	0%	0%
0.233	0.329	0.329			0.0	0.0	0.1	0.1	7%	7%
0.141	0.141	0.141			0.0	0.6	1.0	1.0	63%	63%
0.000	0.000	0.000			0.0	0.0	0.0	0.0	0%	0%
0.000	0.000	0.000			0.0	0.0	0.0	0.0	0%	0%
0.005	0.005	0.005			0.0	0.0	0.0	0.0	69%	69%
0.000	0.000	0.000			0.0	0.0	0.0	0.0	0%	0%
0.058	0.012	0.012			0.0	1.0	0.2	0.2	412%	412%
0.000	0.000	0.000			0.0	0.0	0.1	0.1	0%	0%
0.003	0.004	0.004			0.3	4.1	3.9	3.9	106%	106%
0.012	0.042	0.042			0.3	4.0	14.4	14.4	27%	27%
0.000	0.000	0.000			0.0	0.0	12.3	12.3	0%	0%
1.000	0.926	0.926			(11.3)	60.8	66.4	66.4	92%	92%
					(10.7)	70.6	98.8	98.8	71%	71%
0.003	1.000	1.000			0.0	4.4	10.1	10.1	43%	43%
0.000	0.000	0.000			0.3	2.8	4.2	4.2	67%	67%
0.005	0.001	0.001			1.2	11.5	7.6	7.6	151%	151%
					1.5	18.7	21.9	21.9	85%	85%
					(9.2)	89.3	120.7	120.7	74%	74%
					2.1	24.1	32.0	32.0	75%	75%
					(11.3)	65.2	88.7	88.7	73%	73%

1. Impacts reflect the total annual savings as of the current month.
2. Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.
3. Power Manager Actual CM Gross @ Meter MW Total reflects adjustment made to correct EM&V values applied. Actual current month activity is (0.5).

Duke Energy Indiana Monthly Scorecard
DSM-7 Interim Authority: January 1, 2020 - December 31, 2020
As of December 31, 2020

Program	Note #	Participants						
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation DSM-6	Adjusted Annual Goal Participation DSM-6	% of Authorized Annual Goal Participation	% of Adjusted Annual Goal Participation
Duke Portfolio - Residential								
Agency Assistance Portal		Units	0	1,008	2,500	2,500	40%	40%
Low Income Neighborhood		Participants	0	0	1,500	1,500	0%	0%
Low Income Weatherization		Participants	0	45	432	432	10%	10%
Energy Education Program for Schools		Participants	706	4,816	7,000	7,000	69%	69%
Energy Efficient Appliances		Participants	0	0	118,800	118,800	0%	0%
Manufactured Home Retrofit		Participants	0	0	86,925	86,925	0%	0%
Multi-Family EE Products & Services		Participants	0	4,445	5,976	5,976	74%	74%
Multifamily Retrofit		Participants	0	0	135,650	135,650	0%	0%
Residential Energy Assessments		Participants	864	16,557	19,789	19,789	84%	84%
Residential New Construction		Participants	0	0	700,000	700,000	0%	0%
Smart Saver® Residential		Participants	45,615	1,119,742	1,110,438	1,110,438	101%	101%
My Home Energy Report	1	Participants	328,253	363,116	340,736	340,736	107%	107%
Bring Your Own Thermostat		Participants	0	0	147,024	147,024	0%	0%
Power Manager®		Participants (Switches)	(514)	59,911	66,371	66,371	90%	90%
Duke Portfolio - Residential Total			374,924	1,569,640	2,743,141	2,743,141	57%	57%
Duke Portfolio - Non-Residential								
Power Manager® for Business		Participants (Devices)	16	4,173	9,780	9,780	43%	43%
Small Business Energy Saver		Participants (kWh)	1,481,568	16,827,797	18,968,097	18,968,097	89%	89%
Smart Saver® Non-Residential		Measures installed	397,987	2,115,523	7,842,912	7,842,912	27%	27%
Duke Portfolio - Non-Residential Total			1,879,571	18,947,492	26,820,789	26,820,789	71%	71%
Duke Portfolio - Grand Total			2,254,495	20,517,132	29,563,931	29,563,931	69%	69%
Energy Efficiency			2,254,993	20,453,048	29,340,755	29,340,755	70%	70%
Demand Response			(498)	64,084	223,175	223,175	29%	29%

Notes:

- Participants shown as the number of reports sent during the current month.

Duke Energy Indiana Monthly Scorecard
DSM-7 Interim Authority: January 1, 2020 - December 31, 2020
As of December 31, 2020

Program	Note #	Administrative Costs - Direct						Administrative Costs - Indirect					
		Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential													
Agency Assistance Portal		1,100	37,465	7,002	7,002	535%	535%	142	4,564	13,519	13,519	34%	34%
Low Income Neighborhood	1	12,056	64,564	170,965	170,965	38%	38%	1,480	7,866	53,638	53,638	15%	15%
Low Income Weatherization	2	12,971	85,069	223,032	(23,768)	38%	(358%)	1,595	10,364	165,965	165,965	6%	6%
Energy Education Program for Schools		62,248	367,570	352,875	352,875	104%	104%	7,647	44,782	52,327	52,327	86%	86%
Energy Efficient Appliances		0	0	26,730	26,730	0%	0%	0	0	4,149	4,149	0%	0%
Manufactured Home Retrofit		0	0	28,440	28,440	0%	0%	0	0	6,222	6,222	0%	0%
Multi-Family EE Products & Services		1,309	42,072	48,043	48,043	88%	88%	168	5,126	7,303	7,303	70%	70%
Multifamily Retrofit		0	0	62,502	62,502	0%	0%	0	0	11,268	11,268	0%	0%
Residential Energy Assessments	1	85,863	762,972	681,824	681,824	112%	112%	9,111	91,464	77,836	77,836	118%	118%
Residential New Construction		0	0	132,996	132,996	0%	0%	0	0	65,652	65,652	0%	0%
Smart Saver® Residential		419,548	3,141,672	1,902,198	1,902,198	165%	165%	83,505	744,349	744,773	744,773	100%	100%
My Home Energy Report	2	190,018	3,177,235	3,039,324	3,286,124	105%	97%	23,772	387,090	303,250	303,250	128%	128%
Bring Your Own Thermostat		0	0	476,117	476,117	0%	0%	0	0	59,391	59,391	0%	0%
Power Manager®		64,149	1,122,026	1,914,631	1,914,631	59%	59%	7,216	181,343	251,712	251,712	72%	72%
Duke Portfolio - Residential Total		849,263	8,800,644	9,066,680	9,066,680	97%	97%	134,636	1,476,947	1,817,006	1,817,006	81%	81%
Duke Portfolio - Non-Residential													
Power Manager® for Business		60,855	544,758	459,249	459,249	119%	119%	9,357	94,236	82,699	82,699	114%	114%
Small Business Energy Saver		33,148	267,003	737,849	737,849	36%	36%	57,785	474,917	463,554	463,554	102%	102%
Smart Saver® Non-Residential		176,948	1,786,078	2,421,262	2,421,262	74%	74%	80,271	985,312	823,625	823,625	120%	120%
Duke Portfolio - Non-Residential Total		270,952	2,597,839	3,618,360	3,618,360	72%	72%	147,413	1,554,464	1,369,877	1,369,877	113%	113%
Duke Portfolio - Grand Total		1,120,214	11,398,484	12,685,040	12,685,040	90%	90%	282,049	3,031,412	3,186,884	3,186,884	95%	95%
Energy Efficiency		995,210	9,731,700	9,835,043	9,835,043	99%	99%	265,476	2,755,832	2,793,082	2,793,082	99%	99%
Demand Response		125,004	1,666,783	2,849,997	2,849,997	58%	58%	16,573	275,579	393,802	393,802	70%	70%

