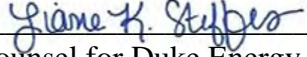


Respectfully submitted,

DUKE ENERGY INDIANA, LLC

By: 
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CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing was electronically delivered this 28th day of January 2025 to:

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IG

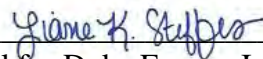
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Duke Energy Indiana Monthly Scorecard
Cause No. 45803 January 1, 2024 - December 31, 2024
As of December 31, 2024

Program	Note #	Gross MWH @ Meter										Gross MW @ Meter											
		Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal KWH/Partic	Adjusted Annual Goal KWH/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal MWH Total	Adjusted Annual Goal MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Annual Goal MWH Total	Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal KW/Partic	Adjusted Annual Goal KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal MW Total	Adjusted Annual Goal MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Annual Goal MW Total
Duke Portfolio - Residential																							
Income Qualified Neighborhood		387	507	507			101	792	1,047	1,047	76%	76%	0.053	0.079	0.079			0.0	0.11	0.2	0.2	67%	67%
Income Qualified Weatherization		665	1,455	1,455			23	187	589	589	32%	32%	0.136	0.302	0.302			0.0	0.04	0.1	0.1	31%	31%
Energy Efficiency Education for Schools		611	358	358			197	329	3,148	3,148	10%	10%	0.098	0.057	0.057			0.0	0.05	0.5	0.5	11%	11%
Multi-Family EE Products & Services		65	94	94			465	4,833	4,712	4,712	103%	103%	0.010	0.007	0.007			0.1	0.77	0.3	0.3	231%	231%
Residential Energy Assessments		218	700	700			189	1,648	7,093	7,093	23%	23%	0.048	0.190	0.190			0.0	0.36	1.9	1.9	19%	19%
Smart Saver® Residential		5	8	8			406	11,351	8,837	8,837	128%	128%	0.001	0.001	0.001			0.1	1.90	1.1	1.1	170%	170%
Home Energy Report	1	208	166	166			10,514	83,428	58,482	58,482	143%	143%	0.030	0.026	0.026			1.5	12.05	9.3	9.3	129%	129%
Power Manager®	2	N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	0.998	0.995	0.995			0.8	97.48	73.4	73.4	133%	133%
Duke Portfolio - Residential Total							11,895	102,566	83,909	83,909	122%	122%						2.5	112.8	86.8	86.8	130%	130%
Duke Portfolio - Non-Residential																							
Power Manager® for Business	2	N/A	N/A	N/A			40	259.0	1,642	1,642	16%	16%	0.391	1.000	1.000			0.1	5.1	14.2	14.2	36%	36%
Public Efficiency Streetlighting		360	429	429			387	4,803	8,084	8,084	59%	59%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	-	-
Business Energy Saver	1	1	1	1			1,092	10,054	24,697	24,697	41%	41%	0.000	0.000	0.000			0.5	2.0	3.6	3.6	55%	55%
Savings On Demand		N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	1.000	1.000	1.000			0.0	151.98	260.3	260.3	58%	58%
Smart Saver® Non-Residential		11	20	20			6,641	53,159	63,966	63,966	83%	83%	0.002	0.003	0.003			1.0	10.3	11.1	11.1	92%	92%
Duke Portfolio - Non-Residential Total							8,161	68,275	98,389	98,389	69%	69%						1.6	169.4	289.3	289.3	59%	59%
Duke Portfolio - Grand Total																							
							20,056	170,841	182,298	182,298	94%	94%						4.2	282.1	376.1	376.1	75%	75%
Energy Efficiency																							
Demand Response							20,016	170,582	180,656	180,656	94%	94%						3.3	27.6	28.2	28.2	98%	98%
							40	259	1,642	1,642	16%	16%						0.8	254.5	347.9	347.9	73%	73%

Notes:

- Impacts reflect the total annual savings as of the current month.
- Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

Duke Energy Indiana Monthly Scorecard
Cause No. 45803 January 1, 2024 - December 31, 2024
As of December 31, 2024

Program	Note #	Participants						
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation as filed	Adjusted Annual Goal Participation	% of Authorized Annual Goal Participation	% of Adjusted Authorized Annual Goal Participation
Duke Portfolio - Residential								
Income Qualified Neighborhood		Participants	255	2,045	2,064	2,064	99%	99%
Income Qualified Weatherization		Participants	29	281	405	405	69%	69%
Energy Efficiency Education for Schools		Participants	322	538	8,785	8,785	6%	6%
Multi-Family EE Products & Services		Participants	7,818	73,944	50,238	50,238	147%	147%
Residential Energy Assessments		Participants	885	7,545	10,127	10,127	75%	75%
Smart Saver® Residential	2	Participants	57,532	2,123,841	1,076,233	1,076,233	197%	197%
Home Energy Report	1	Participants	404,710	395,103	352,166	352,166	112%	112%
Power Manager®		Participants (Devices)	420	88,114	73,792	73,792	119%	119%
Duke Portfolio - Residential Total			471,971	2,691,411	1,573,810	1,573,810	171%	171%
Duke Portfolio - Non-Residential								
Power Manager® for Business		Participants (Devices)	45	3,337	13,104	13,104	25%	25%
Public Efficiency Streetlighting		Participants	1,524	17,258	18,839	18,839	92%	92%
Business Energy Saver		Participants (kWh)	1,408,871	10,030,814	24,000,000	24,000,000	42%	42%
Savings on Demand		Participants (kW)	151,977	151,977	260,315	260,315	58%	58%
Smart Saver® Non-Residential		Measures installed	1,174,931	4,834,874	3,191,543	3,191,543	151%	151%
Duke Portfolio - Non-Residential Total			2,737,348	15,038,260	27,483,801	27,483,801	55%	55%
Duke Portfolio - Grand Total			3,209,318	17,729,671	29,057,611	29,057,611	61%	61%
Energy Efficiency			3,056,876	17,486,243	28,710,400	28,710,400	61%	61%
Demand Response			152,442	243,428	347,211	347,211	70%	70%

Notes:

- Participants shown as the number of reports sent during the current month
- Participants for New Construction HERS Plus measure is based on kwh

Duke Energy Indiana Monthly Scorecard
Cause No. 45803 January 1, 2024 - December 31, 2024
As of December 31, 2024

Program	Note #	Administrative Costs - Direct						Administrative Costs - Indirect					
		Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential													
Income Qualified Neighborhood	1	141,837	1,105,565	986,751	1,219,312	112%	91%	17,086	184,446	117,952	117,952	156%	156%
Income Qualified Weatherization		120,621	920,569	1,414,629	1,182,068	65%	78%	18,935	153,583	169,099	169,099	91%	91%
Energy Efficiency Education for Schools	2	22,639	132,201	784,187	132,201	17%	100%	3,614	22,056	93,738	22,056	24%	100%
Multi-Family EE Products & Services	2	132,746	1,131,775	643,249	1,260,203	176%	90%	20,662	188,819	76,891	76,891	246%	246%
Residential Energy Assessments	1	49,683	871,783	1,651,114	805,037	53%	108%	7,203	147,397	204,481	204,481	72%	72%
Smart Saver® Residential		75,479	1,056,412	942,778	1,914,186	112%	55%	33,137	671,499	369,857	369,857	182%	182%
Home Energy Report		249,035	2,012,250	1,831,091	1,977,482	110%	102%	38,927	280,712	218,881	218,881	128%	128%
Power Manager®		423,666	2,375,267	2,377,600	2,757,736	100%	86%	75,492	658,854	430,497	430,497	153%	153%
Duke Portfolio - Residential Total		1,215,706	9,605,823	10,631,400	11,248,226	90%	85%	215,057	2,307,366	1,681,396	1,609,714	137%	143%
Duke Portfolio - Non-Residential													
Power Manager® for Business		52,991	670,708	1,138,542	1,138,542	59%	59%						
Public Efficiency Streetlighting	1	200	99,057	99,057	99,057	0%	0%	10,808	145,410	224,704	224,704	65%	65%
Business Energy Saver		95,401	791,050	336,727	336,727	235%	235%	(261)	86,588	88,382	88,382	98%	98%
Savings on Demand		86,676	997,587	5,277,623	5,277,623	19%	19%	44,325	387,440	591,000	591,000	66%	66%
Smart Saver® Non-Residential		278,474	3,534,490	2,724,396	2,724,396	130%	130%	122,521	821,463	2,486,570	2,486,570	33%	33%
Duke Portfolio - Non-Residential Total		513,543	5,994,036	9,576,345	9,576,345	63%	63%	68,245	1,714,545	1,292,912	1,292,912	133%	133%
Duke Portfolio - Grand Total		1,729,249	15,599,859	20,207,745	20,824,571	77%	75%	245,637	3,155,447	4,683,568	4,683,568	67%	67%
								460,694	5,462,813	6,364,964	6,293,282	86%	87%
Energy Efficiency													
Demand Response		1,165,916	11,556,296	11,413,979	11,650,669	101%	99%	251,873	3,837,085	3,223,193	3,151,511	119%	122%
		563,333	4,043,563	8,793,766	9,173,902	46%	44%	208,820	1,625,728	3,141,771	3,141,771	52%	52%

Program Costs Notes:

- Program expenditures reflect receipts received from Centerpoint/Vectren for overlapping customers:
YTD Income Qualified Neighborhood: \$131,492; YTD Residential Energy Assessments: \$188,534
- Adjusted Annual Goal includes shift of \$616,955 from Energy Efficiency Education for Schools to Multi-Family EE Products & Services as approved by the OSB in September and December, 2024
Adjusted Annual Goal includes shift of \$971,408 to Smart Saver Residential as approved by the OSB in October and December, 2024
Adjusted Annual Goal includes shift of \$232,561 from Income Qualified Weatherization to Income Qualified Neighborhood as approved by the OSB in October and December, 2024
Adjusted Annual Goal includes shift of \$146,391 to Home Energy Report as approved by the OSB in October, 2024
Adjusted Annual Goal includes overspend of \$380,136 by Power Manager as approved by the OSB in October, 2024

Lost Revenue				
	Authorized Annual Goal 2024	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues
Legacy Lost Revenue				
Residential	\$ 6,896,856	\$ 5,686,204	\$ -	\$ 5,686,204
Non-Residential	\$ 13,201,697	\$ 11,982,195	\$ -	\$ 11,982,195
2024 Measures Lost Revenue				
Residential	\$ 5,622,554	\$ 7,193,221		\$ 7,193,221
Non-Residential	\$ 2,455,607	\$ 1,915,577		\$ 1,915,577

Shared Savings Incentive		
	2024 Forecast	2024 Actuals
Shared Savings Incentive		
Residential	\$ 1,026,979	\$ 1,242,304
Non-Residential	\$ 3,386,486	\$ 716,535
Total	\$ 4,413,464	\$ 1,958,839

Duke Energy Indiana Monthly Scorecard
Cause No. 45803 January 1, 2024 - December 31, 2024
As of December 31, 2024

Program	Note #	Customer Incentives						EM&V Costs						Total Program Costs					
		Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential																			
Income Qualified Neighborhood		0	0	0	0	0%	0%	60,353	164,053	116,800	116,800	140%	140%	219,275	1,454,064	1,221,503	1,454,064	119%	100%
Income Qualified Weatherization		0	0	0	0	0%	0%	0	0	100,000	100,000	0%	0%	139,556	1,074,152	1,683,728	1,451,167	64%	74%
Energy Efficiency Education for Schools		0	0	0	0	0%	0%	0	0	64,200	0	0%	0%	26,254	154,257	942,125	154,257	16%	100%
Multi-Family EE Products & Services		0	0	0	0	0%	0%	0	79,000	62,500	62,500	126%	126%	153,408	1,399,594	782,640	1,399,594	179%	100%
Residential Energy Assessments		910	11,711	59,513	59,513	20%	20%	80,340	146,240	108,100	108,100	135%	135%	138,136	1,177,131	2,023,207	1,177,131	58%	100%
Smart Saver® Residential		156,925	2,968,535	2,151,338	2,151,338	138%	138%	7,995	89,319	350,384	350,384	25%	25%	273,536	4,785,765	3,814,357	4,785,765	125%	100%
Home Energy Report		0	0	0	0	0%	0%	0	0	96,600	96,600	0%	0%	232,962	2,292,963	2,146,572	2,292,963	107%	100%
Power Manager®		134,173	1,521,869	1,183,957	1,183,957	129%	129%	0	0	183,800	183,800	0%	0%	688,331	4,555,990	4,175,854	4,555,990	109%	100%
Duke Portfolio - Residential Total		292,008	4,502,115	3,394,807	3,394,807	133%	133%	148,688	478,612	1,082,384	1,018,184	44%	47%	1,871,458	16,893,915	16,789,986	17,270,930	101%	98%
Duke Portfolio - Non-Residential																			
Power Manager® for Business		18,913	200,878	741,264	741,264	27%	27%	10,000	101,000	82,000	82,000	123%	123%	92,711	1,117,997	2,186,510	2,186,510	51%	51%
Public Efficiency Streetlighting		129,979	518,805	640,317	640,317	81%	81%	0	86,000	60,000	60,000	143%	143%	129,719	691,593	887,756	887,756	78%	78%
Business Energy Saver		188,439	1,531,256	4,607,406	4,607,406	33%	33%	0	5,085	75,000	75,000	7%	7%	328,165	2,714,831	5,610,133	5,610,133	48%	48%
Savings on Demand		719,078	4,303,952	15,294,108	15,294,108	28%	28%	0	0	0	0	0%	0%	928,275	6,123,003	23,058,302	23,058,302	27%	27%
Smart Saver® Non-Residential		217,697	6,742,447	8,091,722	8,091,722	83%	83%	76,050	160,050	526,401	526,401	30%	30%	640,465	12,151,532	12,635,431	12,635,431	96%	96%
Duke Portfolio - Non-Residential Total		1,274,105	13,297,338	29,374,817	29,374,817	45%	45%	86,050	352,135	743,401	743,401	47%	47%	2,119,335	22,798,956	44,378,131	44,378,131	51%	51%
Duke Portfolio - Grand Total		1,566,113	17,799,453	32,769,624	32,769,624	54%	54%	234,738	830,746	1,825,785	1,761,585	46%	47%	3,990,793	39,692,871	61,168,117	61,649,061	65%	64%
Energy Efficiency		693,950	11,772,754	15,550,295	15,550,295	76%	76%	224,738	729,746	1,559,985	1,495,785	47%	49%	2,336,477	27,895,881	31,747,452	31,848,260	88%	88%
Demand Response		872,163	6,026,699	17,219,329	17,219,329	35%	35%	10,000	101,000	265,800	265,800	38%	38%	1,654,316	11,796,990	29,420,665	29,800,801	40%	40%

Duke Energy Indiana Monthly Scorecard
DSM-4: January 1, 2017 - December 31, 2017
as filed in January 2025 for Q4 2024 results

