| A ZACKS | Join Sign In Cause # 45235 | Menu |
|---|---|----------------|
| More | | |
| Allete, Inc. (ALE) (Delayed Data from NYSE) \$84.41 USD +0.83 (0.00%) Updated Aug 15, 2019 04:02 FMET | FILED September 18, 2019 INDIANA UTILITY REGULATORY COMMISSION | |
| Add to portfolio 4-Sell 🗧 🔲 🧧 | | Zacks Rank: |
| D Value D Growth B Momentum D VGM | | Style Scores: |
| Bottom 39% (156 out of 255) Industry: Utility - Bectric Power | | Industry Rank: |
| View All Zacks #1 Ranked Stocks | | |
| Trades from 1 | | |

Allete, Inc. (ALE) Quote Overview » Estimates » Allete, Inc. (ALE) Detailed Estimates

Detailed Estimates

| Estimates | |
|-------------------|---------|
| Next Report Date | 11/7/19 |
| Current Quarter | 0.67 |
| EPS Last Quarter | 0.66 |
| Last EPS Surprise | 0.00% |
| ABR | 4.00 |

| Earnings ESP | | | 4.48% |
|------------------------|--------|--------|-------|
| Current Year | | | 3.64 |
| Next Year | | | 3.87 |
| EPS (TTM) | | | 3.84 |
| P/E (F1) | | | 23.22 |
| Growth Estimates | ALE | IND | S&P |
| Current Qtr (09/2019) | -18.29 | 11.25 | 6.08 |
| Next Qtr (12/2019) | -8.47 | 536.60 | 3.91 |
| Current Year (12/2019) | 0.83 | 3.10 | 10.16 |
| Next Year (12/2020) | 6.32 | 6.90 | 5.39 |
| Past 5 Years | 5.60 | 6.10 | 7.40 |
| Next 5 Years | 7.20 | 6.50 | NA |
| PE | 23.22 | 18.40 | 17.05 |
| PEG Ratio | 3.23 | 2.83 | NA |

Learn More About Estimate Research

See Brokerage Recommendations

Premium Research for ALE

| Zacks Rank | 🔻 Sell 4 |
|------------------------------------|---|
| Zacks Industry Rank | Bottom 39% (156 out of 255) |
| Zacks Sector Rank | Bottom 31% (11 out of 16) |
| Style Scores | D Value D Growth B Momentum D VGM |
| Earnings ESP | 4.48% |
| Research Report for ALE | Snapshot |
| (= Change in last 30 days) | |
| View All Zacks Rank #1 Strong Buys | |
| More Premium Research » | |

| Research for ALE | | | | Snapshot 👦 |
|--|--|----------|------------|-------------|
| Chart for ALE | | | | |
| Charts for ALE | 88.00 66.00 84.00 80.00 76.00 9 quotemedia.com mental Charts | | | |
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| Predict to see real-tir | ne community sentiment | | | |
| | ne community sentiment Monday | h a Week | In a Month | In 3 Months |
| Predict to see real-tin LE ete Inc | | h a Week | In a Month | In 3 Months |

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 330.94M | 415.84M | 1.39B | 1.43B |
| # of Estimates | 1 | 1 | 1 | 1 |
| Hgh Estimate | 330.94M | 415.84M | 1.39B | 1.43B |
| Low Estimate | 330.94M | 415.84M | 1.39B | 1.43B |
| Year ago Sales | 348.00M | 448.30M | 1.50B | 1.39B |
| Year over Year Growth Est. | -4.90% | -7.24% | -6.95% | 2.35% |

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 0.67 | 1.08 | 3.64 | 3.87 |
| # of Estimates | 2 | 2 | 2 | 3 |
| Most Recent Consensus | 0.64 | 1.28 | 3.65 | 3.90 |
| High Estimate | 0.70 | 1.28 | 3.65 | 3.96 |
| Low Estimate | 0.64 | 0.88 | 3.62 | 3.76 |
| Year ago BPS | 0.82 | 1.18 | 3.61 | 3.64 |
| Year over Year Growth Est. | -18.29% | -8.47% | 0.83% | 6.55% |

Agreement - Estimate Revisions

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Up Last 7 Days | 0 | 0 | 0 | 0 |
| Up Last 30 Days | 0 | 1 | 0 | 0 |
| Up Last 60 Days | 0 | 1 | 0 | 0 |
| Down Last 7 Days | 0 | 0 | 0 | 0 |
| Down Last 30 Days | 1 | 0 | 1 | 1 |
| Down Last 60 Days | 1 | 0 | 1 | 1 |

Magnitude - Consensus Estimate Trend

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|-------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Current | 0.67 | 1.08 | 3.64 | 3.87 |
| 7 Days Ago | 0.67 | 1.08 | 3.64 | 3.87 |
| 30 Days Ago | 0.74 | 0.98 | 3.64 | 3.89 |
| 60 Days Ago | 0.74 | 0.98 | 3.64 | 3.89 |
| 90 Days Ago | 0.74 | 0.98 | 3.60 | 3.86 |

Upside - Most Accurate Estimate Versus Zacks Consensus

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|--------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Most Accurate Estimate | 0.70 | 0.88 | 3.64 | 3.76 |
| Zacks Consensus Estimate | 0.67 | 1.08 | 3.64 | 3.87 |
| Earnings ESP | 4.48% | -18.52% | 0.00% | -2.93% |

| - | - | | - | - | |
|------------|-------------------------------|-------------------------------|--------------------------------|-------------------------------|----------------------|
| | Quarter Ending (6/2019) | Quarter Ending (3/2019) | Quarter Ending (12/2018) | Quarter Ending (9/2018) | Av erage Surprise |
| Reported | 0.66 | 1.18 | 1.18 | 0.82 | NA |
| Estimate | 0.66 | 1.19 | 1.15 | 0.75 | NA |
| Difference | 0.00 | -0.01 | 0.03 | 0.07 | 0.02 |
| Surprise | 0.00% | -0.84% | 2.61% | 9.33% | 2.78% |
| | | | | | |



YAHOO! Market Watch NASDAQ Forbes Every Research MORNINGSTAR BBB Rating: A+ as of 8/13/2019 Click for Profile

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Real time prices by BATS. Delayed quotes by Sungard.

| Å ZACKS | Join Sign In | Menu |
|--|--------------|----------------|
| More ••• | | |
| Alliant Energy Corporation (LNT) (Real Time Quote from BATS) | | |
| \$51.71 USD | | |
| +0.14 (0.27%) | | |
| Updated Aug 16, 2019 09:33 AM ET | | |
| Add to portfolio | | |
| 2-Buy 📃 🛛 💭 💭 | | Zacks Rank: |
| D Value F Growth D Momentum F VGM | | Style Scores: |
| | | Industry Rank: |
| Bottom 39%(156 out of 255) Industry: Utility - Electric Power | | |
| View All Zacks #1 Ranked Stocks | | |
| Trades from \$1 | | |

Alliant Energy Corporation (LNT) Quote Overview » Estimates » Alliant Energy Corporation (LNT) Detailed Estimates

Detailed Estimates

| Estimates | |
|-------------------|---------|
| Next Report Date | 11/5/19 |
| Current Quarter | 0.88 |
| EPS Last Quarter | 0.40 |
| Last EPS Surprise | -13.04% |
| ABR | 2.20 |

| Earnings ESP | | | 0.00% |
|------------------------|-------|--------|-------|
| Current Year | | | 2.25 |
| Next Year | | | 2.44 |
| EPS (TTM) | | | 2.14 |
| P/E (F1) | | | 22.89 |
| Growth Estimates | LNT | IND | S&P |
| Current Qtr (09/2019) | 3.53 | 11.25 | 6.08 |
| Next Qtr (12/2019) | 5.56 | 536.60 | 3.91 |
| Current Year (12/2019) | 3.69 | 3.10 | 10.16 |
| Next Year (12/2020) | 8.44 | 6.90 | 5.39 |
| Past 5 Years | 5.90 | 6.10 | 7.40 |
| Next 5 Years | 5.50 | 6.50 | NA |
| PE | 22.89 | 18.40 | 17.05 |
| PEG Ratio | 4.13 | 2.83 | NA |

Learn More About Estimate Research

See Brokerage Recommendations

Premium Research for LNT

| acks Industry Rank Bottom 39 ^c | | | om 39% (156 out of 255 | |
|---|---|---------------------------------|------------------------|----------------------------|
| acks Sector Rank | | | | ottom 31% (11 out of 16 |
| yle Scores | | D Value F Growth D Momentum | | |
| arnings ESP | | | | |
| esearch Reports for LNT | | | | 0.00% Analyst Snapsho |
| = Change in last 30 day View All Zacks Rank #1 S ore Premium Research » | | | | |
| Research for LNT | | | Analyst | Snapshot 👦 |
| Chart for LNT | 54.00 52.00 50.00 48.00 44.00 Quotemedia.com ental Charts | | | |
| | | | | |
| Predict to see real-time | e community sentiment | | | |
| Predict to see real-time | e community sentiment Monday | In a Week | In a Month | In 3 Months |

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | М | NA | 3.70B | 3.88B |
| # of Estimates | NA | NA | 1 | 1 |
| Hgh Estimate | NA | NA | 3.70B | 3.88B |
| Low Estimate | NA | NA | 3.70B | 3.88B |
| Year ago Sales | 928.60M | 873.50M | 3.53B | 3.70B |
| Year over Year Growth Est. | NA | NA | 4.68% | 4.84% |

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 0.88 | 0.38 | 2.25 | 2.44 |
| # of Estimates | 1 | 1 | 3 | 3 |
| Most Recent Consensus | 0.88 | 0.38 | 2.25 | 2.45 |
| Hgh Estimate | 0.88 | 0.38 | 2.26 | 2.46 |
| Low Estimate | 0.88 | 0.38 | 2.25 | 2.40 |
| Year ago EPS | 0.85 | 0.36 | 2.17 | 2.25 |
| Year over Year Growth Est. | 3.53% | 5.56% | 3.69% | 8.15% |

Agreement - Estimate Revisions

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Up Last 7 Days | 0 | 0 | 0 | 0 |
| Up Last 30 Days | 0 | 0 | 1 | 0 |
| Up Last 60 Days | 0 | 0 | 1 | 1 |
| Down Last 7 Days | 0 | 0 | 0 | 0 |
| Down Last 30 Days | 0 | 0 | 0 | 0 |
| Down Last 60 Days | 0 | 0 | 0 | 0 |

Magnitude - Consensus Estimate Trend

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|-------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Current | 0.88 | 0.38 | 2.25 | 2.44 |
| 7 Days Ago | 0.88 | 0.38 | 2.25 | 2.44 |
| 30 Days Ago | 0.88 | 0.38 | 2.25 | 2.44 |
| 60 Days Ago | 0.88 | 0.38 | 2.24 | 2.43 |
| 90 Days Ago | 0.88 | 0.38 | 2.24 | 2.43 |

Upside - Most Accurate Estimate Versus Zacks Consensus

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|--------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Most Accurate Estimate | 0.88 | 0.38 | 2.26 | 2.44 |
| Zacks Consensus Estimate | 0.88 | 0.38 | 2.25 | 2.44 |
| Earnings ESP | 0.00% | 0.00% | 0.30% | 0.00% |

| | Quarter Ending (6/2019) | Quarter Ending (3/2019) | Quarter Ending (12/2018) | Quarter Ending (9/2018) | Av erage Surprise |
|------------|-------------------------------|-------------------------------|--------------------------------|-------------------------------|----------------------|
| Reported | 0.40 | 0.53 | 0.36 | 0.85 | NA |
| Estimate | 0.46 | 0.53 | 0.36 | 0.84 | NA |
| Difference | -0.06 | 0.00 | 0.00 | 0.01 | -0.01 |
| Surprise | -13.04% | 0.00% | 0.00% | 1.19% | -2.96% |
| | | | | | |

Annual Estimates By Analyst

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Real time prices by BATS. Delayed quotes by Sungard.

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|--|----------------|----------------|
| More •••• | | |
| Ameren Corporation (AEE) | | |
| (Real Time Quote from BATS) \$75.87 USD | | |
| \$75.87 USD | | |
| +0.06 (0.08%) | | |
| Updated Aug 16, 2019 09:30 AM ET | | |
| Add to portfolio | | |
| | | Zacks Rank: |
| 3-Hold 📕 📕 🕄 📕 📕 | | |
| | | Style Scores: |
| C Value D Growth C Momentum D VGM | | |
| | | Industry Rank: |
| Bottom 39% (156 out of 255) | | • |
| Industry: Utility - Electric Power | | |
| View All Zacks #1 Ranked Stocks | | |
| | | |
| Trades from \$1 | | |

Ameren Corporation (AEE) Quote Overview » Estimates » Ameren Corporation (AEE) Detailed Estimates

Detailed Estimates

| | Q |
|-------------------|----------|
| Estimates | |
| Next Report Date | 10/30/19 |
| Current Quarter | 1.45 |
| EPS Last Quarter | 0.72 |
| Last EPS Surprise | -4.00% |
| ABR | 2.25 |

| Earnings ESP | | | 0.17% |
|------------------------|-------|--------|-------|
| Current Year | | | 3.26 |
| Next Year | | | 3.52 |
| EPS (TTM) | | | 3.28 |
| P/E (F1) | | | 23.25 |
| Growth Estimates | AEE | IND | S&P |
| Current Qtr (09/2019) | -3.33 | 11.25 | 6.08 |
| Next Qtr (12/2019) | 3.57 | 536.60 | 3.91 |
| Current Year (12/2019) | -3.26 | 3.10 | 10.16 |
| Next Year (12/2020) | 7.98 | 6.90 | 5.39 |
| Past 5 Years | 7.80 | 6.10 | 7.40 |
| Next 5 Years | 6.50 | 6.50 | NA |
| PE | 23.25 | 18.40 | 17.05 |
| PEG Ratio | 3.58 | 2.83 | NA |

Learn More About Estimate Research

See Brokerage Recommendations

Premium Research for AEE

| Zacks Rank | Hold 3 |
|---|---|
| Zacks Industry Rank | Bottom 39% (156 out of 255) |
| Zacks Sector Rank | Bottom 31% (11 out of 16) |
| Style Scores | C Value D Growth C Momentum D VGM |
| Earnings ESP | 0.17% |
| Research Reports for AEE | Analyst Snapshot |
| (= Change in last 30 days) View All Zacks Rank #1 Strong Buys | |
| More Premium Research » | |

Research for AEE



| Predict to see real-time community sentiment | | | | |
|--|--------|-----------|------------|-------------|
| | Monday | In a Week | In a Month | In 3 Months |
| AEE Ameren Corp | | | | |

Predicting constitutes acceptance of PredictWallStreet's terms of use.

