

FILED July 31, 2024 INDIANA UTILITY REGULATORY COMMISSION

CenterPoint Energy Indiana South P.O. Box 209 Evansville, IN 47702-0209

July 31, 2024

Jane Steinhauer Director of Energy Division Indiana Utility Regulatory Commission PNC Center 101 West Washington, Suite 1500 East Indianapolis, IN 46204

In RE: CenterPoint Energy Indiana South Electric Demand Side Management Scorecard ("DSM") Quarterly Performance Update Cause No. 45387

Dear Ms. Steinhauer:

Southern Indiana Gas and Electric Company d/b/a CenterPoint Energy Indiana South ("CEI South") hereby submits its quarterly DSM scorecard with program results through June 30, 2024, pursuant to Ordering Paragraph No. 2 of the Commission's Order dated December 6, 2023, in Cause No. 45895 which states:

"CEI South shall continue to file scorecards on a quarterly and annual basis as directed in the 45387 Order.",

and in compliance with the reporting requirement beginning on page 28 and continuing on page 29 of the Commission's Order dated February 3, 2021, in Cause No. 45387 which states:

"In the 44927 Order, to better monitor and understand the energy savings being achieved by the EE plan approved in that proceeding, the Commission ordered Vectren South to provide additional information regarding its EE programs by filing quarterly scorecards. The Commission set forth the information for each program to be submitted on a quarterly basis (*i.e.*, by April 30, July 31, October 31, and January 31), with the fourth quarter scorecard to also include the information for the full year. The Commission finds that Vectren South shall file quarterly scorecards for the 2021 – 2023 Plan under this Cause containing the information required by the 44927 Order, with the first scorecard associated with the Plan to be filed by April 30, 2021. In accordance with 170 IAC 4-8-4, Vectren South shall also post to its website, annually, a document containing information, data, and results from its EM&V activities and shall file its annual EM&V report for each Plan year by April 30 under this Cause."

Please contact me if you have any questions.

Sincerely,

Brian Ankenbrand Manager, Regulatory and Rates

Enclosures

Cc: Indiana Office of Utility Consumer Counselor Jennifer Washburn, Citizens Action Coalition Matt Rice Nick Kessler Heather Watts Jeff Earl *■ CenterPoint*® *Energy* 

## CenterPoint Energy Indiana South Electric Quarterly Performance Update Scorecard

DSM Savings Performance - Program Results through June 30, 2024

	Gross MWH Savings				Evaluated MWH Savings <sup>[4]</sup>				Gross MW Savings <sup>[1]</sup>					Evaluated MW Savings						
Residential	Actual Ex Ante Thru 6/30/24	2024 Filed Plan Savings [2]	2024 Updated Plan Savings [3]	% to Filed Plan	% to Updated Goal	Ex-Ante Savings	Audited Savings	Verified Savings	Evaluated Ex Post Gross Savings		Actual Ex Ante Thru 6/30/24	2024 Filed Plan Savings [2]	2024 Updated Plan Savings [3]	% to Filed Plan	% to Updated Goal	Ex-Ante Savings	Audited Savings	Verified Savings	Evaluated Ex- Post Gross Savings	Evaluated Net Savings
Residential Specialty Lighting		4,385	0	0%	0%							0.607	0.000	0%	0%					
Residential Prescriptive	1,230	2,591	5,296	47%	23%						0.527	1.358	0.924	39%	57%					
Other Residential Prescriptive	300	749	560	40%	54%						0.039	0.405	0.090	10%	44%					
Instant Rebates		426	0	0%	0%							0.010	0.000	0%	0%					
Residential Midstream	929	1,272	1,316	73%	71%						0.488	0.938	0.749	52%	65%					
Marketplace	0	144	3,419	0%	0%						0.000	0.004	0.085	0%	0%					
Residential New Construction	18	189	47								0.019	0.066	0.039	29%	48%					
Home Energy Assessment		685										0.063								
Income Qualified Weatherization	152	444	328	34%	46%						0.047	0.103	0.068	45%	69%					
Energy Efficient Schools		662		0%								0.071		0%						
Residential Behavioral Savings	2,446	6,790	6,210	36%	39%						1.850	1.210	1.850	153%	100%					
Appliance Recycling		1,082	0	0%	0%							0.143	0.000	0%	0%					
Conservation Voltage Reduction Residentia	0	1,068	0								0.000	0.430	0.000							
Smart Cycle (DLC Change Out)	38	363	246	11%	16%						0.086	1.140	0.550	8%	16%					
BYOT (Bring Your Own Thermostat)											0.736	0.570	1.430	129%	51%					
Home Energy Management Systems		515										0.080								
Community Connections	1,491	1,159	1,491	129%	100%						0.000	0.160	0.000	0%	0%					
Total Residential	5,375	19,933	13,618	27%	39%						3.264	6.000	4.861	54%	67%					
Commercial & Industrial Prescriptive	2,166	12,520	14,900	17%	15%						0.558	2.695	2.555	21%	22%					
Commercial & Industrial Midstream	1,224	32	100	3877%	1224%						0.034	0.005	0.012	615%	288%					
Commercial & Industrial Custom	1,316	6,221	5,000	21%	26%						0.188	0.831	0.706	23%	27%					
Small Business Energy Solutions	1,585	3,953	6,500	40%	24%						0.167	0.558	0.479	30%	35%					
Conservation Voltage Reduction Commerci	0	875	0								0.000	0.214	0.000							
Building Optimization	0	0	1,500								0.000	0.000	0.020							
Total C&I Programs [5]	6,290	23,601	28,000	27%	22%						0.946	4.303	3.772	22%	25%					
Total Residential and C&I	11,665	43,534	41,618	27%	28%						4.210	10.303	8.632	41%	49%					
Emerging Markets	0													0%	0%					
Total Portfolio	11,665	43,534	41,618	27%	28%						4.210	10.303	8.632	41%	49%					

[1] Reported demand is calculated based on participants x 2024 Operating Plan demand savings per participant.

