

**STATE OF INDIANA**

**INDIANA UTILITY REGULATORY COMMISSION**

**PETITION OF DUKE ENERGY INDIANA, LLC )  
FOR APPROVAL OF: (1) ITS DEMAND SIDE )  
MANAGEMENT AND ENERGY EFFICIENCY )  
PLAN FOR 2024 -2026, INCLUDING ENERGY )  
EFFICIENCY PROGRAMS AND DEMAND )  
RESPONSE PROGRAMS; (2) ACCOUNTING AND ) CAUSE NO. 45803  
RATEMAKING TREATMENT, INCLUDING )  
TIMELY RECOVERY OF ASSOCIATED )  
PROGRAM COSTS, INCLUDING REASONABLE )  
LOST REVENUES AND FINANCIAL )  
INCENTIVES, AND AUTHORITY TO DEFER )  
COSTS; AND (3) NEW STANDARD CONTRACT )  
RIDER 74, LOAD CONTROL ADJUSTMENT. )**

**NOTICE OF SUBMISSION OF 2024 SECOND QUARTER SCORECARD  
AND THE YEAR END 2019, 2020, 2021, 2022, AND 2023 SCORECARDS**

In accordance with the Commission’s Final Order dated December 29, 2020 in Cause No. 43955 DSM-8 and the Commission’s Final Order dated July 26, 2023 in this cause, Duke Energy Indiana, LLC (“Duke Energy Indiana”) hereby files its 2024 Second Quarter Scorecard for its energy efficiency and demand response programs as Attachment A.<sup>1</sup> Additionally, Duke Energy Indiana also refiles its 2019, 2020, 2021, 2022, and 2023 Year End Scorecards as Attachments B, C, D, E, and F, respectively.<sup>2</sup>

As Attachments A, B, C, D, E, and F do not have any formulae intact, these documents are being filed as pdfs.<sup>3</sup>

---

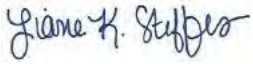
<sup>1</sup> Pursuant to the Settlement Agreement approved in Cause No. 43955 DSM-2, EM&V impacts are applied retrospectively to the previously reconciled period for each program.

<sup>2</sup> Prior year Scorecards 2017 and 2018 do not have any revisions to EM&V impacts in this quarter.

<sup>3</sup> IURC General Administrative Order 2020-05, Section II (C): “Any spreadsheet submitted by any party shall be provided as an Excel spreadsheet with formulas intact...”

Respectfully submitted,

**DUKE ENERGY INDIANA, LLC**

By:   
Counsel for Duke Energy Indiana, LLC

Liane K. Steffes, Atty. No. 31522-41  
Andrew J. Wells, Atty. No. 29545-49  
Duke Energy Business Services LLC  
1000 East Main Street  
Plainfield, Indiana 46168  
(317) 838-1059 (telephone)  
(317) 991-1273 (facsimile)  
[liane.steffes@duke-energy.com](mailto:liane.steffes@duke-energy.com)  
[andrew.wells@duke-energy.com](mailto:andrew.wells@duke-energy.com)

## **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that a copy of the foregoing was electronically delivered this 31<sup>st</sup> day of July 2024 to:

### **OUC**

Thomas Harper  
Office of Utility Consumer Counselor  
115 W. Washington Street, Suite 1500 South  
Indianapolis, IN 46204  
[thharper@oucc.in.gov](mailto:thharper@oucc.in.gov)  
[infomgt@oucc.in.gov](mailto:infomgt@oucc.in.gov)

Courtesy copy to:  
John Haselden  
[jhaselden@indy.rr.com](mailto:jhaselden@indy.rr.com)

### **IG**

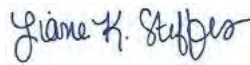
Aaron A. Schmoll  
Tabitha L. Balzer  
Duke Industrial Group  
LEWIS KAPPES, P.C.  
One American Square, Suite 2500  
Indianapolis, Indiana 46282-0003  
[aschmoll@lewis-kappes.com](mailto:aschmoll@lewis-kappes.com)  
[tbalzer@lewis-kappes.com](mailto:tbalzer@lewis-kappes.com)

### **CAC**

Jennifer A. Washburn  
Citizens Action Coalition  
1915 West 18th Street, Suite C  
Indianapolis, IN 46202  
[jwashburn@citact.org](mailto:jwashburn@citact.org)

Courtesy copy to:  
Reagan Kurtz  
[rkurtz@citact.org](mailto:rkurtz@citact.org)

By:



Counsel for Duke Energy Indiana, LLC

Liane K. Steffes, Atty. No. 31522-41  
Andrew J. Wells, Atty. No. 29545-49  
Duke Energy Business Services LLC  
1000 East Main Street  
Plainfield, Indiana 46168  
(317) 838-1059 (telephone)  
(317) 991-1273 (facsimile)  
[liane.steffes@duke-energy.com](mailto:liane.steffes@duke-energy.com)  
[andrew.wells@duke-energy.com](mailto:andrew.wells@duke-energy.com)

Duke Energy Indiana Monthly Scorecard  
Cause No. 45803 January 1, 2024 - December 31, 2024  
As of June 30, 2024

Gross MWH @ Meter												Gross MW @ Meter											
Program	Note #	Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal KWH/Partic	Adjusted Annual Goal KWH/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal MWH Total	Adjusted Annual Goal MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Annual Goal MWH Total	Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal KW/Partic	Adjusted Annual Goal KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal MW Total	Adjusted Annual Goal MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Annual Goal MW Total
Duke Portfolio - Residential																							
Income Qualified Neighborhood		380	507	507			95	242	1,047	1,047	23%	23%	0.051	0.079	0.079			0.0	0.03	0.2	0.2	20%	20%
Income Qualified Weatherization		494	1,455	1,455			16	87	589	589	15%	15%	0.107	0.302	0.302			0.0	0.02	0.1	0.1	14%	14%
Energy Efficiency Education for Schools		611	358	358			5	127	3,148	3,148	4%	4%	0.098	0.057	0.057			0.0	0.02	0.5	0.5	4%	4%
Multi-Family EE Products & Services		63	94	94			447	2,106	4,712	4,712	45%	45%	0.011	0.007	0.007			0.1	0.36	0.3	0.3	108%	108%
Residential Energy Assessments		215	700	700			69	671	7,093	7,093	9%	9%	0.048	0.190	0.190			0.0	0.15	1.9	1.9	8%	8%
Smart Saver® Residential		7	8	8			995	5,460	8,837	8,837	62%	62%	0.001	0.001	0.001			0.2	0.85	1.1	1.1	76%	76%
Home Energy Report	1	207	166	166			7,730	41,641	58,482	58,482	71%	71%	0.030	0.026	0.026			1.1	6.00	9.3	9.3	64%	64%
Power Manager®	2	N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	0.341	0.995	0.995			(1.4)	94.64	73.4	73.4	129%	129%
Duke Portfolio - Residential Total							9,357	50,333	83,909	83,909	60%	60%						(0.0)	102.1	86.8	86.8	118%	118%
Duke Portfolio - Non-Residential																							
Power Manager® for Business	2	N/A	N/A	N/A			17	128.2	1,642	1,642	8%	8%	0.994	1.000	1.000			(0.0)	5.0	14.2	14.2	35%	35%
Public Efficiency Streetlighting		593	429	429			1,803	2,480	8,084	8,084	31%	31%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	-	-
Business Energy Saver		1	1	1			467	4,950	24,697	24,697	20%	20%	0.000	0.000	0.000			0.1	0.7	3.6	3.6	20%	20%
Savings On Demand		N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	1.000	1.000	1.000			151.9	151.93	260.3	260.3	58%	58%
Smart Saver® Non-Residential		21	20	20			6,252	24,842	63,966	63,966	39%	39%	0.004	0.003	0.003			1.4	5.2	11.1	11.1	47%	47%
Duke Portfolio - Non-Residential Total							8,539	32,399	98,389	98,389	33%	33%						153.4	162.9	289.3	289.3	56%	56%
Duke Portfolio - Grand Total							17,896	82,733	182,298	182,298	45%	45%						153.3	265.0	376.1	376.1	70%	70%
Energy Efficiency							17,880	82,605	180,656	180,656	46%	46%						2.9	13.4	28.2	28.2	47%	47%
Demand Response							17	128	1,642	1,642	8%	8%						150.5	251.6	347.9	347.9	72%	72%

Notes:  
1. Impacts reflect the total annual savings as of the current month.  
2. Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

**Duke Energy Indiana Monthly Scorecard**  
Cause No. 45803 January 1, 2024 - December 31, 2024  
As of June 30, 2024

	Program	Note #	Participants						
			Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation as filed	Adjusted Annual Goal Participation	% of Authorized Annual Goal Participation	% of Adjusted Authorized Annual Goal Participation
	Duke Portfolio - Residential								
EE	Income Qualified Neighborhood		Participants	251	637	2,064	2,064	31%	31%
EE	Income Qualified Weatherization		Participants	27	140	405	405	35%	35%
EE	Energy Efficiency Education for Schools		Participants	9	208	8,785	8,785	2%	2%
EE	Multi-Family EE Products & Services		Participants	7,012	33,408	50,238	50,238	66%	66%
EE	Residential Energy Assessments		Participants	307	3,121	10,127	10,127	31%	31%
EE	Smart Saver® Residential	2	Participants	242,127	1,027,090	1,076,233	1,076,233	95%	95%
EE	Home Energy Report	1	Participants	400,937	398,573	352,166	352,166	113%	113%
DR	Power Manager®		Participants (Devices)	(1,648)	86,563	73,792	73,792	117%	117%
	Duke Portfolio - Residential Total			649,022	1,549,740	1,573,810	1,573,810	98%	98%
	Duke Portfolio - Non-Residential								
DR	Power Manager® for Business		Participants (Devices)	(25)	5,002	13,104	13,104	38%	38%
EE	Public Efficiency Streetlighting		Participants	2,551	4,985	18,839	18,839	26%	26%
EE	Business Energy Saver		Participants (kWh)	446,978	4,738,227	24,000,000	24,000,000	20%	20%
DR	Savings on Demand		Participants (kW)	151,929	151,929	260,315	260,315	58%	58%
EE	Smart Saver® Non-Residential		Measures installed	25,863	1,182,404	3,191,543	3,191,543	37%	37%
	Duke Portfolio - Non-Residential Total			627,296	6,082,546	27,483,801	27,483,801	22%	22%
	Duke Portfolio - Grand Total			1,276,318	7,632,286	29,057,611	29,057,611	26%	26%
	Energy Efficiency			1,126,062	7,388,792	28,710,400	28,710,400	26%	26%
	Demand Response			150,256	243,494	347,211	347,211	70%	70%

**Notes:**

- Participants shown as the number of reports sent during the current month.
- Participants for New Construction HERS Plus measure is based on kwh

Duke Energy Indiana Monthly Scorecard  
Cause No. 45803 January 1, 2024 - December 31, 2024  
As of June 30, 2024

Program	Note #	Administrative Costs - Direct						Administrative Costs - Indirect					
		Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal
<b>Duke Portfolio - Residential</b>		0	0	0	0	0%	0%	0	0	0	0	0%	0%
Agency Assistance Portal		101,534	447,138	986,751	986,751	45%	45%	20,236	93,159	117,952	117,952	79%	79%
Income Qualified Neighborhood	1,4,6	94,424	422,141	1,414,629	1,414,629	30%	30%	18,793	82,323	169,099	169,099	49%	49%
Energy Efficiency Education for Schools	4,6	9,093	57,381	784,187	784,187	7%	7%	1,829	11,190	93,738	93,738	12%	12%
Multi-Family EE Products & Services		92,018	506,879	643,249	643,249	79%	79%	18,424	98,848	76,891	76,891	129%	129%
Residential Energy Assessments	1	22,870	434,118	1,651,114	1,651,114	26%	26%	4,438	85,083	204,481	204,481	42%	42%
Smart Saver® Residential	2	77,236	417,620	942,778	942,778	44%	44%	74,521	336,643	369,857	369,857	91%	91%
Home Energy Report		102,664	990,452	1,831,091	1,831,091	54%	54%	21,048	193,151	218,881	218,881	88%	88%
Power Manager®	5	286,706	1,015,502	2,377,600	2,377,600	43%	43%	65,284	279,141	430,497	430,497	65%	65%
<b>Duke Portfolio - Residential Total</b>		<b>786,546</b>	<b>4,291,231</b>	<b>10,631,400</b>	<b>10,631,400</b>	<b>40%</b>	<b>40%</b>	<b>224,573</b>	<b>1,179,538</b>	<b>1,681,396</b>	<b>1,681,396</b>	<b>70%</b>	<b>70%</b>
<b>Duke Portfolio - Non-Residential</b>													
Power Manager® for Business		46,122	372,176	1,138,542	1,138,542	33%	33%	9,355	90,337	224,704	224,704	40%	40%
Public Efficiency Streetlighting	3	33	98	99,057	99,057	0%	0%	14,963	51,928	88,382	88,382	59%	59%
Business Energy Saver		66,354	398,362	336,727	336,727	118%	118%	24,619	220,109	591,000	591,000	37%	37%
Savings on Demand		31,791	511,132	5,277,623	5,277,623	10%	10%	1,903	91,929	2,486,570	2,486,570	4%	4%
Smart Saver® Non-Residential		228,679	1,598,420	2,724,396	2,724,396	59%	59%	197,421	1,043,339	1,292,912	1,292,912	81%	81%
<b>Duke Portfolio - Non-Residential Total</b>		<b>372,979</b>	<b>2,880,189</b>	<b>9,576,345</b>	<b>9,576,345</b>	<b>30%</b>	<b>30%</b>	<b>248,261</b>	<b>1,497,640</b>	<b>4,683,568</b>	<b>4,683,568</b>	<b>32%</b>	<b>32%</b>
<b>Duke Portfolio - Grand Total</b>		<b>1,159,525</b>	<b>7,171,420</b>	<b>20,207,745</b>	<b>20,207,745</b>	<b>35%</b>	<b>35%</b>	<b>472,835</b>	<b>2,677,178</b>	<b>6,364,964</b>	<b>6,364,964</b>	<b>42%</b>	<b>42%</b>
<b>Energy Efficiency</b>		<b>794,906</b>	<b>5,272,610</b>	<b>11,413,979</b>	<b>11,413,979</b>	<b>46%</b>	<b>46%</b>	<b>396,293</b>	<b>2,215,771</b>	<b>3,223,193</b>	<b>3,223,193</b>	<b>69%</b>	<b>69%</b>
<b>Demand Response</b>		<b>364,619</b>	<b>1,898,810</b>	<b>8,793,766</b>	<b>8,793,766</b>	<b>22%</b>	<b>22%</b>	<b>76,542</b>	<b>461,407</b>	<b>3,141,771</b>	<b>3,141,771</b>	<b>15%</b>	<b>15%</b>