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 1.75B | NA | 6.28B | 6.52B |
| # of Estimates | 1 | NA | 4 | 4 |
| Hgh Estimate | 1.75B | NA | 6.42B | 6.60B |
| Low Estimate | 1.75B | NA | 6.20B | 6.42B |
| Year ago Sales | 1.72B | 1.42B | 6.29B | 6.28B |
| Year over Year Growth Est. | 1.60% | NA | -0.24% | 3.92% |

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 1.45 | 0.29 | 3.26 | 3.52 |
| # of Estimates | 4 | 4 | 6 | 6 |
| Most Recent Consensus | 1.44 | 0.31 | 3.21 | 3.50 |
| Hgh Estimate | 1.48 | 0.31 | 3.30 | 3.57 |
| Low Estimate | 1.41 | 0.27 | 3.21 | 3.47 |
| Year ago BPS | 1.50 | 0.28 | 3.37 | 3.26 |
| Year over Year Growth Est. | -3.33% | 3.57% | -3.26% | 7.98% |

Agreement - Estimate Revisions

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Up Last 7 Days | 0 | 0 | 0 | 0 |
| Up Last 30 Days | 1 | 1 | 1 | 2 |
| Up Last 60 Days | 1 | 1 | 1 | 2 |
| Down Last 7 Days | 0 | 0 | 0 | 0 |
| Down Last 30 Days | 0 | 0 | 1 | 0 |
| Down Last 60 Days | 0 | 0 | 1 | 0 |

Magnitude - Consensus Estimate Trend

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|-------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Current | 1.45 | 0.29 | 3.26 | 3.52 |
| 7 Days Ago | 1.45 | 0.29 | 3.26 | 3.52 |
| 30 Days Ago | 1.42 | 0.27 | 3.28 | 3.52 |
| 60 Days Ago | 1.42 | 0.27 | 3.28 | 3.52 |
| 90 Days Ago | 1.43 | 0.27 | 3.27 | 3.50 |

Upside - Most Accurate Estimate Versus Zacks Consensus

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|--------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Most Accurate Estimate | 1.45 | 0.30 | 3.22 | 3.49 |
| Zacks Consensus Estimate | 1.45 | 0.29 | 3.26 | 3.52 |
| Earnings ESP | 0.17% | 1.72% | -1.23% | -0.99% |

| | Quarter Ending (6/2019) | Quarter Ending (3/2019) | Quarter Ending (12/2018) | Quarter Ending (9/2018) | Av erage Surprise |
|------------|-------------------------------|-------------------------------|--------------------------------|-------------------------------|----------------------|
| Reported | 0.72 | 0.78 | 0.28 | 1.50 | NA |
| Estimate | 0.75 | 0.70 | 0.32 | 1.28 | NA |
| Difference | -0.03 | 0.08 | -0.04 | 0.22 | 0.06 |
| Surprise | -4.00% | 11.43% | -12.50% | 17.19% | 3.03% |
| | | | | | |

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

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Real time prices by BATS. Delayed quotes by Sungard.

| À ZACKS | Join Sign In | Menu |
|---|--|----------------|
| More | | |
| Avangrid, Inc. (AGR) (Real Time Quote from BATS) | | |
| \$48.98 USD +0.09 (0.18%) | | |
| Updated Aug 16, 2019 09:33 AM ET | | |
| Add to portfolio 3-Hold 3 3 3 5 | | Zacks Rank: |
| B Value D Growth D Momentum C VGM | | Style Scores: |
| Bottom 39% (156 out of 255) Industry: Utility - Electric Power | | Industry Rank: |
| View All Zacks #1 Ranked Stocks | | |
| Avangrid, Inc. (AGR) Quote Overview » Estimates » A | vangrid, Inc. (AGR) Detailed Estimates | |

Detailed Estimates

| Q |
|----------|
| |
| 10/22/19 |
| 0.53 |
| 0.33 |
| -17.50% |
| 3.63 |
| |

| Earnings ESP | | | 0.00% |
|------------------------|-------|--------|-------|
| Current Year | | | 2.26 |
| Next Year | | | 2.45 |
| EPS (TTM) | | | 2.05 |
| P/E (F1) | | | 21.67 |
| Growth Estimates | AGR | IND | S&P |
| Current Qtr (09/2019) | 17.78 | 11.25 | 6.08 |
| Next Qtr (12/2019) | 16.07 | 536.60 | 3.91 |
| Current Year (12/2019) | 2.26 | 3.10 | 10.16 |
| Next Year (12/2020) | 8.41 | 6.90 | 5.39 |
| Past 5 Years | NA | 6.10 | 7.40 |
| Next 5 Years | 7.50 | 6.50 | NA |
| PE | 21.67 | 18.40 | 17.05 |
| PEG Ratio | 2.88 | 2.83 | NA |

Learn More About Estimate Research

See Brokerage Recommendations

Premium Research for AGR

| Zacks Rank | Hold 🕄 |
|---|---|
| Zacks Industry Rank | Bottom 39% (156 out of 255) |
| Zacks Sector Rank | Bottom 31% (11 out of 16) |
| Style Scores | B Value D Growth D Momentum C VGM |
| Earnings ESP | 0.00% |
| Research Report for AGR | Snapshot |
| (▲ ▼ = Change in last 30 days) | |
| View All Zacks Rank #1 Strong Buys | |
| More Premium Research » | |

Research for AGR



| Predict to see real-time | e community sentiment | | | |
|--------------------------|-----------------------|-----------|------------|-------------|
| | Monday | In a Week | In a Month | In 3 Months |
| AGR Avangrid Inc | | | | |

Predicting constitutes acceptance of PredictWallStreet's terms of use.

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 1.57B | 1.70B | 6.48B | 6.81B |
| # of Estimates | 3 | 3 | 4 | 4 |
| Hgh Estimate | 1.63B | 1.80B | 6.62B | 7.02B |
| Low Estimate | 1.50B | 1.61B | 6.33B | 6.47B |
| Year ago Sales | 1.55B | 1.67B | 6.48B | 6.48B |
| Year over Year Growth Est. | 1.49% | 1.99% | 0.06% | 5.13% |

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 0.53 | 0.65 | 2.26 | 2.45 |
| # of Estimates | 4 | 4 | 5 | 6 |
| Most Recent Consensus | 0.52 | 0.67 | 2.23 | 2.42 |
| Hgh Estimate | 0.56 | 0.69 | 2.32 | 2.50 |
| Low Estimate | 0.52 | 0.61 | 2.23 | 2.39 |
| Year ago BPS | 0.45 | 0.56 | 2.21 | 2.26 |
| Year over Year Growth Est. | 17.78% | 16.07% | 2.26% | 8.66% |

Agreement - Estimate Revisions

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Up Last 7 Days | 0 | 1 | 1 | 1 |
| Up Last 30 Days | 1 | 3 | 2 | 3 |
| Up Last 60 Days | 1 | 3 | 2 | 3 |
| Down Last 7 Days | 1 | 0 | 0 | 0 |
| Down Last 30 Days | 2 | 0 | 2 | 0 |
| Down Last 60 Days | 2 | 0 | 4 | 2 |

Magnitude - Consensus Estimate Trend

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|-------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Current | 0.53 | 0.65 | 2.26 | 2.45 |
| 7 Days Ago | 0.58 | 0.58 | 2.26 | 2.45 |
| 30 Days Ago | 0.60 | 0.52 | 2.27 | 2.43 |
| 60 Days Ago | 0.57 | 0.54 | 2.29 | 2.48 |
| 90 Days Ago | 0.57 | 0.54 | 2.29 | 2.49 |

Upside - Most Accurate Estimate Versus Zacks Consensus

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|--------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Most Accurate Estimate | 0.53 | 0.65 | 2.26 | 2.43 |
| Zacks Consensus Estimate | 0.53 | 0.65 | 2.26 | 2.45 |
| Earnings ESP | 0.00% | 0.00% | 0.18% | -0.75% |

| | Quarter Ending (6/2019) | Quarter Ending (3/2019) | Quarter Ending (12/2018) | Quarter Ending (9/2018) | Av erage Surprise |
|------------|-------------------------------|-------------------------------|--------------------------------|-------------------------------|----------------------|
| Reported | 0.33 | 0.71 | 0.56 | 0.45 | NA |
| Estimate | 0.40 | 0.80 | 0.62 | 0.43 | NA |
| Difference | -0.07 | -0.09 | -0.06 | 0.02 | -0.05 |
| Surprise | -17.50% | -11.25% | -9.68% | 4.65% | -8.45% |
| | | | | | |

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

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Real time prices by BATS. Delayed quotes by Sungard.

| À ZACKS | Join Sign In | Menu |
|--|--------------|----------------|
| More ••• | | |
| CMS Energy Corporation (CMS) (Real Time Quote from BATS) \$61.18 USD | | |
| -0.09 (-0.15%) Updated Aug 16, 2019 09:33 AM ET | | |
| Add to portfolio | | Ze dus De ula |
| 3-Hold 📕 🔲 🕄 📕 📕 | | Zacks Rank: |
| C Value D Growth C Momentum D VGM | | Style Scores: |
| Bottom 39% (156 out of 255) Industry: Utility - Electric Power | | Industry Rank: |
| View All Zacks #1 Ranked Stocks | | |
| Trades from \$1 | | |

CMS Energy Corporation (CMS) Quote Overview » Estimates » CMS Energy Corporation (CMS) Detailed Estimates

Detailed Estimates

| Estimates | |
|-------------------|----------|
| Next Report Date | 10/24/19 |
| Current Quarter | 0.72 |
| EPS Last Quarter | 0.33 |
| Last EPS Surprise | -25.00% |
| ABR | 2.14 |

| Earnings ESP | | | 5.88% |
|------------------------|-------|--------|-------|
| Current Year | | | 2.49 |
| Next Year | | | 2.66 |
| EPS (TTM) | | | 2.07 |
| P/E (F1) | | | 24.58 |
| Growth Estimates | CMS | IND | S&P |
| Current Qtr (09/2019) | 22.03 | 11.25 | 6.08 |
| Next Qtr (12/2019) | 55.00 | 536.60 | 3.91 |
| Current Year (12/2019) | 6.87 | 3.10 | 10.16 |
| Next Year (12/2020) | 6.83 | 6.90 | 5.39 |
| Past 5 Years | 7.00 | 6.10 | 7.40 |
| Next 5 Years | 6.40 | 6.50 | NA |
| PE | 24.58 | 18.40 | 17.05 |
| PEG Ratio | 3.84 | 2.83 | NA |

Learn More About Estimate Research

See Brokerage Recommendations

Premium Research for CMS

| Zacks Rank | 📥 Hold 😣 |
|---|---|
| Zacks Industry Rank | Bottom 39% (156 out of 255) |
| Zacks Sector Rank | Bottom 31% (11 out of 16) |
| Style Scores | C Value D Growth C Momentum D VGM |
| Earnings ESP | 5.88% |
| Research Reports for CMS | Analyst Snapshot |
| (= Change in last 30 days) View All Zacks Rank #1 Strong Buys | |
| More Premium Research » | |

| Chart for CMS | | | | |
|--|--|-----------|------------|-------------|
| Charts for CMS | 64.00 62.00 60.00 58.00 56.00 54.00 | | | |
| May Jun Jul August 15, 2019 Interactive Chart Fundal | © quotemedia.com | | | |
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| | ne community sentiment Monday | In a Week | In a Month | In 3 Months |
| Predict to see real-tir MS ε Energy Corp | | h a Week | In a Month | In 3 Months |

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 1.67B | NA | 6.99B | 7.15B |
| # of Estimates | 1 | NA | 3 | 3 |
| Hgh Estimate | 1.67B | NA | 7.12B | 7.38B |
| Low Estimate | 1.67B | NA | 6.89B | 6.99B |
| Year ago Sales | 1.60B | 1.83B | 6.87B | 6.99B |
| Year over Year Growth Est. | 4.47% | NA | 1.74% | 2.26% |

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 0.72 | 0.62 | 2.49 | 2.66 |
| # of Estimates | 4 | 4 | 4 | 5 |
| Most Recent Consensus | 0.79 | 0.63 | 2.50 | 2.68 |
| Hgh Estimate | 0.79 | 0.65 | 2.50 | 2.69 |
| Low Estimate | 0.66 | 0.57 | 2.48 | 2.59 |
| Year ago EPS | 0.59 | 0.40 | 2.33 | 2.49 |
| Year over Year Growth Est. | 22.03% | 55.00% | 6.87% | 6.73% |

Agreement - Estimate Revisions

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Up Last 7 Days | 0 | 0 | 0 | 0 |
| Up Last 30 Days | 1 | 1 | 0 | 1 |
| Up Last 60 Days | 1 | 2 | 0 | 1 |
| Down Last 7 Days | 0 | 0 | 0 | 0 |
| Down Last 30 Days | 0 | 0 | 1 | 0 |
| Down Last 60 Days | 0 | 0 | 2 | 1 |