[2] The 2024 Filed Plan are the savings from the 2024 one year extension filing (Cause No. 45895).

[3] The 2024 Updated Plan is the OSB approved 2024 Operating Plan savings. The Operating Plan contains the program modifications outlined and approved in Cause No. 45985 for the 2024 1-year extension filing, which held intact the Settlement Agreement in Cause No. 45387.

The Settlement Agreement (Cause No. 45387) contains General Service Lamp ("GSL") EUL baseline modifications which renders the Home Energy Assessment and Energy Efficient Schools to not be cost effective.

[4] Audited, verified, ex-post gross, and net evaluation results for 2024 will be available in the 2nd quarter of 2025.

## CenterPoint Energy Indiana South Electric Quarterly Performance Update Scorecard



## DSM Budget Performance - Program Results through June 30, 2024

DIRECT COSTS         N           Residential         Actual Expense thru 6/30/24         Original Budget (Filed Pion) [1]         Updated Budget [2]         % of Updated Budget [2]         Actual Expense Updated Budget [2]         Original Budget Budget [2]         Original Budget Budget [2]         Control (Filed Pion) [1]           Residential Prescriptive         \$ 265,967         \$ 682,178         \$ 500,220         39%         \$ 33         \$ 399,956         \$ 769,806         \$ 769,806         \$ 769,806         \$ 769,806         \$ 78,375         \$ 78,	Updated Authorized         % of Original Budget [2]           0%         0%           1,077,851         52%           112,975         10%           0%         0%           12,2975         0%           536,900         95%           427,976         -34%           21,280         18%           0%         0%           316,923         0%           111,480         5%           247,020         91%           247,020         91%           1,774,554         36%	% of         Updated         Authorized         Budget         0%         37%         25%         0%         25%         0%         31%         28%	Actual Expense thru 6/30/24 \$ 665,923 \$ 64,035 \$ 12,240 \$ 12,240 \$ 17,918 \$ 347,462 \$ 347,462 \$ 200,083 \$ 104,693 \$ 104,693 \$ 168,444 \$ 128,485 \$ 343,110 <b>\$ 1,976,116</b>	Original Budget (Filed Plan) [1]           \$ 521,634           \$ 1,451,983           \$ 678,095           \$ 168,061           \$ 107,753           \$ 107,753           \$ 296,868           \$ 714,673           \$ 102,451           \$ 268,896           \$ 1,42,328           \$ 1,42,328           \$ 189,246           \$ 177,923	\$ 906,865 \$ 476,640 \$ 55,437 \$ 706,900 \$ 366,345 \$ 553,442 \$ 548,456 \$ 286,072	% of Original Budget           0%           46%           9%           0%           118%           11%           21%           0%           49%           0%           9%           0%           9%           0%           9%           0%           74%           0%           9%           9%           89%	% of           Updated           Authorized           Budget           0%           42%           32%           49%           555%           0%           19%
Residential Specialty Lighting         or         \$ 256,634         0%         or         \$ 265,000           Residential Prescriptive         \$ 265,967         \$ 682,178         \$ 500,220         39%         53%         \$ 399,956         \$ 769,805         \$           Other Residential Prescriptive         \$ 37,207         \$ 406,690         \$ 81,591         9%         46%         \$ 266,282         \$ 77,405         \$           Residential Midstream         \$ 209,522         \$ 98,923         \$ 369,965         212%         57%         \$ 380,125         \$ 399,150         \$           Marketplace         \$ 12,598         \$ 558,15         \$ 34,157         23%         37%         \$ 5,320         \$ 29,250         \$           Home Energy Assessment         \$ 347,462         \$ 714,673         \$ 389,977         49%         89%         \$ -         \$ 10,380           Incorne Qualified Weatherization         \$ 347,462         \$ 714,673         \$ 389,977         49%         89%         \$ -         \$ 10,380           Residential Behavioral Savings         \$ 200,083         \$ 266,886         366,345         74%         \$ 55%         \$ 10,380           Bendright Behavioral Savings         \$ 200,083         \$ 266,886         \$ 366,345         74%         \$	0%           1,077,851         52%           112,975         10%           0%         0%           536,900         95%           427,976         -34%           21,280         18%           0%         316,923           0%         111,480           5%         247,020           91%         0%	0% 37% 25% 0% 7% 31%	\$ 665,923 \$ 64,035 \$ 589,647 \$ 12,240 \$ 17,918 \$ 347,462 \$ 200,083 \$ 104,693 \$ 168,444 \$ 128,485 \$ 343,110	\$ 521,634 \$ 1,451,983 \$ 678,095 \$ 168,061 \$ 498,073 \$ 107,753 \$ 85,065 \$ 296,868 \$ 714,673 \$ 02,451 \$ 268,896 \$ 249,152 \$ 1,142,328 \$ 1,142,328 \$ 189,246 \$ 418,537 \$ 177,923	\$ 1,578,071 \$ 194,566 \$ 906,865 \$ 476,640 \$ 55,437 \$ 706,900 \$ 366,345 \$ 366,345 \$ 553,442 \$ 548,456 \$ 286,072	0% 46% 9% 0% 118% 11% 21% 0% 49% 0% 74% 0% 9%	0% 42% 32% 49% 55% 0%
