FILED
July 1, 2024
INDIANA UTILITY
REGULATORY COMMISSION

STATE OF INDIANA

INDIANA UTILITY REGULATORY COMMISSION

| PETITION OF COMMUNITY UTILITIES OF |) | |
|---------------------------------------|---|------------------------|
| INDIANA, INC. FOR: AUTHORITY TO |) | |
| INCREASE ITS RATES AND CHARGES FOR |) | |
| WATER AND WASTEWATER UTILITY |) | |
| SERVICE; APPROVAL OF NEW SCHEDULES |) | CAUSE NO. 45651 |
| OF RATES AND CHARGES APPLICABLE |) | |
| THERETO; AUTHORITY TO RECOVER |) | |
| CERTAIN COSTS INCURRED IN |) | |
| CONNECTION WITH CAUSE NOS. 44724, |) | |
| 45342 AND 45389; AUTHORITY TO RECOVER |) | |
| COSTS INCURRED AND DEFERRED IN |) | |
| CONNECTION WITH THE COVID-19 |) | |
| PANDEMIC; APPROVAL OF A NEW |) | |
| RESIDENTIAL LOW-INCOME RATE FOR |) | |
| WATER AND WASTEWATER SERVICE; AND |) | |
| OTHER APPROPRIATE RELIEF |) | |

PETITIONER'S SUBMISSION OF UPDATED PHASE II RATES AND TARIFFS

Petitioner Community Utilities of Indiana, Inc. ("Petitioner" or "CUII"), by counsel, hereby submits the following information in accordance with the direction provided by the Presiding Administrative Law Judge's June 5, 2024 email to counsel:

• Please see attached Excel files labeled "Attendant Expense Update (sewer)" and "Attendant Expense Update (water)" for updated wastewater and water revenue requirements that reflect removal of the forecasted \$5 million investment in wastewater infrastructure and "all attendant expenses". Please see tab labeled "Comparison of Updates" for a description of the changes made. In addition, for the water tariff, please see tab labeled "Sch.G-Water Rate Design" showing a correction to use the approved base charge for 1-inch meters.

Please see attached file labeled "Water Rate Base – IFR Retirement" that shows an

updated rate base calculation reflecting the Iron Filter Replacement retirement as recommended

by the OUCC.

• Please see attached clean and redline tariffs reflecting the revised Phase II rates for

both water and wastewater.

Please see attached Excel file labeled "Attendant Expense Update – Sewer

Refunding" showing the corrections to be made based on bills through May 31, 2024. To ensure

customers are fully refunded the difference in rates, CUII will calculate the same refunding through

the effective date of rates from this update, which will result in a second set of refunding from

June 1st through the effective date of approval of these revised rates.

Petitioner respectfully requests prompt review and approval of the attached tariff sheets so

as to allow Petitioner to recalculate bills and efficiently administer refunds. Petitioner asks that a

copy of the stamped tariffs be returned to undersigned counsel.

Respectfully submitted,

Jeffrey M. Peabody (Atty. No. 28000-53)

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Attorney for Community Utilities of Indiana, Inc.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing was served this 1st day of July, 2024, by email transmission, hand delivery or United States Mail, first class, postage prepaid to:

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Attorney for Community Utilities of Indiana, Inc.

SCHEDULE OF RATES AND CHARGES FOR SEWAGE SERVICE

Service Territory Formally Known as Twin Lakes Utilities Inc. and Water Service Company of Indiana

(Lake, Porter, Jasper and Newton Counties, Indiana)

Applicability

This schedule applies to all sewage disposal service rendered by Community Utilities of Indiana Inc.

Monthly Rate for All Customers

| Meter Size | <u>Charge*</u> |
|---|----------------|
| 5/8" & 3/4" | \$27.25 |
| 1" | 65.21 |
| 1 1/2" | 146.21 |
| 2" | 254.99 |
| 3" | 583.96 |
| 4" | 1,014.14 |
| 6" | 2,304.69 |
| Unmetered | 66.69 |
| Usage Charge (per 1,000 gallons): | \$8.781 |
| Campground Charge per site per Month (for each month April-October) | \$20.43 |

^{*} Rates adjusted for HEA 1002 (URT Repeal) effective July 1, 2022

^{* --} Subject to the Infrastructure Improvement Charge in the attached Appendix A.