Magnitude - Consensus Estimate Trend

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|-------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Current | 0.72 | 0.62 | 2.49 | 2.66 |
| 7 Days Ago | 0.72 | 0.62 | 2.49 | 2.66 |
| 30 Days Ago | 0.68 | 0.58 | 2.50 | 2.66 |
| 60 Days Ago | 0.68 | 0.57 | 2.50 | 2.66 |
| 90 Days Ago | 0.68 | 0.57 | 2.50 | 2.68 |

Upside - Most Accurate Estimate Versus Zacks Consensus

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|--------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Most Accurate Estimate | 0.77 | 0.63 | 2.50 | 2.69 |
| Zacks Consensus Estimate | 0.72 | 0.62 | 2.49 | 2.66 |
| Earnings ESP | 5.88% | 1.22% | 0.30% | 1.13% |

| | Quarter Ending (6/2019) | Quarter Ending (3/2019) | Quarter Ending (12/2018) | Quarter Ending (9/2018) | Av erage Surprise |
|------------|-------------------------------|-------------------------------|--------------------------------|-------------------------------|----------------------|
| Reported | 0.33 | 0.75 | 0.40 | 0.59 | NA |
| Estimate | 0.44 | 0.77 | 0.41 | 0.57 | NA |
| Difference | -0.11 | -0.02 | -0.01 | 0.02 | -0.03 |
| Surprise | -25.00% | -2.60% | -2.44% | 3.51% | -6.63% |
| | | | | | |

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Real time prices by BATS. Delayed quotes by Sungard.

| A ZACKS | Join Sign In | Menu |
|---|--------------|----------------|
| More •••• | | |
| DTE Energy Company (DTE) (Real Time Quote from BATS) \$129.46 USD | | |
| +0.80 (0.62%) | | |
| Updated Aug 16, 2019 09:30 AM ET | | |
| Add to portfolio | | |
| 3-Hold 3 3 5 | | Zacks Rank: |
| B Value D Growth D Momentum C VGM | | Style Scores: |
| Bottom 39% (156 out of 255) Industry: Utility - Electric Power | | Industry Rank: |
| View All Zacks #1 Ranked Stocks | | |
| Trades from \$1 | | |

DTE Energy Company (DTE) Quote Overview » Estimates » DTE Energy Company (DTE) Detailed Estimates

Detailed Estimates

| Estimates | |
|-------------------|----------|
| Next Report Date | 10/23/19 |
| Current Quarter | 2.04 |
| EPS Last Quarter | 0.99 |
| Last EPS Surprise | -9.17% |
| ABR | 2.86 |

| Earnings ESP | | | 0.00% |
|------------------------|-------|--------|-------|
| Current Year | | | 6.21 |
| Next Year | | | 6.56 |
| EPS (TTM) | | | 6.08 |
| P/E (F1) | | | 20.71 |
| Growth Estimates | DTE | IND | S&P |
| Current Qtr (09/2019) | -4.23 | 11.25 | 6.08 |
| Next Qtr (12/2019) | 21.98 | 536.60 | 3.91 |
| Current Year (12/2019) | -1.43 | 3.10 | 10.16 |
| Next Year (12/2020) | 5.64 | 6.90 | 5.39 |
| Past 5 Years | 8.30 | 6.10 | 7.40 |
| Next 5 Years | 6.00 | 6.50 | NA |
| PE | 20.71 | 18.40 | 17.05 |
| PEG Ratio | 3.45 | 2.83 | NA |

Learn More About Estimate Research

See Brokerage Recommendations

Premium Research for DTE

| Zacks Rank | 🔻 Hold 3 |
|--|---|
| Zacks Industry Rank | Bottom 39% (156 out of 255) |
| Zacks Sector Rank | Bottom 31% (11 out of 16) |
| Style Scores | B Value D Growth D Momentum C VGM |
| Earnings ESP | 0.00% |
| Research Reports for DTE | Analyst Snapshot |
| (▲ ▼ = Change in last 30 days) View All Zacks Rank #1 Strong Buys | |
| More Premium Research » | |

| Chart for DTE | | | | |
|--|--|-----------|------------|-------------|
| Charts for DTE | 134.00 132.00 130.00 128.00 126.00 124.00 124.00 122.00 122.00 | | | |
| May Jun Jul August 15, 2019 Interactive Chart Fundam | Aug © quotemedia.com | | | |
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| redict to see real-tim | e community sentiment | | | |
| | e community sentiment Monday | In a Week | In a Month | In 3 Months |
| redict to see real-tim TE Energy Co | | In a Week | In a Month | In 3 Months |

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 3.80B | NA | 14.46B | 14.91B |
| # of Estimates | 1 | NA | 2 | 2 |
| Hgh Estimate | 3.80B | NA | 15.18B | 16.07B |
| Low Estimate | 3.80B | NA | 13.74B | 13.75B |
| Year ago Sales | 3.55B | 3.75B | 14.21B | 14.46B |
| Year over Year Growth Est. | 7.17% | NA | 1.75% | 3.09% |

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 2.04 | 1.11 | 6.21 | 6.56 |
| # of Estimates | 2 | 2 | 4 | 4 |
| Most Recent Consensus | 2.05 | 1.11 | 6.14 | NA |
| Hgh Estimate | 2.05 | 1.11 | 6.31 | 6.61 |
| Low Estimate | 2.02 | 1.10 | 6.14 | 6.50 |
| Year ago BPS | 2.13 | 0.91 | 6.30 | 6.21 |
| Year over Year Growth Est. | -4.23% | 21.98% | -1.43% | 5.52% |

Agreement - Estimate Revisions

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Up Last 7 Days | 0 | 0 | 0 | 0 |
| Up Last 30 Days | 1 | 1 | 1 | 0 |
| Up Last 60 Days | 1 | 1 | 1 | 0 |
| Down Last 7 Days | 0 | 0 | 0 | 0 |
| Down Last 30 Days | 0 | 0 | 1 | 1 |
| Down Last 60 Days | 0 | 0 | 1 | 1 |

Magnitude - Consensus Estimate Trend

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|-------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Current | 2.04 | 1.11 | 6.21 | 6.56 |
| 7 Days Ago | 2.04 | 1.11 | 6.21 | 6.56 |
| 30 Days Ago | 1.95 | 1.00 | 6.24 | 6.56 |
| 60 Days Ago | 1.95 | 1.00 | 6.22 | 6.55 |
| 90 Days Ago | 1.95 | 1.00 | 6.20 | 6.55 |

Upside - Most Accurate Estimate Versus Zacks Consensus

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|--------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Most Accurate Estimate | 2.04 | 1.11 | 6.23 | 6.61 |
| Zacks Consensus Estimate | 2.04 | 1.11 | 6.21 | 6.56 |
| Earnings ESP | 0.00% | 0.00% | 0.20% | 0.84% |

| | Quarter Ending (6/2019) | Quarter Ending (3/2019) | Quarter Ending (12/2018) | Quarter Ending (9/2018) | Av erage Surprise |
|------------|-------------------------------|-------------------------------|--------------------------------|-------------------------------|----------------------|
| Reported | 0.99 | 2.05 | 0.91 | 2.13 | NA |
| Estimate | 1.09 | 1.95 | 0.92 | 1.74 | NA |
| Difference | -0.10 | 0.10 | -0.01 | 0.39 | 0.10 |
| Surprise | -9.17% | 5.13% | -1.09% | 22.41% | 4.32% |
| | | | | | |

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Real time prices by BATS. Delayed quotes by Sungard.

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|---|--------------|----------------|
| More | | |
| Duke Energy Corporation (DUK) (Real Time Quote from BATS) \$89.27 USD | | |
| -0.01 (-0.01%) Updated Aug 16, 2019 09:33 AM ET | | |
| Add to portfolio | | |
| 3-Hold 📕 📕 🕄 📕 📕 | | Zacks Rank: |
| C Value C Growth B Momentum C VGM | | Style Scores: |
| Batters 20%/ (156 aut of 255) | | Industry Rank: |
| Bottom 39% (156 out of 255) Industry: Utility - Electric Power | | |
| View All Zacks #1 Ranked Stocks | | |
| Trades from S | | |

Duke Energy Corporation (DUK) Quote Overview » Estimates » Duke Energy Corporation (DUK) Detailed Estimates

Detailed Estimates

| Estimates | |
|-------------------|---------|
| Next Report Date | 11/1/19 |
| Current Quarter | 1.73 |
| EPS Last Quarter | 1.12 |
| Last EPS Surprise | 14.29% |
| ABR | 2.89 |
| | |

| Earnings ESP | | | -1.30% |
|------------------------|-------|--------|--------|
| Current Year | | | 4.95 |
| Next Year | | | 5.15 |
| EPS (TTM) | | | 4.85 |
| P/E (F1) | | | 18.03 |
| Growth Estimates | DUK | IND | S&P |
| Current Qtr (09/2019) | 4.85 | 11.25 | 6.08 |
| Next Qtr (12/2019) | 13.10 | 536.60 | 3.91 |
| Current Year (12/2019) | 4.87 | 3.10 | 10.16 |
| Next Year (12/2020) | 4.04 | 6.90 | 5.39 |
| Past 5 Years | 1.40 | 6.10 | 7.40 |
| Next 5 Years | 4.90 | 6.50 | NA |
| PE | 18.03 | 18.40 | 17.05 |
| PEG Ratio | 3.67 | 2.83 | NA |

Learn More About Estimate Research

See Brokerage Recommendations

Premium Research for DUK

| Predict to see real-time community sentiment C Value [C Growth] B Momentum [] VG Predict to see real-time community sentiment Analyst] Snapshot DVK In a Week In a Month | cks Rank | | | | 📥 Hold 😣 |
|--|--|---------------|-----------|----------------|----------------------------|
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| esearch Reports for DUK • = Change in last 30 days) View All Zacks Rank #f Strong Buys are Premium Research > Research for DUK Chart for DUK Chart for DUK • • • • • • • • • • • • • • • • • • • | yle Scores | | | C Value C Gr | owth B Momentum C VG |
| Predict to see real-time community sentiment Predict to see real-time community sentiment | rnings ESP | | | | -1.30% |
| View All Zacks Rank #1 Strong Buys prefermium Research » | search Reports for DUK | | | | Analyst Snapsho |
| Predict to see real-time community sentiment Note: Sentimental Charts Predict to see real-time community sentiment DUK | | | | | |
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| Predict to see real-time community sentiment DUK In a Work In a Month In 3 Months | | | | | |
| Predict to see real-time community sentiment DUK | · · · · · · · · · | | | | |
| Predict to see real-time community sentiment Monday ha Week ha Month h 3 Months | 84.00 | | | | |
| Predict to see real-time community sentiment Monday h a Week h a Month h 3 Months DUK | August 15, 2019 © quotemedia.com | | | | |
| Monday In a Week In a Month In 3 Months DUK | Interactive Chart Fundamental Charts | | | | |
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| | | | | | |
| | DUK | | | | |

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 6.83B | 6.20B | 24.95B | 25.72B |
| # of Estimates | 2 | 1 | 4 | 4 |
| Hgh Estimate | 6.83B | 6.20B | 25.20B | 25.85B |
| Low Estimate | 6.83B | 6.20B | 24.67B | 25.62B |
| Year ago Sales | 6.63B | 6.12B | 24.52B | 24.95B |
| Year over Year Growth Est. | 3.06% | 1.47% | 1.76% | 3.08% |

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 1.73 | 0.95 | 4.95 | 5.15 |
| # of Estimates | 6 | 5 | 7 | 7 |
| Most Recent Consensus | 1.69 | 0.95 | 4.87 | 5.07 |
| Hgh Estimate | 1.80 | 0.99 | 5.02 | 5.25 |
| Low Estimate | 1.67 | 0.90 | 4.87 | 4.94 |
| Year ago BPS | 1.65 | 0.84 | 4.72 | 4.95 |
| Year over Year Growth Est. | 4.85% | 13.10% | 4.87% | 4.01% |

Agreement - Estimate Revisions

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Up Last 7 Days | 1 | 0 | 1 | 1 |
| Up Last 30 Days | 1 | 0 | 3 | 2 |
| Up Last 60 Days | 1 | 1 | 3 | 2 |
| Down Last 7 Days | 0 | 1 | 0 | 0 |
| Down Last 30 Days | 1 | 2 | 0 | 2 |
| Down Last 60 Days | 1 | 2 | 1 | 2 |

Magnitude - Consensus Estimate Trend

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|-------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Current | 1.73 | 0.95 | 4.95 | 5.15 |
| 7 Days Ago | 1.73 | 0.95 | 4.93 | 5.14 |
| 30 Days Ago | 1.74 | 0.96 | 4.90 | 5.17 |
| 60 Days Ago | 1.74 | 0.96 | 4.91 | 5.17 |
| 90 Days Ago | 1.74 | 0.97 | 4.95 | 5.21 |

Upside - Most Accurate Estimate Versus Zacks Consensus

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|--------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Most Accurate Estimate | 1.71 | 0.97 | 4.95 | 5.10 |
| Zacks Consensus Estimate | 1.73 | 0.95 | 4.95 | 5.15 |
| Earnings ESP | -1.30% | 2.19% | -0.06% | -1.10% |

| | Quarter Ending (6/2019) | Quarter Ending (3/2019) | Quarter Ending (12/2018) | Quarter Ending (9/2018) | Av erage Surprise |
|------------|-------------------------------|-------------------------------|--------------------------------|-------------------------------|----------------------|
| Reported | 1.12 | 1.24 | 0.84 | 1.65 | NA |
| Estimate | 0.98 | 1.21 | 0.89 | 1.53 | NA |
| Difference | 0.14 | 0.03 | -0.05 | 0.12 | 0.06 |
| Surprise | 14.29% | 2.48% | -5.62% | 7.84% | 4.75% |
| | | | | | |

Quarterly Estimates By Analyst

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Real time prices by BATS. Delayed quotes by Sungard.