Program	Note #	Gross MWH @ Meter												Gross MW @ Meter											
		Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal DSM-4 KWH/Partic	Adjusted Annual Goal DSM-4 KWH/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	YTD Gross @ Meter MWH Capped	Authorized Annual Goal DSM-4 MWH Total	Adjusted Annual Goal DSM-4 MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Annual Goal MWH Total	Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal DSM-4 KW/Partic	Adjusted Annual Goal DSM-4 KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	YTD Gross @ Meter MW Capped	Authorized Annual Goal DSM-4 MW Total	Adjusted Annual Goal DSM-4 MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Annual Goal MW Total
Duke Portfolio - Residential																									
Agency Assistance Portal	8	391	391	391	9/1/18	309	0	1,357	1,357	978	978	139%	139%	0.039	0.039	0.039	9/1/18	0.036	0.0	0.1	0.1	0.1	0.1	139%	139%
Low Income Neighborhood	9	882	882	882	6/1/17	548	0	1,438	1,439	1,323	1,323	109%	109%	0.201	0.191	0.191	6/1/17	0.119	0.0	0.3	0.3	0.3	0.3	112%	112%
Low Income Weatherization	18	1,091	1,583	1,583	1/26/22	1,091	0	196	196	684	684	29%	29%	0.248	0.329	0.329	1/26/22	0.248	0.0	0.0	0.0	0.1	0.1	31%	31%
Energy Education Program for Schools	10	267	267	267	12/1/20	358	0	1,958	1,958	1,869	1,869	105%	105%	0.078	0.078	0.078	12/1/20	0.057	0.0	0.8	0.8	0.5	0.5	138%	138%
Multi-Family EE Products & Services		61	62	62	7/1/21	51	0	481	481	466	466	103%	103%	0.005	0.005	0.005	7/1/21	0.005	0.0	0.0	0.0	0.0	0.0	107%	107%
Residential Energy Assessments	11	131	112	112	8/1/19	33	0	2,772	2,772	1,951	1,951	142%	142%	0.014	0.012	0.012	8/1/19	0.003	0.0	0.3	0.3	0.2	0.2	143%	143%
Smart Saver® Residential	12	41	40	40	8/1/20	32	0	51,080	51,080	64,697	64,697	79%	79%	0.004	0.004	0.004	8/1/20	0.002	0.0	5.3	5.3	6.3	6.3	84%	84%
My Home Energy Report	1,13	176	167	167	9/1/18	134	0	57,199	57,199	56,677	56,677	101%	101%	0.046	0.041	0.041	9/1/18	0.012	0.0	14.9	14.9	14.1	14.1	105%	105%
Power Manager®	2,14	N/A	N/A	N/A		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	1.000	0.990	0.990	11/1/18	1.050	0.0	61.1	61.1	60.9	60.9	100%	100%
Duke Portfolio - Residential Total							-	116,482	116,483	128,645	128,645	91%	91%						0.0	82.9	82.9	82.6	82.6	100%	100%
Duke Portfolio - Non-Residential																									
Power Manager® for Business	2,15	183	183	183	8/1/20	183	0	246	142	212	212	116%	116%	0.957	1.000	1.000	8/1/20	1.050	0.4	1.1	0.7	1.0	1.0	114%	114%
Small Business Energy Saver	16	1	1	1	12/1/24	1	0	21,911	21,911	18,800	18,800	117%	117%	0.000	0.000	0.000	12/1/24	0.000	0.0	5.2	5.2	4.2	4.2	124%	124%
Smart Saver® Non-Residential	17	35	35	35	4/1/19	45	0	99,678	46,080	38,543	38,543	259%	259%	0.009	0.005	0.005	4/1/19	0.008	8.9	16.3	7.4	5.6	5.6	293%	293%
Duke Portfolio - Non-Residential Total							0	121,835	68,133	57,554	57,554	212%	212%						9.3	22.6	13.3	10.7	10.7	211%	211%
Duke Portfolio - Grand Total							0	238,317	184,616	186,199	186,199	128%	128%						9.3	105.5	96.2	93.3	93.3	113%	113%
Energy Efficiency							0	238,071	184,474	185,987	185,987	128%	128%						8.9	43.2	34.4	31.5	31.5	137%	137%
Demand Response							0	246	142	212	212	116%	116%						0.4	62.2	61.8	61.9	61.9	101%	101%

Notes:

1. Participants shown as number of reports sent during current month. Impacts reflect the total annual savings as of current month; ytd is annual average.

2. Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

Lost Revenue/EM&V Notes:

8. Agency Assistance Portal/LED measure M&V updated in August 2018 and lost revenue impacts applied back to 2016

9. Low Income Neighborhood M&V updated in June, 2017 and lost revenue impacts applied back to 2015

10. Energy Education for Schools EM&V last updated 12/1/20 and LR impacts applied back to 2017

11. Residential Energy Assessments M&V updated in August 2019 and lost revenue impacts applied back to 2016

12. Smart Saver EM&V updated in 2018 for Free LED; Online Savings Store and HVAC; Save Energy and Water Kit and Retail LED EM&V updated August 2020

13. My Home Energy Reports EM&V updated in August, 2018 and lost revenue impacts applied back to March 2016

14. Power Manager EM&V updated in 2017 and applied back to 2016.; updated in October 2018 for 2017/2018 events

15. Power Manager for Business EM&V updated in August, 2020

16. Small Business Energy Saver EM&V updated in December 2024 and lost revenue impacts applied back to 2017

17. Smart Saver Non-Residential Prescriptive EM&V updated in December 2020; Smart Saver Non-Res Customer EM&V updated in May, 2018

18. Low Income Weatherization program evaluation consisted of process evaluation only. Serves as first and final evaluation for program years 2016-2021 due to limited participation with OSB approval.

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Program	Note #	Participants						
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation DSM-4	Adjusted Annual Goal Participation DSM-4	% of Authorized Annual Goal Participation	% of Adjusted Annual Goal Participation
Duke Portfolio - Residential								
Agency Assistance Portal	4	Units	3,469	3,469	2,500	2,500	139%	139%
Low Income Neighborhood	3/4	Participants	(1,362)	2,107	1,500	1,500	140%	140%
Low Income Weatherization	4	Participants	(1,927)	180	432	432	42%	42%
Energy Education Program for Schools		Participants	6,737	6,917	7,000	7,000	99%	99%
Multi-Family EE Products & Services		Participants	988	7,905	7,464	7,464	106%	106%
Residential Energy Assessments	3/4	Participants	13,186	21,091	17,465	17,465	121%	121%
Smart Saver® Residential		Participants	1,224,177	1,245,268	1,603,226	1,603,226	78%	78%
My Home Energy Report	1	Participants	324,483	306,615	339,914	339,914	90%	90%
Power Manager®	2	Participants (Switches)	(248,451)	58,164	61,526	61,526	95%	95%
Duke Portfolio - Residential Total			1,321,300	1,651,716	2,041,027	2,041,027	81%	81%
Duke Portfolio - Non-Residential								
Power Manager® for Business	2/5/7	Participants (Devices)	0	316	1,155	1,155	27%	27%
Small Business Energy Saver	5	Participants (kWh)	0	22,127,132	18,968,097	18,968,097	117%	117%
Smart Saver® Non-Residential	6/7	Measures installed	0	1,775,584	1,093,212	1,093,212	162%	162%
Duke Portfolio - Non-Residential Total			0	23,903,032	20,062,464	20,062,464	119%	119%
Duke Portfolio - Grand Total			1,321,300	25,554,748	22,103,491	22,103,491	116%	116%
Energy Efficiency			1,569,751	25,496,268	22,040,810	22,040,810	116%	116%
Demand Response			(248,451)	58,480	62,681	62,681	93%	93%

Notes:

- Participants shown as number of reports sent during current month. Impacts reflect the total annual savings as of current month; ytd is annual average.
- Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

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Program	Note #	Administrative Costs - Direct						Administrative Costs - Indirect					
		Current Month	Program YTD	Authorized Annual Goal DSM-4	Adjusted Annual Goal DSM-4	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-4	Adjusted Annual Goal DSM-4	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential													
Agency Assistance Portal	4	17	3,855	6,726	6,726	57%	57%	6,519	13,197	15,197	15,197	87%	87%
Low Income Neighborhood	3/4	23,664	181,266	164,954	164,954	110%	110%	7,337	52,057	58,543	58,543	89%	89%
Energy Education Program for Schools	4	2,090	27,204	223,032	223,032	12%	12%	1,201	11,145	186,945	186,945	6%	6%
Multi-Family EE Products & Services		15,092	352,241	408,787	408,787	86%	86%	1,686	44,967	66,838	66,838	67%	67%
Residential Energy Assessments		138	78,744	52,999	52,999	149%	149%	(82)	6,666	9,490	9,490	70%	70%
Smart Saver® Residential	3/4	105,417	821,411	649,427	649,427	126%	126%	9,221	80,454	83,892	83,892	96%	96%
My Home Energy Report		149,259	1,115,394	3,102,617	3,102,617	36%	36%	18,358	584,221	1,216,461	1,216,461	48%	48%
Power Manager®	1	277,910	2,959,594	3,047,929	3,047,929	97%	97%	20,815	255,375	342,553	342,553	75%	75%
	2	107,860	1,179,282	1,691,622	1,691,622	70%	70%	10,870	170,872	198,632	198,632	86%	86%
Duke Portfolio - Residential Total		681,447	6,718,991	9,348,093	9,348,093	72%	72%	75,923	1,218,955	2,178,551	2,178,551	56%	56%
Duke Portfolio - Non-Residential													
Power Manager® for Business	2/5/7	88,626	522,421	690,889	751,798	76%	69%	6,111	76,366	72,089	72,089	106%	106%
Small Business Energy Saver	5	81,638	594,240	763,493	702,584	78%	85%	32,116	303,949	454,548	454,548	67%	67%
Smart Saver® Non-Residential	6/7	0	1,612,850	2,554,239	2,554,239	63%	63%	0	1,300,870	724,960	724,960	179%	179%
Duke Portfolio - Non-Residential Total		170,264	2,729,512	4,008,621	4,008,621	68%	68%	38,227	1,681,184	1,251,597	1,251,597	134%	134%
Market Potential Study		0	229,481	300,000	300,000	76%	76%	0	0	0	0	0%	0%
Duke Portfolio - Grand Total		851,711	9,677,983	13,656,714	13,656,714	71%	71%	114,151	2,900,140	3,430,148	3,430,148	85%	85%
Energy Efficiency		655,225	7,746,799	10,974,203	10,913,294	71%	71%	97,170	2,652,901	3,159,427	3,159,427	84%	84%
Demand Response		196,486	1,701,703	2,382,511	2,443,420	71%	70%	16,980	247,239	270,721	270,721	91%	91%

Notes:

- Participants shown as number of reports sent during current month. Impacts reflect the total annual savings as of current month.
 - Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.
 - Program expenditures reflect receipts from Vectren for overlapping customers: Low Income Neighborhood: \$95,267; Res Energy Assessments: \$191,145.
 - Shifted Low Income Weatherization funds to Low Income Neighborhood for \$21,018; to Agency Assistance for \$75,348; and to Residential Energy Assessments per OSB approval.
 - Shifted Small Business Energy Saver Annual Goal funds to Power Manager for Business for \$60,909 YTD December per OSB approval.
 - Under DSM-3 S1, Duke Energy received approval to spend an addtl \$6,191,940. This number is not reflected on this sheet as it is a DSM-3 program cost.
 - Under DSM-3, Duke Energy requested \$2,725,997 overspend authority not reflected on this sheet.
- Lost Revenue/EM&V Notes:**
- Agency Assistance Portal/LED measure M&V updated in August 2018.
 - Low Income Neighborhood M&V updated in June, 2017 and lost revenue impacts applied back to 2015.
 - Energy Education for Schools EM&V updated in August 2017 and lost revenue pacts applied back to 2015.
 - Multi-Family EE Products & Services EM&V updated in 2017 and applied back to 2016.
 - Residential Energy Assessments M&V updated in August 2019
 - Smart Saver EM&V updated 10/31/18 for Free LED; 10/31/18 for Online Savings Store; 5/3/18 for HVAC and 5/3/18 for Save Energy & Water Kit.
 - My Home Energy Reports EM&V updated in August, 2018 and lost revenue impacts applied back to March 2016.
 - Power Manager EM&V updated in 2017 and applied back to 2016.; updated in October 2018 for 2017/2018 events.
 - Small Business Energy Saver EM&V updated in May 2018 and lost revenue impacts applied back to May 2016.

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Program	Customer Incentives						EM&V Costs						Total Program Costs						
	Current Month	Program YTD	Authorized Annual Goal DSM-4	Adjusted Annual Goal DSM-4	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-4	Adjusted Annual Goal DSM-4	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Program YTD Capped	Authorized Annual Goal DSM-4	Adjusted Annual Goal DSM-4	% of Authorized Goal	% of Adjusted Authorized Goal
Portfolio - Residential	76,587	149,223	128,495	143,559	116%	104%	(11)	34,214	35,000	35,000	98%	98%	83,112	200,489	200,489	185,418	200,483	108%	100%
Agency Assistance Portal	68,374	422,211	355,945	427,604	119%	99%	(14)	45,593	50,000	50,000	91%	91%	99,361	701,128	701,128	629,442	701,102	111%	100%
Low Income Neighborhood	13,381	101,953	1,440,348	1,245,037	7%	8%	0	0	104,000	104,000	0%	0%	16,673	140,301	140,301	1,954,325	1,759,014	7%	8%
Energy Education Program for Schools	11,236	169,131	185,913	185,913	91%	91%	(20)	61,191	70,000	70,000	87%	87%	27,994	627,529	627,529	731,538	731,538	86%	86%
Multi-Family EE Products & Services	0	(1,100)	31,442	31,442	(3%)	(3%)	(31)	100,720	95,650	95,650	105%	105%	25	185,030	185,030	189,581	189,581	98%	98%
Residential Energy Assessments	12,596	111,127	97,021	205,609	115%	54%	(11)	35,977	110,000	110,000	33%	33%	127,222	1,048,969	1,048,969	940,341	1,048,928	112%	100%
Smart Saver® Residential	152,034	5,655,883	7,721,078	7,721,078	73%	73%	(53)	169,951	315,000	315,000	54%	54%	319,598	7,525,448	7,525,448	12,355,155	12,355,155	61%	61%
My Home Energy Report	0	0	0	0	0%	0%	(1)	4,679	110,000	110,000	4%	4%	298,724	3,219,649	3,219,649	3,500,482	3,500,482	92%	92%
Power Manager®	5,550	559,358	601,760	601,760	93%	93%	0	138,990	390,000	390,000	36%	36%	124,280	2,048,502	2,048,502	2,882,014	2,882,014	71%	71%
Portfolio - Residential Total	339,759	7,167,785	10,562,002	10,562,002	68%	68%	(141)	591,314	1,279,650	1,279,650	46%	46%	1,096,988	15,697,044	15,697,044	23,368,296	23,368,296	67%	67%
Portfolio - Non-Residential																			
Power Manager® for Business	4,615	26,290	141,532	141,532	19%	19%	0	0	30,300	30,300	0%	0%	99,352	625,077	625,077	934,811	995,720	67%	63%
Small Business Energy Saver	390,793	3,412,019	4,005,708	4,005,708	85%	85%	0	109,926	150,000	150,000	73%	73%	504,548	4,420,134	4,420,134	5,373,749	5,312,840	82%	83%
Smart Saver® Non-Residential	0	7,062,924	5,052,178	5,052,178	140%	140%	0	259,563	311,000	311,000	83%	83%	742	10,236,207	8,642,378	8,642,378	8,642,378	118%	118%
Portfolio - Non-Residential Total	395,408	10,501,233	9,199,419	9,199,419	114%	114%	0	369,489	491,300	491,300	75%	75%	603,900	15,281,418	13,687,589	14,950,937	14,950,937	102%	102%
Market Potential Study	0	0	0	0	0%	0%	0	0	0	0	0%	0%	0	229,481	229,481	300,000	300,000	76%	76%
Portfolio - Grand Total	735,167	17,669,017	19,761,421	19,761,421	89%	89%	(141)	960,803	1,770,950	1,770,950	54%	54%	1,700,888	31,207,943	29,614,114	38,619,234	38,619,234	81%	81%
Energy Efficiency	725,002	17,083,370	19,018,129	19,018,129	90%	90%	(141)	821,813	1,350,650	1,350,650	61%	61%	1,477,256	28,304,883	26,711,054	34,502,409	34,441,500	82%	82%
Demand Response	10,165	585,648	743,292	743,292	79%	79%	0	138,990	420,300	420,300	33%	33%	223,632	2,673,579	2,673,579	3,816,824	3,877,733	70%	69%