Program Costs Notes:

- Program expenditures reflect receipts received from Vectren for overlapping customers:
YTD Low Income Neighborhood: \$(9,998); YTD Residential Energy Assessments: \$186,268
- Adjusted Annual Goal DSM-6 reflects transfer of \$246,800 from Low Income Weatherization to My Home Energy Report program, per OSB approval.

Lost Revenue				
	Authorized Annual Goal DSM-6	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues
Legacy Lost Revenue				
Residential	10,627,183	4,257,665	1,362,332	5,619,996
Non-Residential	12,130,416	6,405,147	2,702,579	9,107,726
2020 Measures Lost Revenue				
Residential	3,509,318	1,579,180		1,579,180
Non-Residential	805,797	549,286		549,286

Shared Savings Incentive		
	2020 Forecast	2020 Actuals
Shared Savings Incentive		
Residential	2,770,236	3,198,105
Non-Residential	2,879,110	1,558,566
Total	5,649,346	4,756,671

Duke Energy Indiana Monthly Scorecard
DSM-7 Interim Authority: January 1, 2020 - December 31, 2020
As of December 31, 2020

Program	Note #	Customer Incentives						EM&V Costs						Total Program Costs					
		Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential																			
Agency Assistance Portal		0	0	128,495	128,495	0%	0%	0	0	5,004	5,004	0%	0%	1,242	42,029	154,020	154,020	27%	27%
Low Income Neighborhood		0	0	366,625	366,625	0%	0%	0	82,500	50,004	50,004	165%	165%	13,536	154,929	641,232	641,232	24%	24%
Low Income Weatherization		0	0	1,440,348	1,440,348	0%	0%	0	0	3,000	3,000	0%	0%	14,566	95,433	1,832,345	1,585,545	5%	6%
Energy Education Program for Schools		0	0	171,568	171,568	0%	0%	0	102,554	69,996	69,996	147%	147%	69,896	514,906	646,766	646,766	80%	80%
Energy Efficient Appliances		0	0	14,850	14,850	0%	0%	0	0	0	0	0%	0%	0	0	45,729	45,729	0%	0%
Manufactured Home Retrofit		0	0	33,924	33,924	0%	0%	0	0	0	0	0%	0%	0	0	68,586	68,586	0%	0%
Multi-Family EE Products & Services		0	0	25,152	25,152	0%	0%	13,000	13,000	95,900	95,900	14%	14%	14,477	60,198	176,398	176,398	34%	34%
Multifamily Retrofit		0	0	50,436	50,436	0%	0%	0	0	0	0	0%	0%	0	0	124,206	124,206	0%	0%
Residential Energy Assessments		0	0	98,291	98,291	0%	0%	0	0	60,000	60,000	0%	0%	94,974	854,436	917,952	917,952	93%	93%
Residential New Construction		0	0	525,000	525,000	0%	0%	0	0	0	0	0%	0%	0	0	723,648	723,648	0%	0%
Smart Saver® Residential		347,871	3,059,245	5,562,289	5,562,289	55%	55%	0	49,449	454,992	454,992	11%	11%	850,924	6,994,715	8,664,252	8,664,252	81%	81%
My Home Energy Report		0	0	0	0	0%	0%	0	96,527	71,478	71,478	135%	135%	213,790	3,660,852	3,414,052	3,660,852	107%	100%
Bring Your Own Thermostat		0	0	142,176	142,176	0%	0%	0	0	0	0	0%	0%	0	0	677,684	677,684	0%	0%
Power Manager®		4,535	559,653	705,835	705,835	79%	79%	0	96,408	139,996	139,996	69%	69%	75,899	1,959,430	3,012,174	3,012,174	65%	65%
Duke Portfolio - Residential Total		352,406	3,618,898	9,264,989	9,264,989	39%	39%	13,000	440,439	950,369	950,369	46%	46%	1,349,304	14,336,928	21,099,045	21,099,045	68%	68%
Duke Portfolio - Non-Residential																			
Power Manager® for Business		20,620	200,970	399,896	399,896	50%	50%	0	140,000	176,000	176,000	80%	80%	90,832	979,963	1,117,843	1,117,843	88%	88%
Small Business Energy Saver		460,627	3,491,205	3,961,677	3,961,677	88%	88%	25,000	25,000	100,000	100,000	25%	25%	576,560	4,258,125	5,263,080	5,263,080	81%	81%
Smart Saver® Non-Residential		546,645	6,020,286	5,928,668	5,928,668	102%	102%	237,769	290,446	310,604	310,604	94%	94%	1,041,634	9,082,122	9,484,159	9,484,159	96%	96%
Duke Portfolio - Non-Residential Total		1,027,892	9,712,461	10,290,240	10,290,240	94%	94%	262,769	455,446	586,604	586,604	78%	78%	1,709,026	14,320,211	15,865,082	15,865,082	90%	90%
Duke Portfolio - Grand Total																			
		1,380,298	13,331,359	19,555,229	19,555,229	68%	68%	275,769	895,884	1,536,973	1,536,973	58%	58%	3,058,330	28,657,139	36,964,126	36,964,126	78%	78%
Energy Efficiency																			
		1,355,143	12,570,736	18,307,323	18,307,323	69%	69%	275,769	659,476	1,220,977	1,220,977	54%	54%	2,891,598	25,717,745	32,156,424	32,156,424	80%	80%
Demand Response		25,155	760,623	1,247,907	1,247,907	61%	61%	0	236,408	315,996	315,996	75%	75%	166,732	2,939,393	4,807,702	4,807,702	61%	61%

Duke Energy Indiana Monthly Scorecard
DSM-4: January 1, 2017 - December 31, 2017
as filed January 2021 for Q4 2020 results