**Program Costs Notes:**

- Program expenditures reflect receipts received from Centerpoint/Vectren for overlapping customers:  
YTD Low Income Neighborhood: \$24,824; YTD Residential Energy Assessments: \$78,623

Lost Revenue					
	Authorized Annual Goal 2024	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues	
<b>Legacy Lost Revenue</b>					
Residential	\$ 6,896,856	\$ 2,843,209	\$ -	\$ 2,843,209	
Non-Residential	\$ 13,201,697	\$ 6,149,031	\$ -	\$ 6,149,031	
<b>2024 Measures Lost Revenue</b>					
Residential	\$ 5,622,554	\$ 3,441,644		\$ 3,441,644	
Non-Residential	\$ 2,455,607	\$ 486,793		\$ 486,793	

Shared Savings Incentive		
	2024 Forecast	2024 Actuals
<b>Shared Savings Incentive</b>		
Residential	\$ 1,026,979	\$ 467,264
Non-Residential	\$ 3,386,486	\$ 1,933,279
<b>Total</b>	<b>\$ 4,413,464</b>	<b>\$ 2,400,543</b>

Duke Energy Indiana Monthly Scorecard  
Cause No. 45803 January 1, 2024 - December 31, 2024  
As of June 30, 2024

Program	Note #	Customer Incentives						EM&V Costs						Total Program Costs					
		Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal
<b>Duke Portfolio - Residential</b>																			
Agency Assistance Portal		0	0	0	0	0%	0%	0	0	0	0	0%	0%	0	0	0	0	0%	0%
Income Qualified Neighborhood		0	0	0	0	0%	0%	0	43,800	116,800	116,800	38%	38%	121,770	584,097	1,221,503	1,221,503	48%	48%
Income Qualified Weatherization		0	0	0	0	0%	0%	0	0	100,000	100,000	0%	0%	113,217	504,464	1,683,728	1,683,728	30%	30%
Energy Efficiency Education for Schools		0	0	0	0	0%	0%	0	0	64,200	64,200	0%	0%	10,922	68,571	942,125	942,125	7%	7%
Multi-Family EE Products & Services		0	0	0	0	0%	0%	0	0	62,500	62,500	0%	0%	110,442	605,727	782,640	782,640	77%	77%
Residential Energy Assessments		(2,578)	2,178	59,513	59,513	4%	4%	0	0	108,100	108,100	0%	0%	24,730	521,379	2,023,207	2,023,207	26%	26%
Smart Saver® Residential		296,878	1,308,643	2,151,338	2,151,338	61%	61%	0	0	350,384	350,384	0%	0%	448,635	2,062,906	3,814,357	3,814,357	54%	54%
Home Energy Report		0	0	0	0	0%	0%	0	0	96,600	96,600	0%	0%	123,712	1,183,603	2,146,572	2,146,572	55%	55%
Power Manager®		126,667	477,281	1,183,957	1,183,957	40%	40%	0	0	183,800	183,800	0%	0%	478,657	1,771,924	4,175,854	4,175,854	42%	42%
<b>Duke Portfolio - Residential Total</b>		<b>420,966</b>	<b>1,788,102</b>	<b>3,394,807</b>	<b>3,394,807</b>	<b>53%</b>	<b>53%</b>	<b>0</b>	<b>43,800</b>	<b>1,082,384</b>	<b>1,082,384</b>	<b>4%</b>	<b>4%</b>	<b>1,432,085</b>	<b>7,302,671</b>	<b>16,789,986</b>	<b>16,789,986</b>	<b>43%</b>	<b>43%</b>
<b>Duke Portfolio - Non-Residential</b>																			
Power Manager® for Business		12,774	91,059	741,264	741,264	12%	12%	0	21,000	82,000	82,000	26%	26%	68,251	574,571	2,186,510	2,186,510	26%	26%
Public Efficiency Streetlighting		81,685	139,231	640,317	640,317	22%	22%	0	38,000	60,000	60,000	63%	63%	96,681	229,257	887,756	887,756	26%	26%
Business Energy Saver		86,261	730,327	4,607,406	4,607,406	16%	16%	0	0	75,000	75,000	0%	0%	177,234	1,348,798	5,610,133	5,610,133	24%	24%
Savings on Demand		0	0	15,294,108	15,294,108	0%	0%	0	0	0	0	0%	0%	33,694	603,061	23,058,302	23,058,302	3%	3%
Smart Saver® Non-Residential		897,788	3,751,692	8,091,722	8,091,722	46%	46%	0	77,000	526,401	526,401	15%	15%	1,323,889	6,470,451	12,635,431	12,635,431	51%	51%
<b>Duke Portfolio - Non-Residential Total</b>		<b>1,078,508</b>	<b>4,712,308</b>	<b>29,374,817</b>	<b>29,374,817</b>	<b>16%</b>	<b>16%</b>	<b>0</b>	<b>136,000</b>	<b>743,401</b>	<b>743,401</b>	<b>18%</b>	<b>18%</b>	<b>1,699,749</b>	<b>9,226,137</b>	<b>44,378,131</b>	<b>44,378,131</b>	<b>21%</b>	<b>21%</b>
<b>Duke Portfolio - Grand Total</b>		<b>1,499,475</b>	<b>6,500,410</b>	<b>32,769,624</b>	<b>32,769,624</b>	<b>20%</b>	<b>20%</b>	<b>0</b>	<b>179,800</b>	<b>1,825,785</b>	<b>1,825,785</b>	<b>10%</b>	<b>10%</b>	<b>3,131,834</b>	<b>16,528,808</b>	<b>61,168,117</b>	<b>61,168,117</b>	<b>27%</b>	<b>27%</b>
<b>Energy Efficiency</b>		<b>1,360,034</b>	<b>5,932,071</b>	<b>15,550,295</b>	<b>15,550,295</b>	<b>38%</b>	<b>38%</b>	<b>0</b>	<b>158,800</b>	<b>1,559,985</b>	<b>1,559,985</b>	<b>10%</b>	<b>10%</b>	<b>2,551,232</b>	<b>13,579,252</b>	<b>31,747,452</b>	<b>31,747,452</b>	<b>43%</b>	<b>43%</b>
<b>Demand Response</b>		<b>139,441</b>	<b>568,340</b>	<b>17,219,329</b>	<b>17,219,329</b>	<b>3%</b>	<b>3%</b>	<b>0</b>	<b>21,000</b>	<b>265,800</b>	<b>265,800</b>	<b>8%</b>	<b>8%</b>	<b>580,602</b>	<b>2,949,556</b>	<b>29,420,665</b>	<b>29,420,665</b>	<b>10%</b>	<b>10%</b>

**Duke Energy Indiana Monthly Scorecard**  
**DSM-6: January 1, 2019 - December 31, 2019**  
**As of December 31, 2019**  
**As filed in July, 2024 for Q2 2024 results**

		Gross MWH @ Meter										Gross MW @ Meter											
Program	Note #	Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal DSM-6 KWH/Partic	Adjusted Annual Goal DSM-6 KWH/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal DSM-6 MWH Total	Adjusted Annual Goal DSM-6 MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Annual Goal MWH Total	Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal DSM-6 KW/Partic	Adjusted Annual Goal DSM-6 KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal DSM-6 MW Total	Adjusted Annual Goal DSM-6 MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Annual Goal MW Total
Duke Portfolio - Residential																							
Agency Assistance Portal		309	391	391			0	1,090	978	978	111%	111%	0.036	0.039	0.039			0.0	0.1	0.1	0.1	132%	132%
Low Income Neighborhood	13	548	548	548			0	1,029	821	821	125%	125%	0.119	0.119	0.119			0.0	0.2	0.2	0.2	125%	125%
Low Income Weatherization	11	775	1,583	1,583	1/26/2022	775	0	159	684	684	23%	23%	0.168	0.329	0.329	1/26/2022	0.168	0.0	0.0	0.1	0.1	24%	24%
Energy Education Program for Schools		300	300	300	44166	358	383	2,226	2,097	2,097	106%	106%	0.141	0.141	0.141	12/1/2020	0.057	0.2	1.0	1.0	1.0	106%	106%
Energy Efficient Appliances	4	0	1	1			0	0	119	119	0%	0%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	0%	0%
Manufactured Home Retrofit		0	1	1			0	0	87	87	0%	0%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	0%	0%
Multi-Family EE Products & Services	5	49	47	47	7/1/2021	51	0	961	280	280	343%	343%	0.005	0.005	0.005	7/1/2021	0.005	0.0	0.1	0.0	0.0	337%	337%
Multifamily Retrofit		0	1	1			0	0	136	136	0%	0%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	0%	0%
Residential Energy Assessments	12	124	112	112	45108	202	352	3,522	2,210	2,210	159%	159%	0.013	0.012	0.012	7/1/2023	0.048	0.1	0.7	0.2	0.2	295%	295%
Residential New Construction		0	1	1			0	0	700	700	0%	0%	0.000	0.000	0.000			0.0	0.0	0.1	0.1	0%	0%
Smart Saver® Residential	6	32	37	37			1,753	59,899	41,439	41,439	145%	145%	0.003	0.004	0.004			0.2	5.2	3.9	3.9	133%	133%
My Home Energy Report	1/7	133	170	170	8/1/2023	167	3,167	44,662	57,970	57,970	77%	77%	0.012	0.042	0.042	8/1/2023	0.026	0.3	4.0	14.4	14.4	28%	28%
Bring Your Own Thermostat		N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	0.000	0.000	0.000			0.0	0.0	12.3	12.3	0%	0%
Power Manager®	2/3	N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	0.926	0.926	0.926	8/1/2020	1.054	0.2	62.5	66.4	66.4	94%	94%
Duke Portfolio - Residential Total							5,656	113,547	107,521	107,521	106%	106%						0.9	74.0	98.8	98.8	75%	75%
Duke Portfolio - Non-Residential																							
Power Manager® for Business	2/8	N/A	N/A	N/A			90	1,181	1,096	1,096	108%	108%	1.000	1.000	1.000	44013	1.000	0.1	8.0	10.1	10.1	79%	79%
Small Business Energy Saver	9	1	1	1	44378	1	2,475	12,366	18,800	18,800	66%	66%	0.000	0.000	0.000	7/1/2021	0.000	0.4	2.4	4.2	4.2	58%	58%
Smart Saver® Non-Residential	10	18	7	7	44652	45	12,195	61,588	51,539	51,539	119%	119%	0.004	0.001	0.001	4/1/2022	0.008	2.6	12.3	7.6	7.6	161%	161%
Duke Portfolio - Non-Residential Total							14,761	75,135	71,434	71,434	105%	105%						3.1	22.7	21.9	21.9	103%	103%
Duke Portfolio - Grand Total																							
							20,417	188,682	178,955	178,955	105%	105%						4.1	96.7	120.7	120.7	80%	80%
Energy Efficiency																							
Demand Response							20,327	187,501	177,859	177,859	105%	105%						3.8	26.2	32.0	32.0	82%	82%
							90	1,181	1,096	1,096	108%	108%						0.3	70.5	88.7	88.7	79%	79%

**Notes:**

1. Impacts reflect the total annual savings as of the current month.
2. Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

## Lost Revenue/EM&amp;V Notes:

3. Power Manager M&V updated in August 2020
4. Energy Efficiency Education Program for Schools M&V updated in November 2020
5. Multi-Family EE Products & Services M&V updated in June 2021
6. Smart Saver Residential Retail Lighting M&V updated in April, 2022, Save Energy and Water Kits in October 2020, Online Store in December 2022; HVAC in December 2023; Save Energy & Water Kits M&V updated in February 2024
7. My Home Energy Report M&V updated in May 2021
8. Power Manager for Business M&V updated in July 2020
9. Small Business Energy Saver M&V updated in June 2021
10. Smart Saver Non-Residential Custom M&V updated in January 2022 and Prescriptive updated in March 2022
11. Low Income Weatherization program evaluation consisted of process evaluation only. Serves as first and final evaluation for program years 2016-2021 due to limited participation with OSB approval.
12. Residential Energy Assessments M&V updated in July 2023
13. Low Income Neighborhood M&V updated in 2023 and lost revenue impacts applied back to 2018.