		Lost Revenue			Total Actual Lost Revenues
Legacy Lost Revenue		Authorized Annual Goal DSM-4	Ex-ante Actuals	Ex-Post Actuals	
Residential		13,390,517	3,184,602	10,507,382	13,691,985
Non-Residential		8,068,400	3,247,093	6,028,794	9,275,887
2017 Measures Lost Revenue					
Residential		3,864,417	2,661,938		2,661,938
Non-Residential		497,749	1,916,368		1,916,368

Shared Savings Incentive	
Actual Results	2017
Residential	2,011,904
Non-Residential	2,969,713
Total	4,981,617

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Program	Note #	Gross MWH @ Meter										Gross MW @ Meter											
		Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal DSM-4 KWH/Partic	Adjusted Annual Goal DSM-4 KWH/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal DSM-4 MWH Total	Adjusted Annual Goal DSM-4 MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Annual Goal MWH Total	Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal DSM-4 KW/Partic	Adjusted Annual Goal DSM-4 KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal DSM-4 MW Total	Adjusted Annual Goal DSM-4 MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Annual Goal MW Total
Duke Portfolio - Residential																							
Agency Assistance Portal	3	391	391	391	9/1/2018	309	0	2,539	978	978	260%	260%	0.039	0.039	0.039	9/1/2018	0.036	0.0	0.3	0.1	0.1	261%	261%
Low Income Neighborhood	4	548	882	882	6/1/2020	338	291	851	1,323	1,323	64%	64%	0.119	0.191	0.191	6/1/2020	0.067	0.1	0.2	0.3	0.3	64%	64%
Low Income Weatherization	14	1,203	1,583	1,583	1/26/2022	1,203	0	172	684	684	25%	25%	0.261	0.329	0.329	1/26/2022	0.261	0.0	0.0	0.1	0.1	26%	26%
Energy Education Program for Schools	5	300	267	267	12/1/2020	358	162	2,098	1,869	1,869	112%	112%	0.141	0.078	0.078	12/1/2020	0.141	0.1	1.0	0.5	0.5	181%	181%
Multi-Family EE Products & Services	13	44	62	62	7/1/2021	51	0	500	466	466	107%	107%	0.005	0.005	0.005	7/1/2021	0.005	0.0	0.1	0.0	0.0	150%	150%
Residential Energy Assessments	14	97	112	112	8/1/2019	202	128	2,303	2,146	2,146	107%	107%	0.011	0.012	0.012	8/1/2019	0.048	0.0	0.2	0.2	0.2	108%	108%
Smart Saver® Residential	7	38	40	40	12/1/2022	32	6,648	59,398	48,332	48,332	123%	123%	0.004	0.004	0.004	12/1/2022	0.002	0.5	5.8	4.7	4.7	124%	124%
My Home Energy Report	1, 8	170	170	170	6/1/2021	166	4,306	53,676	57,932	57,932	93%	93%	0.042	0.042	0.042	6/1/2021	0.096	0.4	5.0	14.4	14.4	34%	34%
Bring Your Own Thermostat		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	0.000	0.000	0.000	N/A	N/A	0.0	0.0	8.4	8.4	0%	0%
Power Manager®	2, 9	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	1.050	0.981	0.981	11/1/2018	1.050	0.2	60.2	63.7	63.7	94%	94%
Duke Portfolio - Residential Total							11,535	121,537	113,730	113,730	107%	107%					1.3	72.7	92.5	92.5	79%	79%	
Duke Portfolio - Non-Residential																							
Power Manager® for Business	2, 10	N/A	N/A	N/A	8/1/2020	44,044	113	879	971	971	91%	91%	0.957	1.000	1.000	8/1/2020	1.000	0.4	3.7	5.3	5.3	70%	70%
Small Business Energy Saver	11	1	1	1	12/1/2024	1	1,603	19,486	18,800	18,800	104%	104%	0.000	0.000	0.000	12/1/2024	0.000	0.3	4.0	4.2	4.2	94%	94%
Smart Saver® Non-Residential	12	34	17	17	3/24/2022	45	573	73,758	43,760	43,760	169%	169%	0.005	0.002	0.002	3/4/2022	0.008	0.0	12.0	6.2	6.2	194%	194%
Duke Portfolio - Non-Residential Total							2,289	94,123	63,530	63,530	148%	148%					0.7	19.7	15.7	15.7	125%	125%	
Duke Portfolio - Grand Total							13,824	215,660	177,260	177,260	122%	122%					2.0	92.3	108.2	108.2	85%	85%	
Energy Efficiency							13,711	214,782	176,289	176,289	122%	122%					1.4	28.5	30.8	30.8	92%	92%	
Demand Response							113	879	971	971	91%	91%					0.6	63.9	77.4	77.4	83%	83%	

Notes:

- Impacts reflect the total annual savings as of the current month.
- Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

Lost Revenue/EM&V Notes:

- Agency Assistance Portal/LED measure M&V updated in August 2018 and lost revenue impacts applied back to 2016
- Low Income Neighborhood M&V updated in June, 2020 and lost revenue impacts applied back to 2017
- Energy Education for Schools EM&V last updated 12/1/20 and LR impacts applied back to 2017
- Residential Energy Assessments M&V updated in August 2019 and lost revenue impacts applied back to 2016
- Smart Saver EM&V updated in 2018 for Free LED; Online Savings Store and HVAC; Save Energy and Water Kit and Retail LED EM&V updated April 2022; Online Savings Store updated in December 2022; HVAC measures updated in November 2023.
- My Home Energy Reports EM&V updated in June, 2021 and lost revenue impacts applied back to 2018.
- Power Manager EM&V updated in 2017 and applied back to 2016; updated in October 2018 for 2017/2018 events
- Power Manager for Business EM&V updated in August, 2020
- Small Business Energy Saver EM&V updated in December 2021 and December 2024 and lost revenue impacts applied back to 2018
- Smart Saver Non-Residential Prescriptive EM&V updated in March 2022; Smart Saver Non-Res Custom EM&V updated in January 2022
- Multi-Family EE Products and Services EM&V updated in July 2021, applied back to 2018.
- Low Income Weatherization program evaluation consisted of process evaluation only. Serves as first and final evaluation for program years 2016-2021 due to limited participation with OSB approval.

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Program	Note #	Participants						
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation DSM-4	Adjusted Annual Goal Participation DSM-4	% of Authorized Annual Goal Participation	% of Adjusted Authorized Annual Goal Participation
Duke Portfolio - Residential								
Agency Assistance Portal		Units	(36)	6,531	2,500	2,500	261%	261%
Low Income Neighborhood		Participants	697	1,555	1,500	1,500	104%	104%
Low Income Weatherization		Participants	0	143	432	432	33%	33%
Energy Education Program for Schools		Participants	540	7,003	7,000	7,000	100%	100%
Multi-Family EE Products & Services		Participants	0	11,402	7,464	7,464	153%	153%
Residential Energy Assessments		Participants	961	17,678	19,215	19,215	92%	92%
Smart Saver® Residential		Participants	208,983	1,550,844	1,209,050	1,209,050	128%	128%
My Home Energy Report	1	Participants	404,151	353,477	340,323	340,323	104%	104%
Bring Your Own Thermostat		Participants	0	0	50,106	50,106	0%	0%
Power Manager®		Participants (Switches)	186	57,322	64,938	64,938	88%	88%
Duke Portfolio - Residential Total			615,482	2,005,955	1,702,528	1,702,528	118%	118%
Duke Portfolio - Non-Residential								
Power Manager® for Business		Participants (Devices)	376	3,473	6,212	6,212	56%	56%
Small Business Energy Saver		Participants (kWh)	1,819,170	20,358,541	18,968,097	18,968,097	107%	107%
Smart Saver® Non-Residential		Measures installed	17,776	2,158,234	2,607,445	2,607,445	83%	83%
Duke Portfolio - Non-Residential Total			1,837,322	22,520,248	21,581,754	21,581,754	104%	104%
Duke Portfolio - Grand Total			2,452,804	24,526,203	23,284,282	23,284,282	105%	105%
Energy Efficiency			2,452,242	24,465,408	23,163,026	23,163,026	106%	106%
Demand Response			562	60,795	121,256	121,256	50%	50%

Notes:
1. Participants shown as the number of reports sent during the current month; YTD is average # of monthly reports sent.

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Program	Note #	Administrative Costs - Direct						Administrative Costs - Indirect					
		Current Month	Program YTD	Authorized Annual Goal DSM-4	Adjusted Annual Goal DSM-4	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-4	Adjusted Annual Goal DSM-4	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential													
Agency Assistance Portal	2	(568)	243,824	6,858	155,230	3,555%	157%	(1,306)	25,444	15,789	15,789	161%	161%
Low Income Neighborhood	1	146,414	393,578	169,279	169,279	233%	233%	14,018	41,071	62,515	62,515	66%	66%
Low Income Weatherization	2	2,005	149,743	223,032	223,032	67%	67%	(545)	15,626	194,038	194,038	8%	8%
Energy Education Program for Schools		71,243	470,736	352,405	352,405	134%	134%	3,031	47,891	61,123	61,123	78%	78%
Multi-Family EE Products & Services	2	42,368	90,712	53,693	71,968	169%	126%	4,175	9,466	9,931	13,565	95%	70%
Residential Energy Assessments	1	55,552	658,731	664,305	664,305	99%	99%	1,426	67,447	88,627	88,627	76%	76%
Smart Saver® Residential		597,603	4,405,807	2,100,383	2,100,383	210%	210%	64,042	709,851	918,790	918,790	77%	77%
My Home Energy Report		326,668	2,731,584	3,037,678	3,037,678	90%	90%	21,852	285,083	354,354	354,354	80%	80%
Bring Your Own Thermostat		0	0	306,793	306,793	0%	0%	0	0	38,833	38,833	0%	0%
Power Manager®		88,362	1,151,149	1,883,016	1,883,016	61%	61%	3,913	219,745	242,620	242,620	91%	91%
Duke Portfolio - Residential Total		1,329,646	10,295,864	8,797,442	8,964,089	117%	115%	110,607	1,421,626	1,986,619	1,990,253	72%	71%
Duke Portfolio - Non-Residential													
Power Manager® for Business		195,707	591,417	375,213	375,213	158%	158%	20,119	70,771	64,679	64,679	109%	109%
Small Business Energy Saver		68,761	548,070	736,310	736,310	74%	74%	31,102	411,380	466,687	466,687	88%	88%
Smart Saver® Non-Residential	4	210,088	1,641,226	2,636,467	2,636,467	62%	62%	22,368	1,027,188	796,373	796,373	129%	129%
Duke Portfolio - Non-Residential Total		474,556	2,780,713	3,747,990	3,747,990	74%	74%	73,590	1,509,339	1,327,740	1,327,740	114%	114%
Duke Portfolio - Grand Total		1,804,202	13,076,578	12,545,432	12,712,079	104%	103%	184,197	2,930,965	3,314,359	3,317,993	88%	88%
Energy Efficiency		1,520,133	11,334,011	9,980,410	10,147,057	114%	112%	160,165	2,640,449	2,968,227	2,971,861	89%	89%
Demand Response		284,069	1,742,566	2,565,022	2,565,022	68%	68%	24,032	290,516	346,132	346,132	84%	84%

Program Costs Notes:

- Program expenditures reflect receipts received from Vectren for overlapping customers:
YTD Low Income Neighborhood: \$114,608; YTD Residential Energy Assessments: \$189,032.
- Adjusted Annual Goals reflect shift of \$80,000 to the Agency Assistance Program from Low Income Weatherization and \$35,000 additional funds from 10% overspend authority for Multifamily EE Products and Services per OSB approval in May 2018.
- Adjusted Annual Goals reflect shift of \$68,372 to the Agency Assistance Program from Low Income Weatherization per OSB approval in July 2018.
- Adjusted Annual Goals reflect \$2,028,890 additional funds to the Smart Saver Non-Residential Program from 10% overspend authority per OSB approval in October 2018.

Lost Revenue				
	Authorized Annual Goal DSM-4	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues
Legacy Lost Revenue				
Residential	12,824,961	4,491,975	6,577,925	11,069,900
Non-Residential	8,152,089	6,286,538	4,941,693	11,228,231
2018 Measures Lost Revenue				
Residential	3,779,929	3,053,304		3,053,304
Non-Residential	568,254	1,469,031		1,469,031

Shared Savings Incentive	
	2018 Actuals
Shared Savings Incentive	
Residential	3,540,176
Non-Residential	4,979,533
Total	8,519,709

Duke Energy Indiana Monthly Scorecard
DSM-4: January 1, 2018 - December 31, 2018
as filed in January, 2025 for Q4 2024 results

Program	Note #	Customer Incentives						EM&V Costs						Total Program Costs					
		Current Month	Program YTD	Authorized Annual Goal DSM-4	Adjusted Annual Goal DSM-4	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-4	Adjusted Annual Goal DSM-4	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-4	Adjusted Annual Goal DSM-4	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential																			
Agency Assistance Portal	2,3	0	0	128,495	128,495	0%	0%	0	38,100	35,004	35,004	109%	109%	(1,875)	307,368	186,146	334,518	165%	92%
Low Income Neighborhood	1	0	0	366,625	366,625	0%	0%	0	0	0	0	0%	0%	160,432	434,650	598,419	598,419	73%	73%
Low Income Weatherization	2,3	0	0	1,440,348	1,291,976	0%	0%	0	0	0	0	0%	0%	1,460	165,369	1,857,418	1,709,046	9%	10%
Energy Education Program for Schools		0	0	171,568	171,568	0%	0%	0	0	5,004	5,004	0%	0%	74,274	518,627	590,100	590,100	88%	88%
Multi-Family EE Products & Services	2	0	0	31,442	44,533	0%	0%	0	0	5,101	5,101	0%	0%	46,542	100,178	100,167	135,167	100%	74%
Residential Energy Assessments	1	0	0	95,443	95,443	0%	0%	0	4,875	9,996	9,996	49%	49%	56,978	731,053	858,371	858,371	85%	85%
Smart Saver® Residential		301,779	2,393,775	5,775,889	5,775,889	41%	41%	0	117,879	100,000	100,000	118%	118%	963,424	7,627,311	8,895,062	8,895,062	86%	86%
My Home Energy Report		0	0	0	0	0%	0%	10,061	95,127	11,364	11,364	837%	837%	358,581	3,111,794	3,403,395	3,403,395	91%	91%
Bring Your Own Thermostat		0	0	100,343	100,343	0%	0%	0	0	0	0	0%	0%	0	0	445,968	445,968	0%	0%
Power Manager®		4,945	534,875	660,701	660,701	81%	81%	34,184	91,172	75,000	75,000	122%	122%	131,403	1,996,941	2,861,337	2,861,337	70%	70%
Duke Portfolio - Residential Total		306,723	2,928,650	8,770,855	8,635,574	33%	34%	44,245	347,153	241,469	241,469	144%	144%	1,791,221	14,993,293	19,796,384	19,831,384	76%	76%
Duke Portfolio - Non-Residential																			
Power Manager® for Business		16,465	80,450	300,473	300,473	27%	27%	0	0	0	0	0%	0%	232,291	742,638	740,366	740,366	100%	100%
Small Business Energy Saver		385,459	3,357,381	3,963,216	3,963,216	85%	85%	0	36,593	50,000	50,000	73%	73%	485,323	4,353,424	5,216,213	5,216,213	83%	83%
Smart Saver® Non-Residential		422,258	8,110,418	5,382,987	7,411,877	151%	109%	16,325	146,107	81,000	81,000	180%	180%	671,039	10,924,940	8,896,828	10,925,718	123%	100%
Duke Portfolio - Non-Residential Total		824,182	11,548,250	9,646,677	11,675,567	120%	99%	16,325	182,700	131,000	131,000	139%	139%	1,388,653	16,021,002	14,853,407	16,882,297	108%	95%
Duke Portfolio - Grand Total		1,130,905	14,476,899	18,417,531	20,311,140	79%	71%	60,570	529,853	372,469	372,469	142%	142%	3,179,874	31,014,295	34,649,791	36,713,681	90%	84%
Energy Efficiency		1,109,496	13,861,574	17,356,014	19,249,623	80%	72%	26,386	438,681	297,469	297,469	147%	147%	2,816,180	28,274,715	30,602,120	32,666,010	92%	87%
Demand Response		21,410	615,325	1,061,518	1,061,518	58%	58%	34,184	91,172	75,000	75,000	122%	122%	363,694	2,739,580	4,047,671	4,047,671	68%	68%