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| Research. Your Success. | | | U III | | 0 | | 0 | | |
| Research ad Estimates | Evergy Inc. (EVRG | | | | | Ad | dd to port | Trades fro | m \$] |
| otes & News | (Real Time Quote from B. \$64.52 USD | AIS) | | | | | | | acks Rank: |
| ote Overview | +0.21 (0.33%) | | | | | _ | | | 3 vie Scores: |
| cks News rtner News | Updated Aug 16, 2019 09 | 9:47 AM ET | | | | C Va | lue C Growth | | ım D VGM ıstry Rank: |
| ks Research | | | | | | | | ottom 22% (198 Alternative En | 8 out of 255) |
| apshot | €vèigy/IAd. (EVRG)10 | Rote Over | views » Estimates | s » Everg | y Inc. (EV | RG) Detailed Estir | | | ergy - Other |
| alyst Report | | | | | | | | | |
| yle Scores | Detailed Estima | ites | Enter | Symbol | Q | Research for EVF | G Analys | t 🧰 Sna | pshot 📩 |
| tailed Estimates mparison to Industry | Estimates | | | | | Chart for I | EVRG | | |
| cks Experts View | Next Report Date | 11/6/19 | Earnings ESP | | 0.57% | Charts for E∨RG | | | 66.00 |
| re Research | Current Quarter | 1.45 | Current Year | | 2.89 | | | | ✓ 64.00 |
| oker Recommendations | EPS Last Quarter | 0.58 | Next Year | | 3.16 | | nm | | 62.00 |
| ll Company Report | Last EPS Surprise | -3.33% | EPS (TTM) | | 2.42 | | ∀ | | 60.00 58.00 |
| rnings Announcements | ABR | 1.80 | P/E (F1) | | 22.29 | May Jun | , ju | Aug | 56.00 |
| y Company Metrics oker Reports | Growth Estimates | | EVRG | IND | S&P | August 16, 2019 | ive Chart Fun | © quoteme | |
| iders | Current Qtr (09/2019) | | 9.85 | -30.38 | 6.08 | | 1 | | |
| rnings Transcripts | Next Qtr (12/2019) | | 412.50 | -59.30 | 3.91 | | | | |
| arts | Current Year (12/2019) |) | 8.24 | -6.20 | 10.16 | | | | |
| ce, Consensus and EPS | Next Year (12/2020) | | 9.34 | 32.30 | 5.39 | | | | |
| rprise ndamental Charts | Past 5 Years | | 3.20 | 8.20 | 7.40 | | | | |
| mparative | Next 5 Years | | 6.60 | 11.90 | NA | | | | |
| eractive Charts | PE | | 22.29 | 39.30 | 17.05 | | | | |
| ce and Consensus | PEG Ratio | | 3.38 | 3.30 | NA | | | | |
| ce & EPS Surprise Month EPS | Learn More About Es | stimate Res | earch | | | | | | |
| oker Recommendations | See Brokerage Recor | mmendatio | ns | | | | | | |
| ancials | | | | | | Predict to see | real-time co | nmunity sen | timent |
| ancial Overview | Premium Resear | ch for E | VRG | | | | | | |
| | | | | | | NASDA | nday In a Wee | k In a Month | In 3 Months |
| come Statements | | | | 🔺 Ho | | Nasdaq | | | |
| lance Sheet | Zacks Rank | | | | | Composit | | | |
| | Zacks Rank Zacks Industry Rank Zacks Sector Rank | | Bottom 22% Bottom 13 | (198 out c | of 255) | Composit | | | |

https://www.zacks.com/stock/quote/EVRG/detailed-estimates

Access Zacks Data Feed

EVRG: Evergy Inc. - Detailed Estimates - Zacks.com

| Earnings ESP | 0.57% |
|--------------------------------|------------------|
| Research Reports for EVRG | Analyst Snapshot |
| (▲ ▼ = Change in last 30 days) | |
| More Premium Research » | |

Sales Estimates

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 1.61B | 1.31B | 5.39B | 5.47B |
| # of Estimates | 4 | 4 | 8 | 8 |
| High Estimate | 1.65B | 1.53B | 5.58B | 5.79B |
| Low Estimate | 1.57B | 1.18B | 5.26B | 5.31B |
| Year ago Sales | 1.58B | 1.20B | 4.28B | 5.39B |
| Year over Year Growth Est. | 1.43% | 9.37% | 25.97% | 1.49% |

Earnings Estimates

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 1.45 | 0.41 | 2.89 | 3.16 |
| # of Estimates | 6 | 6 | 7 | 8 |
| Most Recent Consensus | 1.34 | 0.54 | NA | 3.20 |
| High Estimate | 1.59 | 0.54 | 2.93 | 3.20 |
| Low Estimate | 1.34 | 0.27 | 2.83 | 3.07 |
| Year ago EPS | 1.32 | 0.08 | 2.67 | 2.89 |
| Year over Year Growth Est. | 9.85% | 412.50% | 8.24% | 9.32% |

Agreement - Estimate Revisions

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|-------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Up Last 7 Days | 1 | 0 | 0 | 0 |
| Up Last 30 Days | 3 | 1 | 0 | 0 |
| Up Last 60 Days | 3 | 1 | 0 | 0 |
| Down Last 7 Days | 0 | 1 | 0 | 0 |
| Down Last 30 Days | 0 | 1 | 0 | 1 |
| Down Last 60 Days | 0 | 1 | 1 | 2 |

Magnitude - Consensus Estimate Trend

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|-------------|-------------------------|-----------------------|---------------------------|------------------------|
| Current | 1.45 | 0.41 | 2.89 | 3.16 |
| 7 Days Ago | 1.45 | 0.41 | 2.89 | 3.16 |
| 30 Days Ago | 1.43 | 0.40 | 2.89 | 3.16 |
| 60 Days Ago | 1.43 | 0.40 | 2.90 | 3.16 |
| 90 Days Ago | 1.43 | 0.40 | 2.90 | 3.16 |

Upside - Most Accurate Estimate Versus Zacks Consensus

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|--------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Most Accurate Estimate | 1.46 | 0.45 | 2.86 | 3.11 |
| Zacks Consensus Estimate | 1.45 | 0.41 | 2.89 | 3.16 |
| Earnings ESP | 0.57% | 8.98% | -0.89% | -1.43% |

EVRG: Evergy Inc. - Detailed Estimates - Zacks.com

| | Quarter Ending (6/2019) | Quarter Ending (3/2019) | Quarter Ending (12/2018) | Quarter Ending (9/2018) | Average Surprise |
|------------|----------------------------|----------------------------|-----------------------------|----------------------------|------------------|
| Reported | 0.58 | 0.44 | 0.08 | 1.32 | NA |
| Estimate | 0.60 | 0.40 | 0.24 | 1.26 | NA |
| Difference | -0.02 | 0.04 | -0.16 | 0.06 | -0.02 |
| Surprise | -3.33% | 10.00% | -66.67% | 4.76% | -13.81% |

Quarterly Estimates By Analyst

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| Hawaiian Electric Industries, Inc. (HE) | | |
| (Real Time Quote from BATS) \$44.43 USD | | |
| | | |
| 0.00 (0.00%) | | |
| Updated Aug 16, 2019 09:33 AM ET | | |
| Add to portfolio | | |
| | | Zacks Rank: |
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| | | Style Scores: |
| C Value F Growth F Momentum F VGM | | |
| | | Industry Rank: |
| Bottom 39% (156 out of 255) | | |
| Industry: Utility - Electric Power | | |
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| Trades from \$ 1 | | |

Hawaiian Electric Industries, Inc. (HE) Quote Overview » Estimates » Hawaiian Electric Industries, Inc. (HE) Detailed Estimates

Detailed Estimates

| Q |
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| |
| 11/6/19 |
| 0.61 |
| 0.39 |
| -11.36% |
| 4.00 |
| |

| Earnings ESP | | | -4.13% |
|------------------------|-------|--------|--------|
| Current Year | | | 1.92 |
| Next Year | | | 2.05 |
| EPS (TTM) | | | 1.86 |
| P/E (F1) | | | 23.14 |
| Growth Estimates | HE | IND | S&P |
| Current Qtr (09/2019) | 1.67 | 11.25 | 6.08 |
| Next Qtr (12/2019) | 8.89 | 536.60 | 3.91 |
| Current Year (12/2019) | 3.78 | 3.10 | 10.16 |
| Next Year (12/2020) | 6.77 | 6.90 | 5.39 |
| Past 5 Years | 2.20 | 6.10 | 7.40 |
| Next 5 Years | 5.60 | 6.50 | NA |
| PE | 23.14 | 18.40 | 17.05 |
| PEG Ratio | 4.16 | 2.83 | NA |

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See Brokerage Recommendations

Premium Research for HE

| Zacks Rank | Hold 3 |
|---|---|
| Zacks Industry Rank | Bottom 39% (156 out of 255) |
| Zacks Sector Rank | Bottom 31% (11 out of 16) |
| Style Scores | C Value F Growth F Momentum F VGM |
| Earnings ESP | -4.13% |
| Research Reports for HE | Analyst Snapshot |
| (▲ ▼ = Change in last 30 days) | |
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| Research for HE | | | | Snapshot 📄 |
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| Charts for HE | | | | |
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| _ | Monday | In a Week | In a Month | In 3 Months |
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| edicting constitutes acceptance of Predic | MallStract's torms of use | | | |

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 771.47M | 766.54M | 2.91B | 2.96B |
| # of Estimates | 1 | 1 | 2 | 2 |
| Hgh Estimate | 771.47M | 766.54M | 2.92B | 2.96B |
| Low Estimate | 771.47M | 766.54M | 2.91B | 2.96B |
| Year ago Sales | 768.05M | 761.65M | 2.86B | 2.91B |
| Year over Year Growth Est. | 0.45% | 0.64% | 1.83% | 1.61% |

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 0.61 | 0.49 | 1.92 | 2.05 |
| # of Estimates | 2 | 2 | 3 | 3 |
| Most Recent Consensus | 0.63 | 0.48 | 1.95 | 2.05 |
| Hgh Estimate | 0.63 | 0.49 | 1.95 | 2.07 |
| Low Estimate | 0.58 | 0.48 | 1.87 | 2.04 |
| Year ago EPS | 0.60 | 0.45 | 1.85 | 1.92 |
| Year over Year Growth Est. | 1.67% | 8.89% | 3.78% | 6.94% |

Agreement - Estimate Revisions

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Up Last 7 Days | 0 | 0 | 0 | 0 |
| Up Last 30 Days | 0 | 0 | 0 | 0 |
| Up Last 60 Days | 0 | 0 | 0 | 0 |
| Down Last 7 Days | 0 | 0 | 0 | 0 |
| Down Last 30 Days | 1 | 1 | 1 | 1 |
| Down Last 60 Days | 1 | 1 | 1 | 1 |

Magnitude - Consensus Estimate Trend

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|-------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Current | 0.61 | 0.49 | 1.92 | 2.05 |
| 7 Days Ago | 0.61 | 0.49 | 1.92 | 2.05 |
| 30 Days Ago | 0.63 | 0.50 | 1.94 | 2.08 |
| 60 Days Ago | 0.63 | 0.50 | 1.94 | 2.08 |
| 90 Days Ago | 0.63 | 0.50 | 1.94 | 2.08 |

Upside - Most Accurate Estimate Versus Zacks Consensus

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|--------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Most Accurate Estimate | 0.58 | 0.49 | 1.87 | 2.04 |
| Zacks Consensus Estimate | 0.61 | 0.49 | 1.92 | 2.05 |
| Earnings ESP | -4.13% | 1.03% | -2.60% | -0.65% |

| | | | - | | |
|------------|-------------------------------|-------------------------------|--------------------------------|-------------------------------|----------------------|
| | Quarter Ending (6/2019) | Quarter Ending (3/2019) | Quarter Ending (12/2018) | Quarter Ending (9/2018) | Av erage Surprise |
| Reported | 0.39 | 0.42 | 0.45 | 0.60 | NA |
| Estimate | 0.44 | 0.39 | 0.47 | 0.62 | NA |
| Difference | -0.05 | 0.03 | -0.02 | -0.02 | -0.02 |
| Surprise | -11.36% | 7.69% | -4.26% | -3.23% | -2.79% |
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| 3-Hold 📕 🗑 🕄 📕 | | Zacks Rank: |
| D Value C Growth A Momentum C VGM | | Style Scores: |
| Bottom 39% (156 out of 255) Industry: Utility - Electric Power | | Industry Rank: |
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| Trades from 👔 | | |

NextEra Energy, Inc. (NEE) Quote Overview » Estimates » NextEra Energy, Inc. (NEE) Detailed Estimates

Detailed Estimates

| Estimates | |
|-------------------|----------|
| Next Report Date | 10/22/19 |
| Current Quarter | 2.22 |
| EPS Last Quarter | 2.35 |
| Last EPS Surprise | 3.07% |
| ABR | 1.20 |

| Earnings ESP | | | 0.00% |
|------------------------|-------|--------|-------|
| Current Year | | | 8.38 |
| Next Year | | | 9.07 |
| EPS (TTM) | | | 8.22 |
| P/E (F1) | | | 25.91 |
| Growth Estimates | NEE | IND | S&P |
| Current Qtr (09/2019) | 1.83 | 11.25 | 6.08 |
| Next Qtr (12/2019) | 10.74 | 536.60 | 3.91 |
| Current Year (12/2019) | 8.83 | 3.10 | 10.16 |
| Next Year (12/2020) | 8.23 | 6.90 | 5.39 |
| Past 5 Years | 9.20 | 6.10 | 7.40 |
| Next 5 Years | 8.00 | 6.50 | NA |
| PE | 25.91 | 18.40 | 17.05 |
| PEG Ratio | 3.23 | 2.83 | NA |

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See Brokerage Recommendations

