

STATE OF INDIANA

INDIANA UTILITY REGULATORY COMMISSION

PETITION OF OHIO VALLEY GAS CORPORATION)
AND OHIO VALLEY GAS, INC. FOR AUTHORITY) CAUSE NO. 45538
TO ISSUE LONG-TERM DEBT)

VERIFIED JOINT PETITION

Ohio Valley Gas Corporation ("OVGC") and its wholly owned subsidiary, Ohio Valley Gas, Inc. ("OVGI") (collectively "Petitioners") seek authority to borrow money for a term of longer than one year.

1. Petitioners are affiliated public utility corporations organized and existing under the laws of the State of Indiana and have their principal office at 111 Energy Park Drive, Winchester, Indiana. They are engaged in rendering gas utility service in the State of Indiana, and own, operate, manage, and control, among other things, plant and equipment within the State of Indiana used for the distribution and furnishing of such service to the public. Petitioners are subject to the jurisdiction of this Commission in the manner and to the extent provided by the Public Service Commission Act and other laws of the State of Indiana.

2. Names, addresses, and titles of the persons authorized to accept service of papers in this proceeding are:

Ronald P. Salkie, Vice President, CFO and CIO
Ohio Valley Gas Corporation
Ohio Valley Gas, Inc.
P. O. Box 469, 111 Energy Park Drive
Winchester, IN 47394-0469
Telephone: (765) 584-6842 x608
E-Mail: ronald.salkie@ovgas.com

Clayton C. Miller, Attorney at Law
Attorney No. 17466-49
P.O. Box 441159
Indianapolis, IN 46244
Telephone: (317) 220-8154
E-Mail: clay@claytonmillerlaw.com

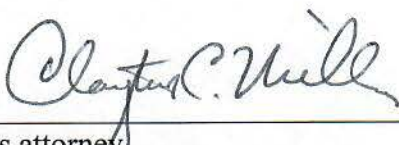
3. Petitioners are public utilities as defined by Indiana Code § 8-1-2-1 and as such are subject to the jurisdiction of the Indiana Utility Regulatory Commission (Commission). Further, Petitioners believe that by virtue of Indiana Code §§ 8-1-2-76 and -2-83, the Commission has jurisdiction over the subject matter of this joint petition. Additional statutes which may be applicable in this Cause may be found at Indiana Code § 8-1-2-1 et seq.

4. OVGC requests authority to issue long-term debt for purposes of supporting a buy-back of OVGC stock from its parent company, Beynon Farm Products. OVGC had used the proceeds of its stock sale to acquire the Hanover Group 4 holding company, which owns and operates Fountaintown Natural Gas and South Eastern Indiana Natural Gas Utilities. OVGC believes that such financing will include borrowing an amount up to \$6,000,000 for a period of five (5) to ten (10) years at an interest rate of up to 3.75%. This level of proposed long-term debt is supported by the testimony of Ronald P. Salkie, filed concurrently with this Petition. Although OVGI is not a co-borrower on OVGC's note, OVGI is included in this petition because it is anticipated that the collateral for OVGC's note will include the assets of both OVGC and OVGI.

WHEREFORE, Petitioners respectfully request this Commission to enter this Petition of record; set this matter for a Prehearing Conference at the earliest time possible; hold such other public hearings as are necessary; authorize OVGC to issue long-term debt; authorize Petitioners to encumber their assets; and administer all such other appropriate relief that justice and the evidence in this cause require.

Respectfully submitted,

OHIO VALLEY GAS CORPORATION and
OHIO VALLEY GAS, INC.

By: 
Its attorney

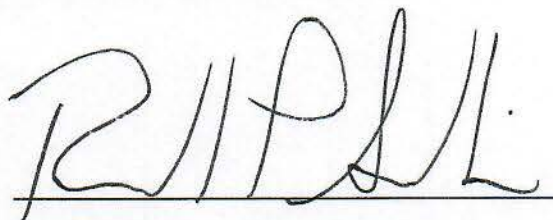
Dated April 30, 2021

Clayton C. Miller, Attorney No. 17466-49
CLAYTON MILLER LAW, P.C.
P.O. Box 441159
Indianapolis, IN 46244
Telephone: (317) 220-8154
E-Mail: clay@claytonmillerlaw.com

VERIFICATION

I, Ronald P. Salkie, Vice President, CFO and CIO of Ohio Valley Gas Corporation and Ohio Valley Gas, Inc., the Petitioners in the above-entitled cause, have executed the foregoing petition and have authority so to do, have read said petition, and am familiar with its contents. I affirm, under penalties for perjury, that representations in the foregoing Verified Joint Petition and Exhibits are true and accurate to the best of my knowledge, information and belief.

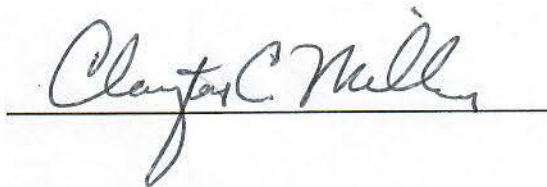
Dated this 30th day of April 2021

A handwritten signature in dark ink, appearing to read "R. P. Salkie", written over a horizontal line.

CERTIFICATE OF SERVICE

I hereby certify that I have on this day served a copy of the foregoing Verified Joint Petition this Cause upon the Indiana Office of Utility Consumer Counselor by electronic mail to infomgt@oucc.IN.gov

Dated this 30th day of April 2021

A handwritten signature in dark ink, appearing to read "Clayton C. Miller", written over a horizontal line.