Duke Energy Indiana Monthly Scorecard
DSM-6: January 1, 2019 - December 31, 2019
As of December 31, 2019
As filed in January, 2025 for Q4 2024 results

Program	Note #	Gross MWH @ Meter										Gross MW @ Meter											
		Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal DSM-6 KWH/Partic	Adjusted Annual Goal DSM-6 KWH/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal DSM-6 MWH Total	Adjusted Annual Goal DSM-6 MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Annual Goal MWH Total	Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal DSM-6 KW/Partic	Adjusted Annual Goal DSM-6 KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal DSM-6 MW Total	Adjusted Annual Goal DSM-6 MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Annual Goal MW Total
Duke Portfolio - Residential		309	391	391			0	1,090	978	978	111%	111%	0.036	0.039	0.039			0.0	0.1	0.1	0.1	132%	132%
Agency Assistance Portal	13	548	548	548			0	1,029	821	821	125%	125%	0.119	0.119	0.119			0.0	0.2	0.2	0.2	125%	125%
Low Income Neighborhood													0.168	0.329	0.329	1/26/2022	0.168	0.0	0.0	0.1	0.1	24%	24%
Low Income Weatherization	11	775	1,583	1,583	1/26/2022	775	0	159	684	684	23%	23%	0.141	0.141	0.141	12/1/2020	0.057	0.2	1.0	1.0	1.0	106%	106%
Energy Education Program for Schools		300	300	300	12/1/2020	358	383	2,226	2,097	2,097	106%	106%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	0%	0%
Energy Efficient Appliances	4	0	1	1			0	0	119	119	0%	0%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	0%	0%
Manufactured Home Retrofit		0	1	1			0	0	87	87	0%	0%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	0%	0%
Multi-Family EE Products & Services	5	49	47	47	7/1/2021	51	0	961	280	280	343%	343%	0.005	0.005	0.005	7/1/2021	0.005	0.0	0.1	0.0	0.0	337%	337%
Multifamily Retrofit		0	1	1			0	0	136	136	0%	0%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	0%	0%
Residential Energy Assessments	12	124	112	112	7/1/2023	202	352	3,522	2,210	2,210	159%	159%	0.013	0.012	0.012	7/1/2023	0.048	0.1	0.7	0.2	0.2	295%	295%
Residential New Construction		0	1	1			0	0	700	700	0%	0%	0.000	0.000	0.000			0.0	0.0	0.1	0.1	0%	0%
Smart Saver® Residential	6	32	37	37			1,753	59,899	41,439	41,439	145%	145%	0.003	0.004	0.004			0.2	5.2	3.9	3.9	133%	133%
My Home Energy Report	1/7	133	170	170	8/1/2023	167	3,167	44,662	57,970	57,970	77%	77%	0.012	0.042	0.042	8/1/2023	0.026	0.3	4.0	14.4	14.4	28%	28%
Bring Your Own Thermostat		N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	0.000	0.000	0.000			0.0	0.0	12.3	12.3	0%	0%
Power Manager®	2/3	N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	0.926	0.926	0.926	8/1/2020	1.054	0.2	62.5	66.4	66.4	94%	94%
Duke Portfolio - Residential Total							5,656	113,547	107,521	107,521	106%	106%						0.9	74.0	98.8	98.8	75%	75%
Duke Portfolio - Non-Residential																							
Power Manager® for Business	2/8	N/A	N/A	N/A			90	1,181	1,096	1,096	108%	108%	1.000	1.000	1.000	7/1/2020	1.000	0.1	8.0	10.1	10.1	79%	79%
Small Business Energy Saver	9	1	1	1	12/1/2024	1	2,475	12,366	18,800	18,800	66%	66%	0.000	0.000	0.000	12/1/2024	0.000	0.4	2.4	4.2	4.2	58%	58%
Smart Saver® Non-Residential	10	18	7	7	4/1/2022	45	12,195	61,588	51,539	51,539	119%	119%	0.004	0.001	0.001	4/1/2022	0.008	2.6	12.3	7.6	7.6	161%	161%
Duke Portfolio - Non-Residential Total							14,761	75,135	71,434	71,434	105%	105%						3.1	22.7	21.9	21.9	103%	103%
Duke Portfolio - Grand Total							20,417	188,682	178,955	178,955	105%	105%						4.1	96.7	120.7	120.7	80%	80%
Energy Efficiency							20,327	187,501	177,859	177,859	105%	105%						3.8	26.2	32.0	32.0	82%	82%
Demand Response							90	1,181	1,096	1,096	108%	108%						0.3	70.5	88.7	88.7	79%	79%

Notes:

1. Impacts reflect the total annual savings as of the current month.
2. Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

Lost Revenue/EM&V Notes:

3. Power Manager M&V updated in August 2020
4. Energy Efficiency Education Program for Schools M&V updated in November 2020
5. Multi-Family EE Products & Services M&V updated in June 2021
6. Smart Saver Residential Retail Lighting M&V updated in April, 2022, Save Energy and Water Kits in October 2020, Online Store in December 2022; HVAC in December 2023; Save Energy & Water Kits M&V updated in February 2024
7. My Home Energy Report M&V updated in May 2021
8. Power Manager for Business M&V updated in July 2020
9. Small Business Energy Saver M&V updated in June 2021 and December 2024
10. Smart Saver Non-Residential Custom M&V updated in January 2022 and Prescriptive updated in March 2022
11. Low Income Weatherization program evaluation consisted of process evaluation only. Serves as first and final evaluation for program years 2016-2021 due to limited participation with OSB approval.
12. Residential Energy Assessments M&V updated in July 2023
13. Low Income Neighborhood M&V updated in 2023 and lost revenue impacts applied back to 2018.

Duke Energy Indiana Monthly Scorecard
DSM-6: January 1, 2019 - December 31, 2019
As of December 31, 2019
As filed in January, 2025 for Q4 2024 results

Program	Note #	Participants						
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation DSM-6	Adjusted Annual Goal Participation DSM-6	% of Authorized Annual Goal Participation	% of Adjusted Authorized Annual Goal Participation
Duke Portfolio - Residential								
Agency Assistance Portal		Units	0	3,522	2,500	2,500	141%	141%
Low Income Neighborhood		Participants	0	1,880	1,500	1,500	125%	125%
Low Income Weatherization		Participants	0	205	432	432	47%	47%
Energy Education Program for Schools		Participants	1,277	7,429	7,000	7,000	106%	106%
Energy Efficient Appliances		Participants	0	0	118,800	118,800	0%	0%
Manufactured Home Retrofit		Participants	0	0	86,925	86,925	0%	0%
Multi-Family EE Products & Services		Participants	0	19,710	5,976	5,976	330%	330%
Multifamily Retrofit		Participants	0	0	135,650	135,650	0%	0%
Residential Energy Assessments		Participants	1,445	20,900	19,789	19,789	106%	106%
Residential New Construction		Participants	0	0	700,000	700,000	0%	0%
Smart Saver® Residential		Participants	39,677	1,847,860	1,110,438	1,110,438	166%	166%
My Home Energy Report	1	Participants	334,251	377,780	340,736	340,736	111%	111%
Bring Your Own Thermostat		Participants	0	0	147,024	147,024	0%	0%
Power Manager®		Participants (Switches)	190	59,577	66,371	66,371	90%	90%
Duke Portfolio - Residential Total			376,840	2,338,863	2,743,141	2,743,141	85%	85%
Duke Portfolio - Non-Residential								
Power Manager® for Business		Participants (Devices)	41	7,639	9,780	9,780	78%	78%
Small Business Energy Saver		Participants (kWh)	2,800,605	14,017,122	18,968,097	18,968,097	74%	74%
Smart Saver® Non-Residential		Measures installed	207,217	3,479,287	7,842,912	7,842,912	44%	44%
Duke Portfolio - Non-Residential Total			3,007,863	17,504,049	26,820,789	26,820,789	65%	65%
Duke Portfolio - Grand Total			3,384,703	19,842,912	29,563,931	29,563,931	67%	67%
Energy Efficiency			3,384,472	19,775,696	29,340,755	29,340,755	67%	67%
Demand Response			231	67,216	223,175	223,175	30%	30%

Notes:

- Participants shown as the number of reports sent during the current month

Duke Energy Indiana Monthly Scorecard
DSM-6: January 1, 2019 - December 31, 2019
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As filed in January, 2025 for Q4 2024 results

Program	Note #	Administrative Costs - Direct						Administrative Costs - Indirect					
		Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential													
Agency Assistance Portal		21,386	129,842	7,002	7,002	1,854%	1,854%	1,758	13,458	13,519	13,519	100%	100%
Low Income Neighborhood	1	21,557	409,305	170,965	170,965	239%	239%	(109)	41,723	53,638	53,638	78%	78%
Low Income Weatherization		(103,585)	43,734	223,032	206,877	20%	21%	(434)	15,460	165,965	165,965	9%	9%
Energy Education Program for Schools		64,484	550,928	352,875	352,875	156%	156%	4,625	57,104	52,327	52,327	109%	109%
Energy Efficient Appliances		0	0	26,730	26,730	0%	0%	0	0	4,149	4,149	0%	0%
Manufactured Home Retrofit		0	0	28,440	28,440	0%	0%	0	0	6,222	6,222	0%	0%
Multi-Family EE Products & Services		1,033	162,776	48,043	48,043	339%	339%	(578)	16,872	7,303	7,303	231%	231%
Multifamily Retrofit		0	0	62,502	62,502	0%	0%	0	0	11,268	11,268	0%	0%
Residential Energy Assessments	1	45,313	794,144	681,824	697,979	116%	114%	1,638	82,425	77,836	77,836	106%	106%
Residential New Construction		0	0	132,996	132,996	0%	0%	0	0	65,652	65,652	0%	0%
Smart Saver® Residential		325,916	4,804,678	1,902,198	2,669,119	253%	180%	24,928	869,840	744,773	744,773	117%	117%
My Home Energy Report		316,459	2,724,786	3,039,324	3,039,324	90%	90%	22,607	282,425	303,250	303,250	93%	93%
Bring Your Own Thermostat		0	0	476,117	476,117	0%	0%	0	0	59,391	59,391	0%	0%
Power Manager®		29,574	1,390,447	1,914,631	1,914,631	73%	73%	(3,535)	200,404	251,712	251,712	80%	80%
Duke Portfolio - Residential Total		722,136	11,010,639	9,066,680	9,833,601	121%	112%	50,900	1,579,711	1,817,006	1,817,006	87%	87%
Duke Portfolio - Non-Residential													
Power Manager® for Business		118,531	844,341	459,249	537,715	184%	157%	10,609	113,442	82,699	82,699	137%	137%
Small Business Energy Saver		36,810	370,926	737,849	299,352	50%	124%	35,426	308,896	463,554	463,554	67%	67%
Smart Saver® Non-Residential		201,726	2,009,923	2,421,262	2,781,293	83%	72%	134,275	973,029	823,625	823,625	118%	118%
Duke Portfolio - Non-Residential Total		357,067	3,225,190	3,618,360	3,618,360	89%	89%	180,310	1,395,367	1,369,877	1,369,877	102%	102%
Duke Portfolio - Grand Total		1,079,203	14,235,830	12,685,040	13,451,961	112%	106%	231,210	2,975,077	3,186,884	3,186,884	93%	93%
Energy Efficiency		931,097	12,001,042	9,835,043	10,523,498	122%	114%	224,136	2,661,231	2,793,082	2,793,082	95%	95%
Demand Response		148,105	2,234,788	2,849,997	2,928,463	78%	76%	7,074	313,846	393,802	393,802	80%	80%

Program Costs Notes:

- Program expenditures reflect receipts received from Vectren for overlapping customers:
YTD Low Income Neighborhood: \$171,264; YTD Residential Energy Assessments: \$242,625.
- Adjusted Annual Goals reflect shift of \$16,155 to the Residential Energy Assessments program Low Income Weatherization per OSB approval in July 2019.
- Adjusted Annual Goals reflect shift of \$766,921 to the Smart Saver Residential program from 10% overspend authority per OSB approval in October 2019.
- Adjusted Annual Goals reflect shift of \$78,466 to the Power Manager for Business program from the Small Business Energy Saver program per OSB approval in October 2019.
- Adjusted Annual Goals reflect shift of \$360,031 to the Smart Saver Non-Residential program from the Small Business Energy Saver program per OSB approval in October 2019.