Program	Note #	Gross MWH @ Meter												Gross MW @ Meter											
		Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal DSM-4 KWH/Partic	Adjusted Annual Goal DSM-4 KWH/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	YTD Gross @ Meter MWH Capped	Authorized Annual Goal DSM-4 MWH Total	Adjusted Annual Goal DSM-4 MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Authorized Annual Goal MWH Total	Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal DSM-4 KW/Partic	Adjusted Annual Goal DSM-4 KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	YTD Gross @ Meter MW Capped	Authorized Annual Goal DSM-4 MW Total	Adjusted Annual Goal DSM-4 MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Authorized Annual Goal MW Total
Duke Portfolio - Residential																									
Agency Assistance Portal		391	391	391	9/1/18	309	826	1,357	1,357	978	978	139%	139%	0.039	0.039	0.039	9/1/18	0.036	0.1	0.1	0.1	0.1	0.1	139%	139%
Low Income Neighborhood		882	882	882	6/1/17	548	197	1,438	1,439	1,323	1,323	109%	109%	0.201	0.191	0.191	6/1/17	0.119	0.0	0.3	0.3	0.3	0.3	112%	112%
Low Income Weatherization		1,091	1,583	1,583			5	196	196	684	684	29%	29%	0.248	0.329	0.329			0.0	0.0	0.0	0.1	0.1	31%	31%
Energy Education Program for Schools		267	267	267	12/1/20	358	26	1,958	1,958	1,869	1,869	105%	105%	0.078	0.078	0.078	12/1/20	0.057	0.0	0.8	0.8	0.5	0.5	138%	138%
Multi-Family EE Products & Services		61	62	62			0	481	481	466	466	103%	103%	0.005	0.005	0.005			0.0	0.0	0.0	0.0	0.0	107%	107%
Residential Energy Assessments		131	112	112	8/1/19	33	223	2,772	2,772	1,951	1,951	142%	142%	0.014	0.012	0.012	8/1/19	0.003	0.0	0.3	0.3	0.2	0.2	143%	143%
Smart Saver® Residential		41	40	40	8/1/20	32	3,930	51,080	51,080	64,697	64,697	79%	79%	0.004	0.004	0.004	8/1/20	0.002	0.4	5.3	5.3	6.3	6.3	84%	84%
My Home Energy Report	1	176	167	167	9/1/18	134	4,485	57,199	57,199	56,677	56,677	101%	101%	0.046	0.041	0.041	9/1/18	0.012	1.2	14.9	14.9	14.1	14.1	105%	105%
Power Manager®	2	N/A	N/A	N/A		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	1.000	0.990	0.990	11/1/18	1.050	0.1	61.1	61.1	60.9	60.9	100%	100%
Duke Portfolio - Residential Total							9,691	116,482	116,483	128,645	128,645	91%	91%						1.8	82.9	82.9	82.6	82.6	100%	100%
Duke Portfolio - Non-Residential																									
Power Manager® for Business	2	183	183	183	8/1/20	183	26	246	142	212	212	116%	116%	0.957	1.000	1.000	8/1/20	1.050	(0.0)	1.1	0.7	1.0	1.0	114%	114%
Small Business Energy Saver	1	1	1	1	12/1/20	1	2,459	21,911	21,911	18,800	18,800	117%	117%	0.000	0.000	0.000	12/1/20	0.000	0.5	5.2	5.2	4.2	4.2	124%	124%
Smart Saver® Non-Residential		35	35	35	4/1/19	45	5,716	99,678	46,080	38,543	38,543	259%	259%	0.009	0.005	0.005	4/1/19	0.008	1.4	16.3	7.4	5.6	5.6	293%	293%
Duke Portfolio - Non-Residential Total							8,200	121,835	68,133	57,554	57,554	212%	212%						1.9	22.6	13.3	10.7	10.7	211%	211%
Duke Portfolio - Grand Total							17,891	238,317	184,616	186,199	186,199	128%	128%						3.8	105.5	96.2	93.3	93.3	113%	113%
Energy Efficiency							17,866	238,071	184,474	185,987	185,987	128%	128%						3.7	43.2	34.4	31.5	31.5	137%	137%
Demand Response							26	246	142	212	212	116%	116%						0.1	62.2	61.8	61.9	61.9	101%	101%

- Notes:
- Participants shown as number of reports sent during current month. Impacts reflect the total annual savings as of current month; ytd is annual average.
 - Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

- Lost Revenue/EM&V Notes:
- Agency Assistance Portal/LED measure M&V updated in August 2018 and lost revenue impacts applied back to 2016
 - Low Income Neighborhood M&V updated in June, 2017 and lost revenue impacts applied back to 2015
 - Energy Education for Schools EM&V last updated 12/1/20 and LR impacts applied back to 2017
 - Residential Energy Assessments M&V updated in August 2019 and lost revenue impacts applied back to 2016
 - Smart Saver EM&V updated in 2018 for Free LED; Online Savings Store and HVAC; Save Energy and Water Kit and Retail LED EM&V updated August 2020
 - My Home Energy Reports EM&V updated in August, 2018 and lost revenue impacts applied back to March 2016
 - Power Manager EM&V updated in 2017 and applied back to 2016.; updated in October 2018 for 2017/2018 events
 - Power Manager for Business EM&V updated in August, 2020
 - Small Business Energy Saver EM&V updated in May 2018 and lost revenue impacts applied back to May 2016
 - Smart Saver Non-Residential Prescriptive EM&V updated in December 2020; Smart Saver Non-Res Customer EM&V updated in May, 2018

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Program	Note #	Participants						
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation DSM-4	Adjusted Annual Goal Participation DSM-4	% of Authorized Annual Goal Participation	% of Adjusted Annual Goal Participation
Duke Portfolio - Residential								
Agency Assistance Portal		Units	2,111	3,469	2,500	2,500	139%	139%
Low Income Neighborhood		Participants	361	2,107	1,500	1,500	140%	140%
Low Income Weatherization		Participants	0	180	432	432	42%	42%
Energy Education Program for Schools		Participants	0	6,917	7,000	7,000	99%	99%
Multi-Family EE Products & Services		Participants	0	7,905	7,464	7,464	106%	106%
Residential Energy Assessments		Participants	0	21,091	17,465	17,465	121%	121%
Smart Saver® Residential		Participants	0	1,245,268	1,603,226	1,603,226	78%	78%
My Home Energy Report	1	Participants	324,483	306,615	339,914	339,914	90%	90%
Power Manager®	2	Participants (Switches)	0	58,164	61,526	61,526	95%	95%
Duke Portfolio - Residential Total			326,955	1,651,716	2,041,027	2,041,027	81%	81%
Duke Portfolio - Non-Residential								
Power Manager® for Business	2	Participants (Devices)	0	316	1,155	1,155	27%	27%
Small Business Energy Saver		Participants (kWh)	0	22,127,132	18,968,097	18,968,097	117%	117%
Smart Saver® Non-Residential		Measures installed	0	1,775,584	1,093,212	1,093,212	162%	162%
Duke Portfolio - Non-Residential Total			0	23,903,032	20,062,464	20,062,464	119%	119%
Duke Portfolio - Grand Total			326,955	25,554,748	22,103,491	22,103,491	116%	116%
Energy Efficiency			326,955	25,496,268	22,040,810	22,040,810	116%	116%
Demand Response			0	58,480	62,681	62,681	93%	93%