Premium Research for NEE

| | | | | Bottom 39% (156 out of 255 | |
|---|---|-------------------|-------------------------------------|----------------------------|--|
| acks Industry Rank acks Sector Rank | | Bottom 31% (11 ou | | | |
| lyle Scores | | | D Value C Growth A Momentum C | | |
| arnings ESP | | | | 0.00% | |
| esearch Reports for NEE | | | | Analyst Snapsho | |
| = Change in last 30 days View All Zacks Rank #1 St ore Premium Research » | | | | | |
| Research for NEE | | | Ana | lyst 🛃 Snapshot 👼 | |
| Chart for NEE | 220.00 215.00 205.00 200.00 195.00 9 quotemedia.com ntal Charts | | | | |
| | | | | | |
| | | | | | |
| Predict to see real-time | | | | | |
| Predict to see real-time NEE | community sentiment Monday | In a Week | In a Month | In 3 Months | |

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 5.27B | 4.70B | 18.94B | 19.83B |
| # of Estimates | 2 | 1 | 4 | 4 |
| Hgh Estimate | 5.27B | 4.70B | 19.39B | 20.26B |
| Low Estimate | 5.27B | 4.70B | 18.64B | 19.54B |
| Year ago Sales | 4.42B | 4.39B | 16.74B | 18.94B |
| Year over Year Growth Est. | 19.30% | 7.14% | 13.15% | 4.67% |

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 2.22 | 1.65 | 8.38 | 9.07 |
| # of Estimates | 4 | 4 | 5 | 6 |
| Most Recent Consensus | 2.30 | 1.60 | 8.40 | 9.00 |
| Hgh Estimate | 2.34 | 1.84 | 8.45 | 9.30 |
| Low Estimate | 2.01 | 1.58 | 8.34 | 8.84 |
| Year ago EPS | 2.18 | 1.49 | 7.70 | 8.38 |
| Year over Year Growth Est. | 1.83% | 10.74% | 8.83% | 8.25% |

Agreement - Estimate Revisions

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Up Last 7 Days | 1 | 1 | 1 | 0 |
| Up Last 30 Days | 1 | 1 | 2 | 1 |
| Up Last 60 Days | 0 | 0 | 2 | 1 |
| Down Last 7 Days | 0 | 0 | 0 | 1 |
| Down Last 30 Days | 2 | 2 | 2 | 2 |
| Down Last 60 Days | 3 | 3 | 2 | 2 |

Magnitude - Consensus Estimate Trend

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|-------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Current | 2.22 | 1.65 | 8.38 | 9.07 |
| 7 Days Ago | 2.21 | 1.65 | 8.37 | 9.08 |
| 30 Days Ago | 2.24 | 1.69 | 8.40 | 9.06 |
| 60 Days Ago | 2.31 | 1.69 | 8.40 | 9.06 |
| 90 Days Ago | 2.31 | 1.69 | 8.41 | 9.08 |

Upside - Most Accurate Estimate Versus Zacks Consensus

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|--------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Most Accurate Estimate | 2.22 | 1.65 | 8.35 | 9.13 |
| Zacks Consensus Estimate | 2.22 | 1.65 | 8.38 | 9.07 |
| Earnings ESP | 0.00% | 0.00% | -0.34% | 0.66% |

| | Quarter Ending (6/2019) | Quarter Ending (3/2019) | Quarter Ending (12/2018) | Quarter Ending (9/2018) | Av erage Surprise |
|------------|-------------------------------|-------------------------------|--------------------------------|-------------------------------|----------------------|
| Reported | 2.35 | 2.20 | 1.49 | 2.18 | NA |
| Estimate | 2.28 | 2.01 | 1.51 | 2.17 | NA |
| Difference | 0.07 | 0.19 | -0.02 | 0.01 | 0.06 |
| Surprise | 3.07% | 9.45% | -1.32% | 0.46% | 2.92% |
| | | | | | |

Quarterly Estimates By Analyst

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Visit performance for information about the performance numbers displayed above.

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Real time prices by BATS. Delayed quotes by Sungard.

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

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|--|--------------|----------------|
| More ••• | | |
| NorthWestern Corporation (NWE) (Real Time Quote from BATS) | | |
| \$70.45 USD | | |
| +0.20 (0.29%) | | |
| Updated Aug 16, 2019 09:33 AM ET | | |
| Add to portfolio | | |
| 3-Hold 📕 📕 3 📕 📕 | | Zacks Rank: |
| C Value D Growth D Momentum D VGM | | Style Scores: |
| | | Industry Rank: |
| Bottom 39%(156 out of 255) Industry: Utility - Electric Power | | |
| View All Zacks #1 Ranked Stocks | | |
| Trades from \$1 | | |

NorthWestern Corporation (NWE) Quote Overview » Estimates » NorthWestern Corporation (NWE) Detailed Estimates

Detailed Estimates

| Estimates | |
|-------------------|----------|
| Next Report Date | 10/22/19 |
| Current Quarter | 0.67 |
| EPS Last Quarter | 0.94 |
| Last EPS Surprise | 46.88% |
| ABR | 4.25 |

| Earnings ESP | | | 0.00% |
|------------------------|-------|--------|-------|
| Current Year | | | 3.55 |
| Next Year | | | 3.60 |
| EPS (TTM) | | | 3.82 |
| P/E (F1) | | | 19.77 |
| Growth Estimates | NWE | IND | S&P |
| Current Qtr (09/2019) | 15.52 | 11.25 | 6.08 |
| Next Qtr (12/2019) | -0.93 | 536.60 | 3.91 |
| Current Year (12/2019) | 4.72 | 3.10 | 10.16 |
| Next Year (12/2020) | 1.41 | 6.90 | 5.39 |
| Past 5 Years | 6.10 | 6.10 | 7.40 |
| Next 5 Years | 2.60 | 6.50 | NA |
| PE | 19.77 | 18.40 | 17.05 |
| PEG Ratio | 7.47 | 2.83 | NA |

Learn More About Estimate Research

See Brokerage Recommendations

Premium Research for NWE

| Hold 3 |
|---|
| Bottom 39% (156 out of 255) |
| Bottom 31% (11 out of 16) |
| C Value D Growth D Momentum D VGM |
| 0.00% |
| Snapshot |
| |
| |
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| Research for NWE | | | | Snapshot 👼 |
|--------------------------|--|-----------|------------|-------------|
| Chart for NWE | | | | |
| Charts for NWE | 76.00 74.00 72.00 70.00 68.00 66.00 © quotemedia.com ental Charts | | | |
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| Predict to see real-time | e community sentiment Monday | h a Week | In a Month | In 3 Months |

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | М | NA | 1.24B | 1.27B |
| # of Estimates | NA | NA | 1 | 1 |
| Hgh Estimate | NA | NA | 1.24B | 1.27B |
| Low Estimate | NA | NA | 1.24B | 1.27B |
| Year ago Sales | 279.87M | 308.82M | 1.19B | 1.24B |
| Year over Year Growth Est. | NA | NA | 3.69% | 2.99% |

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 0.67 | 1.06 | 3.55 | 3.60 |
| # of Estimates | 1 | 1 | 3 | 3 |
| Most Recent Consensus | 0.67 | 1.06 | 3.83 | 3.57 |
| Hgh Estimate | 0.67 | 1.06 | 3.83 | 3.77 |
| Low Estimate | 0.67 | 1.06 | 3.38 | 3.47 |
| Year ago EPS | 0.58 | 1.07 | 3.39 | 3.55 |
| Year over Year Growth Est. | 15.52% | -0.93% | 4.72% | 1.41% |

Agreement - Estimate Revisions

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Up Last 7 Days | 0 | 0 | 0 | 0 |
| Up Last 30 Days | 1 | 1 | 0 | 1 |
| Up Last 60 Days | 1 | 1 | 0 | 1 |
| Down Last 7 Days | 0 | 0 | 0 | 0 |
| Down Last 30 Days | 0 | 0 | 1 | 1 |
| Down Last 60 Days | 0 | 0 | 1 | 1 |

Magnitude - Consensus Estimate Trend

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|-------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Current | 0.67 | 1.06 | 3.55 | 3.60 |
| 7 Days Ago | 0.67 | 1.06 | 3.55 | 3.60 |
| 30 Days Ago | 0.60 | 1.00 | 3.59 | 3.64 |
| 60 Days Ago | 0.60 | 1.00 | 3.59 | 3.64 |
| 90 Days Ago | 0.60 | 1.00 | 3.40 | 3.48 |

Upside - Most Accurate Estimate Versus Zacks Consensus

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|--------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Most Accurate Estimate | 0.67 | 1.06 | 3.38 | 3.52 |
| Zacks Consensus Estimate | 0.67 | 1.06 | 3.55 | 3.60 |
| Earnings ESP | 0.00% | 0.00% | -4.88% | -2.31% |

| - | | | | | |
|------------|-------------------------------|-------------------------------|--------------------------------|-------------------------------|----------------------|
| | Quarter Ending (6/2019) | Quarter Ending (3/2019) | Quarter Ending (12/2018) | Quarter Ending (9/2018) | Av erage Surprise |
| Reported | 0.94 | 1.23 | 1.07 | 0.58 | NA |
| Estimate | 0.64 | 1.18 | 0.96 | 0.71 | NA |
| Difference | 0.30 | 0.05 | 0.11 | -0.13 | 0.08 |
| Surprise | 46.88% | 4.24% | 11.46% | -18.31% | 11.07% |
| | | | | | |

Quarterly Estimates By Analyst

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|---|--------------|----------------|
| More •••• | | |
| OGE Energy Corporation (OGE) (Real Time Quote from BATS) | | |
| \$42.75 USD | | |
| +0.22 (0.52%) | | |
| Updated Aug 16, 2019 09:33 AM ET | | |
| Add to portfolio | | |
| 3-Hold 📕 🔲 3 📕 📕 | | Zacks Rank: |
| D Value F Growth C Momentum F VGM | | Style Scores: |
| | | Industry Rank: |
| Bottom 39% (156 out of 255) | | |
| Industry: Utility - Electric Power | | |
| View All Zacks #1 Ranked Stocks | | |
| Trades from \$ 1 | | |

OGE Energy Corporation (OGE) Quote Overview » Estimates » OGE Energy Corporation (OGE) Detailed Estimates

Detailed Estimates

| | Q, |
|-------------------|----------|
| Estimates | |
| Next Report Date | 11/14/19 |
| Current Quarter | NA |
| EPS Last Quarter | 0.50 |
| Last EPS Surprise | 4.17% |
| ABR | 3.40 |

| Earnings ESP | | | 0.00% |
|------------------------|-------|--------|-------|
| Current Year | | | 2.14 |
| Next Year | | | 2.29 |
| EPS (TTM) | | | 2.03 |
| P/E (F1) | | | 19.84 |
| Growth Estimates | OGE | IND | S&P |
| Current Qtr (09/2019) | NA | 11.25 | 6.08 |
| Next Qtr (12/2019) | NA | 536.60 | 3.91 |
| Current Year (12/2019) | 0.94 | 3.10 | 10.16 |
| Next Year (12/2020) | 7.01 | 6.90 | 5.39 |
| Past 5 Years | 2.30 | 6.10 | 7.40 |
| Next 5 Years | 4.40 | 6.50 | NA |
| PE | 19.84 | 18.40 | 17.05 |
| PEG Ratio | 4.54 | 2.83 | NA |

Learn More About Estimate Research

See Brokerage Recommendations

Premium Research for OGE

| Zacks Rank | Hold 3 |
|---|---|
| Zacks Industry Rank | Bottom 39% (156 out of 255) |
| Zacks Sector Rank | Bottom 31% (11 out of 16) |
| Style Scores | D Value F Growth C Momentum F VGM |
| Earnings ESP | 0.00% |
| Research Reports for OGE | Analyst Snapshot |
| (▲ ▼ = Change in last 30 days) | |
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| Research for OGE | | | | Snapshot 📄 |
|-----------------------------------|---|-----------|------------|-------------|
| Chart for OGE | | | | |
| Charts for OGE | 45.00 44.00 43.00 42.00 41.00 40.00 9 puotemedia.com ntal Charts | | | |
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| Predict to see real-time | community sentiment | | | |
| | Monday | In a Week | In a Month | In 3 Months |
|)GE ge Energy Corp | | | | |
| edicting constitutes acceptance o | f PredictWallStreet's terms of use. | | | |

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | М | NA | 2.40B | 2.47B |
| # of Estimates | NA | NA | 1 | 1 |
| Hgh Estimate | NA | NA | 2.40B | 2.47B |
| Low Estimate | NA | NA | 2.40B | 2.47B |
| Year ago Sales | 698.80M | 511.80M | 2.27B | 2.40B |
| Year over Year Growth Est. | NA | NA | 5.58% | 2.92% |

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | NA | NA | 2.14 | 2.29 |
| # of Estimates | NA | NA | 3 | 3 |
| Most Recent Consensus | NA | NA | 2.15 | 2.28 |
| Hgh Estimate | NA | NA | 2.15 | 2.30 |
| Low Estimate | NA | NA | 2.13 | 2.28 |
| Year ago IPS | 1.02 | 0.27 | 2.12 | 2.14 |
| Year over Year Growth Est. | NA | NA | 0.94% | 6.70% |

Agreement - Estimate Revisions

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Up Last 7 Days | NA | NA | 0 | 0 |
| Up Last 30 Days | NA | NA | 1 | 0 |
| Up Last 60 Days | NA | NA | 1 | 0 |
| Down Last 7 Days | NA | NA | 0 | 0 |
| Down Last 30 Days | NA | NA | 0 | 1 |
| Down Last 60 Days | NA | NA | 0 | 1 |

Magnitude - Consensus Estimate Trend

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|-------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Current | NA | NA | 2.14 | 2.29 |
| 7 Days Ago | NA | NA | 2.14 | 2.29 |
| 30 Days Ago | NA | NA | 2.14 | 2.29 |
| 60 Days Ago | 1.11 | 0.26 | 2.14 | 2.29 |
| 90 Days Ago | 1.11 | 0.26 | 2.14 | 2.29 |