Lost Revenue				
	Authorized Annual Goal DSM-6	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues
Legacy Lost Revenue				
Residential	10,627,183	6,075,586	3,457,092	9,532,678
Non-Residential	12,130,416	9,056,832	4,911,187	13,968,020
2019 Measures Lost Revenue				
Residential	3,509,318	3,962,279		3,962,279
Non-Residential	805,797	1,104,738		1,104,738

Shared Savings Incentive		
	2019 Forecast	2019 Actuals
Shared Savings Incentive		
Residential	2,770,236	3,343,493
Non-Residential	2,879,110	4,319,736
Total	5,649,346	7,663,229

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Program	Note #	Customer Incentives					EM&V Costs					Total Program Costs							
		Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential																			
Agency Assistance Portal		0	0	128,495	128,495	0%	0%	0	0	5,004	5,004	0%	0%	23,144	143,300	154,020	154,020	93%	93%
Low Income Neighborhood		(6,773)	(6,773)	366,625	366,625	(2%)	(2%)	0	37,500	50,004	50,004	75%	75%	14,675	481,755	641,232	641,232	75%	75%
Low Income Weatherization		105,417	105,417	1,440,348	1,440,348	7%	7%	0	0	3,000	3,000	0%	0%	1,399	164,611	1,832,345	1,816,190	9%	9%
Energy Education Program for Schools		0	0	171,568	171,568	0%	0%	0	0	69,996	69,996	0%	0%	69,108	608,032	646,766	646,766	94%	94%
Energy Efficient Appliances		0	0	14,850	14,850	0%	0%	0	0	0	0	0%	0%	0	0	45,729	45,729	0%	0%
Manufactured Home Retrofit		0	0	33,924	33,924	0%	0%	0	0	0	0	0%	0%	0	0	68,586	68,586	0%	0%
Multi-Family EE Products & Services		0	0	25,152	25,152	0%	0%	0	0	95,900	95,900	0%	0%	455	179,648	176,398	176,398	102%	102%
Multifamily Retrofit		0	0	50,436	50,436	0%	0%	0	0	0	0	0%	0%	0	0	124,206	124,206	0%	0%
Residential Energy Assessments		1,076	1,076	98,291	98,291	1%	1%	0	54,000	60,000	60,000	90%	90%	48,027	931,645	917,952	934,107	101%	100%
Residential New Construction		0	0	525,000	525,000	0%	0%	0	0	0	0	0%	0%	0	0	723,648	723,648	0%	0%
Smart Saver® Residential		234,430	3,587,374	5,562,289	5,562,289	64%	64%	78,025	114,243	454,992	454,992	25%	25%	663,299	9,376,135	8,664,252	9,431,173	108%	99%
My Home Energy Report		0	0	0	0	0%	0%	0	0	71,478	71,478	0%	0%	339,065	3,007,211	3,414,052	3,414,052	88%	88%
Bring Your Own Thermostat		0	0	142,176	142,176	0%	0%	0	0	0	0	0%	0%	0	0	677,684	677,684	0%	0%
Power Manager®		4,572	581,708	705,835	705,835	82%	82%	0	19,890	139,996	139,996	14%	14%	30,611	2,192,449	3,012,174	3,012,174	73%	73%
Duke Portfolio - Residential Total		338,722	4,268,802	9,264,989	9,264,989	46%	46%	78,025	225,634	950,369	950,369	24%	24%	1,189,783	17,084,785	21,099,045	21,865,966	81%	78%
Duke Portfolio - Non-Residential																			
Power Manager® for Business		17,945	185,630	399,896	399,896	46%	46%	12,500	53,000	176,000	176,000	30%	30%	159,585	1,196,413	1,117,843	1,196,309	107%	100%
Small Business Energy Saver		391,622	2,433,626	3,961,677	3,961,677	61%	61%	0	0	100,000	100,000	0%	0%	463,858	3,113,448	5,263,080	4,824,583	59%	65%
Smart Saver® Non-Residential		1,344,922	6,824,486	5,928,668	5,928,668	115%	115%	0	37,645	310,604	310,604	12%	12%	1,680,923	9,845,083	9,484,159	9,844,190	104%	100%
Duke Portfolio - Non-Residential Total		1,754,489	9,443,742	10,290,240	10,290,240	92%	92%	12,500	90,645	586,604	586,604	15%	15%	2,304,365	14,154,943	15,865,082	15,865,082	89%	89%
Duke Portfolio - Grand Total																			
		2,093,211	13,712,543	19,555,229	19,555,229	70%	70%	90,525	316,278	1,536,973	1,536,973	21%	21%	3,494,149	31,239,728	36,964,126	37,731,047	85%	83%
Energy Efficiency																			
		2,070,694	12,945,206	18,307,323	18,307,323	71%	71%	78,025	243,388	1,220,977	1,220,977	20%	20%	3,303,953	27,850,867	32,156,424	32,844,879	87%	85%
Demand Response																			
		22,517	767,338	1,247,907	1,247,907	61%	61%	12,500	72,890	315,996	315,996	23%	23%	190,196	3,388,862	4,807,702	4,886,168	70%	69%

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Gross MWH @ Meter												Gross MW @ Meter											
Program	Note #	Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal DSM-6 KWH/Partic	Adjusted Annual Goal DSM-6 KWH/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal DSM-6 MWH Total	Adjusted Annual Goal DSM-6 MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Annual Goal MWH Total	Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal DSM-6 KW/Partic	Adjusted Annual Goal DSM-6 KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal DSM-6 MW Total	Adjusted Annual Goal DSM-6 MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Annual Goal MW Total
Duke Portfolio - Residential																							
Agency Assistance Portal		309	391	391			1,020	1,332	978	978	136%	136%	0.036	0.039	0.039			0.1	0.2	0.1	0.1	161%	161%
Low Income Neighborhood		0	548	548			0	0	821	821	0%	0%	0.000	0.119	0.119			0.0	0.0	0.2	0.2	0%	0%
Low Income Weatherization	8	1,075	1,583	1,583	1/26/2022	1,075	38	87	684	684	13%	13%	0.233	0.329	0.329	1/26/2022	0.233	0.0	0.0	0.1	0.1	13%	13%
Energy Education Program for Schools	9	300	300	300	5/1/2023	611	253	1,484	2,097	2,097	71%	71%	0.141	0.141	0.141	5/1/2023	0.098	0.0	0.6	1.0	1.0	63%	63%
Energy Efficient Appliances		0	1	1			0	0	119	119	0%	0%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	0%	0%
Manufactured Home Retrofit		0	1	1			0	0	87	87	0%	0%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	0%	0%
Multi-Family EE Products & Services	4	53	47	47	12/1/2023	24	0	236	280	280	84%	84%	0.005	0.005	0.005	12/1/2023	0.004	0.0	0.0	0.0	0.0	69%	69%
Multifamily Retrofit		0	1	1			0	0	136	136	0%	0%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	0%	0%
Residential Energy Assessments	11	220	112	112	9/1/2023	230	193	3,640	2,210	2,210	165%	165%	0.058	0.012	0.012	9/1/2023	0.048	0.0	1.0	0.2	0.2	412%	412%
Residential New Construction		0	1	1			0	0	700	700	0%	0%	0.000	0.000	0.000			0.0	0.0	0.1	0.1	0%	0%
Smart Saver® Residential	5	36	37	37			2,553	39,915	41,439	41,439	96%	96%	0.003	0.004	0.004			0.3	4.1	3.9	3.9	106%	106%
My Home Energy Report	1	133	170	170	8/1/2023	210	3,276	43,901	57,970	57,970	76%	76%	0.012	0.042	0.042	8/1/2023	0.030	0.3	4.0	14.4	14.4	27%	27%
Bring Your Own Thermostat		N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	0.000	0.000	0.000			0.0	0.0	12.3	12.3	0%	0%
Power Manager®	2,3	N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	1.000	0.926	0.926	9/1/2023	1.000	(11.3)	60.8	66.4	66.4	92%	92%
Duke Portfolio - Residential Total							7,333	90,596	107,521	107,521	84%	84%						(10.6)	70.7	98.8	98.8	72%	72%
Duke Portfolio - Non-Residential																							
Power Manager® for Business	2, 12	N/A	N/A	N/A			26	682	1,096	1,096	62%	62%	0.003	1.000	1.000	2/1/2023	1.000	0.0	4.4	10.1	10.1	43%	43%
Small Business Energy Saver	6	1	1	1	12/1/2024	1	1,319	14,977	18,800	18,800	80%	80%	0.000	0.000	0.000	12/1/2024	0.000	0.3	2.8	4.2	4.2	67%	67%
Smart Saver® Non-Residential	7	26	7	7			5,150	56,491	51,539	51,539	110%	110%	0.005	0.001	0.001			1.2	11.5	7.6	7.6	151%	151%
Duke Portfolio - Non-Residential Total							6,494	72,150	71,434	71,434	101%	101%						1.5	18.7	21.9	21.9	85%	85%
Duke Portfolio - Grand Total							13,827	162,745	178,955	178,955	91%	91%						(9.1)	89.4	120.7	120.7	74%	74%
Energy Efficiency							13,801	162,063	177,859	177,859	91%	91%						2.2	24.2	32.0	32.0	76%	76%
Demand Response							26	682	1,096	1,096	62%	62%						(11.3)	65.2	88.7	88.7	73%	73%

- Notes:
- Impacts reflect the total annual savings as of the current month.
 - Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.
 - Power Manager Actual CM Gross @ Meter MW Total reflects adjustment made to correct EM&V values applied. Actual current month activity is (0.5).

- M&V Notes:
- Multi-Family EE Products & Services M&V updated in June 2021
 - Smart Saver Residential Retail Lighting M&V updated in April 2022; Online Savings Store updated in December 2022; Save Energy and Water Kits updated in February, 2024
 - Small Business Energy Saver M&V updated in June 2021 and December 2024
 - Smart Saver Non-Residential Prescriptive M&V updated in January 2022
 - Low Income Weatherization program evaluation consisted of process evaluation only. Serves as first and final evaluation for program years 2016-2021 due to limited participation with OSB approval.
 - Energy Education Program for Schools M&V updated in January 2023
 - My Home Energy Report M&V updated in September 2023

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Program	Note #	Participants						
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation DSM-6	Adjusted Annual Goal Participation DSM-6	% of Authorized Annual Goal Participation	% of Adjusted Authorized Annual Goal Participation
Duke Portfolio - Residential								
Agency Assistance Portal		Units	3,299	4,307	2,500	2,500	172%	172%
Low Income Neighborhood		Participants	0	0	1,500	1,500	0%	0%
Low Income Weatherization		Participants	42	87	432	432	20%	20%
Energy Education Program for Schools		Participants	706	4,816	7,000	7,000	69%	69%
Energy Efficient Appliances		Participants	0	0	118,800	118,800	0%	0%
Manufactured Home Retrofit		Participants	0	0	86,925	86,925	0%	0%
Multi-Family EE Products & Services		Participants	0	4,445	5,976	5,976	74%	74%
Multifamily Retrofit		Participants	0	0	135,650	135,650	0%	0%
Residential Energy Assessments		Participants	864	16,557	19,789	19,789	84%	84%
Residential New Construction		Participants	0	0	700,000	700,000	0%	0%
Smart Saver® Residential		Participants	45,615	1,119,742	1,110,438	1,110,438	101%	101%
My Home Energy Report	1	Participants	328,253	363,116	340,736	340,736	107%	107%
Bring Your Own Thermostat		Participants	0	0	147,024	147,024	0%	0%
Power Manager®		Participants (Switches)	(514)	59,911	66,371	66,371	90%	90%
Duke Portfolio - Residential Total			378,265	1,572,981	2,743,141	2,743,141	57%	57%
Duke Portfolio - Non-Residential								
Power Manager® for Business		Participants (Devices)	16	4,173	9,780	9,780	43%	43%
Small Business Energy Saver		Participants (kWh)	1,481,568	16,827,797	18,968,097	18,968,097	89%	89%
Smart Saver® Non-Residential		Measures installed	397,987	2,115,523	7,842,912	7,842,912	27%	27%
Duke Portfolio - Non-Residential Total			1,879,571	18,947,492	26,820,789	26,820,789	71%	71%
Duke Portfolio - Grand Total			2,257,836	20,520,473	29,563,931	29,563,931	69%	69%
Energy Efficiency			2,258,334	20,456,389	29,340,755	29,340,755	70%	70%
Demand Response			(498)	64,084	223,175	223,175	29%	29%

Notes:

- Participants shown as the number of reports sent during the current month

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Program	Note #	Administrative Costs - Direct						Administrative Costs - Indirect					
		Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential													
Agency Assistance Portal		128,067	164,431	7,002	7,002	2,348%	2,348%	9,488	13,910	13,519	13,519	103%	103%
Low Income Neighborhood	1	12,056	64,564	170,965	170,965	38%	38%	(924)	5,462	53,638	53,638	10%	10%
Low Income Weatherization	2	12,971	85,069	223,032	(23,768)	38%	(358%)	(1,572)	7,197	165,965	165,965	4%	4%
Energy Education Program for Schools		62,248	367,570	352,875	352,875	104%	104%	(6,039)	31,095	52,327	52,327	59%	59%
Energy Efficient Appliances		0	0	26,730	26,730	0%	0%	0	0	4,149	4,149	0%	0%
Manufactured Home Retrofit		0	0	28,440	28,440	0%	0%	0	0	6,222	6,222	0%	0%
Multi-Family EE Products & Services		1,309	42,072	48,043	48,043	88%	88%	(1,399)	3,559	7,303	7,303	49%	49%
Multi-Family Retrofit		0	0	62,502	62,502	0%	0%	0	0	11,268	11,268	0%	0%
Residential Energy Assessments	1	85,863	762,972	681,824	681,824	112%	112%	(17,807)	64,545	77,836	77,836	83%	83%
Residential New Construction		0	0	132,996	132,996	0%	0%	0	0	65,652	65,652	0%	0%
Smart Saver® Residential		419,548	3,141,672	1,902,198	1,902,198	165%	165%	(136,263)	524,580	744,773	744,773	70%	70%
My Home Energy Report	2	156,986	3,144,203	3,039,324	3,286,124	103%	96%	(97,326)	265,991	303,250	303,250	88%	88%
Bring Your Own Thermostat		0	0	476,117	476,117	0%	0%	0	0	59,391	59,391	0%	0%
Power Manager®		64,149	1,122,026	1,914,631	1,914,631	59%	59%	(48,374)	125,753	251,712	251,712	50%	50%
Duke Portfolio - Residential Total		943,197	8,894,579	9,066,680	9,066,680	98%	98%	(300,218)	1,042,093	1,817,006	1,817,006	57%	57%
Duke Portfolio - Non-Residential													
Power Manager® for Business		60,855	544,758	459,249	459,249	119%	119%	(16,287)	68,592	82,699	82,699	83%	83%
Small Business Energy Saver		33,148	267,003	737,849	737,849	36%	36%	(71,452)	345,680	463,554	463,554	75%	75%
Smart Saver® Non-Residential		170,179	1,779,310	2,421,262	2,421,262	73%	73%	(187,634)	717,407	823,625	823,625	87%	87%
Duke Portfolio - Non-Residential Total		264,183	2,591,071	3,618,360	3,618,360	72%	72%	(275,373)	1,131,679	1,369,877	1,369,877	83%	83%
Duke Portfolio - Grand Total		1,207,380	11,485,649	12,685,040	12,685,040	91%	91%	(575,591)	2,173,772	3,186,884	3,186,884	68%	68%
Energy Efficiency		1,082,375	9,818,866	9,835,043	9,835,043	100%	100%	(510,930)	1,979,427	2,793,082	2,793,082	71%	71%
Demand Response		125,004	1,666,783	2,849,997	2,849,997	58%	58%	(64,661)	194,345	393,802	393,802	49%	49%

Program Costs Notes:

- Program expenditures reflect receipts received from Vectren for overlapping customers:
YTD Low Income Neighborhood: \$(9,998); YTD Residential Energy Assessments: \$186,268
- Adjusted Annual Goal DSM-6 reflects transfer of \$246,800 from Low Income Weatherization to My Home Energy Report program, per OSB approval.