**Duke Energy Indiana Monthly Scorecard**  
**DSM-6: January 1, 2019 - December 31, 2019**  
**As of December 31, 2019**  
**As filed in July, 2024 for Q2 2024 results**

Program	Note #	Participants						
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation DSM-6	Adjusted Annual Goal Participation DSM-6	% of Authorized Annual Goal Participation	% of Adjusted Authorized Annual Goal Participation
<b>Duke Portfolio - Residential</b>								
Agency Assistance Portal		Units	0	3,522	2,500	2,500	141%	141%
Low Income Neighborhood		Participants	0	1,880	1,500	1,500	125%	125%
Low Income Weatherization		Participants	0	205	432	432	47%	47%
Energy Education Program for Schools		Participants	1,277	7,429	7,000	7,000	106%	106%
Energy Efficient Appliances		Participants	0	0	118,800	118,800	0%	0%
Manufactured Home Retrofit		Participants	0	0	86,925	86,925	0%	0%
Multi-Family EE Products & Services		Participants	0	19,710	5,976	5,976	330%	330%
Multifamily Retrofit		Participants	0	0	135,650	135,650	0%	0%
Residential Energy Assessments		Participants	1,445	20,900	19,789	19,789	106%	106%
Residential New Construction		Participants	0	0	700,000	700,000	0%	0%
Smart Saver® Residential		Participants	39,677	1,847,860	1,110,438	1,110,438	166%	166%
My Home Energy Report	1	Participants	334,251	377,780	340,736	340,736	111%	111%
Bring Your Own Thermostat		Participants	0	0	147,024	147,024	0%	0%
Power Manager®		Participants (Switches)	190	59,577	66,371	66,371	90%	90%
<b>Duke Portfolio - Residential Total</b>			<b>376,840</b>	<b>2,338,863</b>	<b>2,743,141</b>	<b>2,743,141</b>	<b>85%</b>	<b>85%</b>
<b>Duke Portfolio - Non-Residential</b>								
Power Manager® for Business		Participants (Devices)	41	7,639	9,780	9,780	78%	78%
Small Business Energy Saver		Participants (kWh)	2,800,605	14,017,122	18,968,097	18,968,097	74%	74%
Smart Saver® Non-Residential		Measures installed	207,217	3,479,287	7,842,912	7,842,912	44%	44%
<b>Duke Portfolio - Non-Residential Total</b>			<b>3,007,863</b>	<b>17,504,049</b>	<b>26,820,789</b>	<b>26,820,789</b>	<b>65%</b>	<b>65%</b>
<b>Duke Portfolio - Grand Total</b>			<b>3,384,703</b>	<b>19,842,912</b>	<b>29,563,931</b>	<b>29,563,931</b>	<b>67%</b>	<b>67%</b>
<b>Energy Efficiency</b>			<b>3,384,472</b>	<b>19,775,696</b>	<b>29,340,755</b>	<b>29,340,755</b>	<b>67%</b>	<b>67%</b>
<b>Demand Response</b>			<b>231</b>	<b>67,216</b>	<b>223,175</b>	<b>223,175</b>	<b>30%</b>	<b>30%</b>

**Notes:**

- Participants shown as the number of reports sent during the current month

**Duke Energy Indiana Monthly Scorecard**  
**DSM-6: January 1, 2019 - December 31, 2019**  
**As of December 31, 2019**  
**As filed in July, 2024 for Q2 2024 results**

Program	Note #	Administrative Costs - Direct						Administrative Costs - Indirect					
		Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal
<b>Duke Portfolio - Residential</b>													
Agency Assistance Portal		21,386	129,842	7,002	7,002	1,854%	1,854%	1,758	13,458	13,519	13,519	100%	100%
Low Income Neighborhood	1	21,557	409,305	170,965	170,965	239%	239%	(109)	41,723	53,638	53,638	78%	78%
Low Income Weatherization		(103,585)	43,734	223,032	206,877	20%	21%	(434)	15,460	165,965	165,965	9%	9%
Energy Education Program for Schools		64,484	550,928	352,875	352,875	156%	156%	4,625	57,104	52,327	52,327	109%	109%
Energy Efficient Appliances		0	0	26,730	26,730	0%	0%	0	0	4,149	4,149	0%	0%
Manufactured Home Retrofit		0	0	28,440	28,440	0%	0%	0	0	6,222	6,222	0%	0%
Multi-Family EE Products & Services		1,033	162,776	48,043	48,043	339%	339%	(578)	16,872	7,303	7,303	231%	231%
Multifamily Retrofit		0	0	62,502	62,502	0%	0%	0	0	11,268	11,268	0%	0%
Residential Energy Assessments	1	45,313	794,144	681,824	697,979	116%	114%	1,638	82,425	77,836	77,836	106%	106%
Residential New Construction		0	0	132,996	132,996	0%	0%	0	0	65,652	65,652	0%	0%
Smart Saver® Residential		325,916	4,804,678	1,902,198	2,669,119	253%	180%	24,928	869,840	744,773	744,773	117%	117%
My Home Energy Report		316,459	2,724,786	3,039,324	3,039,324	90%	90%	22,607	282,425	303,250	303,250	93%	93%
Bring Your Own Thermostat		0	0	476,117	476,117	0%	0%	0	0	59,391	59,391	0%	0%
Power Manager®		29,574	1,390,447	1,914,631	1,914,631	73%	73%	(3,535)	200,404	251,712	251,712	80%	80%
<b>Duke Portfolio - Residential Total</b>		<b>722,136</b>	<b>11,010,639</b>	<b>9,066,680</b>	<b>9,833,601</b>	<b>121%</b>	<b>112%</b>	<b>50,900</b>	<b>1,579,711</b>	<b>1,817,006</b>	<b>1,817,006</b>	<b>87%</b>	<b>87%</b>
<b>Duke Portfolio - Non-Residential</b>													
Power Manager® for Business		118,531	844,341	459,249	537,715	184%	157%	10,609	113,442	82,699	82,699	137%	137%
Small Business Energy Saver		36,810	370,926	737,849	299,352	50%	124%	35,426	308,896	463,554	463,554	67%	67%
Smart Saver® Non-Residential		201,726	2,009,923	2,421,262	2,781,293	83%	72%	134,275	973,029	823,625	823,625	118%	118%
<b>Duke Portfolio - Non-Residential Total</b>		<b>357,067</b>	<b>3,225,190</b>	<b>3,618,360</b>	<b>3,618,360</b>	<b>89%</b>	<b>89%</b>	<b>180,310</b>	<b>1,395,367</b>	<b>1,369,877</b>	<b>1,369,877</b>	<b>102%</b>	<b>102%</b>
<b>Duke Portfolio - Grand Total</b>		<b>1,079,203</b>	<b>14,235,830</b>	<b>12,685,040</b>	<b>13,451,961</b>	<b>112%</b>	<b>106%</b>	<b>231,210</b>	<b>2,975,077</b>	<b>3,186,884</b>	<b>3,186,884</b>	<b>93%</b>	<b>93%</b>
<b>Energy Efficiency</b>		<b>931,097</b>	<b>12,001,042</b>	<b>9,835,043</b>	<b>10,523,498</b>	<b>122%</b>	<b>114%</b>	<b>224,136</b>	<b>2,661,231</b>	<b>2,793,082</b>	<b>2,793,082</b>	<b>95%</b>	<b>95%</b>
<b>Demand Response</b>		<b>148,105</b>	<b>2,234,788</b>	<b>2,849,997</b>	<b>2,928,463</b>	<b>78%</b>	<b>76%</b>	<b>7,074</b>	<b>313,846</b>	<b>393,802</b>	<b>393,802</b>	<b>80%</b>	<b>80%</b>

**Program Costs Notes:**

- Program expenditures reflect receipts received from Vectren for overlapping customers:  
YTD Low Income Neighborhood: \$171,264; YTD Residential Energy Assessments: \$242,625.
- Adjusted Annual Goals reflect shift of \$16,155 to the Residential Energy Assessments program Low Income Weatherization per OSB approval in July 2019.
- Adjusted Annual Goals reflect shift of \$766,921 to the Smart Saver Residential program from 10% overspend authority per OSB approval in October 2019.
- Adjusted Annual Goals reflect shift of \$78,466 to the Power Manager for Business program from the Small Business Energy Saver program per OSB approval in October 2019.
- Adjusted Annual Goals reflect shift of \$360,031 to the Smart Saver Non-Residential program from the Small Business Energy Saver program per OSB approval in October 2019.

Lost Revenue				
	Authorized Annual Goal DSM-6	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues
<b>Legacy Lost Revenue</b>				
Residential	10,627,183	6,075,586	3,457,092	9,532,678
Non-Residential	12,130,416	9,056,485	4,911,187	13,967,672
<b>2019 Measures Lost Revenue</b>				
Residential	3,509,318	3,962,279		3,962,279
Non-Residential	805,797	1,104,737		1,104,737

Shared Savings Incentive		
	2019 Forecast	2019 Actuals
<b>Shared Savings Incentive</b>		
Residential	2,770,236	3,343,493
Non-Residential	2,879,110	4,319,736
<b>Total</b>	<b>5,649,346</b>	<b>7,663,229</b>

**Duke Energy Indiana Monthly Scorecard**  
**DSM-6: January 1, 2019 - December 31, 2019**  
**As of December 31, 2019**  
**As filed in July, 2024 for Q2 2024 results**

Program	Note #	Customer Incentives					EM&V Costs					Total Program Costs							
		Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential																			
Agency Assistance Portal		0	0	128,495	128,495	0%	0%	0	0	5,004	5,004	0%	0%	23,144	143,300	154,020	154,020	93%	93%
Low Income Neighborhood		(6,773)	(6,773)	366,625	366,625	(2%)	(2%)	0	37,500	50,004	50,004	75%	75%	14,675	481,755	641,232	641,232	75%	75%
Low Income Weatherization		105,417	105,417	1,440,348	1,440,348	7%	7%	0	0	3,000	3,000	0%	0%	1,399	164,611	1,832,345	1,816,190	9%	9%
Energy Education Program for Schools		0	0	171,568	171,568	0%	0%	0	0	69,996	69,996	0%	0%	69,108	608,032	646,766	646,766	94%	94%
Energy Efficient Appliances		0	0	14,850	14,850	0%	0%	0	0	0	0	0%	0%	0	0	45,729	45,729	0%	0%
Manufactured Home Retrofit		0	0	33,924	33,924	0%	0%	0	0	0	0	0%	0%	0	0	68,586	68,586	0%	0%
Multi-Family EE Products & Services		0	0	25,152	25,152	0%	0%	0	0	95,900	95,900	0%	0%	455	179,648	176,398	176,398	102%	102%
Multifamily Retrofit		0	0	50,436	50,436	0%	0%	0	0	0	0	0%	0%	0	0	124,206	124,206	0%	0%
Residential Energy Assessments		1,076	1,076	98,291	98,291	1%	1%	0	54,000	60,000	60,000	90%	90%	48,027	931,645	917,952	934,107	101%	100%
Residential New Construction		0	0	525,000	525,000	0%	0%	0	0	0	0	0%	0%	0	0	723,648	723,648	0%	0%
Smart Saver® Residential		234,430	3,587,374	5,562,289	5,562,289	64%	64%	78,025	114,243	454,992	454,992	25%	25%	663,299	9,376,135	8,664,252	9,431,173	108%	99%
My Home Energy Report		0	0	0	0	0%	0%	0	0	71,478	71,478	0%	0%	339,065	3,007,211	3,414,052	3,414,052	88%	88%
Bring Your Own Thermostat		0	0	142,176	142,176	0%	0%	0	0	0	0	0%	0%	0	0	677,684	677,684	0%	0%
Power Manager®		4,572	581,708	705,835	705,835	82%	82%	0	19,890	139,996	139,996	14%	14%	30,611	2,192,449	3,012,174	3,012,174	73%	73%
Duke Portfolio - Residential Total		338,722	4,268,802	9,264,989	9,264,989	46%	46%	78,025	225,634	950,369	950,369	24%	24%	1,189,783	17,084,785	21,099,045	21,865,966	81%	78%
Duke Portfolio - Non-Residential																			
Power Manager® for Business		17,945	185,630	399,896	399,896	46%	46%	12,500	53,000	176,000	176,000	30%	30%	159,585	1,196,413	1,117,843	1,196,309	107%	100%
Small Business Energy Saver		391,622	2,433,626	3,961,677	3,961,677	61%	61%	0	0	100,000	100,000	0%	0%	463,858	3,113,448	5,263,080	4,824,583	59%	65%
Smart Saver® Non-Residential		1,344,922	6,824,486	5,928,668	5,928,668	115%	115%	0	37,645	310,604	310,604	12%	12%	1,680,923	9,845,083	9,484,159	9,844,190	104%	100%
Duke Portfolio - Non-Residential Total		1,754,489	9,443,742	10,290,240	10,290,240	92%	92%	12,500	90,645	586,604	586,604	15%	15%	2,304,365	14,154,943	15,865,082	15,865,082	89%	89%
Duke Portfolio - Grand Total																			
		2,093,211	13,712,543	19,555,229	19,555,229	70%	70%	90,525	316,278	1,536,973	1,536,973	21%	21%	3,494,149	31,239,728	36,964,126	37,731,047	85%	83%
Energy Efficiency																			
Demand Response		2,070,694	12,945,206	18,307,323	18,307,323	71%	71%	78,025	243,388	1,220,977	1,220,977	20%	20%	3,303,953	27,850,867	32,156,424	32,844,879	87%	85%
		22,517	767,338	1,247,907	1,247,907	61%	61%	12,500	72,890	315,996	315,996	23%	23%	190,196	3,388,862	4,807,702	4,886,168	70%	69%

Duke Energy Indiana Monthly Scorecard  
DSM-7 Interim Authority: January 1, 2020 - December 31, 2020  
As of December 31, 2020  
As filed in July, 2024 for Q2 2024 results

