### STATE OF INDIANA

## INDIANA UTILITY REGULATORY COMMISSION

PETITION OF DUKE ENERGY INDIANA, LLC	)
FOR APPROVAL OF: (1) ITS DEMAND SIDE	)
MANAGEMENT AND ENERGY EFFICIENCY	)
PLAN FOR 2024 -2026, INCLUDING ENERGY	)
EFFICIENCY PROGRAMS AND DEMAND	)
RESPONSE PROGRAMS; (2) ACCOUNTING AND	) CAUSE NO. 45803
RATEMAKING TREATMENT, INCLUDING	)
TIMELY RECOVERY OF ASSOCIATED	)
PROGRAM COSTS, INCLUDING REASONABLE	)
LOST REVENUES AND FINANCIAL	)
INCENTIVES, AND AUTHORITY TO DEFER	)
COSTS; AND (3) NEW STANDARD CONTRACT	)
RIDER 74, LOAD CONTROL ADJUSTMENT.	)

# NOTICE OF SUBMISSION OF 2025 SECOND QUARTER SCORECARD AND THE YEAR END 2022, 2023, AND 2024 SCORECARDS

In accordance with the Commission's Final Order dated December 29, 2020 in Cause No. 43955 DSM-8 and the Commission's Final Order dated July 26, 2023 in this cause, Duke Energy Indiana, LLC hereby files its 2025 Second Quarter Scorecard for its energy efficiency and demand response programs as Attachment A.<sup>1</sup> Additionally, Duke Energy Indiana also refiles its 2022, 2023, and 2024 Year End Scorecards as Attachments B, C, and D respectively.

As Attachment A, B, C, and D do not have any formulae intact, these documents are being filed as pdfs.<sup>2</sup>

<sup>&</sup>lt;sup>1</sup> Pursuant to the Settlement Agreement approved in Cause No. 43955 DSM-2, EM&V impacts are applied retrospectively to the previously reconciled period for each program.

<sup>&</sup>lt;sup>2</sup> IURC General Administrative Order 2020-05, Section II (C): "Any spreadsheet submitted by any party shall be provided as an Excel spreadsheet with formulas intact..."

# Respectfully submitted,

# **DUKE ENERGY INDIANA, LLC**

By: Giane K. Stypes

Counsel for Duke Energy Indiana, LLC

Liane K. Steffes, Atty. No. 31522-41 Andrew J. Wells, Atty. No. 29545-49 Duke Energy Business Services LLC 1000 East Main Street Plainfield, Indiana 46168 (317) 838-1059 (telephone) (317) 991-1273 (facsimile) liane.steffes@duke-energy.com andrew.wells@duke-energy.com

## **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that a copy of the foregoing was electronically delivered this 30<sup>th</sup> day of July 2025 to:

## **OUCC**

Thomas Harper Indiana Office of Utility Consumer Counselor 115 W. Washington Street Suite 1500 South Indianapolis, IN 46204 thharper@oucc.in.gov infomgt@oucc.in.gov

Courtesy copy to: John Haselden jhaselden@indy.rr.com

## IG

Aaron A. Schmoll Tabitha L. Balzer **Duke Industrial Group** LEWIS KAPPES, P.C. One American Square, Suite 2500 Indianapolis, Indiana 46282-0003 aschmoll@lewis-kappes.com tbalzer@lewis-kappes.com

## **CAC**

Jennifer A. Washburn Citizens Action Coalition 1915 West 18th Street, Suite C Indianapolis, IN 46202 jwashburn@citact.org

Courtesy copy to: Reagan Kurtz rkurtz@citact.org

By: Gounsel for Duke Energy Indiana, LLC

Liane K. Steffes, Atty. No. 31522-41 Andrew J. Wells, Atty. No. 29545-49 Duke Energy Business Services LLC 1000 East Main Street Plainfield, Indiana 46168 (317) 838-1059 (telephone) (317) 991-1273 (facsimile) liane.steffes@duke-energy.com andrew.wells@duke-energy.com