Residential Prescriptive         \$         265,967         \$         682,178         \$         500,220         39%         53%         \$         399,956         \$         769,805         \$           Other Residential Prescriptive         \$         37,207         \$         406,690         \$         81,591         9%         46%         \$         26,828         \$         271,405         \$           Residential Midstream         \$         209,522         \$         98,966         0%         \$         783,75         \$         783,75         \$         380,125         \$         399,150         \$         783,75         \$         380,125         \$         399,150         \$         783,75         \$         380,125         \$         399,150         \$         783,75         \$         380,125         \$         399,150         \$         20,875         \$         292,520         \$         10,2875         \$         10,380         \$         226,488         0%         \$         -         \$         292,520         \$         10,380         \$         10,380         \$         10,380         \$         10,380         \$         5         30,245         \$         10,380         \$         5	1,077,851         52%           112,975         10%           0%         0%           536,900         95%           427,976         -34%           21,280         18%           0%         316,923           111,480         5%           247,020         91%	37% 25% 0% 7% 31%	\$ 64,035 \$ 589,647 \$ 12,240 \$ 17,918 \$ 347,462 \$ 200,083 \$ 104,693 \$ 168,444 \$ 128,485 \$ 343,110	\$ 1,451,983 \$ 678,095 \$ 168,061 \$ 498,073 \$ 107,753 \$ 85,065 \$ 296,868 \$ 714,673 \$ 102,451 \$ 268,896 \$ 249,152 \$ 1,142,328 \$ 1,142,328 \$ 1,142,328 \$ 1,89,246 \$ 418,537 \$ 177,923	\$ 194,566 \$ 906,865 \$ 476,640 \$ 55,437 \$ 706,900 \$ 366,345 \$ 553,442 \$ 548,456 \$ 286,072	46% 9% 0% 118% 11% 21% 0% 49% 0% 74% 0% 9%	42% 32% 49% 55% 0%
Other Residential Prescriptive         \$ 37,207         \$ 406,690         \$ 81,591         9%         46%         \$ 26,828         \$ 271,405         \$           Instant Rebates         \$ 209,522         \$ 89,923         \$ 369,955         212%         \$ 57%         \$ 380,125         \$ 399,150         \$           Marketplace         \$ 19,237         \$ 86,878         \$ 48,664         22%         40%         \$ (6,997)         \$ 20,875         \$           Residential Midstream         \$ 12,598         \$ 55,815         \$ 341,157         23%         37%         \$ 5,320         \$ 29,250         \$           Home Energy Assessment         \$ 286,488         0%         \$ 10,380         \$ 10,380         \$         \$ 10,380         \$         \$ 10,380         \$         \$ 10,380         \$         \$ 10,451         0%         \$ 5,520         \$         \$ 56,250         \$         \$ 56,250         \$         \$ 56,250         \$         \$ 56,250         \$         \$ 56,250         \$         \$ 56,250         \$         \$ 56,250         \$         \$ 56,250         \$         \$ 56,250         \$         \$ 56,250         \$         \$ 56,250         \$         \$ 56,250         \$         \$ 56,250         \$         \$ 56,250         \$         \$ 56,250 <td>112,975       10%         0%       0%         536,900       95%         427,976       -34%         21,280       18%         0%       316,923         0%       0%         111,480       5%         247,020       91%</td> <td>25% 0% 7% 31%</td> <td>\$ 64,035 \$ 589,647 \$ 12,240 \$ 17,918 \$ 347,462 \$ 200,083 \$ 104,693 \$ 168,444 \$ 128,485 \$ 343,110</td> <td>\$ 678,095 \$ 168,061 \$ 498,073 \$ 107,753 \$ 85,065 \$ 296,868 \$ 714,673 \$ 102,451 \$ 268,896 \$ 249,152 \$ 1,142,328 \$ 1,42,328 \$ 1,42,328 \$ 1,89,246 \$ 418,537 \$ 177,923</td> <td>\$ 194,566 \$ 906,865 \$ 476,640 \$ 55,437 \$ 706,900 \$ 366,345 \$ 553,442 \$ 548,456 \$ 286,072</td> <td>9%           0%           118%           11%           21%           0%           49%           0%           74%           0%           9%</td> <td>32% 49% 55% 0%</td>	112,975       10%         0%       0%         536,900       95%         427,976       -34%         21,280       18%         0%       316,923         0%       0%         111,480       5%         247,020       91%	25% 0% 7% 31%	\$ 64,035 \$ 589,647 \$ 12,240 \$ 17,918 \$ 347,462 \$ 200,083 \$ 104,693 \$ 168,444 \$ 128,485 \$ 343,110	\$ 678,095 \$ 168,061 \$ 498,073 \$ 107,753 \$ 85,065 \$ 296,868 \$ 714,673 \$ 102,451 \$ 268,896 \$ 249,152 \$ 1,142,328 \$ 1,42,328 \$ 1,42,328 \$ 1,89,246 \$ 418,537 \$ 177,923	\$ 194,566 \$ 906,865 \$ 476,640 \$ 55,437 \$ 706,900 \$ 366,345 \$ 553,442 \$ 548,456 \$ 286,072	9%           0%           118%           11%           21%           0%           49%           0%           74%           0%           9%	32% 49% 55% 0%