Program	Note #	Gross MWH @ Meter										Gross MW @ Meter											
		Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal DSM-6 KWH/Partic	Adjusted Annual Goal DSM-6 KWH/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal DSM-6 MWH Total	Adjusted Annual Goal DSM-6 MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Annual Goal MWH Total	Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal DSM-6 KW/Partic	Adjusted Annual Goal DSM-6 KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal DSM-6 MW Total	Adjusted Annual Goal DSM-6 MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Annual Goal MW Total
Duke Portfolio - Residential																							
Agency Assistance Portal		309	391	391			1,020	1,332	978	978	136%	136%	0.036	0.039	0.039			0.1	0.2	0.1	0.1	161%	161%
Low Income Neighborhood		0	548	548			0	0	821	821	0%	0%	0.000	0.119	0.119			0.0	0.0	0.2	0.2	0%	0%
Low Income Weatherization	8	1,075	1,583	1,583	1/26/2022	1,075	38	87	684	684	13%	13%	0.233	0.329	0.329	1/26/2022	0.233	0.0	0.0	0.1	0.1	13%	13%
Energy Education Program for Schools	9	300	300	300	5/1/2023	611	253	1,484	2,097	2,097	71%	71%	0.141	0.141	0.141	5/1/2023	0.098	0.0	0.6	1.0	1.0	63%	63%
Energy Efficient Appliances		0	1	1			0	0	119	119	0%	0%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	0%	0%
Manufactured Home Retrofit		0	1	1			0	0	87	87	0%	0%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	0%	0%
Multi-Family EE Products & Services	4	53	47	47	12/1/2023	24	0	236	280	280	84%	84%	0.005	0.005	0.005	12/1/2023	0.004	0.0	0.0	0.0	0.0	69%	69%
Multifamily Retrofit		0	1	1			0	0	136	136	0%	0%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	0%	0%
Residential Energy Assessments	11	220	112	112	9/1/2023	230	193	3,640	2,210	2,210	165%	165%	0.058	0.012	0.012	9/1/2023	0.048	0.0	1.0	0.2	0.2	412%	412%
Residential New Construction		0	1	1			0	0	700	700	0%	0%	0.000	0.000	0.000			0.0	0.0	0.1	0.1	0%	0%
Smart Saver® Residential	5	36	37	37			2,553	39,915	41,439	41,439	96%	96%	0.003	0.004	0.004			0.3	4.1	3.9	3.9	106%	106%
My Home Energy Report	1	133	170	170	8/1/2023	210	3,276	43,901	57,970	57,970	76%	76%	0.012	0.042	0.042	8/1/2023	0.030	0.3	4.0	14.4	14.4	27%	27%
Bring Your Own Thermostat		N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	0.000	0.000	0.000			0.0	0.0	12.3	12.3	0%	0%
Power Manager®	2,3	N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	1.000	0.926	0.926	9/1/2023	1.000	(11.3)	60.8	66.4	66.4	92%	92%
Duke Portfolio - Residential Total							7,333	90,596	107,521	107,521	84%	84%						(10.6)	70.7	98.8	98.8	72%	72%
Duke Portfolio - Non-Residential																							
Power Manager® for Business	2, 12	N/A	N/A	N/A			26	682	1,096	1,096	62%	62%	0.003	1.000	1.000	2/1/2023	1.000	0.0	4.4	10.1	10.1	43%	43%
Small Business Energy Saver	6	1	1	1			1,319	14,977	18,800	18,800	80%	80%	0.000	0.000	0.000			0.3	2.8	4.2	4.2	67%	67%
Smart Saver® Non-Residential	7	26	7	7			5,150	56,491	51,539	51,539	110%	110%	0.005	0.001	0.001			1.2	11.5	7.6	7.6	151%	151%
Duke Portfolio - Non-Residential Total							6,494	72,150	71,434	71,434	101%	101%						1.5	18.7	21.9	21.9	85%	85%
Duke Portfolio - Grand Total																							
							13,827	162,745	178,955	178,955	91%	91%						(9.1)	89.4	120.7	120.7	74%	74%
Energy Efficiency																							
Demand Response							13,801	162,063	177,859	177,859	91%	91%						2.2	24.2	32.0	32.0	76%	76%
							26	682	1,096	1,096	62%	62%						(11.3)	65.2	88.7	88.7	73%	73%

**Notes:**

- Impacts reflect the total annual savings as of the current month.
- Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.
- Power Manager Actual CM Gross @ Meter MW Total reflects adjustment made to correct EM&V values applied. Actual current month activity is (0.5).

**M&V Notes:**

- Multi-Family EE Products & Services M&V updated in June 2021
- Smart Saver Residential Retail Lighting M&V updated in April 2022; Online Savings Store updated in December 2022; Save Energy and Water Kits updated in February, 2024
- Small Business Energy Saver M&V updated in June 2021
- Smart Saver Non-Residential Prescriptive M&V updated in January 2022
- Low Income Weatherization program evaluation consisted of process evaluation only. Serves as first and final evaluation for program years 2016-2021 due to limited participation with OSB approval.
- Energy Education Program for Schools M&V updated in January 2023
- My Home Energy Report M&V updated in September 2023

Duke Energy Indiana Monthly Scorecard  
DSM-7 Interim Authority: January 1, 2020 - December 31, 2020  
As of December 31, 2020  
As filed in July, 2024 for Q2 2024 results

Program	Note #	Participants						
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation DSM-6	Adjusted Annual Goal Participation DSM-6	% of Authorized Annual Goal Participation	% of Adjusted Authorized Annual Goal Participation
<b>Duke Portfolio - Residential</b>								
Agency Assistance Portal		Units	3,299	4,307	2,500	2,500	172%	172%
Low Income Neighborhood		Participants	0	0	1,500	1,500	0%	0%
Low Income Weatherization		Participants	42	87	432	432	20%	20%
Energy Education Program for Schools		Participants	706	4,816	7,000	7,000	69%	69%
Energy Efficient Appliances		Participants	0	0	118,800	118,800	0%	0%
Manufactured Home Retrofit		Participants	0	0	86,925	86,925	0%	0%
Multi-Family EE Products & Services		Participants	0	4,445	5,976	5,976	74%	74%
Multifamily Retrofit		Participants	0	0	135,650	135,650	0%	0%
Residential Energy Assessments		Participants	864	16,557	19,789	19,789	84%	84%
Residential New Construction		Participants	0	0	700,000	700,000	0%	0%
Smart Saver® Residential		Participants	45,615	1,119,742	1,110,438	1,110,438	101%	101%
My Home Energy Report	1	Participants	328,253	363,116	340,736	340,736	107%	107%
Bring Your Own Thermostat		Participants	0	0	147,024	147,024	0%	0%
Power Manager®		Participants (Switches)	(514)	59,911	66,371	66,371	90%	90%
<b>Duke Portfolio - Residential Total</b>			<b>378,265</b>	<b>1,572,981</b>	<b>2,743,141</b>	<b>2,743,141</b>	<b>57%</b>	<b>57%</b>
<b>Duke Portfolio - Non-Residential</b>								
Power Manager® for Business		Participants (Devices)	16	4,173	9,780	9,780	43%	43%
Small Business Energy Saver		Participants (kWh)	1,481,568	16,827,797	18,968,097	18,968,097	89%	89%
Smart Saver® Non-Residential		Measures installed	397,987	2,115,523	7,842,912	7,842,912	27%	27%
<b>Duke Portfolio - Non-Residential Total</b>			<b>1,879,571</b>	<b>18,947,492</b>	<b>26,820,789</b>	<b>26,820,789</b>	<b>71%</b>	<b>71%</b>
<b>Duke Portfolio - Grand Total</b>			<b>2,257,836</b>	<b>20,520,473</b>	<b>29,563,931</b>	<b>29,563,931</b>	<b>69%</b>	<b>69%</b>
<b>Energy Efficiency</b>			<b>2,258,334</b>	<b>20,456,389</b>	<b>29,340,755</b>	<b>29,340,755</b>	<b>70%</b>	<b>70%</b>
<b>Demand Response</b>			<b>(498)</b>	<b>64,084</b>	<b>223,175</b>	<b>223,175</b>	<b>29%</b>	<b>29%</b>

## Notes:

- Participants shown as the number of reports sent during the current month.

Duke Energy Indiana Monthly Scorecard  
DSM-7 Interim Authority: January 1, 2020 - December 31, 2020  
As of December 31, 2020

As filed in July, 2024 for Q2 2024 results

Program	Note #	Administrative Costs - Direct						Administrative Costs - Indirect					
		Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential													
Agency Assistance Portal		128,067	164,431	7,002	7,002	2,348%	2,348%	9,488	13,910	13,519	13,519	103%	103%
Low Income Neighborhood	1	12,056	64,564	170,965	170,965	38%	38%	(924)	5,462	53,638	53,638	10%	10%
Low Income Weatherization	2	12,971	85,069	223,032	(23,768)	38%	(358%)	(1,572)	7,197	165,965	165,965	4%	4%
Energy Education Program for Schools		62,248	367,570	352,875	352,875	104%	104%	(6,039)	31,095	52,327	52,327	59%	59%
Energy Efficient Appliances		0	0	26,730	26,730	0%	0%	0	0	4,149	4,149	0%	0%
Manufactured Home Retrofit		0	0	28,440	28,440	0%	0%	0	0	6,222	6,222	0%	0%
Multi-Family EE Products & Services		1,309	42,072	48,043	48,043	88%	88%	(1,399)	3,559	7,303	7,303	49%	49%
Multifamily Retrofit		0	0	62,502	62,502	0%	0%	0	0	11,268	11,268	0%	0%
Residential Energy Assessments	1	85,863	762,972	681,824	681,824	112%	112%	(17,807)	64,545	77,836	77,836	83%	83%
Residential New Construction		0	0	132,996	132,996	0%	0%	0	0	65,652	65,652	0%	0%
Smart Saver® Residential		419,548	3,141,672	1,902,198	1,902,198	165%	165%	(136,263)	524,580	744,773	744,773	70%	70%
My Home Energy Report	2	156,986	3,144,203	3,039,324	3,286,124	103%	96%	(97,326)	265,991	303,250	303,250	88%	88%
Bring Your Own Thermostat		0	0	476,117	476,117	0%	0%	0	0	59,391	59,391	0%	0%
Power Manager®		64,149	1,122,026	1,914,631	1,914,631	59%	59%	(48,374)	125,753	251,712	251,712	50%	50%
Duke Portfolio - Residential Total		943,197	8,894,579	9,066,680	9,066,680	98%	98%	(300,218)	1,042,093	1,817,006	1,817,006	57%	57%
Duke Portfolio - Non-Residential													
Power Manager® for Business		60,855	544,758	459,249	459,249	119%	119%	(16,287)	68,592	82,699	82,699	83%	83%
Small Business Energy Saver		33,148	267,003	737,849	737,849	36%	36%	(71,452)	345,680	463,554	463,554	75%	75%
Smart Saver® Non-Residential		170,179	1,779,310	2,421,262	2,421,262	73%	73%	(187,634)	717,407	823,625	823,625	87%	87%
Duke Portfolio - Non-Residential Total		264,183	2,591,071	3,618,360	3,618,360	72%	72%	(275,373)	1,131,679	1,369,877	1,369,877	83%	83%
Duke Portfolio - Grand Total													
		1,207,380	11,485,649	12,685,040	12,685,040	91%	91%	(575,591)	2,173,772	3,186,884	3,186,884	68%	68%
Energy Efficiency													
Demand Response		1,082,375	9,818,866	9,835,043	9,835,043	100%	100%	(510,930)	1,979,427	2,793,082	2,793,082	71%	71%
		125,004	1,666,783	2,849,997	2,849,997	58%	58%	(64,661)	194,345	393,802	393,802	49%	49%

**Program Costs Notes:**

- Program expenditures reflect receipts received from Vectren for overlapping customers:  
YTD Low Income Neighborhood: \$(9,998); YTD Residential Energy Assessments: \$186,268
- Adjusted Annual Goal DSM-6 reflects transfer of \$246,800 from Low Income Weatherization to My Home Energy Report program, per OSB approval.

Lost Revenue				
	Authorized Annual Goal DSM-6	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues
<b>Legacy Lost Revenue</b>				
Residential	10,627,183	4,135,716	1,303,096	5,438,812
Non-Residential	12,130,416	6,466,418	2,755,176	9,221,594
<b>2020 Measures Lost Revenue</b>				
Residential	3,509,318	1,864,789		1,864,789
Non-Residential	805,797	577,323		577,323

Shared Savings Incentive		
	2020 Forecast	2020 Actuals
<b>Shared Savings Incentive</b>		
Residential	2,770,236	2,035,116
Non-Residential	2,879,110	3,729,682
Total	5,649,346	5,764,798

Duke Energy Indiana Monthly Scorecard  
DSM-7 Interim Authority: January 1, 2020 - December 31, 2020  
As of December 31, 2020  
As filed in July, 2024 for Q2 2024 results