# Duke Energy Indiana Monthly Scorecard Cause No. 45803 January 1, 2025 - December 31, 2025 As of June 30, 2025

						Gross	s MWH @ Met	er									Gro	ss MW @ Me	ter				$\neg$
Program	Note #	Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal KWH/Partic	Adjusted Annual Goal KWH/Partic	EM&V Date	Verified Ex- Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal MWH Total	Adjusted Annual Goal MWH Total	% of Authorized Annual Goal MWH Total	% of Adjusted Authorized Annual Goal MWH Total	Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal KW/Partic	Adjusted Annual Goal KW/Partic	EM&V Date	Verified Ex- Post Gross Energy Savings KW/Partic	Gross @ Meter	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal MW Total	Adjusted Annual Goal MW Total	Annual Goal	% of Adjusted Authorized Annual Goal MW Total
Duke Portfolio - Residential																							
Income Qualified Neighborhood	_	361	507	507			56	327	1,047	1,047	31%	31%	0.054	0.079	0.079			0.0	0.06	0.2	0.2	35%	35%
Income Qualified Weatherization	_	716	1,455	1,455			12	52	589	589	9%	9%	0.144	0.302	0.302			0.0	0.01	0.1	0.1	9%	9%
Energy Efficiency Education for Schools	<u> </u>	583	358	358			146	566	3,148	3,148	18%	18%	0.095	0.057	0.057			0.0	0.07	0.5	0.5	14%	14%
Multi-Family EE Products & Services	<u> </u>	71	94	94			152	1,278	4,937	4,937	26%	26%	0.012	0.007	0.007			0.0	0.21	0.3	0.3	60%	60%
Residential Energy Assessments	<u> </u>	483	700	700			295	1,436	8,512	8,512	17%	17%	0.070	0.190	0.190			0.0	0.29	2.3	2.3	12%	12%
Smart \$aver® Residential	<u> </u>	3	8	8			1,090	5,481	9,112	9,112	60%	60%	0.000	0.001	0.001			0.2	1.00	1.2	1.2	86%	86%
Home Energy Report	1	196	166	166			6,548	40,745	58,628	58,628	69%	69%	0.028	0.026	0.026			0.9	5.83	9.3	9.3	62%	62%
Power Manager®	2	N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	0.411	0.994	0.994			0.4	99.99	75.3	75.3	133%	133%
Duke Portfolio - Residential Total	$\vdash$						8,301	49,886	85,973	85,973	58%	58%						1.6	107.4	89.3	89.3	120%	120%
Duke Portfolio - Non-Residential																							
Power Manager® for Business	2	N/A	N/A	N/A			31	267.9	1,642	1,642	16%	16%	0.008	1.000	1.000			(0.1)	5.2	15.7	15.7	33%	33%
Public Efficiency Streetlighting	<u> </u>	257	429	429			0	1,214	4,042	4,042	30%	30%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	-	-
Business Energy Saver	<u> </u>	1	1	1			2,285	6,907	24,179	24,179	29%	29%	0.000	0.000	0.000			0.4	2.0	3.6	3.6	57%	57%
Savings On Demand	<u> </u>	N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	0.000	1.000	1.000			11.5	163.52	273.3	273.3	60%	60%
Smart \$aver® Non-Residential	$\vdash$	7	21	21			3,217	19,976	67,485	67,485	30%	30%	0.001	0.004	0.004			0.5	3.5	11.8	11.8	30%	30%
Duke Portfolio - Non-Residential Total	_						5,534	28,366	97,348	97,348	29%	29%						12.4	174.2	304.4	304.4	57%	57%
Duke Portfolio - Grand Total							13,834	78,251	183,321	183,321	43%	43%						14.0	281.7	393.6	393.6	72%	72%
Energy Efficiency	_						13,803	77,983	181,679	181,679	43%	43%						2.2	13.0	29.2	29.2	44%	44%
Demand Response							31	268	1,642	1,642	16%	16%						11.8	268.7	364.4	364.4	74%	74%

- Notes:

  1. Impacts reflect the total annual savings as of the current month.

  2. Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

# Duke Energy Indiana Monthly Scorecard Cause No. 45803 January 1, 2025 - December 31, 2025 As of June 30, 2025

				Partio	cipants			
Program	Note #	Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation as filed	Adjusted Annual Goal Participation	% of Authorized Annual Goal Particpation	% of Adjusted Authorized Annual Goal Particpation
Duke Portfolio - Residential						_		
Income Qualified Neighborhood		Participants	195	1,036	2,064	2,064	50%	50%
Income Qualified Weatherization		Participants	19	73	405	405	18%	18%
Energy Efficiency Education for Schools		Participants	246	962	8,785	8,785	11%	11%
Multi-Family EE Products & Services		Participants	2,054	18,033	52,717	52,717	34%	34%
Residential Energy Assessments		Participants	816	5,299	12,152	12,152	44%	44%
Smart \$aver® Residential	2	Participants	295,460	1,203,753	1,150,776	1,150,776	105%	105%
Home Energy Report	1	Participants	389,890	397,110	353,046	353,046	112%	112%
Power Manager®		Participants (Devices)	336	89,551	75,907	75,907	118%	118%
Duke Portfolio - Residential Total			689,016	1,715,817	1,655,851	1,655,851	104%	104%
Duke Portfolio - Non-Residential								
Power Manager® for Business		Participants (Devices)	(83)	3,384	14,631	14,631	23%	23%
Public Efficiency Streetlighting		Participants	0	4,732	9,419	9,419	50%	50%
Business Energy Saver		Participants (kWh)	2,354,316	7,448,635	23,500,000	23,500,000	32%	32%
Savings on Demand		Participants (kW)	163,520	163,520	273,331	273,331	60%	60%
Smart \$aver® Non-Residential		Measures installed	949,805	2,975,294	3,231,781	3,231,781	92%	92%
Duke Portfolio - Non-Residential Total			3,467,558	10,595,565	27,029,163	27,029,163	39%	39%
Duke Portfolio - Grand Total			4,156,574	12,311,382	28,685,014	28,685,014	43%	43%
Facus of Edition of			2 002 004	12.054.027	20 221 145	20 221 145	43%	43%
Energy Efficiency			3,992,801	12,054,927	28,321,145	28,321,145		1071
Demand Response			163,773	256,455	363,869	363,869	70%	70%

### Notes:

- 1. Participants shown as the number of reports sent during the current month.
- 2. Participants for New Construction HERS Plus measure is based on kwh

# ATTACHMENT A

#### Duke Energy Indiana Monthly Scorecard Cause No. 45803 January 1, 2025 - December 31, 2025 As of June 30, 2025

		Administrative Costs - Direct								Administrativ	ve Costs - Indirect		
Program	Note #	Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential													
Agency Assistance Portal		0	0	0	0	0%	0%	0	0	0	0	0%	0%
Income Qualified Neighborhood	1	309,064	587,472	996,694	996,694	59%	59%	42,956	85,730	119,461	119,461	72%	72%
Income Qualified Weatherization		63,629	244,781	1,413,490	1,413,490	17%	17%	7,889	35,721	169,417	169,417	21%	21%
Energy Efficiency Education for Schools	2	32,119	85,246	774,613	774,613	11%	11%	4,278	12,440	92,843	92,843	13%	13%
Multi-Family EE Products & Services	2	40,937	296,281	670,135	670,135	44%	44%	4,006	43,236	80,320	80,320	54%	54%
Residential Energy Assessments	1	116,793	480,637	1,922,312	1,922,312	25%	25%	14,526	71,364	238,962	238,962	30%	30%
Smart \$aver* Residential		192,374	645,446	916,868	916,868	70%	70%	75,162	333,770	379,115	379,115	88%	88%
Home Energy Report		152,286	1,054,818	1,831,667	1,831,667	58%	58%	15,268	153,930	219,538	219,538	70%	70%
Power Manager®		396,696	1,205,337	2,595,206	2,595,206	46%	46%	65,079	251,547	470,391	470,391	53%	53%
Duke Portfolio - Residential Total		1,303,897	4,600,019	11,120,985	11,120,985	41%	41%	229,165	987,737	1,770,047	1,770,047	56%	56%
Duke Portfolio - Non-Residential													
Power Manager® for Business		77,169	335,950	1,457,126	1,457,126	23%	23%	12,099	64,592	286,124	286,124	23%	23%
Public Efficiency Streetlighting		0	15	49,529	49,529	0%	0%	11,095	30,395	44,310	44,310	69%	69%
Business Energy Saver		125,837	675,792	328,510	328,510	206%	206%	22,482	250,810	579,276	579,276	43%	43%
Savings on Demand		96,425	812,525	837,048	837,048	97%	97%	90,218	741,124	2,052,135	2,052,135	36%	36%
Smart \$aver® Non-Residential		279,181	1,727,782	2,945,804	2,945,804	59%	59%	93,037	689,158	1,367,984	1,367,984	50%	50%
Duke Portfolio - Non-Residential Total		578,612	3,552,064	5,618,017	5,618,017	63%	63%	228,930	1,776,079	4,329,829	4,329,829	41%	41%
Duke Portfolio - Grand Total		1,882,509	8,152,082	16,739,002	16,739,002	49%	49%	458,096	2,763,816	6,099,876	6,099,876	45%	45%
Energy Efficiency		1,312,219	5,798,270	11,849,622	11,849,622	49%	49%	290,700	1,706,552	3,291,226	3,291,226	52%	52%
Demand Response		570,290	2,353,812	4,889,380	4,889,380	48%	48%	167,396	1,057,264	2,808,650	2,808,650	38%	38%