Instant Rebates         \$         89,686         0%         0%         \$         78,375           Residential Midstream         \$         209,522         \$         98,923         \$         369,965         212%         57%         \$         380,125         \$         399,150         \$           Marketplace         \$         19,237         \$         86,878         \$         48,664         22%         40%         \$         (6,997)         \$         20,875         \$           Residential New Construction         \$         12,598         \$         55,815         \$         34,157         23%         37%         \$         5,200         \$         20,875         \$           Home Energy Assessment         \$         248,648         0%         \$         5         10,380           Income Qualified Weatherization         \$         347,462         714,673         \$         389,977         49%         89%         \$         -         \$         10,380           Income Qualified Weatherization         \$         347,462         \$         714,673         \$         366,345         74%         55%         -         5         62,250           Appliance Recycling         \$	0%           536,900         95%           427,976         -34%           21,280         18%           0%         316,923           0%         0%           111,480         5%           247,020         91%	0% 7% 31%	\$ 589,647 \$ 12,240 \$ 17,918 \$ 347,462 \$ 200,083 \$ 104,693 \$ 168,444 \$ 128,485 \$ 343,110	\$ 168,061 \$ 498,073 \$ 107,753 \$ 85,065 \$ 296,868 \$ 714,673 \$ 102,451 \$ 268,896 \$ 249,152 \$ 1,142,328 \$ 1,142,328 \$ 1,82,246 \$ 418,537 \$ 177,923	\$ 906,865 \$ 476,640 \$ 55,437 \$ 706,900 \$ 366,345 \$ 553,442 \$ 548,456 \$ 286,072	0% 118% 21% 0% 49% 0% 74% 0% 9%	49% 55% 0%
Residential Midstream         \$ 209,522         \$ 98,923         \$ 369,965         212%         57%         \$ 380,125         \$ 399,150         \$           Marketplace         \$ 19,237         \$ 86,878         \$ 48,664         22%         40%         \$ (6,997)         \$ 20,875         \$           Residential New Construction         \$ 12,598         \$ 55,815         \$ 34,157         23%         37%         \$ 5,320         \$ 29,920         \$           Home Energy Assessment         \$ 286,488         0%         \$ 10,380         \$         10,300         \$         10,300         \$         10,300         \$         10,300         \$         \$         10,300         \$         10,300         \$         10,300         \$         \$         10,300         \$         10,300         \$         10,300         \$         10,300         \$         10,300         \$         10,300         \$         10,300         \$         10,300         \$         10,300         \$         10,300         \$         10,350         \$         10,350         \$         10,350         \$         10,350         \$         10,350         \$         10,350         \$         10,350         \$         10,350         \$         10,350         \$ <td>536,900     95%       427,976     -34%       21,280     18%       0%     0%       316,923     0%       111,480     5%       247,020     91%</td> <td>0% 7% 31%</td> <td>\$ 12,240 \$ 17,918 \$ 347,462 \$ 200,083 \$ 104,693 \$ 168,444 \$ 128,485 \$ 343,110</td> <td>\$ 498,073 \$ 107,753 \$ 85,065 \$ 296,868 \$ 714,673 \$ 102,451 \$ 268,896 \$ 249,152 \$ 1,142,328 \$ 1,142,328 \$ 1,89,246 \$ 418,537 \$ 177,923</td> <td>\$ 476,640 \$ 55,437 \$ 706,900 \$ 366,345 \$ 553,442 \$ 548,456 \$ 286,072</td> <td>118% 11% 21% 0% 49% 0% 74% 0% 9%</td> <td>49% 55% 0%</td>	536,900     95%       427,976     -34%       21,280     18%       0%     0%       316,923     0%       111,480     5%       247,020     91%	0% 7% 31%	\$ 12,240 \$ 17,918 \$ 347,462 \$ 200,083 \$ 104,693 \$ 168,444 \$ 128,485 \$ 343,110	\$ 498,073 \$ 107,753 \$ 85,065 \$ 296,868 \$ 714,673 \$ 102,451 \$ 268,896 \$ 249,152 \$ 1,142,328 \$ 1,142,328 \$ 1,89,246 \$ 418,537 \$ 177,923	\$ 476,640 \$ 55,437 \$ 706,900 \$ 366,345 \$ 553,442 \$ 548,456 \$ 286,072	118% 11% 21% 0% 49% 0% 74% 0% 9%	49% 55% 0%
Marketplace         \$         19,237         \$         86,878         \$         48,664         22%         40%         \$         (6,997)         \$         20,875         \$           Residential New Construction         \$         12,598         \$         55,815         \$         34,157         23%         37%         \$         5,320         \$         29,250         \$           Home Energy Assessment         \$         286,488         0%         \$         \$         10,380         \$         10,380         \$         10,380         \$         10,380         \$         \$         10,380         \$         \$         10,380         \$         \$         10,380         \$         \$         10,380         \$         \$         10,380         \$         \$         10,380         \$         \$         10,380         \$         \$         10,380         \$         \$         \$         10,2451         0%         \$         \$         \$         10,380         \$         \$         \$         366,345         74%         55%         \$         \$         10,380         \$         \$         \$         \$         \$         \$         \$         \$         \$         \$         \$	427,976     -34%       21,280     18%       0%     0%       316,923     0%       111,480     5%       247,020     91%	0% 7% 31%	\$ 12,240 \$ 17,918 \$ 347,462 \$ 200,083 \$ 104,693 \$ 168,444 \$ 128,485 \$ 343,110	\$ 107,753 \$ 85,065 \$ 296,868 \$ 714,673 \$ 102,451 \$ 268,896 \$ 249,152 \$ 1,142,328 \$ 1,142,328 \$ 1,89,246 \$ 418,537 \$ 177,923	\$ 476,640 \$ 55,437 \$ 706,900 \$ 366,345 \$ 553,442 \$ 548,456 \$ 286,072	11% 21% 0% 49% 0% 74% 0% 9%	49% 55% 0%