Program	Note #	Customer Incentives						EM&V Costs						Total Program Costs					
		Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal
<b>Duke Portfolio - Residential</b>																			
Agency Assistance Portal		0	0	128,495	128,495	0%	0%	0	0	5,004	5,004	0%	0%	137,554	178,342	154,020	154,020	116%	116%
Low Income Neighborhood		0	0	366,625	366,625	0%	0%	0	82,500	50,004	50,004	165%	165%	11,132	152,525	641,232	641,232	24%	24%
Low Income Weatherization		0	0	1,440,348	1,440,348	0%	0%	0	0	3,000	3,000	0%	0%	11,399	92,266	1,832,345	1,585,545	5%	6%
Energy Education Program for Schools		0	0	171,568	171,568	0%	0%	0	102,554	69,996	69,996	147%	147%	56,209	501,220	646,766	646,766	77%	77%
Energy Efficient Appliances		0	0	14,850	14,850	0%	0%	0	0	0	0	0%	0%	0	0	45,729	45,729	0%	0%
Manufactured Home Retrofit		0	0	33,924	33,924	0%	0%	0	0	0	0	0%	0%	0	0	68,586	68,586	0%	0%
Multi-Family EE Products & Services		0	0	25,152	25,152	0%	0%	13,000	13,000	95,900	95,900	14%	14%	12,910	58,631	176,398	176,398	33%	33%
Multifamily Retrofit		0	0	50,436	50,436	0%	0%	0	0	0	0	0%	0%	0	0	124,206	124,206	0%	0%
Residential Energy Assessments		0	0	98,291	98,291	0%	0%	0	0	60,000	60,000	0%	0%	68,056	827,517	917,952	917,952	90%	90%
Residential New Construction		0	0	525,000	525,000	0%	0%	0	0	0	0	0%	0%	0	0	723,648	723,648	0%	0%
Smart Saver® Residential		347,871	3,059,245	5,562,289	5,562,289	55%	55%	0	49,449	454,992	454,992	11%	11%	631,156	6,774,946	8,664,252	8,664,252	78%	78%
My Home Energy Report		0	0	0	0	0%	0%	0	96,527	71,478	71,478	135%	135%	59,659	3,506,721	3,414,052	3,660,852	103%	96%
Bring Your Own Thermostat		0	0	142,176	142,176	0%	0%	0	0	0	0	0%	0%	0	0	677,684	677,684	0%	0%
Power Manager®		4,535	559,653	705,835	705,835	79%	79%	0	96,408	139,996	139,996	69%	69%	20,310	1,903,840	3,012,174	3,012,174	63%	63%
<b>Duke Portfolio - Residential Total</b>		<b>352,406</b>	<b>3,618,898</b>	<b>9,264,989</b>	<b>9,264,989</b>	<b>39%</b>	<b>39%</b>	<b>13,000</b>	<b>440,439</b>	<b>950,369</b>	<b>950,369</b>	<b>46%</b>	<b>46%</b>	<b>1,008,385</b>	<b>13,996,009</b>	<b>21,099,045</b>	<b>21,099,045</b>	<b>66%</b>	<b>66%</b>
<b>Duke Portfolio - Non-Residential</b>																			
Power Manager® for Business		20,620	200,970	399,896	399,896	50%	50%	0	140,000	176,000	176,000	80%	80%	65,189	954,320	1,117,843	1,117,843	85%	85%
Small Business Energy Saver		460,627	3,491,205	3,961,677	3,961,677	88%	88%	25,000	25,000	100,000	100,000	25%	25%	447,324	4,128,889	5,263,080	5,263,080	78%	78%
Smart Saver® Non-Residential		546,645	6,020,286	5,928,668	5,928,668	102%	102%	237,769	290,446	310,604	310,604	94%	94%	766,960	8,807,448	9,484,159	9,484,159	93%	93%
<b>Duke Portfolio - Non-Residential Total</b>		<b>1,027,892</b>	<b>9,712,461</b>	<b>10,290,240</b>	<b>10,290,240</b>	<b>94%</b>	<b>94%</b>	<b>262,769</b>	<b>455,446</b>	<b>586,604</b>	<b>586,604</b>	<b>78%</b>	<b>78%</b>	<b>1,279,472</b>	<b>13,890,656</b>	<b>15,865,082</b>	<b>15,865,082</b>	<b>88%</b>	<b>88%</b>
<b>Duke Portfolio - Grand Total</b>		<b>1,380,298</b>	<b>13,331,359</b>	<b>19,555,229</b>	<b>19,555,229</b>	<b>68%</b>	<b>68%</b>	<b>275,769</b>	<b>895,884</b>	<b>1,536,973</b>	<b>1,536,973</b>	<b>58%</b>	<b>58%</b>	<b>2,287,856</b>	<b>27,886,665</b>	<b>36,964,126</b>	<b>36,964,126</b>	<b>75%</b>	<b>75%</b>
<b>Energy Efficiency</b>		<b>1,355,143</b>	<b>12,570,736</b>	<b>18,307,323</b>	<b>18,307,323</b>	<b>69%</b>	<b>69%</b>	<b>275,769</b>	<b>659,476</b>	<b>1,220,977</b>	<b>1,220,977</b>	<b>54%</b>	<b>54%</b>	<b>2,202,358</b>	<b>25,028,505</b>	<b>32,156,424</b>	<b>32,156,424</b>	<b>78%</b>	<b>78%</b>
<b>Demand Response</b>		<b>25,155</b>	<b>760,623</b>	<b>1,247,907</b>	<b>1,247,907</b>	<b>61%</b>	<b>61%</b>	<b>0</b>	<b>236,408</b>	<b>315,996</b>	<b>315,996</b>	<b>75%</b>	<b>75%</b>	<b>85,498</b>	<b>2,858,159</b>	<b>4,807,702</b>	<b>4,807,702</b>	<b>59%</b>	<b>59%</b>

**Duke Energy Indiana Monthly Scorecard**  
**DSM-8: January 1, 2021 - December 31, 2021**  
as filed in July 2024 for Q2 2024 results

Program	Note #	Gross MWH @ Meter										Gross MW @ Meter											
		Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal DSM-8 KWH/Partic	Adjusted Annual Goal DSM-8 KWH/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal DSM-8 MWH Total	Adjusted Annual Goal DSM-8 MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Annual Goal MWH Total	Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal DSM-8 KW/Partic	Adjusted Annual Goal DSM-8 KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal DSM-8 MW Total	Adjusted Annual Goal DSM-8 MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Annual Goal MW Total
Duke Portfolio - Residential																							
Agency Assistance Portal		0	0	0			0	0	0	0	-	-	0.000	0.000	0.000			0.0	0.000	0.0	0.0	-	-
Low Income Neighborhood		508	548	548			18	184	821	821	22%	22%	0.073	0.119	0.119			0.0	0.026	0.2	0.2	15%	15%
Low Income Weatherization	3	1,027	1,455	1,455	1/26/2022	1,027	9	87	589	589	15%	15%	0.223	0.303	0.303	1/26/2022	0.223	0.0	0.019	0.1	0.1	15%	15%
Energy Efficiency Education Program for Schools	4	358	300	300			369	1,835	2,952	2,952	62%	62%	0.057	0.141	0.141			0.1	0.292	1.4	1.4	21%	21%
Multi-Family EE Products & Services	9	106	47	47	12/1/2023	24	537	1,182	13,252	13,252	9%	9%	0.010	0.005	0.005	12/1/2023	0.004	0.0	0.109	1.5	1.5	7%	7%
Residential Energy Assessments	6	319	164	164			251	3,296	2,582	2,582	128%	128%	0.086	0.018	0.018			0.1	0.881	0.3	0.3	314%	314%
Smart Saver® Residential	10	39	59	59			1,165	18,919	22,631	22,631	84%	84%	0.005	0.005	0.005			0.2	2.598	2.0	2.0	133%	133%
My Home Energy Report	1,5	298	133	133			4,123	55,184	53,203	53,203	104%	104%	0.039	0.012	0.012			0.7	8.783	4.9	4.9	181%	181%
Power Manager®	2,8	N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	0.945	0.993	0.993	9/1/2023	1.000	(4.8)	65.835	64.7	64.7	102%	102%
Duke Portfolio - Residential Total							6,472	80,688	96,031	96,031	84%	84%						(3.7)	78.5	75.0	75.0	105%	105%
Duke Portfolio - Non-Residential																							
Power Manager® for Business	2,7	N/A	N/A	N/A			0	58	1,079	1,079	5%	5%	0.999	1.000	1.000	2/1/2023	1.000	0.1	4.4	15.6	15.6	28%	28%
Public Efficiency Streetlighting		0	429	429			0	0	5,388	5,388	0%	0%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	-	-
Small Business Energy Saver		1	1	1			4,895	21,922	14,352	14,352	153%	153%	0.000	0.000	0.000			(0.1)	3.1	2.7	2.7	117%	117%
Smart Saver® Non-Residential		39	31	31			4,518	44,963	74,868	74,868	60%	60%	0.007	0.005	0.005			0.9	8.6	12.0	12.0	71%	71%
Duke Portfolio - Non-Residential Total							9,413	66,943	95,686	95,686	70%	70%						0.8	16.1	30.3	30.3	53%	53%
Duke Portfolio - Grand Total							15,885	147,631	191,717	191,717	77%	77%						(2.9)	94.6	105.3	105.3	90%	90%
Energy Efficiency							15,885	147,573	185,250	185,250	80%	80%						1.8	24.4	25.0	25.0	98%	98%
Demand Response							0	58	1,079	1,079	5%	5%						(4.7)	70.2	80.3	80.3	87%	87%

**Notes:**

- 1 Impacts reflect the total annual savings as of the current month.
- 2 Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

**Lost Revenue/EM&V Notes**

- 3 Low Income Weatherization program evaluation consisted of process evaluation only. Serves as first and final evaluation for program years 2016-2021 due to limited participation with OSB approval.
- 4 Energy Education Program for Schools M&V updated in January 2023
- 5 My Home Energy Report M&V updated in September 2023
- 6 Residential Energy Assessments M&V updated in July 2023
- 7 Power Manager® for Business M&V updated in October 2022
- 8 Power Manager® M&V updated in April 2023
- 9 Multi-Family M&V updated in December 2023
- 10 Smart Saver Residential Retail Lighting M&V updated in April 2022; Online Savings Store updated in December 2022; HVAC in December 2023; Save Energy and Water Kits in February 2024



Duke Energy Indiana Monthly Scorecard  
DSM-8: January 1, 2021 - December 31, 2021  
as filed in July 2024 for Q2 2024 results

Program	Note #	Participants					
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation DSM-8	Adjusted Annual Goal Participation DSM-8	% of Authorized Annual Goal Participation
<b>Duke Portfolio - Residential</b>							
Agency Assistance Portal		Units	0	0	0	0	0%
Low Income Neighborhood		Participants	36	363	1,500	1,500	24%
Low Income Weatherization		Participants	15	85	405	405	21%
Energy Efficiency Education Program for Schools		Participants	1,031	5,121	9,854	9,854	52%
Multi-Family EE Products & Services		Participants	10,094	23,205	284,580	284,580	8%
Residential Energy Assessments		Participants	653	10,184	15,758	15,758	65%
Smart Saver® Residential		Participants	25,398	396,119	384,112	384,112	103%
My Home Energy Report	1	Participants	334,559	330,636	399,336	399,336	83%
Power Manager®		Participants (Devices)	2,853	70,576	65,281	65,281	108%
<b>Duke Portfolio - Residential Total</b>			<b>371,639</b>	<b>836,289</b>	<b>1,160,825</b>	<b>1,160,825</b>	<b>72%</b>
<b>Duke Portfolio - Non-Residential</b>							
Power Manager® for Business		Participants (Devices)	69	4,375	15,386	15,386	28%
Public Efficiency Streetlighting		Participants	0	0	12,558	12,558	0%
Small Business Energy Saver		Participants (kWh)	2,627,844	21,759,041	15,900,000	15,900,000	137%
Smart Saver® Non-Residential		Measures installed	107,193	1,139,755	2,425,070	2,425,070	47%
<b>Duke Portfolio - Non-Residential Total</b>			<b>2,735,106</b>	<b>22,903,172</b>	<b>18,353,014</b>	<b>18,353,014</b>	<b>125%</b>
<b>Duke Portfolio - Grand Total</b>			<b>3,106,745</b>	<b>23,739,461</b>	<b>19,513,840</b>	<b>19,513,840</b>	<b>122%</b>
<b>Energy Efficiency</b>			<b>3,103,823</b>	<b>23,664,509</b>	<b>19,420,614</b>	<b>19,420,614</b>	<b>122%</b>
<b>Demand Response</b>			<b>2,922</b>	<b>74,951</b>	<b>80,668</b>	<b>80,668</b>	<b>93%</b>

Notes:

- Participants shown as the number of reports sent during the current month

**Duke Energy Indiana Monthly Scorecard**  
**DSM-8: January 1, 2021 - December 31, 2021**  
as filed in July 2024 for Q2 2024 results

Program	Note #	Administrative Costs - Direct						Administrative Costs - Indirect					
		Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal
<b>Duke Portfolio - Residential</b>													
Agency Assistance Portal		(307)	(0)	5,747	5,747	(0%)	(0%)	(77)	0	666	666	0%	0%
Low Income Neighborhood	1	62,909	153,859	553,908	553,908	28%	28%	9,653	24,824	64,152	64,152	39%	39%
Low Income Weatherization	2	11,962	108,979	1,382,774	1,382,774	8%	8%	1,401	17,584	160,148	160,148	11%	11%
Energy Efficiency Education Program for Schools		70,422	369,816	722,325	722,325	51%	51%	9,727	59,667	83,657	83,657	71%	71%
Multi-Family EE Products & Services		76,038	220,169	2,321,509	2,238,311	9%	10%	11,482	35,524	268,870	268,870	13%	13%
Residential Energy Assessments	1	64,823	672,193	1,272,384	1,272,384	53%	53%	7,141	108,454	147,363	147,363	74%	74%
Smart Saver® Residential		150,899	1,049,586	884,748	884,748	119%	119%	36,660	607,317	454,104	454,104	134%	134%
My Home Energy Report		124,944	1,635,075	2,603,555	2,603,555	63%	63%	11,909	263,807	301,535	301,535	87%	87%
Power Manager®		218,265	1,527,515	1,633,826	1,717,024	93%	89%	(16,825)	369,398	241,339	241,339	153%	153%
<b>Duke Portfolio - Residential Total</b>		<b>779,954</b>	<b>5,737,192</b>	<b>11,380,776</b>	<b>11,380,776</b>	<b>50%</b>	<b>50%</b>	<b>71,071</b>	<b>1,486,575</b>	<b>1,721,834</b>	<b>1,721,834</b>	<b>86%</b>	<b>86%</b>
<b>Duke Portfolio - Non-Residential</b>													
Power Manager® for Business		67,254	707,302	850,327	850,327	83%	83%	12,285	148,182	147,625	147,625	100%	100%
Public Efficiency Streetlighting		0	0	36,038	36,038	0%	0%	0	0	53,613	53,613	0%	0%
Small Business Energy Saver		27,955	333,437	302,245	302,245	110%	110%	49,125	768,244	391,693	391,693	196%	196%
Smart Saver® Non-Residential		490,657	2,397,419	3,123,251	3,123,251	77%	77%	133,173	1,147,038	1,282,051	1,282,051	89%	89%
<b>Duke Portfolio - Non-Residential Total</b>		<b>585,866</b>	<b>3,438,158</b>	<b>4,311,861</b>	<b>4,311,861</b>	<b>80%</b>	<b>80%</b>	<b>194,583</b>	<b>2,063,464</b>	<b>1,874,982</b>	<b>1,874,982</b>	<b>110%</b>	<b>110%</b>
<b>Duke Portfolio - Grand Total</b>		<b>1,365,820</b>	<b>9,175,350</b>	<b>15,692,637</b>	<b>15,692,637</b>	<b>58%</b>	<b>58%</b>	<b>265,654</b>	<b>3,550,039</b>	<b>3,596,816</b>	<b>3,596,816</b>	<b>99%</b>	<b>99%</b>
<b>Energy Efficiency</b>		<b>1,080,301</b>	<b>6,940,532</b>	<b>13,208,484</b>	<b>13,125,286</b>	<b>53%</b>	<b>53%</b>	<b>270,194</b>	<b>3,032,459</b>	<b>3,207,853</b>	<b>3,207,853</b>	<b>95%</b>	<b>95%</b>
<b>Demand Response</b>		<b>285,519</b>	<b>2,234,817</b>	<b>2,484,153</b>	<b>2,567,351</b>	<b>90%</b>	<b>87%</b>	<b>(4,540)</b>	<b>517,580</b>	<b>388,964</b>	<b>388,964</b>	<b>133%</b>	<b>133%</b>