Notes:

- Participants shown as number of reports sent during current month. Impacts reflect the total annual savings as of current month; ytd is annual average.
- Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

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ATTACHMENT B

Program	Note #	Administrative Costs - Direct						Administrative Costs - Indirect					
		Current Month	Program YTD	Authorized Annual Goal DSM-4	Adjusted Annual Goal DSM-4	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-4	Adjusted Annual Goal DSM-4	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential													
Agency Assistance Portal	4	17	3,855	6,726	6,726	57%	57%	6,519	13,197	15,197	15,197	87%	87%
Low Income Neighborhood	3/4	23,664	181,266	164,954	164,954	110%	110%	7,337	52,057	58,543	58,543	89%	89%
Low Income Weatherization	4	2,090	27,204	223,032	223,032	12%	12%	1,201	11,145	186,945	186,945	6%	6%
Energy Education Program for Schools		15,092	352,241	408,787	408,787	86%	86%	1,686	44,967	66,838	66,838	67%	67%
Multi-Family EE Products & Services		138	78,744	52,999	52,999	149%	149%	(82)	6,666	9,490	9,490	70%	70%
Residential Energy Assessments	3/4	105,417	821,411	649,427	649,427	126%	126%	9,221	80,454	83,892	83,892	96%	96%
Smart Saver® Residential		149,259	1,115,394	3,102,617	3,102,617	36%	36%	18,358	584,221	1,216,461	1,216,461	48%	48%
My Home Energy Report	1	277,910	2,959,594	3,047,929	3,047,929	97%	97%	20,815	255,375	342,553	342,553	75%	75%
Power Manager®	2	107,860	1,179,282	1,691,622	1,691,622	70%	70%	10,870	170,872	198,632	198,632	86%	86%
Duke Portfolio - Residential Total		681,447	6,718,991	9,348,093	9,348,093	72%	72%	75,923	1,218,955	2,178,551	2,178,551	56%	56%
Duke Portfolio - Non-Residential													
Power Manager® for Business	2/5/7	88,626	522,421	690,889	751,798	76%	69%	6,111	76,366	72,089	72,089	106%	106%
Small Business Energy Saver	5	81,638	594,240	763,493	702,584	78%	85%	32,116	303,949	454,548	454,548	67%	67%
Smart Saver® Non-Residential	6/7	0	1,612,850	2,554,239	2,554,239	63%	63%	0	1,300,870	724,960	724,960	179%	179%
Duke Portfolio - Non-Residential Total		170,264	2,729,512	4,008,621	4,008,621	68%	68%	38,227	1,681,184	1,251,597	1,251,597	134%	134%
Market Potential Study		0	229,481	300,000	300,000	76%	76%	0	0	0	0	0%	0%
Duke Portfolio - Grand Total		851,711	9,677,983	13,656,714	13,656,714	71%	71%	114,151	2,900,140	3,430,148	3,430,148	85%	85%
Energy Efficiency		655,225	7,746,799	10,974,203	10,913,294	71%	71%	97,170	2,652,901	3,159,427	3,159,427	84%	84%
Demand Response		196,486	1,701,703	2,382,511	2,443,420	71%	70%	16,980	247,239	270,721	270,721	91%	91%

- Notes:
- Participants shown as number of reports sent during current month. Impacts reflect the total annual savings as of current month.
 - Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.
 - Program expenditures reflect receipts from Vectren for overlapping customers: Low Income Neighborhood: \$95,267; Res Energy Assessments: \$191,145.
 - Shifted Low Income Weatherization funds to Low Income Neighborhood for \$21,018; to Agency Assistance for \$75,348; and to Residential Energy Assessments per OSB approval.
 - Shifted Small Business Energy Saver Annual Goal funds to Power Manager for Business for \$60,909 YTD December per OSB approval.
 - Under DSM-3 S1, Duke Energy received approval to spend an addtl \$6,191,940. This number is not reflected on this sheet as it is a DSM-3 program cost.
 - Under DSM-3, Duke Energy requested \$2,725,997 overspend authority not reflected on this sheet.

ATTACHMENT B

			Lost Revenue			
	Legacy Lost Revenue		Authorized Annual Goal DSM-4	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues
	Residential		13,390,517	3,184,602	10,507,382	13,691,985
	Non-Residential		8,068,400	3,247,091	6,028,794	9,275,885
	2017 Measures Lost Revenue					
	Residential		3,864,417	2,661,938		2,661,938
	Non-Residential		497,749	1,916,329		1,916,329

Shared Savings Incentive	
Actual Results	2017
Residential	2,011,904
Non-Residential	2,969,713
Total	4,981,617

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Program	Note #	Gross MWH @ Meter										
		Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal DSM-4 KWH/Partic	Adjusted Annual Goal DSM-4 KWH/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal DSM-4 MWH Total	Adjusted Annual Goal DSM-4 MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Authorized Annual Goal MWH Total
Duke Portfolio - Residential												
Agency Assistance Portal		391	391	391	9/1/2018	309	0	2,539	978	978	260%	260%
Low Income Neighborhood		548	882	882			291	851	1,323	1,323	64%	64%
Low Income Weatherization		1,203	1,583	1,583			0	172	684	684	25%	25%
Energy Education Program for Schools		300	267	267	12/1/2020	358	162	2,098	1,869	1,869	112%	112%
Multi-Family EE Products & Services		44	62	62			0	500	466	466	107%	107%
Residential Energy Assessments		97	112	112	8/1/2019	33	128	2,303	2,146	2,146	107%	107%
Smart Saver® Residential		38	40	40	8/1/2020	32	6,648	59,398	48,332	48,332	123%	123%
My Home Energy Report	1	170	170	170	9/1/2018	134	4,306	53,676	57,932	57,932	93%	93%
Bring Your Own Thermostat		N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A
Power Manager®	2	N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A
Duke Portfolio - Residential Total							11,535	121,537	113,730	113,730	107%	107%
Duke Portfolio - Non-Residential												
Power Manager® for Business	2	N/A	N/A	N/A	8/1/2020	183	113	879	971	971	91%	91%
Small Business Energy Saver		1	1	1	12/1/2020	1	1,603	19,486	18,800	18,800	104%	104%
Smart Saver® Non-Residential	34	17	17	17	4/1/2019	45	573	73,758	43,760	43,760	169%	169%
Duke Portfolio - Non-Residential Total							2,289	94,123	63,530	63,530	148%	148%
Duke Portfolio - Grand Total												
							13,824	215,660	177,260	177,260	122%	122%
Energy Efficiency							13,711	214,782	176,289	176,289	122%	122%
Demand Response							113	879	971	971	91%	91%