SCHEDULE OF RATES AND CHARGES FOR SEWAGE SERVICE

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(Lake, Porter, Jasper and Newton Counties, Indiana)

Applicability

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Monthly Rate for All Customers

| Meter Size | <u>Charge*</u> |
|--------------------------------------|-----------------------------------|
| 5/8" & 3/4" | \$2 8.77 7.25 |
| 1" | 68.85 <u>65.21</u> |
| 1 ½" | 1 54.38 46.21 |
| 2" | 2 69.24 <u>54.99</u> |
| 3" | 616.58 <u>583.96</u> |
| 4" | 1,0 70.81 <u>14.14</u> |
| 6" | 2,433.47304.69 |
| Unmetered | 70.42 <u>66.69</u> |
| Usage Charge (per 1,000 gallons): | \$ 9.271 <u>8.781</u> |
| Campground Charge per site per Month | \$2 1.57 <u>0.43</u> |
| (for each month April-October) | |

^{*} Rates adjusted for HEA 1002 (URT Repeal) effective July 1, 2022

^{* --} Subject to the Infrastructure Improvement Charge in the attached Appendix A.

SCHEDULE OF RATES AND CHARGES FOR WATER SERVICE

Service Territory Formerly Known as Twin Lakes Utilities Inc., Water Service Company of Indiana, and Indiana Water Service, Inc.

(Lake, Porter, Jasper, and Newton, Counties, Indiana)

Applicability

This schedule applies to all water service rendered by Community Utilities of Indiana Inc.

Monthly Rate for All Customers

The customer shall pay for each service connection a monthly rate which will be the sum of (A) a Base Facility Charge based on the size of the meter through which the customer receives such service, and (B) a Volume Charge based on the amount of water consumed during the monthly period. The Base Facility Charge shall also apply when the service is provided through a master meter and every individual dwelling unit is billed separately. The applicable Base Facility and Volume Charges are as follows:

A. Base Facility Charge*

| Meter Size | <u>Charge</u> ** |
|-------------|------------------|
| 5/8" & 3/4" | \$18.22 |
| 1" | 41.01 |
| 1 ½" | 79.09 |
| 2" | 124.66 |
| 3" | 231.17 |
| 4" | 383.26 |
| 6" | 763.54 |

B. Volume Charge*

Per 1,000 gallons \$10.239***

<u>Unmetered Water Service*</u>

Flat rate for unmetered public drinking fountain

\$34.63 per monthly period

^{*} Rates adjusted for HEA 1002 (URT Repeal) effective July 1, 2022

^{**}Subject to the Distribution System Improvement Charge in the attached Appendix A

^{***}Subject to the Water Tracker in the attached Appendix D

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A. Base Facility Charge*

| Meter Size | <u>Charge</u> ** |
|-------------|-------------------------------|
| 5/8" & 3/4" | \$1 <u>8.22</u> 7.82 |
| 1" | 4 <u>1.01</u> 0.11 |
| 1 ½" | 7 <u>9.09</u> 7.35 |
| 2" | 12 <u>4.66</u> 1.93 |
| 3" | 2 <u>31.17</u> 26.11 |
| 4" | 3 <u>83.26</u> 74.86 |
| 6" | 7 <u>63.54</u> 46.82 |
| | |

B. Volume Charge*

Per 1,000 gallons \$10.239015***

<u>Unmetered Water Service*</u>

Flat rate for unmetered public drinking fountain

\$3<u>4.63</u>3.87 per monthly period

^{*} Rates adjusted for HEA 1002 (URT Repeal) effective July 1, 2022

^{**}Subject to the Distribution System Improvement Charge in the attached Appendix A

^{***}Subject to the Water Tracker in the attached Appendix D