### Program Costs Notes:

YTD Income Qualified Neighborhood: \$89,189; YTD Residential Energy Assessments: \$89,833

	Lost Revenue			
	Authorized Annual Goal 2025	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues
Legacy Lost Revenue				
Residential	\$ 8,789,104	\$ 1,201,570	\$ -	\$ 1,201,570
Non-Residential	\$ 17,748,728	\$ 2,574,992	\$ -	\$ 2,574,992
2025 Measures Lost Revenue				
Residential	\$ 5,713,332	\$ 1,118,675		\$ 1,118,675
Non-Residential	\$ 2,407,998	\$ 55,512		\$ 55,512

Shared S	avings Incentive	
Shared Savings Incentive	Forecast	Actuals
Residential	\$ 4,058,011	\$ 497,998
Non-Residential	\$ 3,386,486	\$ 1,265,928
Total	\$ 7,444,496	\$ 1,763,926

<sup>1.</sup> Program expenditures reflect receipts received from Centerpoint for overlapping customers:

#### Duke Energy Indiana Monthly Scorecard Cause No. 45803 January 1, 2025 - December 31, 2025 As of June 30, 2025

				Customer In	centives					EM&	V Costs					Total Progra	ım Costs		
Program	Note #	Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential																			
Agency Assistance Portal		0	0	0	0	0%	0%	0	0	0	0	0%	0%	0	0	0	0	0%	0%
Income Qualified Neighborhood		0	0	0	0	0%	0%	0	7,200	194,400	194,400	4%	4%	352,020	680,402	1,310,555	1,310,555	52%	52%
Income Qualified Weatherization		0	0	0	0	0%	0%	0	0	100,000	100,000	0%	0%	71,518	280,502	1,682,907	1,682,907	17%	17%
Energy Efficiency Education for Schools		0	0	0	0	0%	0%	0	0	64,200	64,200	0%	0%	36,396	97,686	931,656	931,656	10%	10%
Multi-Family EE Products & Services		0	0	0	0	0%	0%	0	88,000	62,500	62,500	141%	141%	44,943	427,517	812,955	812,955	53%	53%
Residential Energy Assessments		2,281	8,390	71,415	71,415	12%	12%	0	75,200	100,319	100,319	75%	75%	133,600	635,591	2,333,008	2,333,008	27%	27%
Smart \$aver* Residential		411,568	1,577,650	2,246,189	2,246,189	70%	70%	0	76,541	359,216	359,216	21%	21%	679,105	2,633,407	3,901,388	3,901,388	67%	67%
Home Energy Report		0	0	0	0	0%	0%	0	1,670	96,600	96,600	2%	2%	167,554	1,210,417	2,147,805	2,147,805	56%	56%
Power Manager®		109,649	484,092	1,277,669	1,277,669	38%	38%	0	65,286	213,560	213,560	31%	31%	571,424	2,006,262	4,556,826	4,556,826	44%	44%
Duke Portfolio - Residential Total		523,499	2,070,132	3,595,274	3,595,274	58%	58%	0	313,896	1,190,795	1,190,795	26%	26%	2,056,561	7,971,784	17,677,100	17,677,100	45%	45%
Duke Portfolio - Non-Residential																			
Power Manager® for Business		23,780	106,675	930,089	930,089	11%	11%	0	2,000	105,000	105,000	2%	2%	113,048	509,218	2,778,339	2,778,339	18%	18%
Public Efficiency Streetlighting		82,665	158,927	320,159	320,159	50%	50%	0	2,000	60,000	60,000	3%	3%	93,760	191,337	473,997	473,997	40%	40%
Business Energy Saver		106,699	1,042,910	4,504,546	4,504,546	23%	23%	0	0	75,000	75,000	0%	0%	255,018	1,969,511	5,487,332	5,487,332	36%	36%
Savings on Demand		744,792	4,200,016	16,058,813	16,058,813	26%	26%	0	0	0	0	0%	0%	931,435	5,753,665	18,947,996	18,947,996	30%	30%
Smart \$aver* Non-Residential	$\vdash$	563,256	2,636,758	8,467,661	8,467,661	31%	31%	0	0	484,800	484,800	0%	0%	935,474	5,053,698	13,266,249	13,266,249	38%	38%
Duke Portfolio - Non-Residential Total		1,521,192	8,145,286	30,281,267	30,281,267	27%	27%	0	4,000	724,800	724,800	1%	1%	2,328,734	13,477,429	40,953,913	40,953,913	33%	33%
	$\vdash$																		
Duke Portfolio - Grand Total		2,044,691	10,215,418	33,876,541	33,876,541	30%	30%	0	317,896	1,915,595	1,915,595	17%	17%	4,385,295	21,449,213	58,631,013	58,631,013	37%	37%
	$\vdash$																		
Energy Efficiency	$\vdash$	1,166,470	5,424,635	.,,	15,609,969	35%	35%	0	250,610	1,597,035	1,597,035	16%	16%	2,769,389	13,180,068	32,347,852	32,347,852	41%	41%
Demand Response		878,221	4,790,783	18,266,571	18,266,571	26%	26%	0	67,286	318,560	318,560	21%	21%	1,615,906	8,269,145	26,283,161	26,283,161	31%	31%