Gross MW @ Meter											
Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal DSM-4 KW/Partic	Adjusted Annual Goal DSM-4 KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal DSM-4 MW Total	Adjusted Annual Goal DSM-4 MW Total	% of Authorized Annual Goal MW Total	% of Authorized Annual Goal MW Total	
0.039	0.039	0.039	9/1/2018	0.036	0.0	0.3	0.1	0.1	261%	261%	
0.119	0.191	0.191			0.1	0.2	0.3	0.3	64%	64%	
0.261	0.329	0.329			0.0	0.0	0.1	0.1	26%	26%	
0.141	0.078	0.078	12/1/2020	0.141	0.1	1.0	0.5	0.5	181%	181%	
0.005	0.005	0.005			0.0	0.1	0.0	0.0	150%	150%	
0.011	0.012	0.012	8/1/2019	0.003	0.0	0.2	0.2	0.2	108%	108%	
0.004	0.004	0.004	8/1/2020	0.002	0.5	5.8	4.7	4.7	124%	124%	
0.042	0.042	0.042	9/1/2018	0.012	0.4	5.0	14.4	14.4	34%	34%	
0.000	0.000	0.000			0.0	0.0	8.4	8.4	0%	0%	
1.050	0.981	0.981	11/1/2018	1.050	0.2	60.2	63.7	63.7	94%	94%	
					1.3	72.7	92.5	92.5	79%	79%	
0.957	1.000	1.000	8/1/2020	1.000	0.4	3.7	5.3	5.3	70%	70%	
0.000	0.000	0.000	12/1/2020	0.000	0.3	4.0	4.2	4.2	94%	94%	
0.005	0.002	0.002	4/1/2019	0.008	0.0	12.0	6.2	6.2	194%	194%	
					0.7	19.7	15.7	15.7	125%	125%	
					2.0	92.3	108.2	108.2	85%	85%	
					1.4	28.5	30.8	30.8	92%	92%	
					0.6	63.9	77.4	77.4	83%	83%	

Notes:

- Impacts reflect the total annual savings as of the current month.
- Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

Lost Revenue/EM&V Notes:

- Agency Assistance Portal/LED measure M&V updated in August 2018 and lost revenue impacts applied back to 2016
- Low Income Neighborhood M&V updated in June, 2017 and lost revenue impacts applied back to 2015
- Energy Education for Schools EM&V last updated 12/1/20 and LR impacts applied back to 2017
- Residential Energy Assessments M&V updated in August 2019 and lost revenue impacts applied back to 2016
- Smart Saver EM&V updated in 2018 for Free LED; Online Savings Store and HVAC; Save Energy and Water Kit and Retail LED EM&V updated August 2020
- My Home Energy Reports EM&V updated in August, 2018 and lost revenue impacts applied back to March 2016
- Power Manager EM&V updated in 2017 and applied back to 2016.; updated in October 2018 for 2017/2018 events
- Power Manager for Business EM&V updated in August, 2020

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Program	Note #	Participants						
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation DSM-4	Adjusted Annual Goal Participation DSM-4	% of Authorized Annual Goal Participation	% of Adjusted Annual Goal Participation
Duke Portfolio - Residential								
Agency Assistance Portal		Units	(36)	6,531	2,500	2,500	261%	261%
Low Income Neighborhood		Participants	697	1,555	1,500	1,500	104%	104%
Low Income Weatherization		Participants	0	143	432	432	33%	33%
Energy Education Program for Schools		Participants	540	7,003	7,000	7,000	100%	100%
Multi-Family EE Products & Services		Participants	0	11,402	7,464	7,464	153%	153%
Residential Energy Assessments		Participants	961	17,678	19,215	19,215	92%	92%
Smart Saver® Residential		Participants	208,983	1,550,844	1,209,050	1,209,050	128%	128%
My Home Energy Report	1	Participants	404,151	353,477	340,323	340,323	104%	104%
Bring Your Own Thermostat		Participants	0	0	50,106	50,106	0%	0%
Power Manager®		Participants (Switches)	186	57,322	64,938	64,938	88%	88%
Duke Portfolio - Residential Total			615,482	2,005,955	1,702,528	1,702,528	118%	118%
Duke Portfolio - Non-Residential								
Power Manager® for Business		Participants (Devices)	376	3,473	6,212	6,212	56%	56%
Small Business Energy Saver		Participants (KWh)	1,819,170	20,358,541	18,968,097	18,968,097	107%	107%
Smart Saver® Non-Residential		Measures installed	17,776	2,158,234	2,607,445	2,607,445	83%	83%
Duke Portfolio - Non-Residential Total			1,837,322	22,520,248	21,581,754	21,581,754	104%	104%
Duke Portfolio - Grand Total			2,452,804	24,526,203	23,284,282	23,284,282	105%	105%
Energy Efficiency			2,452,242	24,465,408	23,163,026	23,163,026	106%	106%
Demand Response			562	60,795	121,256	121,256	50%	50%

Notes:

1. Participants shown as the number of reports sent during the current month; YTD is average # of monthly reports sent.

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Program	Note #	Administrative Costs - Direct						Administrative Costs - Indirect					
		Current Month	Program YTD	Authorized Annual Goal DSM-4	Adjusted Annual Goal DSM-4	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-4	Adjusted Annual Goal DSM-4	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential													
Agency Assistance Portal	2	(568)	243,824	6,858	155,230	3,555%	157%	(1,306)	25,444	15,789	15,789	161%	161%
Low Income Neighborhood	1	146,414	393,578	169,279	169,279	233%	233%	14,018	41,071	62,515	62,515	66%	66%
Low Income Weatherization	2	2,005	149,743	223,032	223,032	67%	67%	(545)	15,626	194,038	194,038	8%	8%
Energy Education Program for Schools		71,243	470,736	352,405	352,405	134%	134%	3,031	47,891	61,123	61,123	78%	78%
Multi-Family EE Products & Services	2	42,368	90,712	53,693	71,968	169%	126%	4,175	9,466	9,931	13,565	95%	70%
Residential Energy Assessments	1	55,552	658,731	664,305	664,305	99%	99%	1,426	67,447	88,627	88,627	76%	76%
Smart Saver® Residential		597,603	4,405,807	2,100,383	2,100,383	210%	210%	64,042	709,851	918,790	918,790	77%	77%
My Home Energy Report		326,668	2,731,584	3,037,678	3,037,678	90%	90%	21,852	285,083	354,354	354,354	80%	80%
Bring Your Own Thermostat		0	0	306,793	306,793	0%	0%	0	0	38,833	38,833	0%	0%
Power Manager®		88,362	1,151,149	1,883,016	1,883,016	61%	61%	3,913	219,745	242,620	242,620	91%	91%
Duke Portfolio - Residential Total		1,329,646	10,295,864	8,797,442	8,964,089	117%	115%	110,607	1,421,626	1,986,619	1,990,253	72%	71%
Duke Portfolio - Non-Residential													
Power Manager® for Business		195,707	591,417	375,213	375,213	158%	158%	20,119	70,771	64,679	64,679	109%	109%
Small Business Energy Saver		68,761	548,070	736,310	736,310	74%	74%	31,102	411,380	466,687	466,687	88%	88%
Smart Saver® Non-Residential	4	210,088	1,641,226	2,636,467	2,636,467	62%	62%	22,368	1,027,188	796,373	796,373	129%	129%
Duke Portfolio - Non-Residential Total		474,556	2,780,713	3,747,990	3,747,990	74%	74%	73,590	1,509,339	1,327,740	1,327,740	114%	114%
Duke Portfolio - Grand Total		1,804,202	13,076,578	12,545,432	12,712,079	104%	103%	184,197	2,930,965	3,314,359	3,317,993	88%	88%
Energy Efficiency		1,520,133	11,334,011	9,980,410	10,147,057	114%	112%	160,165	2,640,449	2,968,227	2,971,861	89%	89%
Demand Response		284,069	1,742,566	2,565,022	2,565,022	68%	68%	24,032	290,516	346,132	346,132	84%	84%

Program Costs Notes:

- Program expenditures reflect receipts received from Vectren for overlapping customers:
YTD Low Income Neighborhood: \$114,608; YTD Residential Energy Assessments: \$189,032.
- Adjusted Annual Goals reflect shift of \$80,000 to the Agency Assistance Program from Low Income Weatherization and \$35,000 additional funds from 10% overspend authority for Multifamily EE Products and Services per OSB approval in May 2018.
- Adjusted Annual Goals reflect shift of \$68,372 to the Agency Assistance Program from Low Income Weatherization per OSB approval in July 2018.
- Adjusted Annual Goals reflect \$2,028,890 additional funds to the Smart Saver Non-Residential Program from 10% overspend authority per OSB approval in October 2018.

Lost Revenue				
	Authorized Annual Goal DSM-4	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues
Legacy Lost Revenue				
Residential	12,824,961	4,491,975	6,577,925	11,069,900
Non-Residential	8,152,089	6,286,338	4,941,693	11,228,031
2018 Measures Lost Revenue				
Residential	3,779,929	2,852,708		2,852,708
Non-Residential	568,254	1,473,008		1,473,008

Shared Savings Incentive	
	2018 Actuals
Shared Savings Incentive	
Residential	3,540,176
Non-Residential	4,979,533
Total	8,519,709

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Program	Note #	Customer Incentives						EM&V Costs						Total Program Costs					
		Current Month	Program YTD	Authorized Annual Goal DSM-4	Adjusted Annual Goal DSM-4	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-4	Adjusted Annual Goal DSM-4	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-4	Adjusted Annual Goal DSM-4	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential																			
Agency Assistance Portal	2,3	0	0	128,495	128,495	0%	0%	0	38,100	35,004	35,004	109%	109%	(1,875)	307,368	186,146	334,518	165%	92%
Low Income Neighborhood	1	0	0	366,625	366,625	0%	0%	0	0	0	0	0%	0%	160,432	434,650	598,419	598,419	73%	73%
Low Income Weatherization	2,3	0	0	1,440,348	1,291,976	0%	0%	0	0	0	0	0%	0%	1,460	165,369	1,857,418	1,709,046	9%	10%
Energy Education Program for Schools		0	0	171,568	171,568	0%	0%	0	0	5,004	5,004	0%	0%	74,274	518,627	590,100	590,100	88%	88%
Multi-Family EE Products & Services	2	0	0	31,442	44,533	0%	0%	0	0	5,101	5,101	0%	0%	46,542	100,178	100,167	135,167	100%	74%
Residential Energy Assessments	1	0	0	95,443	95,443	0%	0%	0	4,875	9,996	9,996	49%	49%	56,978	731,053	858,371	858,371	85%	85%
Smart Saver® Residential		301,779	2,393,775	5,775,889	5,775,889	41%	41%	0	117,879	100,000	100,000	118%	118%	963,424	7,627,311	8,895,062	8,895,062	86%	86%
My Home Energy Report		0	0	0	0	0%	0%	10,061	95,127	11,364	11,364	837%	837%	358,581	3,111,794	3,403,395	3,403,395	91%	91%
Bring Your Own Thermostat		0	0	100,343	100,343	0%	0%	0	0	0	0	0%	0%	0	0	445,968	445,968	0%	0%
Power Manager®		4,945	534,875	660,701	660,701	81%	81%	34,184	91,172	75,000	75,000	122%	122%	131,403	1,996,941	2,861,337	2,861,337	70%	70%
Duke Portfolio - Residential Total		306,723	2,928,650	8,770,855	8,635,574	33%	34%	44,245	347,153	241,469	241,469	144%	144%	1,791,221	14,993,293	19,796,384	19,831,384	76%	76%
Duke Portfolio - Non-Residential																			
Power Manager® for Business		16,465	80,450	300,473	300,473	27%	27%	0	0	0	0	0%	0%	232,291	742,638	740,366	740,366	100%	100%
Small Business Energy Saver		385,459	3,357,381	3,963,216	3,963,216	85%	85%	0	36,593	50,000	50,000	73%	73%	485,323	4,353,424	5,216,213	5,216,213	83%	83%
Smart Saver® Non-Residential		422,258	8,110,418	5,382,987	7,411,877	151%	109%	16,325	146,107	81,000	81,000	180%	180%	671,039	10,924,940	8,896,828	10,925,718	123%	100%
Duke Portfolio - Non-Residential Total		824,182	11,548,250	9,646,677	11,675,567	120%	99%	16,325	182,700	131,000	131,000	139%	139%	1,388,653	16,021,002	14,853,407	16,882,297	108%	95%
Duke Portfolio - Grand Total		1,130,905	14,476,899	18,417,531	20,311,140	79%	71%	60,570	529,853	372,469	372,469	142%	142%	3,179,874	31,014,295	34,649,791	36,713,681	90%	84%
Energy Efficiency		1,109,496	13,861,574	17,356,014	19,249,623	80%	72%	26,386	438,681	297,469	297,469	147%	147%	2,816,180	28,274,715	30,602,120	32,666,010	92%	87%
Demand Response		21,410	615,325	1,061,518	1,061,518	58%	58%	34,184	91,172	75,000	75,000	122%	122%	363,694	2,739,580	4,047,671	4,047,671	68%	68%