Upside - Most Accurate Estimate Versus Zacks Consensus

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|--------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Most Accurate Estimate | NA | NA | 2.15 | 2.28 |
| Zacks Consensus Estimate | NA | NA | 2.14 | 2.29 |
| Earnings ESP | 0.00% | 0.00% | 0.31% | -0.29% |

| - | | | | | |
|------------|-------------------------------|-------------------------------|--------------------------------|-------------------------------|----------------------|
| | Quarter Ending (6/2019) | Quarter Ending (3/2019) | Quarter Ending (12/2018) | Quarter Ending (9/2018) | Av erage Surprise |
| Reported | 0.50 | 0.24 | 0.27 | 1.02 | NA |
| Estimate | 0.48 | 0.26 | 0.24 | 0.96 | NA |
| Difference | 0.02 | -0.02 | 0.03 | 0.06 | 0.02 |
| Surprise | 4.17% | -7.69% | 12.50% | 6.25% | 3.81% |
| | | | | | |

Annual Estimates By Analyst

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|--|--------------|----------------|
| More •••• | | |
| Otter Tail Corporation (OTTR) (Delayed Data from NSDQ) \$50.89 USD | | |
| +0.22 (0.00%) | | |
| Updated Aug 15, 2019 04:00 FMET | | |
| Add to portfolio | | |
| 3-Hold 📕 🔲 🕄 🔲 📕 | | Zacks Rank: |
| D Value D Growth C Momentum D VGM | | Style Scores: |
| Bottom 39% (156 out of 255) Industry: Utility - Bectric Power | | Industry Rank: |
| View All Zacks #1 Ranked Stocks | | |
| Trades from \$1 | | |

Otter Tail Corporation (OTTR) Quote Overview » Estimates » Otter Tail Corporation (OTTR) Detailed Estimates

Detailed Estimates

| Estimates | |
|-------------------|---------|
| Next Report Date | 11/4/19 |
| Current Quarter | NA |
| EPS Last Quarter | 0.39 |
| Last EPS Surprise | NA |
| ABR | 3.00 |

| Earnings ESP | | | 0.00% |
|------------------------|-------|--------|-------|
| Current Year | | | 2.20 |
| Next Year | | | 2.41 |
| EPS (TTM) | | | 1.98 |
| P/E (F1) | | | 23.13 |
| Growth Estimates | OTTR | IND | S&P |
| Current Qtr (09/2019) | NA | 11.25 | 6.08 |
| Next Qtr (12/2019) | NA | 536.60 | 3.91 |
| Current Year (12/2019) | 6.80 | 3.10 | 10.16 |
| Next Year (12/2020) | 9.55 | 6.90 | 5.39 |
| Past 5 Years | 7.40 | 6.10 | 7.40 |
| Next 5 Years | 7.00 | 6.50 | NA |
| PE | 23.13 | 18.40 | 17.05 |
| PEG Ratio | 3.30 | 2.83 | NA |

Learn More About Estimate Research

See Brokerage Recommendations

Premium Research for OTTR

| Zacks Rank | Hold 3 |
|---|---|
| Zacks Industry Rank | Bottom 39% (156 out of 255) |
| Zacks Sector Rank | Bottom 31% (11 out of 16) |
| Style Scores | D Value D Growth C Momentum D VGM |
| Earnings ESP | 0.00% |
| Research Report for OTTR | Snapshot |
| (▲ ▼ = Change in last 30 days) | |
| View All Zacks Rank #1 Strong Buys | |
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| esearch for OTTR | | | | Snapshot 📄 |
|-------------------------|---|-----------|------------|-------------|
| Chart for OTTR | | | | |
| Charts for OTTR | 54.00 55.00 51.00 51.00 50.00 49.00 49.00 49.00 49.00 49.00 49.00 49.00 49.00 | | | |
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| TTR er Tail Corp | | | | |

Predicting constitutes acceptance of PredictWallStreet's terms of use.

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | М | NA | NA | NA |
| # of Estimates | NA | NA | NA | NA |
| High Estimate | NA | NA | NA | NA |
| Low Estimate | NA | NA | NA | NA |
| Year ago Sales | 227.66M | 221.17M | 916.45M | NA |
| Year over Year Growth Est. | NA | NA | NA | NA |

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | NA | NA | 2.20 | 2.41 |
| # of Estimates | NA | NA | 1 | 1 |
| Most Recent Consensus | NA | NA | 2.20 | 2.41 |
| Hgh Estimate | NA | NA | 2.20 | 2.41 |
| Low Estimate | NA | NA | 2.20 | 2.41 |
| Year ago IPS | 0.58 | 0.35 | 2.06 | 2.20 |
| Year over Year Growth Est. | NA | NA | 6.80% | 9.55% |

Agreement - Estimate Revisions

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Up Last 7 Days | NA | NA | 0 | 0 |
| Up Last 30 Days | NA | NA | 0 | 0 |
| Up Last 60 Days | NA | NA | 0 | 0 |
| Down Last 7 Days | NA | NA | 0 | 0 |
| Down Last 30 Days | NA | NA | 0 | 0 |
| Down Last 60 Days | NA | NA | 0 | 0 |

Magnitude - Consensus Estimate Trend

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) | |
|-------------------|-------------------------|-----------------------|---------------------------|------------------------|--|
| Current | NA | NA | 2.20 | 2.41 | |
| 7 Days Ago | NA | NA | 2.20 | 2.41 | |
| 30 Days Ago | NA | NA | 2.20 | 2.41 | |
| 60 Days Ago | NA | NA | 2.20 | 2.41 | |
| 90 Days Ago | NA | NA | 2.20 | 2.41 | |

Upside - Most Accurate Estimate Versus Zacks Consensus

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|--------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Most Accurate Estimate | NA | NA | 2.20 | 2.41 |
| Zacks Consensus Estimate | NA | NA | 2.20 | 2.41 |
| Earnings ESP | 0.00% | 0.00% | 0.00% | 0.00% |

| | | | - | | |
|------------|-------------------------------|-------------------------------|--------------------------------|-------------------------------|----------------------|
| | Quarter Ending (6/2019) | Quarter Ending (3/2019) | Quarter Ending (12/2018) | Quarter Ending (9/2018) | Av erage Surprise |
| Reported | 0.39 | 0.66 | 0.35 | 0.58 | NA |
| Estimate | NA | NA | 0.35 | 0.42 | NA |
| Difference | NA | NA | 0.00 | 0.16 | 0.08 |
| Surprise | NA | NA | 0.00% | 38.10% | 19.05% |
| | | | | | |



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NYSE and AVEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

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| PNM Resources, Inc. (Holding Co.) (PNM) (Real Time Quote from BATS) | | |
| \$50.46 USD | | |
| +0.15 (0.30%) | | |
| Updated Aug 16, 2019 09:33 AM ET | | |
| Add to portfolio | | |
| 4-Sell 4 | | Zacks Rank: |
| | | |
| D Value F Growth B Momentum D VGM | | Style Scores: |
| | | Industry Rank: |
| Bottom 39% (156 out of 255) | | |
| Industry: Utility - Electric Power | | |
| View All Zacks #1 Ranked Stocks | | |
| Trades from \$1 | | |

PNM Resources, Inc. (Holding Co.) (PNM) Quote Overview » Estimates » PNM Resources, Inc. (Holding Co.) (PNM) Detailed Estimates

Detailed Estimates

| Estimates | |
|-------------------|---------|
| Next Report Date | 11/5/19 |
| Current Quarter | 1.23 |
| EPS Last Quarter | 0.37 |
| Last EPS Surprise | 0.00% |
| ABR | 3.00 |
| | |

| Earnings ESP | | | 0.00% |
|------------------------|-------|--------|-------|
| Current Year | | | 2.10 |
| Next Year | | | 2.21 |
| EPS (TTM) | | | 1.76 |
| P/E (F1) | | | 23.96 |
| Growth Estimates | PNM | IND | S&P |
| Current Qtr (09/2019) | 13.89 | 11.25 | 6.08 |
| Next Qtr (12/2019) | 94.44 | 536.60 | 3.91 |
| Current Year (12/2019) | 5.00 | 3.10 | 10.16 |
| Next Year (12/2020) | 5.24 | 6.90 | 5.39 |
| Past 5 Years | 7.30 | 6.10 | 7.40 |
| Next 5 Years | 5.50 | 6.50 | NA |
| PE | 23.96 | 18.40 | 17.05 |
| PEG Ratio | 4.37 | 2.83 | NA |

Learn More About Estimate Research

See Brokerage Recommendations

Premium Research for PNM

| 🔻 Sell 4 |
|---|
| Bottom 39% (156 out of 255) |
| Bottom 31% (11 out of 16) |
| D Value F Growth B Momentum D VGM |
| 0.00% |
| Snapshot |
| |
| |
| |

| Research for PNM | | | | Snapshot 📄 |
|--------------------------------------|--------------------|-----------|------------|-------------|
| Chart for PNM | | | | |
| Charts for PNM | Jotemedia.com | | | |
| | Jotemedia.com | | | |
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| NM mResources I | | | | |
| edicting constitutes acceptance of F | | | | |

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | М | NA | 1.47B | 1.51B |
| # of Estimates | NA | NA | 2 | 2 |
| Hgh Estimate | NA | NA | 1.48B | 1.51B |
| Low Estimate | NA | NA | 1.46B | 1.51B |
| Year ago Sales | 422.67M | 343.76M | 1.44B | 1.47B |
| Year over Year Growth Est. | NA | NA | 2.01% | 2.97% |

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 1.23 | 0.35 | 2.10 | 2.21 |
| # of Estimates | 2 | 2 | 4 | 4 |
| Most Recent Consensus | 1.23 | 0.35 | 2.08 | 2.20 |
| High Estimate | 1.23 | 0.35 | 2.16 | 2.23 |
| Low Estimate | 1.23 | 0.35 | 2.08 | 2.19 |
| Year ago EPS | 1.08 | 0.18 | 2.00 | 2.10 |
| Year over Year Growth Est. | 13.89% | 94.44% | 5.00% | 5.24% |

Agreement - Estimate Revisions

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Up Last 7 Days | 0 | 0 | 0 | 0 |
| Up Last 30 Days | 1 | 1 | 0 | 0 |
| Up Last 60 Days | 2 | 2 | 0 | 0 |
| Down Last 7 Days | 0 | 0 | 0 | 0 |
| Down Last 30 Days | 0 | 0 | 2 | 1 |
| Down Last 60 Days | 0 | 0 | 3 | 2 |

Magnitude - Consensus Estimate Trend

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|-------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Current | 1.23 | 0.35 | 2.10 | 2.21 |
| 7 Days Ago | 1.23 | 0.35 | 2.10 | 2.21 |
| 30 Days Ago | 1.21 | 0.28 | 2.14 | 2.22 |
| 60 Days Ago | 1.19 | 0.22 | 2.16 | 2.23 |
| 90 Days Ago | 1.19 | 0.22 | 2.16 | 2.23 |

Upside - Most Accurate Estimate Versus Zacks Consensus

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|--------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Most Accurate Estimate | 1.23 | 0.35 | 2.08 | 2.19 |
| Zacks Consensus Estimate | 1.23 | 0.35 | 2.10 | 2.21 |
| Earnings ESP | 0.00% | 0.00% | -0.95% | -0.91% |

| | Quarter Ending (6/2019) | Quarter Ending (3/2019) | Quarter Ending (12/2018) | Quarter Ending (9/2018) | Av erage Surprise |
|------------|-------------------------------|-------------------------------|--------------------------------|-------------------------------|----------------------|
| Reported | 0.37 | 0.13 | 0.18 | 1.08 | NA |
| Estimate | 0.37 | 0.10 | 0.17 | 1.04 | NA |
| Difference | 0.00 | 0.03 | 0.01 | 0.04 | 0.02 |
| Surprise | 0.00% | 30.00% | 5.88% | 3.85% | 9.93% |
| | | | | | |

Quarterly Estimates By Analyst

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| More •••• | | |
| Pinnacle West Capital Corporation (PNW) (Real Time Quote from BATS) | | |
| \$93.59 USD | | |
| -0.19 (-0.20%) | | |
| Updated Aug 16, 2019 09:33 AM ET | | |
| Add to portfolio | | |
| 4-Sell | | Zacks Rank: |
| D Value B Growth C Momentum D VGM | | Style Scores: |
| | | Industry Rank: |
| Bottom 39% (156 out of 255) | | - |
| Industry: Utility - Electric Power | | |
| View All Zacks #1 Ranked Stocks | | |
| Trades from \$1 | | |

Pinnacle West Capital Corporation (PNW) Quote Overview » Estimates » Pinnacle West Capital Corporation (PNW) Detailed Estimates

Detailed Estimates

| Estimates | |
|-------------------|----------|
| Next Report Date | 11/14/19 |
| Current Quarter | 2.97 |
| EPS Last Quarter | 1.28 |
| Last EPS Surprise | -10.49% |
| ABR | 2.93 |

| Earnings ESP | | | 1.41% |
|------------------------|-------|--------|-------|
| Current Year | | | 4.79 |
| Next Year | | | 5.02 |
| EPS (TTM) | | | 4.47 |
| P/E (F1) | | | 19.57 |
| Growth Estimates | PNW | IND | S&P |
| Current Qtr (09/2019) | 6.07 | 11.25 | 6.08 |
| Next Qtr (12/2019) | 65.22 | 536.60 | 3.91 |
| Current Year (12/2019) | 5.51 | 3.10 | 10.16 |
| Next Year (12/2020) | 4.80 | 6.90 | 5.39 |
| Past 5 Years | 4.90 | 6.10 | 7.40 |
| Next 5 Years | 6.10 | 6.50 | NA |
| PE | 19.57 | 18.40 | 17.05 |
| PEG Ratio | 3.21 | 2.83 | NA |

