

**LEGAL NOTICE OF PUBLIC HEARING
INDIANA UTILITY REGULATORY COMMISSION CAUSE NO. 44862**

**PETITION OF SOUTHERN INDIANA GAS AND ELECTRIC COMPANY d/b/a
VECTREN ENERGY DELIVERY OF INDIANA, INC. FOR AUTHORITY TO
IMPLEMENT ITS 2017-2019 FINANCING PROGRAM BY (1) ISSUING NOT TO
EXCEED \$160,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF SECURED OR
UNSECURED LONG-TERM DEBT ISSUED TO UNAFFILIATED LENDERS AND
LOAN AGREEMENTS SECURING TAX-EXEMPT BONDS OR DEBT IN THE FORM
OF UNSECURED PROMISSORY NOTES TO VECTREN UTILITY HOLDINGS, INC.
("VUHI"), ITS IMMEDIATE PARENT COMPANY, PURSUANT TO THE
PREVIOUSLY APPROVED FINANCIAL SERVICES AGREEMENT; (2) EXECUTING
AND DELIVERING EVIDENCES OF INDEBTEDNESS RELATING TO SUCH LONG-
TERM DEBT; (3) ENTERING INTO INTEREST RATE RISK MANAGEMENT
TRANSACTIONS; (4) ISSUING AND SELLING NOT TO EXCEED \$120,000,000 OF
COMMON AND/OR PREFERRED STOCK; AND (5) USING THE NET PROCEEDS
FROM THE FINANCING PROGRAM TO REIMBURSE ITS TREASURY AND,
THEREAFTER, TO REPAY AND REFUND OUTSTANDING LONG-TERM DEBT,
REPAY ITS SHORTTERM DEBT, AND FINANCE ITS CONSTRUCTION PROGRAM.**

Notice is hereby given that the Indiana Utility Regulatory Commission will conduct a public Prehearing Conference and Preliminary Hearing in the above-captioned Cause in **Room 224 of the PNC Center, 101 W. Washington Street, Indianapolis, Indiana, commencing at 9:30 a.m. on November 1, 2016.** This hearing is open to the public.

If an accommodation is required to allow an individual with a disability to participate, please contact the Office of the Executive Secretary of the IURC at (317) 232-2701 or TDD (317) 232-8556 at least 48 hours in advance.

INDIANA UTILITY REGULATORY COMMISSION
OFFICE OF THE EXECUTIVE SECRETARY
(317) 232-2701
BY: IURC – Carol Drake, ALJ

DATE: October 14, 2016

FILED
OCT 14 2016
INDIANA UTILITY
REGULATORY COMMISSION