**Program Costs Notes:**

- Program expenditures reflect receipts received from Centerpoint/Vectren for overlapping customers:  
YTD Low Income Neighborhood: \$0; YTD Residential Energy Assessments: \$158,627

Lost Revenue					
	Authorized Annual Goal DSM-8	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues	
<b>Legacy Lost Revenue</b>					
Residential	\$ -	\$ 1,031,575	\$ -	\$ 1,031,575	
Non-Residential	\$ -	\$ 1,728,900	\$ -	\$ 1,728,900	
<b>2021 Measures Lost Revenue</b>					
Residential	\$ 3,869,129	\$ 5,751,750		\$ 5,751,750	
Non-Residential	\$ 2,062,834	\$ 1,793,510		\$ 1,793,510	

Shared Savings Incentive		
	2021 Forecast	2021 Actuals
<b>Shared Savings Incentive</b>		
Residential	\$ 1,747,731	\$ 1,195,374
Non-Residential	\$ 3,181,410	\$ 657,586
<b>Total</b>	<b>\$ 4,929,141</b>	<b>\$ 1,852,960</b>

**Duke Energy Indiana Monthly Scorecard**  
**DSM-8: January 1, 2021 - December 31, 2021**  
as filed in July 2024 for Q2 2024 results

Program	Note #	Customer Incentives						EM&V Costs						Total Program Costs						
		Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Program YTD Capped	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal
<b>Duke Portfolio - Residential</b>																				
Agency Assistance Portal		0	0	0	0	0%	0%	0	0	0	0	0%	0%	(384)	(0)	(0)	6,412	6,412	(0%)	(0%)
Low Income Neighborhood		0	0	0	0	0%	0%	0	0	0	0	0%	0%	72,562	178,683	178,683	618,060	618,060	29%	29%
Low Income Weatherization		0	0	0	0	0%	0%	0	66,400	0	0	0%	0%	13,364	192,963	192,963	1,542,923	1,542,923	13%	13%
Energy Efficiency Education Program for Schools		0	0	0	0	0%	0%	0	1,699	54,500	54,500	3%	3%	80,148	431,182	431,182	860,482	860,482	50%	50%
Multi-Family EE Products & Services		0	0	0	0	0%	0%	2,000	74,000	123,201	123,201	60%	60%	89,520	329,693	329,693	2,713,580	2,630,382	12%	13%
Residential Energy Assessments		0	0	0	0	0%	0%	0	18,600	105,000	105,000	18%	18%	71,964	799,246	799,246	1,524,747	1,524,747	52%	52%
Smart Saver® Residential		192,145	2,714,553	3,036,137	3,036,137	89%	89%	0	101,914	233,451	233,451	44%	44%	379,703	4,473,370	4,473,370	4,608,440	4,608,440	97%	97%
My Home Energy Report		0	0	0	0	0%	0%	0	11,913	0	0	0%	0%	136,854	1,910,795	1,910,795	2,905,090	2,905,090	66%	66%
Power Manager®		56,133	840,402	617,662	617,662	136%	136%	0	18,710	180,000	180,000	10%	10%	257,572	2,756,026	2,756,026	2,672,828	2,756,026	103%	100%
<b>Duke Portfolio - Residential Total</b>		<b>248,277</b>	<b>3,554,955</b>	<b>3,653,799</b>	<b>3,653,799</b>	<b>97%</b>	<b>97%</b>	<b>2,000</b>	<b>293,236</b>	<b>696,152</b>	<b>696,152</b>	<b>42%</b>	<b>42%</b>	<b>1,101,302</b>	<b>11,071,958</b>	<b>11,071,958</b>	<b>17,452,562</b>	<b>17,452,562</b>	<b>63%</b>	<b>63%</b>
<b>Duke Portfolio - Non-Residential</b>																				
Power Manager® for Business		36,465	211,120	424,313	424,313	50%	50%	14,000	85,000	250,000	250,000	34%	34%	130,005	1,151,604	1,151,604	1,672,264	1,672,264	69%	69%
Public Efficiency Streetlighting		0	0	426,878	426,878	0%	0%	0	0	0	0	0%	0%	0	0	0	516,529	516,529	0%	0%
Small Business Energy Saver		422,484	4,428,127	3,079,765	4,826,186	144%	92%	0	100,801	110,484	110,484	91%	91%	499,564	5,630,609	5,630,609	3,884,188	5,630,609	145%	100%
Smart Saver® Non-Residential		540,503	4,711,871	7,946,400	6,199,979	59%	76%	20,916	414,683	359,540	359,540	115%	115%	1,185,249	8,671,010	8,671,010	12,711,242	10,964,821	68%	79%
<b>Duke Portfolio - Non-Residential Total</b>		<b>999,452</b>	<b>9,351,119</b>	<b>11,877,356</b>	<b>11,877,356</b>	<b>79%</b>	<b>79%</b>	<b>34,916</b>	<b>600,484</b>	<b>720,024</b>	<b>720,024</b>	<b>83%</b>	<b>83%</b>	<b>1,814,817</b>	<b>15,453,224</b>	<b>15,453,224</b>	<b>18,784,223</b>	<b>18,784,223</b>	<b>82%</b>	<b>82%</b>
<b>Duke Portfolio - Grand Total</b>		<b>1,247,729</b>	<b>12,906,074</b>	<b>15,531,155</b>	<b>15,531,155</b>	<b>83%</b>	<b>83%</b>	<b>36,916</b>	<b>893,720</b>	<b>1,416,176</b>	<b>1,416,176</b>	<b>63%</b>	<b>63%</b>	<b>2,916,120</b>	<b>26,525,182</b>	<b>26,525,182</b>	<b>36,236,785</b>	<b>36,236,785</b>	<b>73%</b>	<b>73%</b>
<b>Energy Efficiency</b>		<b>1,155,131</b>	<b>11,854,551</b>	<b>14,489,180</b>	<b>14,489,180</b>	<b>82%</b>	<b>82%</b>	<b>22,916</b>	<b>790,009</b>	<b>986,176</b>	<b>986,176</b>	<b>80%</b>	<b>80%</b>	<b>2,528,543</b>	<b>22,617,552</b>	<b>22,617,552</b>	<b>31,891,693</b>	<b>31,808,495</b>	<b>71%</b>	<b>71%</b>
<b>Demand Response</b>		<b>92,598</b>	<b>1,051,522</b>	<b>1,041,975</b>	<b>1,041,975</b>	<b>101%</b>	<b>101%</b>	<b>14,000</b>	<b>103,710</b>	<b>430,000</b>	<b>430,000</b>	<b>24%</b>	<b>24%</b>	<b>387,577</b>	<b>3,907,630</b>	<b>3,907,630</b>	<b>4,345,092</b>	<b>4,428,290</b>	<b>90%</b>	<b>88%</b>

**Duke Energy Indiana Monthly Scorecard**  
**DSM-8: January 1, 2022 - December 31, 2022**  
as filed in July 2024 for Q2 2024 results

Program	Note #	Gross MWH @ Meter										Gross MW @ Meter											
		Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal DSM-8 KWH/Partic	Adjusted Annual Goal DSM-8 KWH/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal DSM-8 MWH Total	Adjusted Annual Goal DSM-8 MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Annual Goal MWH Total	Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal DSM-8 KW/Partic	Adjusted Annual Goal DSM-8 KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal DSM-8 MW Total	Adjusted Annual Goal DSM-8 MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Annual Goal MW Total
Duke Portfolio - Residential																							
Agency Assistance Portal		0	0	0			0	0	0	0	-	-	0.000	0.000	0.000			0.0	0.000	0.0	0.0	-	-
Low Income Neighborhood		542	548	548			40	467	821	821	57%	57%	0.084	0.119	0.119			0.0	0.073	0.2	0.2	41%	41%
Low Income Weatherization		1,056	1,455	1,455			39	225	589	589	38%	38%	0.227	0.303	0.303			0.0	0.048	0.1	0.1	39%	39%
Energy Efficiency Education Program for Schools		358	300	300			146	1,295	2,952	2,952	44%	44%	0.057	0.141	0.141			0.0	0.206	1.4	1.4	15%	15%
Multi-Family EE Products & Services	3	53	50	50	12/1/2023	24	456	6,481	10,023	10,023	65%	65%	0.006	0.005	0.005	12/1/2023	0.004	0.1	0.726	1.1	1.1	68%	68%
Residential Energy Assessments		439	162	162			241	3,703	2,669	2,669	139%	139%	0.120	0.018	0.018			0.1	1.011	0.3	0.3	349%	349%
Smart Saver® Residential		75	75	75			1,765	17,755	25,444	25,444	70%	70%	0.010	0.005	0.005			0.3	2.450	1.7	1.7	141%	141%
My Home Energy Report	1	166	133	133			8,168	65,665	53,336	53,336	123%	123%	0.026	0.012	0.012			1.3	10.451	4.9	4.9	215%	215%
Power Manager®	2, 4	N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	0.000	0.990	0.990	9/1/2023	1.000	1.4	84.513	65.6	65.6	129%	129%
Duke Portfolio - Residential Total							10,855	95,592	95,834	95,834	100%	100%						3.2	99.5	75.2	75.2	132%	132%
Duke Portfolio - Non-Residential																							
Power Manager® for Business	2	N/A	N/A	N/A			0	0.0	1,106	1,106	0%	0%	0.000	1.000	1.000			0.0	4.6	19.0	19.0	24%	24%
Public Efficiency Streetlighting	5	592	429	429			32	312	8,084	8,084	4%	4%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	-	-
Small Business Energy Saver		1	1	1			1,224	19,542	13,359	13,359	146%	146%	0.000	0.000	0.000			0.1	2.3	2.5	2.5	91%	91%
Smart Saver® Non-Residential		25	26	26			7,097	47,091	80,594	80,594	58%	58%	0.005	0.004	0.004			1.1	9.8	13.0	13.0	75%	75%
Duke Portfolio - Non-Residential Total							8,352	66,946	103,142	103,142	65%	65%						1.2	16.6	34.5	34.5	48%	48%
Duke Portfolio - Grand Total							19,207	162,537	198,977	198,977	82%	82%						4.4	116.1	109.7	109.7	106%	106%
Energy Efficiency							19,175	162,225	189,787	189,787	85%	85%						2.9	27.0	25.2	25.2	107%	107%
Demand Response							0	0	1,106	1,106	0%	0%						1.5	89.1	84.5	84.5	105%	105%

**Notes:**

1. Impacts reflect the total annual savings as of the current month.
2. Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

**Lost Revenue/EM&V Notes**

- 3 Multi-Family M&V updated in December 2023
- 4 Power Manager® M&V updated in April 2023
- 5 Public Efficiency Streetlighting M&V updated in April 2024

**Duke Energy Indiana Monthly Scorecard**  
**DSM-8: January 1, 2022 - December 31, 2022**  
as filed in July 2024 for Q2 2024 results

Program	Note #	Participants					
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation DSM-8	Adjusted Annual Goal Participation DSM-8	% of Adjusted Annual Goal Participation
<b>Duke Portfolio - Residential</b>							
Agency Assistance Portal		Units	0	0	0	0	0%
Low Income Neighborhood		Participants	78	862	1,500	1,500	57%
Low Income Weatherization		Participants	27	209	405	405	52%
Energy Efficiency Education Program for Schools		Participants	408	3,614	9,854	9,854	37%
Multi-Family EE Products & Services		Participants	8,753	122,119	201,816	201,816	61%
Residential Energy Assessments		Participants	516	8,429	16,452	16,452	51%
Smart Saver® Residential		Participants	47,890	438,397	339,222	339,222	129%
My Home Energy Report	1	Participants	394,466	360,115	400,335	400,335	90%
Power Manager®		Participants (Devices)	1,237	81,211	66,291	66,291	123%
<b>Duke Portfolio - Residential Total</b>			<b>453,375</b>	<b>1,014,956</b>	<b>1,035,876</b>	<b>1,035,876</b>	<b>98%</b>
<b>Duke Portfolio - Non-Residential</b>							
Power Manager® for Business		Participants (Devices)	233	4,618	18,797	18,797	25%
Public Efficiency Streetlighting		Participants	28	528	18,839	18,839	3%
Small Business Energy Saver		Participants (kWh)	1,153,404	18,271,123	14,800,000	14,800,000	123%
Smart Saver® Non-Residential		Measures installed	78,671	4,035,978	3,156,773	3,156,773	128%
<b>Duke Portfolio - Non-Residential Total</b>			<b>1,232,336</b>	<b>22,312,247</b>	<b>17,994,409</b>	<b>17,994,409</b>	<b>124%</b>
<b>Duke Portfolio - Grand Total</b>			<b>1,685,711</b>	<b>23,327,203</b>	<b>19,030,284</b>	<b>19,030,284</b>	<b>123%</b>
<b>Energy Efficiency</b>			<b>1,684,213</b>	<b>23,240,846</b>	<b>18,926,357</b>	<b>18,926,357</b>	<b>123%</b>
<b>Demand Response</b>			<b>1,470</b>	<b>85,829</b>	<b>85,089</b>	<b>85,089</b>	<b>101%</b>

**Notes:**

1. Participants shown as the number of reports sent during the current month

**Duke Energy Indiana Monthly Scorecard**  
**DSM-8: January 1, 2022 - December 31, 2022**  
as filed in July 2024 for Q2 2024 results