Gross MW @ Meter										
Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal DSM-6 KW/Partic	Adjusted Annual Goal DSM-6 KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal DSM-6 MW Total	Adjusted Annual Goal DSM-6 MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Authorized Annual Goal MW Total
0.036	0.039	0.039			0.0	0.1	0.1	0.1	132%	132%
0.119	0.119	0.119			0.0	0.2	0.2	0.2	125%	125%
0.168	0.329	0.329			0.0	0.0	0.1	0.1	24%	24%
0.141	0.141	0.141			0.2	1.0	1.0	1.0	106%	106%
0.000	0.000	0.000			0.0	0.0	0.0	0.0	0%	0%
0.000	0.000	0.000			0.0	0.0	0.0	0.0	0%	0%
0.005	0.005	0.005			0.0	0.1	0.0	0.0	337%	337%
0.000	0.000	0.000			0.0	0.0	0.0	0.0	0%	0%
0.013	0.012	0.012			0.1	0.7	0.2	0.2	295%	295%
0.000	0.000	0.000			0.0	0.0	0.1	0.1	0%	0%
0.003	0.004	0.004			0.2	5.2	3.9	3.9	133%	133%
0.012	0.042	0.042			0.3	4.0	14.4	14.4	28%	28%
0.000	0.000	0.000			0.0	0.0	12.3	12.3	0%	0%
0.926	0.926	0.926			0.2	62.5	66.4	66.4	94%	94%
					0.9	74.0	98.8	98.8	75%	75%
1.000	1.000	1.000			0.1	8.0	10.1	10.1	79%	79%
0.000	0.000	0.000			0.4	2.4	4.2	4.2	58%	58%
0.004	0.001	0.001			2.6	12.3	7.6	7.6	161%	161%
					3.1	22.7	21.9	21.9	103%	103%
					4.1	96.7	120.7	120.7	80%	80%
					3.8	26.2	32.0	32.0	82%	82%
					0.3	70.5	88.7	88.7	79%	79%

1. Impacts reflect the total annual savings as of the current month.
2. Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

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Program	Note #	Participants						
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation DSM-6	Adjusted Annual Goal Participation DSM-6	% of Authorized Annual Goal Participation	% of Adjusted Authorized Annual Goal Participation
Duke Portfolio - Residential								
Agency Assistance Portal		Units	0	3,522	2,500	2,500	141%	141%
Low Income Neighborhood		Participants	0	1,880	1,500	1,500	125%	125%
Low Income Weatherization		Participants	0	205	432	432	47%	47%
Energy Education Program for Schools		Participants	1,277	7,429	7,000	7,000	106%	106%
Energy Efficient Appliances		Participants	0	0	118,800	118,800	0%	0%
Manufactured Home Retrofit		Participants	0	0	86,925	86,925	0%	0%
Multi-Family EE Products & Services		Participants	0	19,710	5,976	5,976	330%	330%
Multifamily Retrofit		Participants	0	0	135,650	135,650	0%	0%
Residential Energy Assessments		Participants	1,445	20,900	19,789	19,789	106%	106%
Residential New Construction		Participants	0	0	700,000	700,000	0%	0%
Smart \$aver® Residential		Participants	39,677	1,847,860	1,110,438	1,110,438	166%	166%
My Home Energy Report	1	Participants	334,251	377,780	340,736	340,736	111%	111%
Bring Your Own Thermostat		Participants	0	0	147,024	147,024	0%	0%
Power Manager®		Participants (Switches)	190	59,577	66,371	66,371	90%	90%
Duke Portfolio - Residential Total			376,840	2,338,863	2,743,141	2,743,141	85%	85%
Duke Portfolio - Non-Residential								
Power Manager® for Business		Participants (Devices)	41	7,639	9,780	9,780	78%	78%
Small Business Energy Saver		Participants (kWh)	2,800,605	14,017,122	18,968,097	18,968,097	74%	74%
Smart \$aver® Non-Residential		Measures installed	207,269	3,479,339	7,842,912	7,842,912	44%	44%
Duke Portfolio - Non-Residential Total			3,007,915	17,504,101	26,820,789	26,820,789	65%	65%
Duke Portfolio - Grand Total			3,384,755	19,842,964	29,563,931	29,563,931	67%	67%
Energy Efficiency			3,384,524	19,775,748	29,340,755	29,340,755	67%	67%
Demand Response			231	67,216	223,175	223,175	30%	30%

Notes:

1. Participants shown as the number of reports sent during the current month.

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Program	Note #	Administrative Costs - Direct						Administrative Costs - Indirect					
		Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential													
Agency Assistance Portal		21,386	129,842	7,002	7,002	1,854%	1,854%	1,758	13,458	13,519	13,519	100%	100%
Low Income Neighborhood	1	21,557	409,305	170,965	170,965	239%	239%	(109)	41,723	53,638	53,638	78%	78%
Low Income Weatherization		(103,585)	43,734	223,032	206,877	20%	21%	(434)	15,460	165,965	165,965	9%	9%
Energy Education Program for Schools		64,484	550,928	352,875	352,875	156%	156%	4,625	57,104	52,327	52,327	109%	109%
Energy Efficient Appliances		0	0	26,730	26,730	0%	0%	0	0	4,149	4,149	0%	0%
Manufactured Home Retrofit		0	0	28,440	28,440	0%	0%	0	0	6,222	6,222	0%	0%
Multi-Family EE Products & Services		1,033	162,776	48,043	48,043	339%	339%	(578)	16,872	7,303	7,303	231%	231%
Multifamily Retrofit		0	0	62,502	62,502	0%	0%	0	0	11,268	11,268	0%	0%
Residential Energy Assessments	1	45,313	794,144	681,824	697,979	116%	114%	1,638	82,425	77,836	77,836	106%	106%
Residential New Construction		0	0	132,996	132,996	0%	0%	0	0	65,652	65,652	0%	0%
Smart Saver® Residential		325,916	4,804,678	1,902,198	2,669,119	253%	180%	24,928	869,840	744,773	744,773	117%	117%
My Home Energy Report		316,459	2,724,786	3,039,324	3,039,324	90%	90%	22,607	282,425	303,250	303,250	93%	93%
Bring Your Own Thermostat		0	0	476,117	476,117	0%	0%	0	0	59,391	59,391	0%	0%
Power Manager®		29,574	1,390,447	1,914,631	1,914,631	73%	73%	(3,535)	200,404	251,712	251,712	80%	80%
Duke Portfolio - Residential Total		722,136	11,010,639	9,066,680	9,833,601	121%	112%	50,900	1,579,711	1,817,006	1,817,006	87%	87%
Duke Portfolio - Non-Residential													
Power Manager® for Business		118,531	844,341	459,249	537,715	184%	157%	10,609	113,442	82,699	82,699	137%	137%
Small Business Energy Saver		36,810	370,926	737,849	299,352	50%	124%	35,426	308,896	463,554	463,554	67%	67%
Smart Saver® Non-Residential		201,726	2,009,923	2,421,262	2,781,293	83%	72%	134,275	973,029	823,625	823,625	118%	118%
Duke Portfolio - Non-Residential Total		357,067	3,225,190	3,618,360	3,618,360	89%	89%	180,310	1,395,367	1,369,877	1,369,877	102%	102%
Duke Portfolio - Grand Total		1,079,203	14,235,830	12,685,040	13,451,961	112%	106%	231,210	2,975,077	3,186,884	3,186,884	93%	93%
Energy Efficiency		931,097	12,001,042	9,835,043	10,523,498	122%	114%	224,136	2,661,231	2,793,082	2,793,082	95%	95%
Demand Response		148,105	2,234,788	2,849,997	2,928,463	78%	76%	7,074	313,846	393,802	393,802	80%	80%