Lost Revenue				
	Authorized Annual Goal DSM-6	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues
Legacy Lost Revenue				
Residential	10,627,183	4,135,716	1,303,096	5,438,812
Non-Residential	12,130,416	6,466,621	2,755,176	9,221,797
2020 Measures Lost Revenue				
Residential	3,509,318	1,864,789		1,864,789
Non-Residential	805,797	577,323		577,323

Shared Savings Incentive		
	2020 Forecast	2020 Actuals
Shared Savings Incentive		
Residential	2,770,236	2,035,116
Non-Residential	2,879,110	3,729,682
Total	5,649,346	5,764,798

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Program	Note #	Customer Incentives						EM&V Costs						Total Program Costs					
		Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-6	Adjusted Annual Goal DSM-6	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential																			
Agency Assistance Portal		0	0	128,495	128,495	0%	0%	0	0	5,004	5,004	0%	0%	137,554	178,342	154,020	154,020	116%	116%
Low Income Neighborhood		0	0	366,625	366,625	0%	0%	0	82,500	50,004	50,004	165%	165%	11,132	152,525	641,232	641,232	24%	24%
Low Income Weatherization		0	0	1,440,348	1,440,348	0%	0%	0	0	3,000	3,000	0%	0%	11,399	92,266	1,832,345	1,585,545	5%	6%
Energy Education Program for Schools		0	0	171,568	171,568	0%	0%	0	102,554	69,996	69,996	147%	147%	56,209	501,220	646,766	646,766	77%	77%
Energy Efficient Appliances		0	0	14,850	14,850	0%	0%	0	0	0	0	0%	0%	0	0	45,729	45,729	0%	0%
Manufactured Home Retrofit		0	0	33,924	33,924	0%	0%	0	0	0	0	0%	0%	0	0	68,586	68,586	0%	0%
Multi-Family EE Products & Services		0	0	25,152	25,152	0%	0%	13,000	13,000	95,900	95,900	14%	14%	12,910	58,631	176,398	176,398	33%	33%
Multifamily Retrofit		0	0	50,436	50,436	0%	0%	0	0	0	0	0%	0%	0	0	124,206	124,206	0%	0%
Residential Energy Assessments		0	0	98,291	98,291	0%	0%	0	0	60,000	60,000	0%	0%	68,056	827,517	917,952	917,952	90%	90%
Residential New Construction		0	0	525,000	525,000	0%	0%	0	0	0	0	0%	0%	0	0	723,648	723,648	0%	0%
Smart Saver® Residential		347,871	3,059,245	5,562,289	5,562,289	55%	55%	0	49,449	454,992	454,992	11%	11%	631,156	6,774,946	8,664,252	8,664,252	78%	78%
My Home Energy Report		0	0	0	0	0%	0%	0	96,527	71,478	71,478	135%	135%	59,659	3,506,721	3,414,052	3,660,852	103%	96%
Bring Your Own Thermostat		0	0	142,176	142,176	0%	0%	0	0	0	0	0%	0%	0	0	677,684	677,684	0%	0%
Power Manager®		4,535	559,653	705,835	705,835	79%	79%	0	96,408	139,996	139,996	69%	69%	20,310	1,903,840	3,012,174	3,012,174	63%	63%
Duke Portfolio - Residential Total		352,406	3,618,898	9,264,989	9,264,989	39%	39%	13,000	440,439	950,369	950,369	46%	46%	1,008,385	13,996,009	21,099,045	21,099,045	66%	66%
Duke Portfolio - Non-Residential																			
Power Manager® for Business		20,620	200,970	399,896	399,896	50%	50%	0	140,000	176,000	176,000	80%	80%	65,189	954,320	1,117,843	1,117,843	85%	85%
Small Business Energy Saver		460,627	3,491,205	3,961,677	3,961,677	88%	88%	25,000	25,000	100,000	100,000	25%	25%	447,324	4,128,889	5,263,080	5,263,080	78%	78%
Smart Saver® Non-Residential		546,645	6,020,286	5,928,668	5,928,668	102%	102%	237,769	290,446	310,604	310,604	94%	94%	766,960	8,807,448	9,484,159	9,484,159	93%	93%
Duke Portfolio - Non-Residential Total		1,027,892	9,712,461	10,290,240	10,290,240	94%	94%	262,769	455,446	586,604	586,604	78%	78%	1,279,472	13,890,656	15,865,082	15,865,082	88%	88%
Duke Portfolio - Grand Total		1,380,298	13,331,359	19,555,229	19,555,229	68%	68%	275,769	895,884	1,536,973	1,536,973	58%	58%	2,287,856	27,886,665	36,964,126	36,964,126	75%	75%
Energy Efficiency		1,355,143	12,570,736	18,307,323	18,307,323	69%	69%	275,769	659,476	1,220,977	1,220,977	54%	54%	2,202,358	25,028,505	32,156,424	32,156,424	78%	78%
Demand Response		25,155	760,623	1,247,907	1,247,907	61%	61%	0	236,408	315,996	315,996	75%	75%	85,498	2,858,159	4,807,702	4,807,702	59%	59%

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Program	Note #	Gross MWH @ Meter										Gross MW @ Meter											
		Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal DSM-8 KWH/Partic	Adjusted Annual Goal DSM-8 KWH/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal DSM-8 MWH Total	Adjusted Annual Goal DSM-8 MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Annual Goal MWH Total	Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal DSM-8 KW/Partic	Adjusted Annual Goal DSM-8 KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal DSM-8 MW Total	Adjusted Annual Goal DSM-8 MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Annual Goal MW Total
Duke Portfolio - Residential																							
Agency Assistance Portal		0	0	0			0	0	0	0	-	-	0.000	0.000	0.000			0.0	0.000	0.0	0.0	-	-
Low Income Neighborhood		508	548	548			18	184	821	821	22%	22%	0.073	0.119	0.119			0.0	0.026	0.2	0.2	15%	15%
Low Income Weatherization	3	1,027	1,455	1,455	1/26/2022	1,027	9	87	589	589	15%	15%	0.223	0.303	0.303	1/26/2022	0.223	0.0	0.019	0.1	0.1	15%	15%
Energy Efficiency Education Program for Schools	4	358	300	300			369	1,835	2,952	2,952	62%	62%	0.057	0.141	0.141			0.1	0.292	1.4	1.4	21%	21%
Multi-Family EE Products & Services	9	106	47	47	12/1/2023	24	537	1,182	13,252	13,252	9%	9%	0.010	0.005	0.005	12/1/2023	0.004	0.0	0.109	1.5	1.5	7%	7%
Residential Energy Assessments	6	319	164	164			251	3,296	2,582	2,582	128%	128%	0.086	0.018	0.018			0.1	0.881	0.3	0.3	314%	314%
Smart Saver® Residential	10	39	59	59			1,165	18,919	22,631	22,631	84%	84%	0.005	0.005	0.005			0.2	2.598	2.0	2.0	133%	133%
My Home Energy Report	1,5	298	133	133			4,123	55,184	53,203	53,203	104%	104%	0.039	0.012	0.012			0.7	8.783	4.9	4.9	181%	181%
Power Manager®	2,8	N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	0.945	0.993	0.993	9/1/2023	1.000	(4.8)	65.835	64.7	64.7	102%	102%
Duke Portfolio - Residential Total							6,472	80,688	96,031	96,031	84%	84%						(3.7)	78.5	75.0	75.0	105%	105%
Duke Portfolio - Non-Residential																							
Power Manager® for Business	2,7	N/A	N/A	N/A			0	58	1,079	1,079	5%	5%	0.999	1.000	1.000	2/1/2023	1.000	0.1	4.4	15.6	15.6	28%	28%
Public Efficiency Streetlighting		0	429	429			0	0	5,388	5,388	0%	0%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	-	-
Small Business Energy Saver	11	1	1	1	12/1/2024	1	4,895	21,922	14,352	14,352	153%	153%	0.000	0.000	0.000	12/1/2024	0.000	(0.1)	3.1	2.7	2.7	117%	117%
Smart Saver® Non-Residential	12	39	31	31			4,518	44,963	74,868	74,868	60%	60%	0.007	0.005	0.005			0.9	8.6	12.0	12.0	71%	71%
Duke Portfolio - Non-Residential Total							9,413	66,943	95,686	95,686	70%	70%						0.8	16.1	30.3	30.3	53%	53%
Duke Portfolio - Grand Total							15,885	147,631	191,717	191,717	77%	77%						(2.9)	94.6	105.3	105.3	90%	90%
Energy Efficiency							15,885	147,573	185,250	185,250	80%	80%						1.8	24.4	25.0	25.0	98%	98%
Demand Response							0	58	1,079	1,079	5%	5%						(4.7)	70.2	80.3	80.3	87%	87%

Notes:

- Impacts reflect the total annual savings as of the current month.
- Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

Lost Revenue/EM&V Notes

- Low Income Weatherization program evaluation consisted of process evaluation only. Serves as first and final evaluation for program years 2016-2021 due to limited participation with OSB approval.
- Energy Education Program for Schools M&V updated in January 2023
- My Home Energy Report M&V updated in September 2023
- Residential Energy Assessments M&V updated in July 2023
- Power Manager® for Business M&V updated in October 2022
- Power Manager® M&V updated in April 2023
- Multi-Family M&V updated in December 2023
- Smart Saver Residential Retail Lighting M&V updated in April 2022; Online Savings Store updated in December 2022; HVAC in December 2023; Save Energy and Water Kits in February 2024

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Program	Note #	Participants					
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation DSM-8	Adjusted Annual Goal Participation DSM-8	% of Authorized Annual Goal Participation
Duke Portfolio - Residential							
Agency Assistance Portal		Units	0	0	0	0	0%
Low Income Neighborhood		Participants	36	363	1,500	1,500	24%
Low Income Weatherization		Participants	15	85	405	405	21%
Energy Efficiency Education Program for Schools		Participants	1,031	5,121	9,854	9,854	52%
Multi-Family EE Products & Services		Participants	10,094	23,205	284,580	284,580	8%
Residential Energy Assessments		Participants	653	10,184	15,758	15,758	65%
Smart Saver® Residential		Participants	25,398	396,119	384,112	384,112	103%
My Home Energy Report	1	Participants	334,559	330,636	399,336	399,336	83%
Power Manager®		Participants (Devices)	2,853	70,576	65,281	65,281	108%
Duke Portfolio - Residential Total			371,639	836,289	1,160,825	1,160,825	72%
Duke Portfolio - Non-Residential							
Power Manager® for Business		Participants (Devices)	69	4,375	15,386	15,386	28%
Public Efficiency Streetlighting		Participants	0	0	12,558	12,558	0%
Small Business Energy Saver		Participants (kWh)	2,627,844	21,759,041	15,900,000	15,900,000	137%
Smart Saver® Non-Residential		Measures installed	107,193	1,139,755	2,425,070	2,425,070	47%
Duke Portfolio - Non-Residential Total			2,735,106	22,903,172	18,353,014	18,353,014	125%
Duke Portfolio - Grand Total			3,106,745	23,739,461	19,513,840	19,513,840	122%
Energy Efficiency			3,103,823	23,664,509	19,420,614	19,420,614	122%
Demand Response			2,922	74,951	80,668	80,668	93%

Notes:

1. Participants shown as the number of reports sent during the current month

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Program	Note #	Administrative Costs - Direct						Administrative Costs - Indirect					
		Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential		(307)	(0)	5,747	5,747	(0%)	(0%)	(77)	0	666	666	0%	0%
Agency Assistance Portal								9,653	24,824	64,152	64,152	39%	39%
Low Income Neighborhood	1	62,909	153,859	553,908	553,908	28%	28%	1,401	17,584	160,148	160,148	11%	11%
Low Income Weatherization	2	11,962	108,979	1,382,774	1,382,774	8%	8%	9,727	59,667	83,657	83,657	71%	71%
Energy Efficiency Education Program for Schools		70,422	369,816	722,325	722,325	51%	51%	11,482	35,524	268,870	268,870	13%	13%
Multi-Family EE Products & Services		64,823	672,193	1,272,384	1,272,384	53%	53%	7,141	108,454	147,363	147,363	74%	74%
Residential Energy Assessments	1	150,899	1,049,586	884,748	884,748	119%	119%	36,660	607,317	454,104	454,104	134%	134%
Smart Saver® Residential		124,944	1,635,075	2,603,555	2,603,555	63%	63%	11,909	263,807	301,535	301,535	87%	87%
My Home Energy Report		218,265	1,527,515	1,633,826	1,717,024	93%	89%	(16,825)	369,398	241,339	241,339	153%	153%
Power Manager®		779,954	5,737,192	11,380,776	11,380,776	50%	50%	71,071	1,486,575	1,721,834	1,721,834	86%	86%
Duke Portfolio - Residential Total													
Duke Portfolio - Non-Residential													
Power Manager® for Business		67,254	707,302	850,327	850,327	83%	83%	12,285	148,182	147,625	147,625	100%	100%
Public Efficiency Streetlighting		0	0	36,038	36,038	0%	0%	0	0	53,613	53,613	0%	0%
Small Business Energy Saver		27,955	333,437	302,245	302,245	110%	110%	49,125	768,244	391,693	391,693	196%	196%
Smart Saver® Non-Residential		490,657	2,397,419	3,123,251	3,123,251	77%	77%	133,173	1,147,038	1,282,051	1,282,051	89%	89%
Duke Portfolio - Non-Residential Total		585,866	3,438,158	4,311,861	4,311,861	80%	80%	194,583	2,063,464	1,874,982	1,874,982	110%	110%
Duke Portfolio - Grand Total		1,365,820	9,175,350	15,692,637	15,692,637	58%	58%	265,654	3,550,039	3,596,816	3,596,816	99%	99%
Energy Efficiency		1,080,301	6,940,532	13,208,484	13,125,286	53%	53%	270,194	3,032,459	3,207,853	3,207,853	95%	95%
Demand Response		285,519	2,234,817	2,484,153	2,567,351	90%	87%	(4,540)	517,580	388,964	388,964	133%	133%

Program Costs Notes:

- Program expenditures reflect receipts received from Centerpoint/Vectren for overlapping customers:
YTD Low Income Neighborhood: \$0; YTD Residential Energy Assessments: \$158,627

Lost Revenue					
	Authorized Annual Goal DSM-8	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues	
Legacy Lost Revenue					
Residential	\$ -	\$ 1,031,575	\$ -	\$ 1,031,575	
Non-Residential	\$ -	\$ 1,728,900	\$ -	\$ 1,728,900	
2021 Measures Lost Revenue					
Residential	\$ 3,869,129	\$ 5,751,750		\$ 5,751,750	
Non-Residential	\$ 2,062,834	\$ 1,717,900		\$ 1,717,900	

Shared Savings Incentive		
	2021 Forecast	2021 Actuals
Shared Savings Incentive		
Residential	\$ 1,747,731	\$ 1,195,374
Non-Residential	\$ 3,181,410	\$ 657,586
Total	\$ 4,929,141	\$ 1,852,960