# Duke Energy Indiana Monthly Scorecard DSM-8: January 1, 2022 - December 31, 2022 as filed in July 2025 for Q2 2025 results

_						Gross	MWH @ Met	er									Gro	ss MW @ Me	ter				
Program	Note #	Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal DSM-8 KWH/Partic	Adjusted Annual Goal DSM-8 KWH/Partic	EM&V Date	Verified Ex- Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal DSM-8 MWH Total	Adjusted Annual Goal DSM-8 MWH Total		% of Adjusted Authorized Annual Goal MWH Total	Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal DSM-8 KW/Partic	Adjusted Annual Goal DSM-8 KW/Partic		Verified Ex- Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Annual Goal DSM-8	Adjusted Annual Goal DSM-8 MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Authorized Annual Goal MW Total
Duke Portfolio - Residential																							
Agency Assistance Portal		0	0	0			0	0	0	0		-	0.000	0.000	0.000			0.0	0.000	0.0	0.0	- '	-
Low Income Neighborhood	9	542	548	548			40	467	821	821	57%	57%	0.084	0.119	0.119			0.0	0.073	0.2	0.2	41%	41%
Low Income Weatherization		1,056	1,455	1,455			39	225	589	589	38%	38%	0.227	0.303	0.303			0.0	0.048	0.1	0.1	39%	39%
Energy Efficiency Education Program for Schools		358	300	300			146	1,295	2,952	2,952	44%	44%	0.057	0.141	0.141			0.0	0.206	1.4	1.4	15%	15%
Multi-Family EE Products & Services	3	53	50	50	12/1/2023	24	456	6,481	10,023	10,023	65%	65%	0.006	0.005	0.005	12/1/2023	0.004	0.1	0.726	1.1	1.1	68%	68%
Residential Energy Assessments		439	162	162			241	3,703	2,669	2,669	139%	139%	0.120	0.018	0.018			0.1	1.011	0.3	0.3	349%	349%
Smart \$aver® Residential	8	75	75	75			1,765	17,755	25,444	25,444	70%	70%	0.010	0.005	0.005			0.3	2.450	1.7	1.7	141%	141%
My Home Energy Report	1	166	133	133			8,168	65,665	53,336	53,336	123%	123%	0.026	0.012	0.012			1.3	10.451	4.9	4.9	215%	215%
Power Manager®	2, 4	N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	0.000	0.990	0.990	9/1/2023	1.000	1.4	84.513	65.6	65.6	129%	129%
Duke Portfolio - Residential Total							10,855	95,592	95,834	95,834	100%	100%						3.2	99.5	75.2	75.2	132%	132%
Duke Portfolio - Non-Residential																						<del></del>	
Power Manager® for Business	2	N/A	N/A	N/A	-		347	346.5	1.106	1.106	31%	31%	0.000	1.000	1.000			0.1	4.7	19.0	19.0	25%	25%
Public Efficiency Streetlighting	5	592	429	429			32	312	8.084	8.084	4%	4%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	-	-
Small Business Energy Saver	6	1	1	1			1.224	19,542	13,359	13,359	146%	146%	0.000	0.000	0.000			0.1	2.3	2.5	2.5	91%	91%
Smart Saver® Non-Residential	7	25	26	26			7.097	47,091	80,594	80,594	58%	58%	0.005	0.004	0.004			1.1	9.8	13.0	13.0	75%	75%
Duke Portfolio - Non-Residential Total							8,699	67,292	103,142	103,142	65%	65%						1.3	16.7	34.5	34.5	49%	49%
																						,	
Duke Portfolio - Grand Total							19,553	162,884	198,977	198,977	82%	82%						4.5	116.2	109.7	109.7	106%	106%
Energy Efficiency							19,175	162.225	189.787	189,787	85%	85%						2.9	27.0	25.2	25.2	107%	107%
Demand Response							347	347	1.106	1.106	31%	31%						1.6	89.2	84.5	84.5	106%	106%
Demand Response							347	347	1,100	1,100	31/0	31/0						1.0	03.2	04.5	04.5	100/0	100/0