Residential New Construction       \$       12,598       \$       55,815       \$       34,157       23%       37%       \$       5,320       \$       29,250       \$         Home Energy Assessment       \$       286,488       0%       \$       \$       10,380       \$       \$       10,380       \$       \$       10,380       \$       \$       10,380       \$       \$       \$       10,380       \$       \$       \$       10,380       \$       \$       \$       10,380       \$       \$       \$       \$       10,2451       0%       \$	21,280 18% 0% 316,923 0% 111,480 5% 247,020 91%	0% 7% 31%	\$ 17,918 \$ 347,462 \$ 200,083 \$ 104,693 \$ 168,444 \$ 128,485 \$ 343,110	\$ 85,065 \$ 296,868 \$ 714,673 \$ 102,451 \$ 268,896 \$ 249,152 \$ 1,142,328 \$ 189,246 \$ 418,537 \$ 177,923	\$ 55,437 \$ 706,900 \$ 366,345 \$ 553,442 \$ 548,456 \$ 286,072	21% 0% 49% 0% 74% 0% 9%	49% 55% 0%
Home Energy Assessment       \$       286,488       0%       \$       10,380         Income Qualified Weatherization       \$       347,462       \$       714,673       \$       389,977       49%       89%       \$       -       \$         Energy Efficient Schools       \$       102,451       0%       0%       \$       \$       \$         Residential Behavioral Savings       \$       200,083       \$       268,896       \$       366,345       74%       55%       \$       \$         Appliance Recycling       \$       192,902       0%       \$       \$       5,6,250       \$         Smart Cycle (DLC Change Out)       \$       96,518       \$       988,768       \$       441,962       10%       22%       \$       8,175       \$       153,560       \$         Conservation Voltage Reduction Residential       \$       913,990       \$       105,226       \$       301,436       87%       30%       \$       76,545       \$       840,020       \$         Community Connections       \$       343,110       \$       177,923       \$       428,908       193%       80%       \$       46%       \$       \$       50,50,000       \$       2,5	0% 316,923 0% 111,480 5% 247,020 91%	0% 7% 31%	\$ 347,462 \$ 200,083 \$ 104,693 \$ 168,444 \$ 128,485 \$ 343,110	\$ 296,868 \$ 714,673 \$ 102,451 \$ 268,896 \$ 249,152 \$ 1,142,328 \$ 189,246 \$ 189,246 \$ 418,537 \$ 177,923	\$ 706,900 \$ 366,345 \$ 553,442 \$ 548,456 \$ 286,072	0% 49% 0% 74% 0% 9%	49% 55% 0%
Income Qualified Weatherization       \$ 347,462       \$ 714,673       \$ 389,977       49%       89%       \$ -        \$ \$         Energy Efficient Schools       \$ 102,451       0%       0%       \$       -       \$       \$         Residential Behavioral Savings       \$ 200,083       \$ 268,896       \$ 366,345       74%       55%       -       -       \$         Appliance Recycling       \$ 912,902       0%        \$       \$ 56,250       \$         Smart Cycle (DLC Change Out)       \$ 96,518       \$ 988,768       \$ 441,962       10%       22%       \$ 8,175       \$ 153,560       \$         BVOT (Bring Your Own Thermostat)       \$ 91,899       \$ 105,226       \$ 301,436       87%       30%       \$ 76,545       \$ 84,020       \$         Community Connections       \$ 343,110       \$ 177,923       \$ 428,908       193%       80%       -	316,923 0% 111,480 247,020 91%	7% 31%	\$ 200,083 \$ 104,693 \$ 168,444 \$ 128,485 \$ 343,110	\$ 714,673 \$ 102,451 \$ 268,896 \$ 249,152 \$ 1,142,328 \$ 189,246 \$ 418,537 \$ 177,923	\$ 366,345 \$ 553,442 \$ 548,456 \$ 286,072	49% 0% 74% 0% 9%	55% 0%
Energy Efficient Schools         \$ 102,451         0%	0% 111,480 5% 247,020 91%	7% 31%	\$ 200,083 \$ 104,693 \$ 168,444 \$ 128,485 \$ 343,110	\$ 102,451 \$ 268,896 \$ 249,152 \$ 1,142,328 \$ 189,246 \$ 418,537 \$ 177,923	\$ 366,345 \$ 553,442 \$ 548,456 \$ 286,072	0% 74% 0% 9%	0%
Residential Behavioral Savings       \$ 200,083       \$ 268,896       \$ 366,345       74%       55%       Image: Signar Cycle (DLC Change Out)       \$ 96,518       \$ 996,518       \$ 988,768       \$ 441,962       10%       22%       \$ 8,175       \$ 153,560       \$         BYOT (Bring Your Own Thermostat)       \$ 91,899       \$ 105,226       \$ 301,436       87%       30%       \$ 76,545       \$ 84,020       \$         Conservation Voltage Reduction Residential       \$ 130,950       \$ 418,537       \$ 286,072       31%       46%       Image: Community Connections       \$ 343,110       \$ 177,923       \$ 428,908       193%       80%       Image: Community Connections       \$ 343,110       \$ 177,923       \$ 428,908       193%       80%       Image: Community Connections       \$ 13,088,585       \$ 4,471,003       \$ 2,749,076       33%       54%       \$ 489,996       \$ 1,368,265       \$         Commercial & Industrial       \$ 1,488,585       \$ 4,471,003       \$ 2,749,076       33%       54%       \$ 489,996       \$ 1,368,265       \$         Conservation Voltage Reduction Commercial       \$ 135,849       \$ 172,184       \$ 335,589       79%       40%       Image: Conservation Voltage Reduction Commercial       \$ 135,849       \$ 172,184       \$ 335,589       79%       40%       Image:	5 111,480 5% 5 247,020 91%	31%	\$ 104,693 \$ 168,444 \$ 128,485 \$ 343,110	\$ 268,896 \$ 249,152 \$ 1,142,328 \$ 189,246 \$ 418,537 \$ 177,923	\$ 553,442 \$ 548,456 \$ 286,072	0% 9%	0%