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Program	Note #	Customer Incentives						EM&V Costs						Total Program Costs						
		Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Program YTD Capped	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential																				
Agency Assistance Portal		0	0	0	0	0%	0%	0	0	0	0	0%	0%	(384)	(0)	(0)	6,412	6,412	(0%)	(0%)
Low Income Neighborhood		0	0	0	0	0%	0%	0	0	0	0	0%	0%	72,562	178,683	178,683	618,060	618,060	29%	29%
Low Income Weatherization		0	0	0	0	0%	0%	0	66,400	0	0	0%	0%	13,364	192,963	192,963	1,542,923	1,542,923	13%	13%
Energy Efficiency Education Program for Schools		0	0	0	0	0%	0%	0	1,699	54,500	54,500	3%	3%	80,148	431,182	431,182	860,482	860,482	50%	50%
Multi-Family EE Products & Services		0	0	0	0	0%	0%	2,000	74,000	123,201	123,201	60%	60%	89,520	329,693	329,693	2,713,580	2,630,382	12%	13%
Residential Energy Assessments		0	0	0	0	0%	0%	0	18,600	105,000	105,000	18%	18%	71,964	799,246	799,246	1,524,747	1,524,747	52%	52%
Smart Saver® Residential		192,145	2,714,553	3,036,137	3,036,137	89%	89%	0	101,914	233,451	233,451	44%	44%	379,703	4,473,370	4,473,370	4,608,440	4,608,440	97%	97%
My Home Energy Report		0	0	0	0	0%	0%	0	11,913	0	0	0%	0%	136,854	1,910,795	1,910,795	2,905,090	2,905,090	66%	66%
Power Manager®		56,133	840,402	617,662	617,662	136%	136%	0	18,710	180,000	180,000	10%	10%	257,572	2,756,026	2,756,026	2,672,828	2,756,026	103%	100%
Duke Portfolio - Residential Total		248,277	3,554,955	3,653,799	3,653,799	97%	97%	2,000	293,236	696,152	696,152	42%	42%	1,101,302	11,071,958	11,071,958	17,452,562	17,452,562	63%	63%
Duke Portfolio - Non-Residential																				
Power Manager® for Business		36,465	211,120	424,313	424,313	50%	50%	14,000	85,000	250,000	250,000	34%	34%	130,005	1,151,604	1,151,604	1,672,264	1,672,264	69%	69%
Public Efficiency Streetlighting		0	0	426,878	426,878	0%	0%	0	0	0	0	0%	0%	0	0	0	516,529	516,529	0%	0%
Small Business Energy Saver		422,484	4,428,127	3,079,765	4,826,186	144%	92%	0	100,801	110,484	110,484	91%	91%	499,564	5,630,609	5,630,609	3,884,188	5,630,609	145%	100%
Smart Saver® Non-Residential		540,503	4,711,871	7,946,400	6,199,979	59%	76%	20,916	414,683	359,540	359,540	115%	115%	1,185,249	8,671,010	8,671,010	12,711,242	10,964,821	68%	79%
Duke Portfolio - Non-Residential Total		999,452	9,351,119	11,877,356	11,877,356	79%	79%	34,916	600,484	720,024	720,024	83%	83%	1,814,817	15,453,224	15,453,224	18,784,223	18,784,223	82%	82%
Duke Portfolio - Grand Total		1,247,729	12,906,074	15,531,155	15,531,155	83%	83%	36,916	893,720	1,416,176	1,416,176	63%	63%	2,916,120	26,525,182	26,525,182	36,236,785	36,236,785	73%	73%
Energy Efficiency		1,155,131	11,854,551	14,489,180	14,489,180	82%	82%	22,916	790,009	986,176	986,176	80%	80%	2,528,543	22,617,552	22,617,552	31,891,693	31,808,495	71%	71%
Demand Response		92,598	1,051,522	1,041,975	1,041,975	101%	101%	14,000	103,710	430,000	430,000	24%	24%	387,577	3,907,630	3,907,630	4,345,092	4,428,290	90%	88%

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Program	Note #	Gross MWH @ Meter										Gross MW @ Meter											
		Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal DSM-8 KWH/Partic	Adjusted Annual Goal DSM-8 KWH/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal DSM-8 MWH Total	Adjusted Annual Goal DSM-8 MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Annual Goal MWH Total	Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal DSM-8 KW/Partic	Adjusted Annual Goal DSM-8 KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal DSM-8 MW Total	Adjusted Annual Goal DSM-8 MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Annual Goal MW Total
Duke Portfolio - Residential																							
Agency Assistance Portal		0	0	0			0	0	0	0	-	-	0.000	0.000	0.000			0.0	0.000	0.0	0.0	-	-
Low Income Neighborhood		542	548	548			40	467	821	821	57%	57%	0.084	0.119	0.119			0.0	0.073	0.2	0.2	41%	41%
Low Income Weatherization		1,056	1,455	1,455			39	225	589	589	38%	38%	0.227	0.303	0.303			0.0	0.048	0.1	0.1	39%	39%
Energy Efficiency Education Program for Schools		358	300	300			146	1,295	2,952	2,952	44%	44%	0.057	0.141	0.141			0.0	0.206	1.4	1.4	15%	15%
Multi-Family EE Products & Services	3	53	50	50	12/1/2023	24	456	6,481	10,023	10,023	65%	65%	0.006	0.005	0.005	12/1/2023	0.004	0.1	0.726	1.1	1.1	68%	68%
Residential Energy Assessments		439	162	162			241	3,703	2,669	2,669	139%	139%	0.120	0.018	0.018			0.1	1.011	0.3	0.3	349%	349%
Smart Saver® Residential		75	75	75			1,765	17,755	25,444	25,444	70%	70%	0.010	0.005	0.005			0.3	2.450	1.7	1.7	141%	141%
My Home Energy Report	1	166	133	133			8,168	65,665	53,336	53,336	123%	123%	0.026	0.012	0.012			1.3	10.451	4.9	4.9	215%	215%
Power Manager®	2, 4	N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	0.000	0.990	0.990	9/1/2023	1.000	1.4	84.513	65.6	65.6	129%	129%
Duke Portfolio - Residential Total							10,855	95,592	95,834	95,834	100%	100%						3.2	99.5	75.2	75.2	132%	132%
Duke Portfolio - Non-Residential																							
Power Manager® for Business	2	N/A	N/A	N/A			0	0.0	1,106	1,106	0%	0%	0.000	1.000	1.000			0.0	4.6	19.0	19.0	24%	24%
Public Efficiency Streetlighting	5	592	429	429			32	312	8,084	8,084	4%	4%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	-	-
Small Business Energy Saver	6	1	1	1			1,224	19,542	13,359	13,359	146%	146%	0.000	0.000	0.000			0.1	2.3	2.5	2.5	91%	91%
Smart Saver® Non-Residential	7	25	26	26			7,097	47,091	80,594	80,594	58%	58%	0.005	0.004	0.004			1.1	9.8	13.0	13.0	75%	75%
Duke Portfolio - Non-Residential Total							8,352	66,946	103,142	103,142	65%	65%						1.2	16.6	34.5	34.5	48%	48%
Duke Portfolio - Grand Total							19,207	162,537	198,977	198,977	82%	82%						4.4	116.1	109.7	109.7	106%	106%
Energy Efficiency							19,175	162,225	189,787	189,787	85%	85%						2.9	27.0	25.2	25.2	107%	107%
Demand Response				0			0	1,106	1,106	1,106	0%	0%						1.5	89.1	84.5	84.5	105%	105%

Notes:

1. Impacts reflect the total annual savings as of the current month.
2. Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

Lost Revenue/EM&V Notes

- 3 Multi-Family M&V updated in December 2023
- 4 Power Manager® M&V updated in April 2023
- 5 Public Efficiency Streetlighting M&V updated in April 2024
- 6 Small Business Energy Saver M&V updated in December 2024
- 7 Smart Saver Non-Res prescriptive M&V updated in November 2024

Duke Energy Indiana Monthly Scorecard
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Program	Note #	Participants					
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation DSM-8	Adjusted Annual Goal Participation DSM-8	% of Authorized Annual Goal Participation
Duke Portfolio - Residential							
Agency Assistance Portal		Units	0	0	0	0	0%
Low Income Neighborhood		Participants	78	862	1,500	1,500	57%
Low Income Weatherization		Participants	27	209	405	405	52%
Energy Efficiency Education Program for Schools		Participants	408	3,614	9,854	9,854	37%
Multi-Family EE Products & Services		Participants	8,753	122,119	201,816	201,816	61%
Residential Energy Assessments		Participants	516	8,429	16,452	16,452	51%
Smart Saver® Residential		Participants	47,890	438,397	339,222	339,222	129%
My Home Energy Report	1	Participants	394,466	360,115	400,335	400,335	90%
Power Manager®		Participants (Devices)	1,237	81,211	66,291	66,291	123%
Duke Portfolio - Residential Total			453,375	1,014,956	1,035,876	1,035,876	98%
Duke Portfolio - Non-Residential							
Power Manager® for Business		Participants (Devices)	233	4,618	18,797	18,797	25%
Public Efficiency Streetlighting		Participants	28	528	18,839	18,839	3%
Small Business Energy Saver		Participants (kWh)	1,153,404	18,271,123	14,800,000	14,800,000	123%
Smart Saver® Non-Residential		Measures installed	78,671	4,035,978	3,156,773	3,156,773	128%
Duke Portfolio - Non-Residential Total			1,232,336	22,312,247	17,994,409	17,994,409	124%
Duke Portfolio - Grand Total			1,685,711	23,327,203	19,030,284	19,030,284	123%
Energy Efficiency			1,684,213	23,240,846	18,926,357	18,926,357	123%
Demand Response			1,470	85,829	85,089	85,089	101%

Notes:

- Participants shown as the number of reports sent during the current month

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Program	Note #	Administrative Costs - Direct						Administrative Costs - Indirect					
		Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential		0	0	5,948	5,948	0%	0%	0	0	702	702	0%	0%
Agency Assistance Portal								(3,318)	67,574	66,470	66,470	102%	102%
Low Income Neighborhood	1	56,336	465,503	563,497	563,497	83%	83%	7,916	81,301	163,229	163,229	50%	50%
Low Income Weatherization	2	96,853	520,411	1,383,761	1,383,761	38%	38%	(6,733)	51,265	85,319	85,319	60%	60%
Energy Efficiency Education Program for Schools		(6,596)	328,153	723,289	723,289	45%	45%	(1,061)	148,583	204,348	204,348	73%	73%
Multi-Family EE Products & Services		(109,648)	754,054	1,732,344	1,732,344	44%	44%	4,353	107,257	151,608	151,608	71%	71%
Residential Energy Assessments	1,2	74,546	668,478	1,285,243	1,007,760	52%	66%	26,149	552,231	510,753	510,753	108%	108%
Smart Saver® Residential		350,255	1,319,583	966,487	966,487	137%	137%	15,308	242,384	290,129	290,129	84%	84%
My Home Energy Report		240,893	1,551,510	2,459,549	2,459,549	63%	63%	25,309	438,792	251,637	251,637	174%	174%
Power Manager®	2	125,401	1,587,542	1,668,607	1,946,090	95%	82%	67,923	1,689,387	1,724,195	1,724,195	98%	98%
Duke Portfolio - Residential Total		828,039	7,195,235	10,788,726	10,788,726	67%	67%						
Duke Portfolio - Non-Residential													
Power Manager® for Business		126,825	753,370	884,853	884,853	85%	85%	20,734	162,474	167,351	167,351	97%	97%
Public Efficiency Streetlighting	1	7	39,057	39,057	39,057	0%	0%	133	3,931	87,217	87,217	5%	5%
Small Business Energy Saver	3	20,215	259,926	292,516	292,516	89%	89%	23,911	582,367	372,662	372,662	156%	156%
Smart Saver® Non-Residential	3	264,557	2,099,204	3,249,471	3,249,471	65%	65%	202,392	1,430,571	1,389,244	1,389,244	103%	103%
Duke Portfolio - Non-Residential Total		411,599	3,112,507	4,465,896	4,465,896	70%	70%	247,169	2,179,344	2,016,473	2,016,473	108%	108%
Duke Portfolio - Grand Total		1,239,638	10,307,742	15,254,623	15,254,623	68%	68%	315,092	3,868,731	3,740,668	3,740,668	103%	103%
Energy Efficiency		987,412	7,966,831	12,701,163	12,423,680	63%	64%	269,049	3,267,465	3,321,680	3,321,680	98%	98%
Demand Response		252,226	2,340,911	2,553,460	2,830,943	92%	83%	46,043	601,266	418,988	418,988	144%	144%

Program Costs Notes:

- Program expenditures reflect receipts received from Centerpoint/Vectren for overlapping customers:
YTD Low Income Neighborhood: \$35,734; YTD Residential Energy Assessments: \$187,804
- Shifted \$13,593 from Residential Energy Assessments to Power Manager, as authorized by OSB vote 12/1/2022
- Shifted \$182,109 from Smart Saver® Non-Residential to Small Business Energy Saver, as authorized by OSB vote 10/28/2022

Lost Revenue				
	Authorized Annual Goal DSM-8	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues
Legacy Lost Revenue				
Residential	\$ 2,358,496	\$ 2,293,985	\$ -	\$ 2,293,985
Non-Residential	\$ 2,986,181	\$ 5,053,327	\$ -	\$ 5,053,327
2022 Measures Lost Revenue				
Residential	\$ 3,075,032	\$ 6,823,673		\$ 6,823,673
Non-Residential	\$ 1,183,428	\$ 1,599,935		\$ 1,599,935

Shared Savings Incentive		
	2022 Forecast	2022 Actuals
Shared Savings Incentive		
Residential	\$ 1,868,892	\$ 1,273,950
Non-Residential	\$ 3,715,395	\$ 666,620
Total	\$ 5,584,287	\$ 1,940,570

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Program	Note #	Customer Incentives						EM&V Costs						Total Program Costs					
		Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential																			
Agency Assistance Portal		0	0	0	0	0%	0%	0	0	0	0	0%	0%	0	0	6,649	6,649	0%	0%
Low Income Neighborhood		(32,955)	(32,955)	0	0	0%	0%	6,338	133,038	132,000	132,000	101%	101%	26,401	633,161	761,968	761,968	83%	83%
Low Income Weatherization		0	0	0	0	0%	0%	0	3,600	0	0	0%	0%	104,769	605,312	1,546,990	1,546,990	39%	39%
Energy Efficiency Education Program for Schools		0	0	0	0	0%	0%	18,632	102,554	54,500	54,500	188%	188%	5,303	481,973	863,109	863,109	56%	56%
Multi-Family EE Products & Services		197,032	197,032	0	0	0%	0%	0	11,000	0	0	0%	0%	86,322	1,110,669	1,936,692	1,936,692	57%	57%
Residential Energy Assessments		18,079	18,079	0	0	0%	0%	0	92,340	0	0	0%	0%	96,978	886,154	1,436,850	1,159,367	62%	76%
Smart Saver® Residential		148,211	2,216,083	3,363,384	3,363,384	66%	66%	8,904	273,102	115,525	115,525	236%	236%	533,519	4,360,999	4,956,149	4,956,149	88%	88%
My Home Energy Report		0	0	0	0	0%	0%	68,348	97,149	140,600	140,600	69%	69%	324,549	1,891,044	2,890,278	2,890,278	65%	65%
Power Manager®		73,794	975,042	635,745	635,745	153%	153%	71,156	133,868	270,000	270,000	50%	50%	295,659	3,135,242	2,825,990	3,103,473	111%	101%
Duke Portfolio - Residential Total		404,162	3,373,281	3,999,130	3,999,130	84%	84%	173,376	846,650	712,625	712,625	119%	119%	1,473,500	13,104,554	17,224,676	17,224,676	76%	76%
Duke Portfolio - Non-Residential																			
Power Manager® for Business		12,695	204,235	533,852	533,852	38%	38%	0	85,000	250,000	250,000	34%	34%	160,254	1,205,079	1,836,056	1,836,056	66%	66%
Public Efficiency Streetlighting		1,245	23,160	640,317	640,317	4%	4%	0	0	60,000	60,000	0%	0%	1,378	27,098	826,591	826,591	3%	3%
Small Business Energy Saver		188,935	3,172,472	2,866,700	3,311,712	111%	96%	2,000	2,000	67,716	67,716	3%	3%	235,062	4,016,765	3,599,594	4,044,606	112%	99%
Smart Saver® Non-Residential		1,078,351	6,332,403	8,527,748	8,082,736	74%	78%	29,780	219,293	322,000	322,000	68%	68%	1,575,081	10,081,471	13,488,463	13,043,451	75%	77%
Duke Portfolio - Non-Residential Total		1,281,227	9,732,270	12,568,617	12,568,617	77%	77%	31,780	306,293	699,716	699,716	44%	44%	1,971,775	15,330,414	19,750,703	19,750,703	78%	78%
Duke Portfolio - Grand Total		1,685,389	13,105,551	16,567,747	16,567,747	79%	79%	205,157	1,152,943	1,412,341	1,412,341	82%	82%	3,445,276	28,434,968	36,975,379	36,975,379	77%	77%
Energy Efficiency		1,598,900	11,926,275	15,398,150	15,398,150	77%	77%	134,001	934,076	892,341	892,341	105%	105%	2,989,362	24,094,646	32,313,333	32,035,850	75%	75%
Demand Response		86,489	1,179,277	1,169,597	1,169,597	101%	101%	71,156	218,868	520,000	520,000	42%	42%	455,913	4,340,321	4,662,046	4,939,529	93%	88%