- Notes:

  1. Impacts reflect the total annual savings as of the current month.
- 2. Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

- Lost Revenue/EM&V Notes

  3 Multi-Family M&V updated in December 2023
- 4 Power Manager® M&V updated in April 2023

- Power Manager\* Max Upaated in April 2025

  Public Efficiency Streetlighting M&V updated in April 2024

  Small Business Energy Saver M&V updated in December 2024

  Smart Saver Non-Res prescriptive M&V updated in November 2024

  Smart Saver Res Online Store M&V updated in March 2025; Save Energy & Water Kit June 2025

  LI Neighborhood M&V updated in April 2025

### Duke Energy Indiana Monthly Scorecard DSM-8: January 1, 2022 - December 31, 2022 as filed in July 2025 for Q2 2025 results

				Parti	cipants			
Program	Note #	Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation DSM-8	Adjusted Annual Goal Participation DSM-8	% of Authorized Annual Goal Particpation	% of Adjusted Authorized Annual Goal Particpation
Duke Portfolio - Residential								
Agency Assistance Portal		Units	0	0	0	0	0%	0%
Low Income Neighborhood		Participants	78	862	1,500	1,500	57%	57%
Low Income Weatherization		Participants	27	209	405	405	52%	52%
Energy Efficiency Education Program for Schools		Participants	408	3,614	9,854	9,854	37%	37%
Multi-Family EE Products & Services		Participants	8,753	122,119	201,816	201,816	61%	61%
Residential Energy Assessments		Participants	516	8,429	16,452	16,452	51%	51%
Smart \$aver® Residential		Participants	47,890	438,397	339,222	339,222	129%	129%
My Home Energy Report	1	Participants	394,466	360,115	400,335	400,335	90%	90%
Power Manager®		Participants (Devices)	1,237	81,211	66,291	66,291	123%	123%
Duke Portfolio - Residential Total			453,375	1,014,956	1,035,876	1,035,876	98%	98%
Duke Portfolio - Non-Residential								
Power Manager® for Business		Participants (Devices)	233	4,618	18,797	18,797	25%	25%
Public Efficiency Streetlighting		Participants	28	528	18,839	18,839	3%	3%
Small Business Energy Saver		Participants (kWh)	1,153,404	18,271,123	14,800,000	14,800,000	123%	123%
Smart \$aver® Non-Residential		Measures installed	78,671	4,035,978	3,156,773	3,156,773	128%	128%
Duke Portfolio - Non-Residential Total			1,232,336	22,312,247	17,994,409	17,994,409	124%	124%
Duke Portfolio - Grand Total			1,685,711	23,327,203	19,030,284	19,030,284	123%	123%
Energy Efficiency			1,684,213	23,240,846	18,926,357	18,926,357	123%	123%
Demand Response			1,470	85,829	85,089	85,089	101%	101%

#### Notes:

# ATTACHMENT B

<sup>1.</sup> Participants shown as the number of reports sent during the current month.