Learn More About Estimate Research

See Brokerage Recommendations

Premium Research for PNW

| icks Industry Rank | | | | 🔻 Sell 🛽 | |
|---|--------------------------|-----------|---------------------------------------|--------------------------|--|
| | | | Bot | tom 39% (156 out of 255 | |
| cks Sector Rank | | | E | Bottom 31% (11 out of 16 | |
| yle Scores | | | D Value B Growth C Momentum D V | | |
| arnings ESP | | | | 1.41% | |
| esearch Reports for PNW | | | | Analyst Snapsho | |
| ▼ = Change in last 30 days) | - | | | | |
| View All Zacks Rank #1 Strong Buy | ys | | | | |
| ore Premium Research » | | | | | |
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| Research for PNW | | | Analys | t 👼 Snapshot 👼 | |
| | | | | | |
| Chart for PNW | | | | | |
| Charts for PNW 100. | | | | | |
| 98.0 | | | | | |
| 94.0 | | | | | |
| 90.0 | | | | | |
| May Jun Jul Aug August 15, 2019 © quotemedia.com | m | | | | |
| Interactive Chart Fundamental Char | ts | | | | |
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| Predict to see real-time commu | nity sentiment | | | | |
| Predict to see real-time commu | | h a Week | In a Month | In 3 Months | |
| Predict to see real-time commu | nity sentiment Monday | in a Week | In a Month | In 3 Months | |
| | | h a Week | In a Month | In 3 Months | |

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | М | NA | 3.74B | 3.91B |
| # of Estimates | NA | NA | 3 | 3 |
| Hgh Estimate | NA | NA | 3.76B | 4.01B |
| Low Estimate | NA | NA | 3.72B | 3.85B |
| Year ago Sales | 1.27B | 756.38M | 3.69B | 3.74B |
| Year over Year Growth Est. | NA | NA | 1.41% | 4.50% |

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 2.97 | 0.38 | 4.79 | 5.02 |
| # of Estimates | 4 | 3 | 5 | 5 |
| Most Recent Consensus | 2.85 | 0.46 | 4.75 | 5.13 |
| Hgh Estimate | 3.26 | 0.46 | 4.85 | 5.13 |
| Low Estimate | 2.84 | 0.29 | 4.75 | 4.88 |
| Year ago EPS | 2.80 | 0.23 | 4.54 | 4.79 |
| Year over Year Growth Est. | 6.07% | 65.22% | 5.51% | 4.76% |

Agreement - Estimate Revisions

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Up Last 7 Days | 0 | 0 | 0 | 0 |
| Up Last 30 Days | 2 | 2 | 0 | 0 |
| Up Last 60 Days | 1 | 2 | 0 | 0 |
| Down Last 7 Days | 0 | 0 | 0 | 0 |
| Down Last 30 Days | 0 | 0 | 3 | 2 |
| Down Last 60 Days | 1 | 0 | 3 | 2 |

Magnitude - Consensus Estimate Trend

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|-------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Current | 2.97 | 0.38 | 4.79 | 5.02 |
| 7 Days Ago | 2.97 | 0.38 | 4.79 | 5.02 |
| 30 Days Ago | 2.82 | 0.32 | 4.83 | 5.03 |
| 60 Days Ago | 2.83 | 0.30 | 4.85 | 5.09 |
| 90 Days Ago | 2.84 | 0.30 | 4.85 | 5.08 |

Upside - Most Accurate Estimate Versus Zacks Consensus

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|--------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Most Accurate Estimate | 3.01 | 0.38 | 4.76 | 4.96 |
| Zacks Consensus Estimate | 2.97 | 0.38 | 4.79 | 5.02 |
| Earnings ESP | 1.41% | -1.32% | -0.60% | -1.20% |

| | Quarter Ending (6/2019) | Quarter Ending (3/2019) | Quarter Ending (12/2018) | Quarter Ending (9/2018) | Av erage Surprise |
|------------|-------------------------------|-------------------------------|--------------------------------|-------------------------------|----------------------|
| Reported | 1.28 | 0.16 | 0.23 | 2.80 | NA |
| Estimate | 1.43 | 0.20 | 0.17 | 2.75 | NA |
| Difference | -0.15 | -0.04 | 0.06 | 0.05 | -0.02 |
| Surprise | -10.49% | -20.00% | 35.29% | 1.82% | 1.66% |
| | | | | | |

Quarterly Estimates By Analyst

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NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

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|---|--------------|----------------|
| More | | |
| Portland General Electric Company (POR) | | |
| (Delayed Data from NYSE) | | |
| \$55.98 USD | | |
| +0.79 (0.00%) | | |
| Updated Aug 15, 2019 04:02 PM ET | | |
| Add to portfolio | | |
| | | Zacks Rank: |
| 4-Sell 🗧 🔲 🧧 📕 | | |
| | | Style Scores: |
| C Value D Growth B Momentum D VGM | | • |
| | | Industry Rank: |
| Bottom 39% (156 out of 255) | | - |
| Industry: Utility - Electric Power | | |
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| | | |
| Trades from \$ 1 | | |

Portland General Electric Company (POR) Quote Overview » Estimates » Portland General Electric Company (POR) Detailed Estimates

Detailed Estimates

| Estimates | |
|-------------------|----------|
| Next Report Date | 10/25/19 |
| Current Quarter | 0.47 |
| EPS Last Quarter | 0.28 |
| Last EPS Surprise | -45.10% |
| ABR | 3.00 |

| Earnings ESP | | | 0.00% |
|------------------------|--------|--------|-------|
| Current Year | | | 2.43 |
| Next Year | | | 2.55 |
| EPS (TTM) | | | 2.24 |
| P/E (F1) | | | 23.04 |
| Growth Estimates | POR | IND | S&P |
| Current Qtr (09/2019) | -20.34 | 11.25 | 6.08 |
| Next Qtr (12/2019) | 12.73 | 536.60 | 3.91 |
| Current Year (12/2019) | 2.53 | 3.10 | 10.16 |
| Next Year (12/2020) | 4.94 | 6.90 | 5.39 |
| Past 5 Years | 3.20 | 6.10 | 7.40 |
| Next 5 Years | 4.80 | 6.50 | NA |
| PE | 23.04 | 18.40 | 17.05 |
| PEG Ratio | 4.82 | 2.83 | NA |

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Premium Research for POR

| Sell 4 Bottom 39% (156 out of 255) |
|------------------------------------|
| Bottom 39% (156 out of 255) |
| |
| Bottom 31% (11 out of 16) |
| ue D Growth B Momentum D VGM |
| 0.00% |
| Snapshot |
| |
| |
| |

Research for POR



| Predict to see real-time community sentiment | | | | | | |
|--|--------|-----------|------------|-------------|--|--|
| | Monday | In a Week | In a Month | In 3 Months | | |
| POR Portland Genera | | | | | | |

Predicting constitutes acceptance of PredictWallStreet's terms of use.

Sales Estimates

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 528.47M | 535.82M | 2.09B | 2.10B |
| # of Estimates | 1 | 1 | 2 | 2 |
| High Estimate | 528.47M | 535.82M | 2.10B | 2.12B |
| Low Estimate | 528.47M | 535.82M | 2.07B | 2.08B |
| Year ago Sales | 525.00M | 524.00M | 1.99B | 2.09B |
| Year over Year Growth Est. | 0.66% | 2.26% | 4.86% | 0.78% |

Earnings Estimates

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 0.47 | 0.62 | 2.43 | 2.55 |
| # of Estimates | 2 | 2 | 4 | 4 |
| Most Recent Consensus | NA | NA | 2.44 | 2.50 |
| Hgh Estimate | 0.47 | 0.63 | 2.46 | 2.60 |
| Low Estimate | 0.47 | 0.61 | 2.40 | 2.50 |
| Year ago IPS | 0.59 | 0.55 | 2.37 | 2.43 |
| Year over Year Growth Est. | -20.34% | 12.73% | 2.53% | 4.84% |

Agreement - Estimate Revisions

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Up Last 7 Days | 0 | 0 | 0 | 0 |
| Up Last 30 Days | 0 | 0 | 0 | 0 |
| Up Last 60 Days | 0 | 0 | 0 | 0 |
| Down Last 7 Days | 0 | 0 | 0 | 0 |
| Down Last 30 Days | 0 | 0 | 1 | 0 |
| Down Last 60 Days | 0 | 0 | 1 | 0 |

Magnitude - Consensus Estimate Trend

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|-------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Current | 0.47 | 0.62 | 2.43 | 2.55 |
| 7 Days Ago | 0.47 | 0.62 | 2.43 | 2.55 |
| 30 Days Ago | 0.47 | 0.62 | 2.45 | 2.55 |
| 60 Days Ago | 0.47 | 0.62 | 2.45 | 2.55 |
| 90 Days Ago | 0.47 | 0.62 | 2.45 | 2.56 |

Upside - Most Accurate Estimate Versus Zacks Consensus

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|--------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Most Accurate Estimate | 0.47 | 0.62 | 2.40 | 2.55 |
| Zacks Consensus Estimate | 0.47 | 0.62 | 2.43 | 2.55 |
| Earnings ESP | 0.00% | 0.00% | -1.24% | 0.00% |

(9/2019)

Surprise - Reported Earnings History

| | Quarter Ending (6/2019) | Quarter Ending (3/2019) | Quarter Ending (12/2018) | Quarter Ending (9/2018) | Av erage Surprise |
|------------|-------------------------------|-------------------------------|--------------------------------|-------------------------------|----------------------|
| Reported | 0.28 | 0.82 | 0.55 | 0.59 | NA |
| Estimate | 0.51 | 0.76 | 0.54 | 0.50 | NA |
| Difference | -0.23 | 0.06 | 0.01 | 0.09 | -0.02 |
| Surprise | -45.10% | 7.89% | 1.85% | 18.00% | -4.34% |

Quarterly Estimates By Analyst

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| NEXT GU | Current Tear | Next Year |
|-----------|--------------|-----------|
| (12/2019) | (12/2019) | (12/2020) |

Annual Estimates By Analyst

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Real time prices by BATS. Delayed quotes by Sungard.

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.
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|---|----------------|----------------|
| More ••• | | |
| Southern Company (The) (SO) (Real Time Quote from BATS) \$57.03 USD | | |
| -0.60 (-1.04%) | | |
| Updated Aug 16, 2019 09:33 AM ET | | |
| Add to portfolio | | |
| 3-Hold 📕 🔲 3 💭 📕 | | Zacks Rank: |
| C Value C Growth D Momentum C VGM | | Style Scores: |
| Bottom 39% (156 out of 255) | | Industry Rank: |
| Industry: Utility - Electric Power View All Zacks #1 Ranked Stocks | | |
| Trades from \$1 | | |

Southern Company (The) (SO) Quote Overview » Estimates » Southern Company (The) (SO) Detailed Estimates

Detailed Estimates

| Estimates | |
|-------------------|---------|
| Next Report Date | 11/6/19 |
| Current Quarter | 1.10 |
| EPS Last Quarter | 0.80 |
| Last EPS Surprise | 11.11% |
| ABR | 3.03 |

| Earnings ESP | | | 0.00% |
|------------------------|-------|--------|-------|
| Current Year | | | 3.03 |
| Next Year | | | 3.15 |
| EPS (TTM) | | | 2.89 |
| P/E (F1) | | | 19.05 |
| Growth Estimates | SO | IND | S&P |
| Current Qtr (09/2019) | -3.51 | 11.25 | 6.08 |
| Next Qtr (12/2019) | 68.00 | 536.60 | 3.91 |
| Current Year (12/2019) | -1.30 | 3.10 | 10.16 |
| Next Year (12/2020) | 3.96 | 6.90 | 5.39 |
| Past 5 Years | 2.40 | 6.10 | 7.40 |
| Next 5 Years | 5.00 | 6.50 | NA |
| PE | 19.05 | 18.40 | 17.05 |
| PEG Ratio | 3.81 | 2.83 | NA |

Learn More About Estimate Research

See Brokerage Recommendations

See Farnings Report Transcript

Premium Research for SO

| Zacks Rank | V Hold 3 |
|---|---|
| Zacks Industry Rank | Bottom 39% (156 out of 255) |
| Zacks Sector Rank | Bottom 31% (11 out of 16) |
| Style Scores | C Value C Growth D Momentum C VGM |
| Earnings ESP | 0.00% |
| Research Reports for SO | Analyst Snapshot |
| (▲ ▼ = Change in last 30 days) | |
| View All Zacks Rank #1 Strong Buys | |
| More Premium Research » | |

| Research for SO | | | Anal | yst 🧰 |
|---|---|-----------|------------|-------------|
| Chart for SO | | | | |
| Charts for SO May Jun Jul A August 15, 2019 | 60.00 56.00 54.00 52.00 50.00 | | | |
| August 15, 2019 © | O quotemedia.com | | | |
| | | | | |
| Predict to see real-time | community sentiment | | | |
| Predict to see real-time | community sentiment Monday | In a Week | In a Month | In 3 Months |

Sales Estimates

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 5.91B | 5.08B | 22.24B | 22.79B |
| # of Estimates | 2 | 1 | 5 | 5 |
| Hgh Estimate | 6.00B | 5.08B | 23.51B | 23.37B |
| Low Estimate | 5.81B | 5.08B | 21.39B | 21.86B |
| Year ago Sales | 6.16B | 5.34B | 23.50B | 22.24B |
| Year over Year Growth Est. | -4.12% | -4.88% | -5.35% | 2.50% |

Earnings Estimates

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 1.10 | 0.42 | 3.03 | 3.15 |
| # of Estimates | 2 | 5 | 4 | 5 |
| Most Recent Consensus | 1.10 | 0.46 | 3.06 | 3.18 |
| Hgh Estimate | 1.11 | 0.46 | 3.06 | 3.22 |
| Low Estimate | 1.09 | 0.36 | 2.97 | 3.10 |
| Year ago BPS | 1.14 | 0.25 | 3.07 | 3.03 |
| Year over Year Growth Est. | -3.51% | 68.00% | -1.30% | 4.19% |

Agreement - Estimate Revisions

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Up Last 7 Days | 0 | 0 | 0 | 0 |
| Up Last 30 Days | 0 | 2 | 1 | 2 |
| Up Last 60 Days | 0 | 3 | 2 | 3 |
| Down Last 7 Days | 1 | 0 | 0 | 0 |
| Down Last 30 Days | 2 | 0 | 2 | 1 |
| Down Last 60 Days | 3 | 0 | 2 | 1 |

Magnitude - Consensus Estimate Trend

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|-------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Current | 1.10 | 0.42 | 3.03 | 3.15 |
| 7 Days Ago | 1.11 | 0.42 | 3.03 | 3.16 |
| 30 Days Ago | 1.24 | 0.37 | 3.04 | 3.16 |
| 60 Days Ago | 1.24 | 0.36 | 3.04 | 3.16 |
| 90 Days Ago | 1.24 | 0.36 | 3.03 | 3.14 |

Upside - Most Accurate Estimate Versus Zacks Consensus

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|--------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Most Accurate Estimate | 1.10 | 0.42 | 3.02 | 3.16 |
| Zacks Consensus Estimate | 1.10 | 0.42 | 3.03 | 3.15 |
| Earnings ESP | 0.00% | -0.32% | -0.27% | 0.33% |

Surprise - Reported Earnings History

| | Quarter Ending (6/2019) | Quarter Ending (3/2019) | Quarter Ending (12/2018) | Quarter Ending (9/2018) | Av erage Surprise |
|------------|-------------------------------|-------------------------------|--------------------------------|-------------------------------|----------------------|
| Reported | 0.80 | 0.70 | 0.25 | 1.14 | NA |
| Estimate | 0.72 | 0.70 | 0.24 | 1.07 | NA |
| Difference | 0.08 | 0.00 | 0.01 | 0.07 | 0.04 |
| Surprise | 11.11% | 0.00% | 4.17% | 6.54% | 5.46% |
| | | | | | |

Quarterly Estimates By Analyst

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Real time prices by BATS. Delayed quotes by Sungard.