Appliance Recycling       \$ 192,902       0%       \$ 56,250         Smart Cycle (DLC Change Out)       \$ 96,518       \$ 988,768       \$ 441,962       10%       22%       \$ 8,175       \$ 153,560       \$         BYOT (Bring Your Own Thermostat)       \$ 91,899       \$ 105,226       \$ 301,436       87%       30%       \$ 76,545       \$ 84,020       \$         Conservation Voltage Reduction Residential       \$ 130,950       \$ 418,537       \$ 286,072       31%       46%<	5 111,480 5% 5 247,020 91%	31%	\$ 104,693 \$ 168,444 \$ 128,485 \$ 343,110	\$ 249,152 \$ 1,142,328 \$ 189,246 \$ 418,537 \$ 177,923	\$ 553,442 \$ 548,456 \$ 286,072	9%	0%
Smart Cycle (DLC Change Out)       \$ 96,518       \$ 988,768       \$ 441,962       10%       22%       \$ 8,175       \$ 153,560       \$         BYOT (Bring Your Own Thermostat)       \$ 91,899       \$ 105,226       \$ 301,436       87%       30%       \$ 76,545       \$ 84,020       \$         Conservation Voltage Reduction Residential       \$ 130,950       \$ 418,537       \$ 286,072       31%       46%       46%       46%       41000       46%       41000       46%       41000       46%       41000       46%       41000       46%       41000       46%       41000       46%       41000       46%       41000       46%       41000       46%       41000       46%       41000       46%       41000       46%       41000       46%       41000       46%       41000       41000       46%       41000       41000       41000       41000       41000       41000       41000       410000       410000       410000       410000       410000       410000       410000       410000       4100000       4100000       4100000       4100000       4100000       4100000       41000000       41000000       41000000       41000000       41000000       410000000       5       5050,000       5,2528,957 <td>247,020 91%</td> <td>31%</td> <td>\$ 168,444 \$ 128,485 \$ 343,110</td> <td>\$ 189,246 \$ 418,537 \$ 177,923</td> <td>\$ 548,456 \$ 286,072</td> <td></td> <td>19%</td>	247,020 91%	31%	\$ 168,444 \$ 128,485 \$ 343,110	\$ 189,246 \$ 418,537 \$ 177,923	\$ 548,456 \$ 286,072		19%
BYOT (Bring Your Own Thermostat)       \$       91,899       \$       105,226       \$       301,436       87%       30%       \$       76,545       \$       84,020       \$         Conservation Voltage Reduction Residential       \$       130,950       \$       418,537       \$       286,072       31%       46%       Image: Conservation Voltage Reduction Residential       \$       130,950       \$       418,537       \$       286,072       31%       46%       Image: Conservation Voltage Reduction Residential       \$       343,110       \$       177,923       \$       428,908       193%       80%       Image: Conservation Voltage Reduction Residential       \$       343,110       \$       177,923       \$       428,908       193%       80%       Image: Conservation Voltage Reduction Residential       \$       343,110       \$       177,923       \$       428,908       193%       80%       Image: Conservation Voltage Reduction Residential       \$       344,471,003       \$       2,749,076       33%       54%       \$       489,996       \$       1,368,265       \$       Conservation Voltage Reduction Commercial       \$       1,368,265       \$       Conservation Voltage Reduction Commercial       \$       1,532,948       \$       2,085,942       44%       32%       \$<	247,020 91%	31%	\$ 128,485 \$ 343,110	\$ 418,537 \$ 177,923	\$ 548,456 \$ 286,072	89%	
Community Connections       \$ 343,110       \$ 177,923       \$ 428,908       193%       80%       Image: connection of the second of the secon	1,774,554 36%	28%	\$ 343,110	\$ 177,923			31%
Community Connections       \$ 343,110       \$ 177,923       \$ 428,908       193%       80%       Image: Community Connections       \$ 343,110       \$ 177,923       \$ 428,908       193%       80%       Image: Community Connections       \$ 343,110       \$ 177,923       \$ 428,908       193%       80%       Image: Community Connections       \$ 343,110       \$ 177,923       \$ 428,908       193%       80%       Image: Community Connections       \$ 220,513       Image: Community Connections       \$ 220,513       Image: Community Connections       \$ 220,513       0%       Image: Community Connections       \$ 1,368,265       \$ Commercial & Industrial       \$ 1,488,585       \$ 4,471,003       \$ 2,749,076       33%       54%       \$ 489,996       \$ 1,368,265       \$ Commercial & Industrial         Commercial & Industrial       \$ 077,501       \$ 1,532,948       \$ 2,085,942       44%       32%       \$ 505,000       \$ 2,528,957       \$ Conservation Voltage Reduction Commercial       \$ 135,849       \$ 172,184       \$ 335,589       79%       40%       Image: Commercial & Industrial       \$ 0,911       \$ -<	1,774,554 36%	28%	• •	. ,		31%	45%