# **ATTACHMENT B**

## Duke Energy Indiana Monthly Scorecard DSM-8: January 1, 2022 - December 31, 2022 as filed in July 2025 for Q2 2025 results

					Administrativ	e Costs - Direct					Administrati	ve Costs - Indirec	t	
	Program	Note #	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Mont	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjuste Authorized Go
Duke	Portfolio - Residential													
	Agency Assistance Portal		0	0	5,948	5,948	0%	0%	0	0	702	702	0%	0%
	Low Income Neighborhood	1	56,336	465,503	563,497	563,497	83%	83%	(3,318)	67,574	66,470	66,470	102%	102%
	Low Income Weatherization	2	96,853	520,411	1,383,761	1,383,761	38%	38%	7,916	81,301	163,229	163,229	50%	50%
	Energy Efficiency Education Program for Schools		(6,596)	328,153	723,289	723,289	45%	45%	(6,733)	51,265	85,319	85,319	60%	60%
	Multi-Family EE Products & Services		(109,648)	754,054	1,732,344	1,732,344	44%	44%	(1,061)	148,583	204,348	204,348	73%	73%
	Residential Energy Assessments	1,2	74,546	668,478	1,285,243	1,007,760	52%	66%	4,353	107,257	151,608	151,608	71%	71%
	Smart \$aver® Residential		350,255	1,319,583	966,487	966,487	137%	137%	26,149	552,231	510,753	510,753	108%	108%
	My Home Energy Report		240,893	1,551,510	2,459,549	2,459,549	63%	63%	15,308	242,384	290,129	290,129	84%	84%
	Power Manager®	2	125,401	1,587,542	1,668,607	1,946,090	95%	82%	25,309	438,792	251,637	251,637	174%	174%
Duke	Portfolio - Residential Total		828,039	7,195,235	10,788,726	10,788,726	67%	67%	67,923	1,689,387	1,724,195	1,724,195	98%	98%
Duke	Portfolio - Non-Residential													
	Power Manager® for Business		126,825	753,370	884,853	884,853	85%	85%	20,734	162,474	167,351	167,351	97%	97%
	Public Efficiency Streetlighting		1	7	39,057	39,057	0%	0%	133	3,931	87,217	87,217	5%	5%
	Small Business Energy Saver	3	20,215	259,926	292,516	292,516	89%	89%	23,911	582,367	372,662	372,662	156%	156%
	Smart \$aver® Non-Residential	3	264,557	2,099,204	3,249,471	3,249,471	65%	65%	202,392	1,430,571	1,389,244	1,389,244	103%	103%
Duke	Portfolio - Non-Residential Total		411,599	3,112,507	4,465,896	4,465,896	70%	70%	247,169	2,179,344	2,016,473	2,016,473	108%	108%
Duke	Portfolio - Grand Total		1,239,638	10,307,742	15,254,623	15,254,623	68%	68%	315,092	3,868,731	3,740,668	3,740,668	103%	103%
	Energy Efficiency		987,412	7,966,831	12,701,163	12,423,680	63%	64%	269,049	3,267,465	3,321,680	3,321,680	98%	98%
	Demand Response		252,226	2,340,911	2,553,460	2,830,943	92%	83%	46,043	601,266	418,988	418,988	144%	144%

- Program Costs Notes:

  1. Program expenditures reflect receipts received from Centerpoint/Vectren for overlapping customers:
- YTD Low Income Neighborhood: \$35,734; YTD Residential Energy Assessments: \$187,804
- Shifted \$13,593 from Smart \$aver@ Non-Residential to Small Business Energy Saver, as authorized by OSB vote 12/1/2022
   Shifted \$182,109 from Smart \$aver@ Non-Residential to Small Business Energy Saver, as authorized by OSB vote 10/28/2022