Program	Note #	Administrative Costs - Direct						Administrative Costs - Indirect					
		Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal
<b>Duke Portfolio - Residential</b>		0	0	5,948	5,948	0%	0%	0	0	702	702	0%	0%
Agency Assistance Portal		(3,318)	67,574	66,470	66,470	102%	102%	(3,318)	67,574	66,470	66,470	102%	102%
Low Income Neighborhood	1	56,336	465,503	563,497	563,497	83%	83%	7,916	81,301	163,229	163,229	50%	50%
Low Income Weatherization	2	96,853	520,411	1,383,761	1,383,761	38%	38%	(6,733)	51,265	85,319	85,319	60%	60%
Energy Efficiency Education Program for Schools		(6,596)	328,153	723,289	723,289	45%	45%	(1,061)	148,583	204,348	204,348	73%	73%
Multi-Family EE Products & Services		(109,648)	754,054	1,732,344	1,732,344	44%	44%	4,353	107,257	151,608	151,608	71%	71%
Residential Energy Assessments	1,2	74,546	668,478	1,285,243	1,007,760	52%	66%	26,149	552,231	510,753	510,753	108%	108%
Smart Saver® Residential		350,255	1,319,583	966,487	966,487	137%	137%	15,308	242,384	290,129	290,129	84%	84%
My Home Energy Report		240,893	1,551,510	2,459,549	2,459,549	63%	63%	25,309	438,792	251,637	251,637	174%	174%
Power Manager®	2	125,401	1,587,542	1,668,607	1,946,090	95%	82%	<b>67,923</b>	<b>1,689,387</b>	<b>1,724,195</b>	<b>1,724,195</b>	<b>98%</b>	<b>98%</b>
<b>Duke Portfolio - Residential Total</b>		<b>828,039</b>	<b>7,195,235</b>	<b>10,788,726</b>	<b>10,788,726</b>	<b>67%</b>	<b>67%</b>						
<b>Duke Portfolio - Non-Residential</b>													
Power Manager® for Business		126,825	753,370	884,853	884,853	85%	85%	20,734	162,474	167,351	167,351	97%	97%
Public Efficiency Streetlighting	1	7	39,057	39,057	39,057	0%	0%	133	3,931	87,217	87,217	5%	5%
Small Business Energy Saver	3	20,215	259,926	292,516	292,516	89%	89%	23,911	582,367	372,662	372,662	156%	156%
Smart Saver® Non-Residential	3	264,557	2,099,204	3,249,471	3,249,471	65%	65%	202,392	1,430,571	1,389,244	1,389,244	103%	103%
<b>Duke Portfolio - Non-Residential Total</b>		<b>411,599</b>	<b>3,112,507</b>	<b>4,465,896</b>	<b>4,465,896</b>	<b>70%</b>	<b>70%</b>	<b>247,169</b>	<b>2,179,344</b>	<b>2,016,473</b>	<b>2,016,473</b>	<b>108%</b>	<b>108%</b>
<b>Duke Portfolio - Grand Total</b>		<b>1,239,638</b>	<b>10,307,742</b>	<b>15,254,623</b>	<b>15,254,623</b>	<b>68%</b>	<b>68%</b>	<b>315,092</b>	<b>3,868,731</b>	<b>3,740,668</b>	<b>3,740,668</b>	<b>103%</b>	<b>103%</b>
<b>Energy Efficiency</b>		<b>987,412</b>	<b>7,966,831</b>	<b>12,701,163</b>	<b>12,423,680</b>	<b>63%</b>	<b>64%</b>	<b>269,049</b>	<b>3,267,465</b>	<b>3,321,680</b>	<b>3,321,680</b>	<b>98%</b>	<b>98%</b>
<b>Demand Response</b>		<b>252,226</b>	<b>2,340,911</b>	<b>2,553,460</b>	<b>2,830,943</b>	<b>92%</b>	<b>83%</b>	<b>46,043</b>	<b>601,266</b>	<b>418,988</b>	<b>418,988</b>	<b>144%</b>	<b>144%</b>

**Program Costs Notes:**

- Program expenditures reflect receipts received from Centerpoint/Vectren for overlapping customers:  
YTD Low Income Neighborhood: \$35,734; YTD Residential Energy Assessments: \$187,804
- Shifted \$13,593 from Residential Energy Assessments to Power Manager, as authorized by OSB vote 12/1/2022
- Shifted \$182,109 from Smart Saver® Non-Residential to Small Business Energy Saver, as authorized by OSB vote 10/28/2022

Lost Revenue				
	Authorized Annual Goal DSM-8	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues
<b>Legacy Lost Revenue</b>				
Residential	\$ 2,358,496	\$ 2,293,985	\$ -	\$ 2,293,985
Non-Residential	\$ 2,986,181	\$ 5,313,458	\$ -	\$ 5,313,458
<b>2022 Measures Lost Revenue</b>				
Residential	\$ 3,075,032	\$ 6,823,673		\$ 6,823,673
Non-Residential	\$ 1,183,428	\$ 1,693,155		\$ 1,693,155

Shared Savings Incentive		
	2022 Forecast	2022 Actuals
<b>Shared Savings Incentive</b>		
Residential	\$ 1,868,892	\$ 1,273,950
Non-Residential	\$ 3,715,395	\$ 666,620
<b>Total</b>	<b>\$ 5,584,287</b>	<b>\$ 1,940,570</b>

**Duke Energy Indiana Monthly Scorecard**  
**DSM-8: January 1, 2022 - December 31, 2022**  
as filed in July 2024 for Q2 2024 results

Program	Note #	Customer Incentives						EM&V Costs						Total Program Costs					
		Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal
<b>Duke Portfolio - Residential</b>																			
Agency Assistance Portal		0	0	0	0	0%	0%	0	0	0	0	0%	0%	0	0	6,649	6,649	0%	0%
Low Income Neighborhood		(32,955)	(32,955)	0	0	0%	0%	6,338	133,038	132,000	132,000	101%	101%	26,401	633,161	761,968	761,968	83%	83%
Low Income Weatherization		0	0	0	0	0%	0%	0	3,600	0	0	0%	0%	104,769	605,312	1,546,990	1,546,990	39%	39%
Energy Efficiency Education Program for Schools		0	0	0	0	0%	0%	18,632	102,554	54,500	54,500	188%	188%	5,303	481,973	863,109	863,109	56%	56%
Multi-Family EE Products & Services		197,032	197,032	0	0	0%	0%	0	11,000	0	0	0%	0%	86,322	1,110,669	1,936,692	1,936,692	57%	57%
Residential Energy Assessments		18,079	18,079	0	0	0%	0%	0	92,340	0	0	0%	0%	96,978	886,154	1,436,850	1,159,367	62%	76%
Smart Saver® Residential		148,211	2,216,083	3,363,384	3,363,384	66%	66%	8,904	273,102	115,525	115,525	236%	236%	533,519	4,360,999	4,956,149	4,956,149	88%	88%
My Home Energy Report		0	0	0	0	0%	0%	68,348	97,149	140,600	140,600	69%	69%	324,549	1,891,044	2,890,278	2,890,278	65%	65%
Power Manager®		73,794	975,042	635,745	635,745	153%	153%	71,156	133,868	270,000	270,000	50%	50%	295,659	3,135,242	2,825,990	3,103,473	111%	101%
<b>Duke Portfolio - Residential Total</b>		<b>404,162</b>	<b>3,373,281</b>	<b>3,999,130</b>	<b>3,999,130</b>	<b>84%</b>	<b>84%</b>	<b>173,376</b>	<b>846,650</b>	<b>712,625</b>	<b>712,625</b>	<b>119%</b>	<b>119%</b>	<b>1,473,500</b>	<b>13,104,554</b>	<b>17,224,676</b>	<b>17,224,676</b>	<b>76%</b>	<b>76%</b>
<b>Duke Portfolio - Non-Residential</b>																			
Power Manager® for Business		12,695	204,235	533,852	533,852	38%	38%	0	85,000	250,000	250,000	34%	34%	160,254	1,205,079	1,836,056	1,836,056	66%	66%
Public Efficiency Streetlighting		1,245	23,160	640,317	640,317	4%	4%	0	0	60,000	60,000	0%	0%	1,378	27,098	826,591	826,591	3%	3%
Small Business Energy Saver		188,935	3,172,472	2,866,700	3,311,712	111%	96%	2,000	2,000	67,716	67,716	3%	3%	235,062	4,016,765	3,599,594	4,044,606	112%	99%
Smart Saver® Non-Residential		1,078,351	6,332,403	8,527,748	8,082,736	74%	78%	29,780	219,293	322,000	322,000	68%	68%	1,575,081	10,081,471	13,488,463	13,043,451	75%	77%
<b>Duke Portfolio - Non-Residential Total</b>		<b>1,281,227</b>	<b>9,732,270</b>	<b>12,568,617</b>	<b>12,568,617</b>	<b>77%</b>	<b>77%</b>	<b>31,780</b>	<b>306,293</b>	<b>699,716</b>	<b>699,716</b>	<b>44%</b>	<b>44%</b>	<b>1,971,775</b>	<b>15,330,414</b>	<b>19,750,703</b>	<b>19,750,703</b>	<b>78%</b>	<b>78%</b>
<b>Duke Portfolio - Grand Total</b>		<b>1,685,389</b>	<b>13,105,551</b>	<b>16,567,747</b>	<b>16,567,747</b>	<b>79%</b>	<b>79%</b>	<b>205,157</b>	<b>1,152,943</b>	<b>1,412,341</b>	<b>1,412,341</b>	<b>82%</b>	<b>82%</b>	<b>3,445,276</b>	<b>28,434,968</b>	<b>36,975,379</b>	<b>36,975,379</b>	<b>77%</b>	<b>77%</b>
<b>Energy Efficiency</b>		<b>1,598,900</b>	<b>11,926,275</b>	<b>15,398,150</b>	<b>15,398,150</b>	<b>77%</b>	<b>77%</b>	<b>134,001</b>	<b>934,076</b>	<b>892,341</b>	<b>892,341</b>	<b>105%</b>	<b>105%</b>	<b>2,989,362</b>	<b>24,094,646</b>	<b>32,313,333</b>	<b>32,035,850</b>	<b>75%</b>	<b>75%</b>
<b>Demand Response</b>		<b>86,489</b>	<b>1,179,277</b>	<b>1,169,597</b>	<b>1,169,597</b>	<b>101%</b>	<b>101%</b>	<b>71,156</b>	<b>218,868</b>	<b>520,000</b>	<b>520,000</b>	<b>42%</b>	<b>42%</b>	<b>455,913</b>	<b>4,340,321</b>	<b>4,662,046</b>	<b>4,939,529</b>	<b>93%</b>	<b>88%</b>

**Duke Energy Indiana Monthly Scorecard**  
**DSM-8: January 1, 2023 - December 31, 2023**  
as filed in July 2024 for Q2 2024 results

Program	Note #	Gross MWH @ Meter										Gross MW @ Meter											
		Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal DSM-8 KWH/Partic	Adjusted Annual Goal DSM-8 KWH/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal DSM-8 MWH Total	Adjusted Annual Goal DSM-8 MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Annual Goal MWH Total	Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal DSM-8 KW/Partic	Adjusted Annual Goal DSM-8 KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal DSM-8 MW Total	Adjusted Annual Goal DSM-8 MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Annual Goal MW Total
Duke Portfolio - Residential																							
Agency Assistance Portal			0	0			0	0	0	0	-	-	0.000	0.000	0.000			0.0	0.00	0.0	0.0	-	-
Income Qualified Neighborhood	3	512	548	548			76	857	821	821	104%	104%	0.079	0.119	0.119			(0.0)	0.12	0.2	0.2	69%	69%
Income Qualified Weatherization	3	1,017	1,455	1,455			26	346	589	589	59%	59%	0.215	0.303	0.303			0.0	0.07	0.1	0.1	60%	60%
Energy Efficiency Education Program for Schools		840	300	300			177	878	2,883	2,883	30%	30%	0.111	0.141	0.141			0.0	0.13	1.4	1.4	10%	10%
Multi-Family EE Products & Services		29	54	54			93	2,468	7,540	7,540	33%	33%	0.002	0.005	0.005			0.0	0.39	0.7	0.7	52%	52%
Residential Energy Assessments		519	158	158			166	2,765	2,628	2,628	105%	105%	0.143	0.017	0.017			0.0	0.72	0.3	0.3	254%	254%
Smart Saver® Residential		14	72	72			1,174	19,455	21,253	21,253	92%	92%	0.002	0.005	0.005			0.2	2.98	1.6	1.6	187%	187%
My Home Energy Report	1	,	133	133			11,789	83,887	53,470	53,470	157%	157%	0.027	0.012	0.012			1.7	12.06	4.9	4.9	247%	247%
Power Manager®	2	N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	0.000	0.988	0.988			0.9	93.15	67.4	90.0	138%	103%
Duke Portfolio - Residential Total							13,501	110,657	89,185	89,185	124%	124%						2.8	109.6	76.6	99.2	143%	111%
Duke Portfolio - Non-Residential																							
Power Manager® for Business	2	N/A	N/A	N/A			66	382.5	1,106	1,106	35%	35%	0.001	1.000	1.000			0.0	5.0	22.3	22.3	23%	23%
Public Efficiency Streetlighting		458	429	429			1,323	6,256	8,084	8,084	77%	77%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	-	-
Business Energy Saver		1	1	1			1,460	12,824	12,457	12,457	103%	103%	0.000	0.000	0.000			0.2	1.4	2.3	2.3	59%	59%
Smart Saver® Non-Residential		38	25	25			8,119	55,928	86,571	86,571	65%	65%	0.007	0.004	0.004			1.2	10.2	14.1	14.1	72%	72%
Duke Portfolio - Non-Residential Total							10,968	75,390	108,217	108,217	70%	70%						1.4	16.6	38.7	38.7	43%	43%
Duke Portfolio - Grand Total							24,469	186,048	197,403	197,403	94%	94%						4.2	126.3	115.3	137.9	109%	92%
Energy Efficiency							24,402	185,665	196,297	196,297	95%	95%						3.2	28.1	25.6	25.6	110%	110%
Demand Response							66	382	1,106	1,106	35%	35%						0.9	98.2	89.7	112.3	109%	87%

**Notes:**

1. Impacts reflect the total annual savings as of the current month.
2. Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.
3. Programs previously referred to as Low Income now referred to as Income Qualified programs.