Program Costs Notes:

- Program expenditures reflect receipts received from Vectren for overlapping customers:
YTD Low Income Neighborhood: \$171,264; YTD Residential Energy Assessments: \$242,625.
- Adjusted Annual Goals reflect shift of \$16,155 to the Residential Energy Assessments program Low Income Weatherization per OSB approval in July 2019.
- Adjusted Annual Goals reflect shift of \$766,921 to the Smart Saver Residential program from 10% overspend authority per OSB approval in October 2019.
- Adjusted Annual Goals reflect shift of \$78,466 to the Power Manager for Business program from the Small Business Energy Saver program per OSB approval in October 2019.
- Adjusted Annual Goals reflect shift of \$360,031 to the Smart Saver Non-Residential program from the Small Business Energy Saver program per OSB approval in October 2019.

Lost Revenue				
	Authorized Annual Goal DSM-6	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues
Legacy Lost Revenue				
Residential	10,627,183	6,191,148	3,153,356	9,344,505
Non-Residential	12,130,416	8,988,780	5,249,020	14,237,800
2019 Measures Lost Revenue				
Residential	3,509,318	3,478,335		3,478,335
Non-Residential	805,797	1,079,533		1,079,533

Shared Savings Incentive		
	2019 Forecast	2019 Actuals
Shared Savings Incentive		
Residential	2,770,236	3,343,493
Non-Residential	2,879,110	4,319,736
Total	5,649,346	7,663,008

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Program	Note #	Customer Incentives						EM&V Costs						Total Program Costs					
		Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential																			
Agency Assistance Portal		0	0	128,495	128,495	0%	0%	0	0	5,004	5,004	0%	0%	23,144	143,300	154,020	154,020	93%	93%
Low Income Neighborhood		(6,773)	(6,773)	366,625	366,625	(2%)	(2%)	0	37,500	50,004	50,004	75%	75%	14,675	481,755	641,232	641,232	75%	75%
Low Income Weatherization		105,417	105,417	1,440,348	1,440,348	7%	7%	0	0	3,000	3,000	0%	0%	1,399	164,611	1,832,345	1,816,190	9%	9%
Energy Education Program for Schools		0	0	171,568	171,568	0%	0%	0	0	69,996	69,996	0%	0%	69,108	608,032	646,766	646,766	94%	94%
Energy Efficient Appliances		0	0	14,850	14,850	0%	0%	0	0	0	0	0%	0%	0	0	45,729	45,729	0%	0%
Manufactured Home Retrofit		0	0	33,924	33,924	0%	0%	0	0	0	0	0%	0%	0	0	68,586	68,586	0%	0%
Multi-Family EE Products & Services		0	0	25,152	25,152	0%	0%	0	0	95,900	95,900	0%	0%	455	179,648	176,398	176,398	102%	102%
Multifamily Retrofit		0	0	50,436	50,436	0%	0%	0	0	0	0	0%	0%	0	0	124,206	124,206	0%	0%
Residential Energy Assessments		1,076	1,076	98,291	98,291	1%	1%	0	54,000	60,000	60,000	90%	90%	48,027	931,645	917,952	934,107	101%	100%
Residential New Construction		0	0	525,000	525,000	0%	0%	0	0	0	0	0%	0%	0	0	723,648	723,648	0%	0%
Smart Saver® Residential		234,430	3,587,374	5,562,289	5,562,289	64%	64%	78,025	114,243	454,992	454,992	25%	25%	663,299	9,376,135	8,664,252	9,431,173	108%	99%
My Home Energy Report		0	0	0	0	0%	0%	0	0	71,478	71,478	0%	0%	339,065	3,007,211	3,414,052	3,414,052	88%	88%
Bring Your Own Thermostat		0	0	142,176	142,176	0%	0%	0	0	0	0	0%	0%	0	0	677,684	677,684	0%	0%
Power Manager®		4,572	581,708	705,835	705,835	82%	82%	0	19,890	139,996	139,996	14%	14%	30,611	2,192,449	3,012,174	3,012,174	73%	73%
Duke Portfolio - Residential Total		338,722	4,268,802	9,264,989	9,264,989	46%	46%	78,025	225,634	950,369	950,369	24%	24%	1,189,783	17,084,785	21,099,045	21,865,966	81%	78%
Duke Portfolio - Non-Residential																			
Power Manager® for Business		17,945	185,630	399,896	399,896	46%	46%	12,500	53,000	176,000	176,000	30%	30%	159,585	1,196,413	1,117,843	1,196,309	107%	100%
Small Business Energy Saver		391,622	2,433,626	3,961,677	3,961,677	61%	61%	0	0	100,000	100,000	0%	0%	463,858	3,113,448	5,263,080	4,824,583	59%	65%
Smart Saver® Non-Residential		1,344,922	6,824,486	5,928,668	5,928,668	115%	115%	0	37,645	310,604	310,604	12%	12%	1,680,923	9,845,083	9,484,159	9,844,190	104%	100%
Duke Portfolio - Non-Residential Total		1,754,489	9,443,742	10,290,240	10,290,240	92%	92%	12,500	90,645	586,604	586,604	15%	15%	2,304,365	14,154,943	15,865,082	15,865,082	89%	89%
Duke Portfolio - Grand Total		2,093,211	13,712,543	19,555,229	19,555,229	70%	70%	90,525	316,278	1,536,973	1,536,973	21%	21%	3,494,149	31,239,728	36,964,126	37,731,047	85%	83%
Energy Efficiency		2,070,694	12,945,206	18,307,323	18,307,323	71%	71%	78,025	243,388	1,220,977	1,220,977	20%	20%	3,303,953	27,850,867	32,156,424	32,844,879	87%	85%
Demand Response		22,517	767,338	1,247,907	1,247,907	61%	61%	12,500	72,890	315,996	315,996	23%	23%	190,196	3,388,862	4,807,702	4,886,168	70%	69%