Subtotal Residential         \$ 1,488,585         \$ 4,471,003         \$ 2,749,076         33%         54%         \$ 489,996         \$ 1,368,265         \$           Commercial & Industrial         Commercial & Industrial         \$ 677,501         \$ 1,532,948         \$ 2,085,942         44%         32%         \$ 505,000         \$ 2,528,957         \$           Conservation Voltage Reduction Commercial         \$ 135,849         \$ 172,184         \$ 335,589         79%         40%         Image: Conservation Voltage Reduction Commercial         \$ 60,911         \$ 5         \$ 123,916         0%         49%         \$ -         \$ \$         \$         \$ \$ <td>1,774,554 36%</td> <td>28%</td> <td>\$ 1,976,116</td> <td>A 000 E40</td> <td>\$ 428,908</td> <td>193%</td> <td>80%</td>	1,774,554 36%	28%	\$ 1,976,116	A 000 E40	\$ 428,908	193%	80%
Commercial & Industrial	1,774,554 36%	28%	\$ 1,976,116	\$ 220,513		0%	0%
C&I Programs       [3]       \$       677,501       \$       1,532,948       \$       2,085,942       44%       32%       \$       505,000       \$       2,528,957       \$         Conservation Voltage Reduction Commercial       \$       135,849       \$       172,184       \$       335,589       79%       40%       Image: Conservation Voltage Reduction Commercial       \$       60,911       \$       -       \$       123,916       0%       49%       \$       -       \$       \$         Building Optimization       \$       60,911       \$       -       \$       123,916       0%       49%       \$       -       \$       \$         Subtotal Commercial & Industrial       \$       874,262       \$       1,705,131       \$       2,545,447       51%       34%       \$       505,000       \$       2,528,957       \$         Total Residential & Commercial & Industrial       \$       2,362,847       \$       6,176,135       \$       5,294,523       38%       45%       994,996       \$       3,897,222       \$         Indirect Costs       Image: Cost S				\$ 5,839,268	\$ 4,523,631	34%	44%
Conservation Voltage Reduction Commercial         \$ 135,849         \$ 172,184         \$ 335,589         79%         40%         Image: Conservation Voltage Reduction Commercial Voltage Reducting Reducting Reduction Commercial Voltage Reduction Commercial Vol							
Building Optimization       \$       60,911       \$       \$       \$       123,916       0%       49%       \$       -       \$       \$         Subtotal Commercial & Industrial       \$       874,262       \$       1,705,131       \$       2,545,447       51%       34%       \$       505,000       \$       2,528,957       \$         Total Residential & Commercial & Industrial       \$       2,362,847       \$       6,176,135       \$       5,294,523       38%       45%       994,996       \$       3,897,222       \$         Indirect Costs       - <td>3,155,709 20%</td> <td>16%</td> <td>\$ 1,182,501</td> <td>\$ 4,061,905</td> <td>\$ 5,241,651</td> <td>29%</td> <td>23%</td>	3,155,709 20%	16%	\$ 1,182,501	\$ 4,061,905	\$ 5,241,651	29%	23%
Subtotal Commercial & Industrial         \$ 874,262         \$ 1,705,131         \$ 2,545,447         51%         34%         \$ 505,000         \$ 2,528,957         \$           Total Residential & Commercial & Industrial         \$ 2,362,847         \$ 6,176,135         \$ 5,294,523         38%         45%         \$ 994,996         \$ 3,897,222         \$           Indirect Costs			\$ 135,849	\$ 172,184	\$ 335,589	79%	40%
Total Residential & Commercial & Industrial         \$ 2,362,847         \$ 6,176,135         \$ 5,294,523         38%         45%         \$ 994,996         \$ 3,897,222         \$           Indirect Costs	176,250	0%	\$ 60,911	\$ -	\$ 300,166	0%	20%
Indirect Costs	3,331,959 20%	15%	\$ 1,379,262	\$ 4,234,089	\$ 5,877,405	33%	23%
	5,106,513 26%	19%	\$ 3,355,378	\$ 10,073,357	\$ 10,401,036	33%	32%
Contact Center							
			\$ 33,565	\$ 67,130	\$ 67,130	50%	50%
Online Audit			\$ 19,716	\$ 45,724	\$ 45,724	43%	43%
Outreach & Education			\$ 126,858	\$ 436,877	\$ 421,390	29%	30%
Subtotal Indirect Costs			\$ 180,139	\$ 549,730	\$ 534,244	33%	34%
Evaluation			\$ 188,502	\$ 512,192	\$ 400,000	37%	47%
DSM Portfolio Total         \$ 2,362,847         \$ 6,176,135         \$ 5,294,523         38%         45%         \$ 994,996         \$ 3,897,222         \$	5,106,513 26%	19%	\$ 3,724,019	\$ 11,135,280	\$ 11,335,280	33%	33%
Other Costs							
Emerging Markets			\$-	\$ 200,000	\$-	0%	0%
Market Potential Study			\$-	\$-	\$-		0%
Total Other Costs			\$-	\$ 200,000	\$-	0%	0%
Unallocated Budget							
Reallocation of Marketplace funds to support OSB approved overdrive [4]			\$ -		\$ (150,000)		
Income Qualified Weatherization Flex Funding [5]			\$ -		\$ 49,846		
Residential New Construction Flex Funding [5]			\$ -		\$ 3,541		
Residential Midstream Flex Funding [5]			\$ -		\$ 89,290		<b>/</b>
Gap Initiative - Commercial DI [5]			\$ -		\$ 269,267		<b>/</b>
Total Unallocated			\$-		\$ 261,943		0%
DSM Portfolio Total including Other Costs \$ 2,362,847 \$ 6,176,135 \$ 5,294,523 38% 45% \$ 994,996 \$ 3,897,222 \$		19%	\$ 3,724,019	\$ 11,335,280	\$ 11,597,223	33%	32%