**Duke Energy Indiana Monthly Scorecard**  
**DSM-8: January 1, 2023 - December 31, 2023**  
as filed in July 2024 for Q2 2024 results

Program	Note #	Participants						
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation DSM-8	Adjusted Annual Goal Participation DSM-8	% of Authorized Annual Goal Participation	% of Adjusted Authorized Annual Goal Participation
<b>Duke Portfolio - Residential</b>								
Agency Assistance Portal		Units	0	0	0	0	0%	0%
Income Qualified Neighborhood	2	Participants	167	2,090	1,500	1,500	139%	139%
Income Qualified Weatherization	2	Participants	42	326	405	405	80%	80%
Energy Efficiency Education Program for Schools		Participants	290	1,840	9,624	9,624	19%	19%
Multi-Family EE Products & Services		Participants	1,004	35,217	138,840	138,840	25%	25%
Residential Energy Assessments		Participants	742	7,885	16,608	16,608	47%	47%
Smart Saver® Residential	3	Participants	222,139	1,642,522	296,090	296,090	555%	555%
My Home Energy Report	1	Participants	405,377	386,694	401,336	401,336	96%	96%
Power Manager®		Participants (Devices)	444	86,173	68,365	68,365	126%	126%
<b>Duke Portfolio - Residential Total</b>			<b>630,205</b>	<b>2,162,747</b>	<b>932,768</b>	<b>932,768</b>	<b>232%</b>	<b>232%</b>
<b>Duke Portfolio - Non-Residential</b>								
Power Manager® for Business		Participants (Devices)	17	4,992	22,052	22,052	23%	23%
Public Efficiency Streetlighting		Participants	3,279	14,079	18,839	18,839	75%	75%
Business Energy Saver		Participants (kWh)	1,351,317	11,897,468	13,800,000	13,800,000	86%	86%
Smart Saver® Non-Residential		Measures installed	268,769	1,486,710	3,526,786	3,526,786	42%	42%
<b>Duke Portfolio - Non-Residential Total</b>			<b>1,623,382</b>	<b>13,403,248</b>	<b>17,367,676</b>	<b>17,367,676</b>	<b>77%</b>	<b>77%</b>
<b>Duke Portfolio - Grand Total</b>			<b>2,253,587</b>	<b>15,565,995</b>	<b>18,300,445</b>	<b>18,300,445</b>	<b>85%</b>	<b>85%</b>
<b>Energy Efficiency</b>			<b>2,253,126</b>	<b>15,474,830</b>	<b>18,210,028</b>	<b>18,210,028</b>	<b>85%</b>	<b>85%</b>
<b>Demand Response</b>			<b>461</b>	<b>91,165</b>	<b>90,417</b>	<b>90,417</b>	<b>101%</b>	<b>101%</b>

**Notes:**

- Participants shown as the number of reports sent during the current month.
- Programs previously referred to as Low Income now referred to as Income Qualified programs.
- Residential New Construction program not included in original goal; Whole house measure participation is per house (205); HERS Plus measure is per kwh (1,163,543)

**Duke Energy Indiana Monthly Scorecard**  
**DSM-8: January 1, 2023 - December 31, 2023**  
as filed in July 2024 for Q2 2024 results

Program	Note #	Administrative Costs - Direct						Administrative Costs - Indirect					
		Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal
<b>Duke Portfolio - Residential</b>		0	0	6,156	6,156	0%	0%	0	0	761	761	0%	0%
Agency Assistance Portal		211,897	1,044,951	573,272	1,118,534	182%	93%	27,216	169,656	70,832	70,832	240%	240%
Income Qualified Neighborhood	1,4,6	138,280	1,028,417	1,384,781	893,163	74%	115%	8,675	169,487	171,100	171,100	99%	99%
Income Qualified Weatherization	4,6	16,776	277,610	709,048	709,048	39%	39%	1,152	45,751	87,608	87,608	52%	52%
Energy Efficiency Education Program for Schools		(36,354)	290,800	1,250,028	1,250,028	23%	23%	(353)	55,586	154,450	154,450	36%	36%
Multi-Family EE Products & Services		101,613	836,954	1,256,476	1,256,476	67%	67%	15,846	141,619	155,247	155,247	91%	91%
Residential Energy Assessments	1	111,373	1,308,037	896,312	1,499,115	146%	87%	41,155	707,032	465,801	465,801	152%	152%
Smart Saver® Residential	2	219,269	1,865,770	2,315,585	2,315,585	81%	81%	25,959	307,487	286,108	286,108	107%	107%
My Home Energy Report		432,086	2,326,485	1,692,263	1,692,263	137%	137%	88,057	702,267	267,546	267,546	262%	262%
Power Manager®	5												
<b>Duke Portfolio - Residential Total</b>		<b>1,194,941</b>	<b>8,979,023</b>	<b>10,083,923</b>	<b>10,740,370</b>	<b>89%</b>	<b>84%</b>	<b>207,707</b>	<b>2,298,885</b>	<b>1,659,453</b>	<b>1,659,453</b>	<b>139%</b>	<b>139%</b>
<b>Duke Portfolio - Non-Residential</b>													
Power Manager® for Business		13,085	672,610	908,223	908,223	74%	74%	(2,068)	139,791	191,503	191,503	73%	73%
Public Efficiency Streetlighting	3	4	5,150	39,057	39,057	13%	13%	16,495	81,976	91,430	91,430	90%	90%
Business Energy Saver		80,070	724,327	283,606	283,606	255%	255%	32,692	438,556	365,609	365,609	120%	120%
Smart Saver® Non-Residential		326,394	3,109,696	3,369,505	3,369,505	92%	92%	103,135	1,833,128	1,547,633	1,547,633	118%	118%
<b>Duke Portfolio - Non-Residential Total</b>		<b>419,552</b>	<b>4,511,784</b>	<b>4,600,391</b>	<b>4,600,391</b>	<b>98%</b>	<b>98%</b>	<b>150,254</b>	<b>2,493,451</b>	<b>2,196,174</b>	<b>2,196,174</b>	<b>114%</b>	<b>114%</b>
<b>Duke Portfolio - Grand Total</b>		<b>1,614,493</b>	<b>13,490,807</b>	<b>14,684,314</b>	<b>15,340,761</b>	<b>92%</b>	<b>88%</b>	<b>357,961</b>	<b>4,792,336</b>	<b>3,855,628</b>	<b>3,855,628</b>	<b>124%</b>	<b>124%</b>
<b>Energy Efficiency</b>		<b>1,169,322</b>	<b>10,491,711</b>	<b>12,083,828</b>	<b>12,740,275</b>	<b>87%</b>	<b>82%</b>	<b>271,973</b>	<b>3,950,278</b>	<b>3,396,578</b>	<b>3,396,578</b>	<b>116%</b>	<b>116%</b>
<b>Demand Response</b>		<b>445,171</b>	<b>2,999,096</b>	<b>2,600,486</b>	<b>2,600,486</b>	<b>115%</b>	<b>115%</b>	<b>85,989</b>	<b>842,058</b>	<b>459,050</b>	<b>459,050</b>	<b>183%</b>	<b>183%</b>

**Program Costs Notes:**

- Program expenditures reflect receipts received from Centerpoint/Vectren for overlapping customers:  
YTD Low Income Neighborhood: \$15,511; YTD Residential Energy Assessments: \$174,751
- Adjusted Annual Goal includes \$96,902 of \$890,234 expected to be spent in 2023 for the Residential New Construction program as approved by the OSB June 1, 2022
- Annual Goal does not include \$799,305 in prior unspent funds expected to be spent in 2023 as approved by the OSB December 1, 2022
- Programs previously referred to as Low Income now referred to as Income Qualified programs
- Adjusted Annual Goal includes \$1,286,906 of an expected \$2,500,000 expected to be spent in 2023 for the Power Manager BYOT program as approved by the OSB June 1, 2023
- Adjusted Annual Goal includes shift of \$331,640 from IQ Weatherization to IQ Neighborhood as approved by the OSB in October, 2023

Lost Revenue				
	Authorized Annual Goal DSM-8	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues
<b>Legacy Lost Revenue</b>				
Residential	\$ 3,907,275	\$ 3,997,009	\$ -	\$ 3,997,009
Non-Residential	\$ 5,164,709	\$ 8,567,350	\$ -	\$ 8,567,350
<b>2023 Measures Lost Revenue</b>				
Residential	\$ 2,951,763	\$ 7,272,846		\$ 7,272,846
Non-Residential	\$ 1,239,441	\$ 1,934,981		\$ 1,934,981

Shared Savings Incentive		
	2023 Forecast	2023 Actuals
<b>Shared Savings Incentive</b>		
Residential	\$ 1,896,683	\$ 1,511,623
Non-Residential	\$ 4,244,661	\$ 412,314
Total	\$ 6,141,344	\$ 1,923,937

**Duke Energy Indiana Monthly Scorecard**  
**DSM-8: January 1, 2023 - December 31, 2023**  
as filed in July 2024 for Q2 2024 results

Program	Note #	Customer Incentives						EM&V Costs						Total Program Costs					
		Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal
<b>Duke Portfolio - Residential</b>																			
Agency Assistance Portal		0	0	0	0	0%	0%	0	0	0	0	0%	0%	0	0	6,917	6,917	0%	0%
Income Qualified Neighborhood		(15,511)	(15,511)	0	0	0%	0%	23,200	23,200	0	0	0%	0%	246,802	1,222,296	644,104	1,189,366	190%	103%
Income Qualified Weatherization		0	0	0	0	0%	0%	0	0	136,400	136,400	0%	0%	146,955	1,197,904	1,692,281	1,200,663	71%	100%
Energy Efficiency Education Program for Schools		0	0	0	0	0%	0%	0	1,699	54,500	54,500	3%	3%	17,929	325,061	851,157	851,157	38%	38%
Multi-Family EE Products & Services		46,486	46,486	0	0	0%	0%	0	88,000	135,520	135,520	65%	65%	9,779	480,872	1,539,998	1,539,998	31%	31%
Residential Energy Assessments		22,125	22,363	0	0	0%	0%	6,000	11,800	115,500	115,500	10%	10%	145,584	1,012,736	1,527,223	1,527,223	66%	66%
Smart Saver® Residential		284,419	2,982,093	2,873,605	2,873,605	104%	104%	57,445	71,445	241,595	241,595	30%	30%	494,392	5,068,607	4,477,313	5,080,116	113%	100%
My Home Energy Report		0	0	0	0	0%	0%	0	0	0	0	0%	0%	245,228	2,173,257	2,601,693	2,601,693	84%	84%
Power Manager®		248,372	1,756,792	652,518	2,664,504	269%	66%	18,408	80,652	180,000	180,000	45%	45%	786,923	4,866,195	2,792,328	4,804,314	174%	101%
<b>Duke Portfolio - Residential Total</b>		<b>585,890</b>	<b>4,792,223</b>	<b>3,526,123</b>	<b>5,538,109</b>	<b>136%</b>	<b>87%</b>	<b>105,053</b>	<b>276,797</b>	<b>863,515</b>	<b>863,515</b>	<b>32%</b>	<b>32%</b>	<b>2,093,591</b>	<b>16,346,928</b>	<b>16,133,013</b>	<b>18,801,446</b>	<b>101%</b>	<b>87%</b>
<b>Duke Portfolio - Non-Residential</b>																			
Power Manager® for Business		14,672	184,802	640,430	640,430	29%	29%	0	72,000	250,000	250,000	29%	29%	25,688	1,069,204	1,990,156	1,990,156	54%	54%
Public Efficiency Streetlighting		119,835	497,650	640,317	640,317	78%	78%	0	92,000	60,000	60,000	153%	153%	136,333	676,776	830,804	830,804	81%	81%
Business Energy Saver		236,150	1,965,565	2,673,004	2,673,004	74%	74%	172,382	196,291	121,520	121,520	162%	162%	521,293	3,324,739	3,443,739	3,443,739	97%	97%
Smart Saver® Non-Residential		799,376	8,133,835	9,145,919	9,145,919	89%	89%	136,083	497,764	381,694	381,694	130%	130%	1,364,989	13,574,423	14,444,751	14,444,751	94%	94%
<b>Duke Portfolio - Non-Residential Total</b>		<b>1,170,032</b>	<b>10,781,852</b>	<b>13,099,670</b>	<b>13,099,670</b>	<b>82%</b>	<b>82%</b>	<b>308,465</b>	<b>858,055</b>	<b>813,214</b>	<b>813,214</b>	<b>106%</b>	<b>106%</b>	<b>2,048,303</b>	<b>18,645,142</b>	<b>20,709,450</b>	<b>20,709,450</b>	<b>90%</b>	<b>90%</b>
<b>Duke Portfolio - Grand Total</b>		<b>1,755,922</b>	<b>15,574,075</b>	<b>16,625,793</b>	<b>18,637,779</b>	<b>94%</b>	<b>84%</b>	<b>413,518</b>	<b>1,134,852</b>	<b>1,676,729</b>	<b>1,676,729</b>	<b>68%</b>	<b>68%</b>	<b>4,141,895</b>	<b>34,992,069</b>	<b>36,842,463</b>	<b>39,510,896</b>	<b>95%</b>	<b>89%</b>
<b>Energy Efficiency</b>		<b>1,492,879</b>	<b>13,632,481</b>	<b>15,332,845</b>	<b>15,332,845</b>	<b>89%</b>	<b>89%</b>	<b>395,110</b>	<b>982,200</b>	<b>1,246,729</b>	<b>1,246,729</b>	<b>79%</b>	<b>79%</b>	<b>3,329,284</b>	<b>29,056,670</b>	<b>32,059,979</b>	<b>32,716,426</b>	<b>91%</b>	<b>89%</b>
<b>Demand Response</b>		<b>263,043</b>	<b>1,941,594</b>	<b>1,292,948</b>	<b>3,304,934</b>	<b>150%</b>	<b>59%</b>	<b>18,408</b>	<b>152,652</b>	<b>430,000</b>	<b>430,000</b>	<b>36%</b>	<b>36%</b>	<b>812,611</b>	<b>5,935,399</b>	<b>4,782,484</b>	<b>6,794,470</b>	<b>124%</b>	<b>87%</b>