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

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| More •••• | | |
| WEC Energy Group, Inc. (WEC) (Real Time Quote from BATS) \$90.76 USD | | |
| +0.07 (0.08%) | | |
| Updated Aug 16, 2019 09:33 AM ET | | |
| Add to portfolio | | |
| 3-Hold 🗧 🔲 🕄 💭 📕 | | Zacks Rank: |
| | | |
| D Value D Growth C Momentum D VGM | | Style Scores: |
| D Value D Growth C Momentum D VGM Bottom 39% (156 out of 255) | | Style Scores: Industry Rank: |

WEC Energy Group, Inc. (WEC) Quote Overview » Estimates » WEC Energy Group, Inc. (WEC) Detailed Estimates

Detailed Estimates

| Estimates | |
|-------------------|----------|
| Next Report Date | 10/30/19 |
| Current Quarter | 0.75 |
| EPS Last Quarter | 0.74 |
| Last EPS Surprise | 5.71% |
| ABR | 2.40 |

| Earnings ESP | | | -4.70% |
|------------------------|-------|--------|--------|
| Current Year | | | 3.52 |
| Next Year | | | 3.74 |
| EPS (TTM) | | | 3.46 |
| P/E (F1) | | | 25.76 |
| Growth Estimates | WEC | IND | S&P |
| Current Qtr (09/2019) | 1.35 | 11.25 | 6.08 |
| Next Qtr (12/2019) | 10.77 | 536.60 | 3.91 |
| Current Year (12/2019) | 5.39 | 3.10 | 10.16 |
| Next Year (12/2020) | 6.25 | 6.90 | 5.39 |
| Past 5 Years | 5.90 | 6.10 | 7.40 |
| Next 5 Years | 5.90 | 6.50 | NA |
| PE | 25.76 | 18.40 | 17.05 |
| PEG Ratio | 4.36 | 2.83 | NA |

Learn More About Estimate Research

See Brokerage Recommendations

See Farnings Report Transcript

Premium Research for WEC

| Zacks Rank | Hold 3 |
|------------------------------------|---|
| Zacks Industry Rank | Bottom 39% (156 out of 255) |
| Zacks Sector Rank | Bottom 31% (11 out of 16) |
| Style Scores | D Value D Growth C Momentum D VGM |
| Earnings ESP | -4.70% |
| Research Reports for WEC | Analyst Snapshot |
| (= Change in last 30 days) | |
| View All Zacks Rank #1 Strong Buys | |
| More Premium Research » | |

Research for WEC



| Predict to see real-time community sentiment | | | | |
|--|--------|-----------|------------|-------------|
| | Monday | In a Week | In a Month | In 3 Months |
| WEC Wec Energy Grou | | | | |

Predicting constitutes acceptance of PredictWallStreet's terms of use.

Sales Estimates

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 1.66B | 2.11B | 7.79B | 7.93B |
| # of Estimates | 1 | 1 | 1 | 1 |
| Hgh Estimate | 1.66B | 2.11B | 7.79B | 7.93B |
| Low Estimate | 1.66B | 2.11B | 7.79B | 7.93B |
| Year ago Sales | 1.64B | 2.08B | 7.68B | 7.79B |
| Year over Year Growth Est. | 0.92% | 1.75% | 1.42% | 1.84% |

Earnings Estimates

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 0.75 | 0.72 | 3.52 | 3.74 |
| # of Estimates | 2 | 2 | 4 | 4 |
| Most Recent Consensus | 0.71 | 0.74 | 3.52 | 3.72 |
| Hgh Estimate | 0.78 | 0.74 | 3.52 | 3.80 |
| Low Estimate | 0.71 | 0.70 | 3.52 | 3.70 |
| Year ago EPS | 0.74 | 0.65 | 3.34 | 3.52 |
| Year over Year Growth Est. | 1.35% | 10.77% | 5.39% | 6.32% |

Agreement - Estimate Revisions

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Up Last 7 Days | 0 | 0 | 0 | 0 |
| Up Last 30 Days | 0 | 0 | 3 | 0 |
| Up Last 60 Days | 0 | 0 | 3 | 0 |
| Down Last 7 Days | 0 | 0 | 0 | 0 |
| Down Last 30 Days | 0 | 0 | 0 | 1 |
| Down Last 60 Days | 0 | 0 | 0 | 1 |

Magnitude - Consensus Estimate Trend

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|-------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Current | 0.75 | 0.72 | 3.52 | 3.74 |
| 7 Days Ago | 0.75 | 0.72 | 3.52 | 3.74 |
| 30 Days Ago | 0.78 | 0.70 | 3.50 | 3.76 |
| 60 Days Ago | 0.78 | 0.70 | 3.51 | 3.76 |
| 90 Days Ago | 0.78 | 0.70 | 3.52 | 3.73 |

Upside - Most Accurate Estimate Versus Zacks Consensus

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|--------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Most Accurate Estimate | 0.71 | 0.74 | 3.52 | 3.80 |
| Zacks Consensus Estimate | 0.75 | 0.72 | 3.52 | 3.74 |
| Earnings ESP | -4.70% | 2.78% | 0.00% | 1.54% |

Surprise - Reported Earnings History

| | Quarter Ending (6/2019) | Quarter Ending (3/2019) | Quarter Ending (12/2018) | Quarter Ending (9/2018) | Av erage Surprise |
|------------|-------------------------------|-------------------------------|--------------------------------|-------------------------------|----------------------|
| Reported | 0.74 | 1.33 | 0.65 | 0.74 | NA |
| Estimate | 0.70 | 1.25 | 0.64 | 0.71 | NA |
| Difference | 0.04 | 0.08 | 0.01 | 0.03 | 0.04 |
| Surprise | 5.71% | 6.40% | 1.56% | 4.23% | 4.48% |
| | | | | | |

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

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Real time prices by BATS. Delayed quotes by Sungard.

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

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|---|--------------|----------------|
| More •••• | | |
| Xcel Energy Inc. (XEL) (Real Time Quote from BATS) | | |
| \$61.70 USD | | |
| +0.17 (0.28%) | | |
| Updated Aug 16, 2019 09:33 AM ET | | |
| Add to portfolio | | |
| 4-Sell 🗧 🔲 📕 🚺 | | Zacks Rank: |
| D Value D Growth A Momentum D VGM | | Style Scores: |
| | | Industry Rank: |
| Bottom 39% (156 out of 255) Industry: Utility - Electric Power | | |
| View All Zacks #1 Ranked Stocks | | |
| Trades from \$1 | | |

Xcel Energy Inc. (XEL) Quote Overview » Estimates » Xcel Energy Inc. (XEL) Detailed Estimates

Detailed Estimates

| Estimates | |
|-------------------|----------|
| Next Report Date | 10/24/19 |
| Current Quarter | 1.04 |
| EPS Last Quarter | 0.46 |
| Last EPS Surprise | -13.21% |
| ABR | 2.20 |

| Earnings ESP | | | 1.03% |
|------------------------|-------|--------|-------|
| Current Year | | | 2.62 |
| Next Year | | | 2.79 |
| EPS (TTM) | | | 2.45 |
| P/E (F1) | | | 23.49 |
| Growth Estimates | XEL | IND | S&P |
| Current Qtr (09/2019) | 8.33 | 11.25 | 6.08 |
| Next Qtr (12/2019) | 11.90 | 536.60 | 3.91 |
| Current Year (12/2019) | 6.07 | 3.10 | 10.16 |
| Next Year (12/2020) | 6.49 | 6.90 | 5.39 |
| Past 5 Years | 5.00 | 6.10 | 7.40 |
| Next 5 Years | 4.90 | 6.50 | NA |
| PE | 23.49 | 18.40 | 17.05 |
| PEG Ratio | 4.77 | 2.83 | NA |

Learn More About Estimate Research

See Brokerage Recommendations

See Farnings Report Transcript

Premium Research for XEL

| Zacks Rank | V Sell 4 |
|--|---|
| Zacks Industry Rank | Bottom 39% (156 out of 255) |
| Zacks Sector Rank | Bottom 31% (11 out of 16) |
| Style Scores | D Value D Growth A Momentum D VGM |
| Earnings ESP | 1.03% |
| Research Reports for XEL | Analyst Snapshot |
| (▲ ▼ = Change in last 30 days) | |
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| Research for XEL | | | Anal | yst 👼 |
|--|---|-----------|------------|-------------|
| Chart for XEL | | | | |
| | 64.00 62.00 58.00 56.00 54.00 | | | |
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| Predict to see real-time co | | | | |
| EL | Monday | In a Week | In a Month | In 3 Months |
| el Energy Inc | | | | |
| edicting constitutes acceptance of Pr | | | | |

Sales Estimates

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 3.20B | 3.14B | 11.90B | 12.49B |
| # of Estimates | 2 | 1 | 4 | 4 |
| Hgh Estimate | 3.29B | 3.14B | 12.14B | 12.77B |
| Low Estimate | 3.10B | 3.14B | 11.76B | 12.05B |
| Year ago Sales | 3.05B | 2.88B | 11.54B | 11.90B |
| Year over Year Growth Est. | 4.87% | 8.89% | 3.17% | 4.94% |

Earnings Estimates

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Zacks Consensus Estimate | 1.04 | 0.47 | 2.62 | 2.79 |
| # of Estimates | 5 | 5 | 7 | 7 |
| Most Recent Consensus | 1.06 | 0.48 | 2.65 | 2.80 |
| High Estimate | 1.06 | 0.50 | 2.65 | 2.82 |
| Low Estimate | 0.98 | 0.41 | 2.60 | 2.75 |
| Year ago EPS | 0.96 | 0.42 | 2.47 | 2.62 |
| Year over Year Growth Est. | 8.33% | 11.90% | 6.07% | 6.49% |

Agreement - Estimate Revisions

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|----------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Up Last 7 Days | 0 | 0 | 0 | 0 |
| Up Last 30 Days | 2 | 2 | 1 | 0 |
| Up Last 60 Days | 1 | 2 | 0 | 0 |
| Down Last 7 Days | 0 | 0 | 0 | 0 |
| Down Last 30 Days | 0 | 0 | 1 | 0 |
| Down Last 60 Days | 0 | 0 | 2 | 0 |

Magnitude - Consensus Estimate Trend

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|-------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Current | 1.04 | 0.47 | 2.62 | 2.79 |
| 7 Days Ago | 1.04 | 0.47 | 2.62 | 2.79 |
| 30 Days Ago | 1.02 | 0.44 | 2.62 | 2.79 |
| 60 Days Ago | 1.02 | 0.44 | 2.62 | 2.79 |
| 90 Days Ago | 1.02 | 0.44 | 2.61 | 2.79 |

Upside - Most Accurate Estimate Versus Zacks Consensus

| | Current Qtr (9/2019) | Next Qtr (12/2019) | Current Year (12/2019) | Next Year (12/2020) |
|--------------------------|-------------------------|-----------------------|---------------------------|------------------------|
| Most Accurate Estimate | 1.05 | 0.49 | 2.64 | 2.79 |
| Zacks Consensus Estimate | 1.04 | 0.47 | 2.62 | 2.79 |
| Earnings ESP | 1.03% | 4.44% | 0.76% | 0.00% |

Surprise - Reported Earnings History

| | Quarter Ending (6/2019) | Quarter Ending (3/2019) | Quarter Ending (12/2018) | Quarter Ending (9/2018) | Av erage Surprise |
|------------|-------------------------------|-------------------------------|--------------------------------|-------------------------------|----------------------|
| Reported | 0.46 | 0.61 | 0.42 | 0.96 | NA |
| Estimate | 0.53 | 0.61 | 0.42 | 0.98 | NA |
| Difference | -0.07 | 0.00 | 0.00 | -0.02 | -0.02 |
| Surprise | -13.21% | 0.00% | 0.00% | -2.04% | -3.81% |
| | | | | | |

Quarterly Estimates By Analyst

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Visit www.zacksdata.com to get our data and content for your mobile app or website.

Real time prices by BATS. Delayed quotes by Sungard.

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.