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Program	Note #	Gross MWH @ Meter										Gross MW @ Meter										
		Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal DSM-8 KWH/Partic	Adjusted Annual Goal DSM-8 KWH/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal DSM-8 MWH Total	Adjusted Annual Goal DSM-8 MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Annual Goal MWH Total	Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal DSM-8 KW/Partic	Adjusted Annual Goal DSM-8 KW/Partic	EM&V Date	Verified Ex-Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal DSM-8 MW Total	Adjusted Annual Goal DSM-8 MW Total	% of Authorized Annual Goal MW Total
Duke Portfolio - Residential			0	0			0	0	0	-	-	0.000	0.000	0.000			0.0	0.00	0.0	0.0	-	-
Agency Assistance Portal							76	857	821	104%	104%	0.079	0.119	0.119			(0.0)	0.12	0.2	0.2	69%	69%
Income Qualified Neighborhood	3	512	548	548			26	346	589	589	59%	0.215	0.303	0.303			0.0	0.07	0.1	0.1	60%	60%
Income Qualified Weatherization	3	1,017	1,455	1,455								0.111	0.141	0.141			0.0	0.13	1.4	1.4	10%	10%
Energy Efficiency Education Program for Schools		840	300	300			177	878	2,883	2,883	30%	0.002	0.005	0.005			0.0	0.39	0.7	0.7	52%	52%
Multi-Family EE Products & Services		29	54	54			93	2,468	7,540	7,540	33%	0.143	0.017	0.017			0.0	0.72	0.3	0.3	254%	254%
Residential Energy Assessments		519	158	158			166	2,765	2,628	2,628	105%	0.002	0.005	0.005			0.2	2.98	1.6	1.6	187%	187%
Smart Saver® Residential		14	72	72			1,174	19,455	21,253	21,253	92%	0.027	0.012	0.012			1.7	12.06	4.9	4.9	247%	247%
My Home Energy Report	1	,	133	133			11,789	83,887	53,470	53,470	157%	0.000	0.988	0.988			0.9	93.15	67.4	90.0	138%	103%
Power Manager®	2	N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A											
Duke Portfolio - Residential Total							13,501	110,657	89,185	89,185	124%						2.8	109.6	76.6	99.2	143%	111%
Duke Portfolio - Non-Residential																						
Power Manager® for Business	2	N/A	N/A	N/A			66	382.5	1,106	1,106	35%	0.001	1.000	1.000			0.0	5.0	22.3	22.3	23%	23%
Public Efficiency Streetlighting		458	429	429			1,323	6,256	8,084	8,084	77%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	-	-
Business Energy Saver	4	1	1	1			1,460	12,824	12,457	12,457	103%	0.000	0.000	0.000			0.2	1.4	2.3	2.3	59%	59%
Smart Saver® Non-Residential	5	38	25	25			8,119	55,928	86,571	86,571	65%	0.007	0.004	0.004			1.2	10.2	14.1	14.1	72%	72%
Duke Portfolio - Non-Residential Total							10,968	75,390	108,217	108,217	70%						1.4	16.6	38.7	38.7	43%	43%
Duke Portfolio - Grand Total							24,469	186,048	197,403	197,403	94%						4.2	126.3	115.3	137.9	109%	92%
Energy Efficiency							24,402	185,665	196,297	196,297	95%						3.2	28.1	25.6	25.6	110%	110%
Demand Response							66	382	1,106	1,106	35%						0.9	98.2	89.7	112.3	109%	87%

Notes:

1. Impacts reflect the total annual savings as of the current month.
2. Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.
3. Programs previously referred to as Low Income now referred to as Income Qualified programs.
4. M&V updated and applied in December 2024
5. M&V updated and applied in November 2024

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Program	Note #	Participants						
		Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation DSM-8	Adjusted Annual Goal Participation DSM-8	% of Authorized Annual Goal Participation	% of Adjusted Authorized Annual Goal Participation
Duke Portfolio - Residential								
Agency Assistance Portal		Units	0	0	0	0	0%	0%
Income Qualified Neighborhood	2	Participants	167	2,090	1,500	1,500	139%	139%
Income Qualified Weatherization	2	Participants	42	326	405	405	80%	80%
Energy Efficiency Education Program for Schools		Participants	290	1,840	9,624	9,624	19%	19%
Multi-Family EE Products & Services		Participants	1,004	35,217	138,840	138,840	25%	25%
Residential Energy Assessments		Participants	742	7,885	16,608	16,608	47%	47%
Smart Saver® Residential	3	Participants	222,139	1,642,522	296,090	296,090	555%	555%
My Home Energy Report	1	Participants	405,377	386,694	401,336	401,336	96%	96%
Power Manager®		Participants (Devices)	444	86,173	68,365	68,365	126%	126%
Duke Portfolio - Residential Total			630,205	2,162,747	932,768	932,768	232%	232%
Duke Portfolio - Non-Residential								
Power Manager® for Business		Participants (Devices)	17	4,992	22,052	22,052	23%	23%
Public Efficiency Streetlighting		Participants	3,279	14,079	18,839	18,839	75%	75%
Business Energy Saver		Participants (kWh)	1,351,317	11,897,468	13,800,000	13,800,000	86%	86%
Smart Saver® Non-Residential		Measures installed	268,769	1,486,710	3,526,786	3,526,786	42%	42%
Duke Portfolio - Non-Residential Total			1,623,382	13,403,248	17,367,676	17,367,676	77%	77%
Duke Portfolio - Grand Total			2,253,587	15,565,995	18,300,445	18,300,445	85%	85%
Energy Efficiency			2,253,126	15,474,830	18,210,028	18,210,028	85%	85%
Demand Response			461	91,165	90,417	90,417	101%	101%

Notes:

- Participants shown as the number of reports sent during the current month.
- Programs previously referred to as Low Income now referred to as Income Qualified programs.
- Residential New Construction program not included in original goal; Whole house measure participation is per house (205); HERS Plus measure is per kwh (1,163,543)

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Program	Note #	Administrative Costs - Direct						Administrative Costs - Indirect					
		Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential		0	0	6,156	6,156	0%	0%	0	0	761	761	0%	0%
Agency Assistance Portal		211,897	1,044,951	573,272	1,118,534	182%	93%	27,216	169,656	70,832	70,832	240%	240%
Income Qualified Neighborhood	1,4,6	138,280	1,028,417	1,384,781	893,163	74%	115%	8,675	169,487	171,100	171,100	99%	99%
Income Qualified Weatherization	4,6	16,776	277,610	709,048	709,048	39%	39%	1,152	45,751	87,608	87,608	52%	52%
Energy Efficiency Education Program for Schools		(36,354)	290,800	1,250,028	1,250,028	23%	23%	(353)	55,586	154,450	154,450	36%	36%
Multi-Family EE Products & Services		101,613	836,954	1,256,476	1,256,476	67%	67%	15,846	141,619	155,247	155,247	91%	91%
Residential Energy Assessments	1	111,373	1,308,037	896,312	1,499,115	146%	87%	41,155	707,032	465,801	465,801	152%	152%
Smart Saver® Residential	2	219,269	1,865,770	2,315,585	2,315,585	81%	81%	25,959	307,487	286,108	286,108	107%	107%
My Home Energy Report		432,086	2,326,485	1,692,263	1,692,263	137%	137%	88,057	702,267	267,546	267,546	262%	262%
Power Manager®	5												
Duke Portfolio - Residential Total		1,194,941	8,979,023	10,083,923	10,740,370	89%	84%	207,707	2,298,885	1,659,453	1,659,453	139%	139%
Duke Portfolio - Non-Residential													
Power Manager® for Business		13,085	672,610	908,223	908,223	74%	74%	(2,068)	139,791	191,503	191,503	73%	73%
Public Efficiency Streetlighting	3	4	5,150	39,057	39,057	13%	13%	16,495	81,976	91,430	91,430	90%	90%
Business Energy Saver		80,070	724,327	283,606	283,606	255%	255%	32,692	438,556	365,609	365,609	120%	120%
Smart Saver® Non-Residential		326,394	3,109,696	3,369,505	3,369,505	92%	92%	103,135	1,833,128	1,547,633	1,547,633	118%	118%
Duke Portfolio - Non-Residential Total		419,552	4,511,784	4,600,391	4,600,391	98%	98%	150,254	2,493,451	2,196,174	2,196,174	114%	114%
Duke Portfolio - Grand Total		1,614,493	13,490,807	14,684,314	15,340,761	92%	88%	357,961	4,792,336	3,855,628	3,855,628	124%	124%
Energy Efficiency		1,169,322	10,491,711	12,083,828	12,740,275	87%	82%	271,973	3,950,278	3,396,578	3,396,578	116%	116%
Demand Response		445,171	2,999,096	2,600,486	2,600,486	115%	115%	85,989	842,058	459,050	459,050	183%	183%

Program Costs Notes:

- Program expenditures reflect receipts received from Centerpoint/Vectren for overlapping customers:
YTD Low Income Neighborhood: \$15,511; YTD Residential Energy Assessments: \$174,751
- Adjusted Annual Goal includes \$96,902 of \$890,234 expected to be spent in 2023 for the Residential New Construction program as approved by the OSB June 1, 2022
- Annual Goal does not include \$799,305 in prior unspent funds expected to be spent in 2023 as approved by the OSB December 1, 2022
- Programs previously referred to as Low Income now referred to as Income Qualified programs
- Adjusted Annual Goal includes \$1,286,906 of an expected \$2,500,000 expected to be spent in 2023 for the Power Manager BYOT program as approved by the OSB June 1, 2023
- Adjusted Annual Goal includes shift of \$331,640 from IQ Weatherization to IQ Neighborhood as approved by the OSB in October, 2023

Lost Revenue				
	Authorized Annual Goal DSM-8	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues
Legacy Lost Revenue				
Residential	\$ 3,907,275	\$ 3,997,009	\$ -	\$ 3,997,009
Non-Residential	\$ 5,164,709	\$ 8,164,721	\$ -	\$ 8,164,721
2023 Measures Lost Revenue				
Residential	\$ 2,951,763	\$ 7,272,846		\$ 7,272,846
Non-Residential	\$ 1,239,441	\$ 1,999,272		\$ 1,999,272

Shared Savings Incentive		
	2023 Forecast	2023 Actuals
Shared Savings Incentive		
Residential	\$ 1,896,683	\$ 1,511,623
Non-Residential	\$ 4,244,661	\$ 412,314
Total	\$ 6,141,344	\$ 1,923,937

Duke Energy Indiana Monthly Scorecard
DSM-8: January 1, 2023 - December 31, 2023
as filed in January 2025 for Q4 2024 results

Program	Note #	Customer Incentives						EM&V Costs						Total Program Costs					
		Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential																			
Agency Assistance Portal		0	0	0	0	0%	0%	0	0	0	0	0%	0%	0	0	6,917	6,917	0%	0%
Income Qualified Neighborhood		(15,511)	(15,511)	0	0	0%	0%	23,200	23,200	0	0	0%	0%	246,802	1,222,296	644,104	1,189,366	190%	103%
Income Qualified Weatherization		0	0	0	0	0%	0%	0	0	136,400	136,400	0%	0%	146,955	1,197,904	1,692,281	1,200,663	71%	100%
Energy Efficiency Education Program for Schools		0	0	0	0	0%	0%	0	1,699	54,500	54,500	3%	3%	17,929	325,061	851,157	851,157	38%	38%
Multi-Family EE Products & Services		46,486	46,486	0	0	0%	0%	0	88,000	135,520	135,520	65%	65%	9,779	480,872	1,539,998	1,539,998	31%	31%
Residential Energy Assessments		22,125	22,363	0	0	0%	0%	6,000	11,800	115,500	115,500	10%	10%	145,584	1,012,736	1,527,223	1,527,223	66%	66%
Smart Saver® Residential		284,419	2,982,093	2,873,605	2,873,605	104%	104%	57,445	71,445	241,595	241,595	30%	30%	494,392	5,068,607	4,477,313	5,080,116	113%	100%
My Home Energy Report		0	0	0	0	0%	0%	0	0	0	0	0%	0%	245,228	2,173,257	2,601,693	2,601,693	84%	84%
Power Manager®		248,372	1,756,792	652,518	2,664,504	269%	66%	18,408	80,652	180,000	180,000	45%	45%	786,923	4,866,195	2,792,328	4,804,314	174%	101%
Duke Portfolio - Residential Total		585,890	4,792,223	3,526,123	5,538,109	136%	87%	105,053	276,797	863,515	863,515	32%	32%	2,093,591	16,346,928	16,133,013	18,801,446	101%	87%
Duke Portfolio - Non-Residential																			
Power Manager® for Business		14,672	184,802	640,430	640,430	29%	29%	0	72,000	250,000	250,000	29%	29%	25,688	1,069,204	1,990,156	1,990,156	54%	54%
Public Efficiency Streetlighting		119,835	497,650	640,317	640,317	78%	78%	0	92,000	60,000	60,000	153%	153%	136,333	676,776	830,804	830,804	81%	81%
Business Energy Saver		236,150	1,965,565	2,673,004	2,673,004	74%	74%	172,382	196,291	121,520	121,520	162%	162%	521,293	3,324,739	3,443,739	3,443,739	97%	97%
Smart Saver® Non-Residential		799,376	8,133,835	9,145,919	9,145,919	89%	89%	136,083	497,764	381,694	381,694	130%	130%	1,364,989	13,574,423	14,444,751	14,444,751	94%	94%
Duke Portfolio - Non-Residential Total		1,170,032	10,781,852	13,099,670	13,099,670	82%	82%	308,465	858,055	813,214	813,214	106%	106%	2,048,303	18,645,142	20,709,450	20,709,450	90%	90%
Duke Portfolio - Grand Total		1,755,922	15,574,075	16,625,793	18,637,779	94%	84%	413,518	1,134,852	1,676,729	1,676,729	68%	68%	4,141,895	34,992,069	36,842,463	39,510,896	95%	89%
Energy Efficiency		1,492,879	13,632,481	15,332,845	15,332,845	89%	89%	395,110	982,200	1,246,729	1,246,729	79%	79%	3,329,284	29,056,670	32,059,979	32,716,426	91%	89%
Demand Response		263,043	1,941,594	1,292,948	3,304,934	150%	59%	18,408	152,652	430,000	430,000	36%	36%	812,611	5,935,399	4,782,484	6,794,470	124%	87%