[1] Original Budget by program is the CenterPoint Energy Indiana South ("CEI South") 2024 1-year extension filing (CN 45895) with a total 2024 Budget, before flex funding of \$11,335,280. In addition CEI South has \$1,133,528 in flex funding, which is the authority to exceed Commission approved budgets for DSM programs by up to 10% without having to seek additional approval from the Commission.

[2] Updated Authorized Budget is the 2024 Electric DSM Operating Plan. Portfolio costs include evaluation, outreach, modified school education program, online audit tool and contact center. The Operating Plan contains General Service Lamp ("GSL") EUL baseline modifications. This causes the

Home Energy Assessment and Energy Efficient Schools to fail cost effectiveness tests. The budget for those programs are allocated to other Residential Programs. The Low Income Weatherization budget of \$102,451 is transferred to Outreach to accommodate a Modified School Program.

[3] Based on approval from the Oversight Board, the Commercial Prescriptive, Custom, and Small Business Assessments are rolled into one Commercial & Industrial category.

[4] On June 6th, 2024 CEI South received OSB approval to reallocate \$150,000 from the Markeplace program to support CEI South mid-year true up request

[5] On June 6th, 2024 CEI South received OSB approval to utilize Flex Funding of \$261,944 to support CEI South mid-year true up request

2024 Lost Revenue and Shared Savings (as of 6/30/2024)										
Actual Ex	-Ant	te [5]		2023 Evalu	ated [6]					
		YTD Lost								
		Revenue	YTD	Lost Revenue	Sha	ared Savings				
Portfolio Total	\$	7,738,305	\$	15,044,089	\$	1,000,540				

[5] The audited, verified and ex-post are not applicable. The Actual Ex-Ante shown above utilizes 2022 evaluation.

[6] The 2023 Shared Savings and LRAM are based on the 2023 evaluation results.

There is not a projection filed for Performance Incentive therefore Ex-Ante does not apply, only the actual performance Incentive is reported, as shown.

Item	Description								
Gross and Net MWH	/MW Savings (as the information becomes available)								
Ex-Ante Savings	From program tracking system, as reported by third-party administrator or the utility								
Audited Savings	Ex-ante savings after deemed calculations and project/measure counts have been confirmed by the evaluation administrator								
Verified Savings	Savings estimated following confirmation of the installation and use of a sample of a project/measure installations								
Ex-Post Savings	Evaluated savings resulting from the installation and use of incented or provided technologies directly attributable to the program								
Net Energy Savings	Evaluated savings resulting from the installation and use of incented or provided technologies directly attributable to the program								
Original Savings Goal	Commission approved MWH/MW savings								
Savings % to Original Goal	Actual savings as a % of the original goal								
Revised Goal	Changes to Original Goal, approved by OSB								
Savings % to Revised Goal (if applicable)	Actual savings as a % of the revised goal								
	Expenses								
Original Goal	Commission approved budget in Cause No. 45895								
Updated Goal, If applicable	Any changes from the 2024 Electric DSM Extension Plan Order (Cause No. 45895)								
Direct Program Expense by Program	Will include vendor implementation costs and program-specific administrative cost incurred by the utility								
Indirect Program Expense	Costs not tied directly to a single program, but rather to multiple programs or an entire portfolio								
Incentives by Program	Actual incentive expense, by program								
EM&V	Actual EM&V expense, by program								
Total Expenses by Program	Total actual expense, by program								
% to Total Budget, by Type	Expenses for each <b>type</b> as a % of total annual budget								
% to Budget & Revised Budget, if applicable	Actual expenditures shall be compared to Commission approved budget as well as an updated budget, if applicable								
	Other information								
Lost Revenue	Corresponding to ex ante savings, audited savings, verified savings, ex post gross, and net energy savings as the numbers become available. Minimally this will require CEI South to								
Shared Savings	provide information from the year in which the quarterly reporting occurs as well as the previous year so that net energy savings information can be captured								

Authorized Updates to Original Budget Description	\$ Amount
The Updated Authorized Budget is the Operating Plan Budget. The Operating Plan contains General Service Lamp ("GSL") EUL baseline modifications, which eliminates the Home Energy Assessment and Energy Efficient Schools Programs. The Budgets are transfered to other Residential programs.	Total Change is Budget Neutral
Funds from Low Income Weatherization are being transferred to Outreach to fund a Modified School Education Program \$122,451.	Budget Neutral

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