	L	ost Revenue					
Legacy Lost Revenue		Authorized Innual Goal DSM-8	Ex-	ante Actuals	Ex-P	ost Actuals	Total Actual Lost Revenues
Residential	\$	2,358,496	\$	2,293,951	\$		\$ 2,293,951
Non-Residential	\$	2,986,181	\$	5,053,327	\$		\$ 5,053,327
2022 Measures Lost Revenue							
Residential	\$	3,075,032	\$	6,815,748			\$ 6,815,748
Non-Residential	\$	1,183,428	\$	1,599,935			\$ 1,599,935

Shared Sa	wings Incentive	
Shared Savings Incentive	2022 Forecast	2022 Actuals
Residential	\$ 1,868,892	\$ 1,273,950
Non-Residential	\$ 3,715,395	\$ 666,620
Total	\$ 5,584,287	\$ 1,940,570

#### Duke Energy Indiana Monthly Scorecard DSM-8: January 1, 2022 - December 31, 2022 as filed in July 2025 for Q2 2025 results

				Customer In	centives					EM&	V Costs					Total Progra	ım Costs		
Program	Note	# Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential																			
Agency Assistance Portal		0	0	0	0	0%	0%	0	0	0	0	0%	0%	0	0	6,649	6,649	0%	0%
Low Income Neighborhood		(32,955)	(32,955)	0	0	0%	0%	6,338	133,038	132,000	132,000	101%	101%	26,401	633,161	761,968	761,968	83%	83%
Low Income Weatherization		0	0	0	0	0%	0%	0	3,600	0	0	0%	0%	104,769	605,312	1,546,990	1,546,990	39%	39%
Energy Efficiency Education Program for Schools		0	0	0	0	0%	0%	18,632	102,554	54,500	54,500	188%	188%	5,303	481,973	863,109	863,109	56%	56%
Multi-Family EE Products & Services		197,032	197,032	0	0	0%	0%	0	11,000	0	0	0%	0%	86,322	1,110,669	1,936,692	1,936,692	57%	57%
Residential Energy Assessments		18,079	18,079	0	0	0%	0%	0	92,340	0	0	0%	0%	96,978	886,154	1,436,850	1,159,367	62%	76%
Smart \$aver® Residential		148,211	2,216,083	3,363,384	3,363,384	66%	66%	8,904	273,102	115,525	115,525	236%	236%	533,519	4,360,999	4,956,149	4,956,149	88%	88%
My Home Energy Report		0	0	0	0	0%	0%	68,348	97,149	140,600	140,600	69%	69%	324,549	1,891,044	2,890,278	2,890,278	65%	65%
Power Manager®		73,794	975,042	635,745	635,745	153%	153%	71,156	133,868	270,000	270,000	50%	50%	295,659	3,135,242	2,825,990	3,103,473	111%	101%
Duke Portfolio - Residential Total		404,162	3,373,281	3,999,130	3,999,130	84%	84%	173,376	846,650	712,625	712,625	119%	119%	1,473,500	13,104,554	17,224,676	17,224,676	76%	76%
Duke Portfolio - Non-Residential																	-		$\vdash$
Power Manager® for Business		12.695	204.235	533.852	533.852	38%	38%	0	85.000	250.000	250.000	34%	34%	160.254	1.205.079	1.836.056	1.836.056	66%	66%
Public Efficiency Streetlighting		1,245	23,160	640,317	640,317	4%	4%	0	0	60,000	60,000	0%	0%	1,378	27,098	826,591	826,591	3%	3%
Small Business Energy Saver		188,935	3,172,472	2,866,700	3,311,712	111%	96%	2,000	2,000	67,716	67,716	3%	3%	235,062	4,016,765	3,599,594	4,044,606	112%	99%
Smart \$aver® Non-Residential		1,078,351	6,332,403	8,527,748	8,082,736	74%	78%	29,780	219,293	322,000	322,000	68%	68%	1,575,081	10,081,471	13,488,463	13,043,451	75%	77%
Duke Portfolio - Non-Residential Total		1,281,227	9,732,270	12,568,617	12,568,617	77%	77%	31,780	306,293	699,716	699,716	44%	44%	1,971,775	15,330,414	19,750,703	19,750,703	78%	78%
Duke Portfolio - Grand Total		1,685,389	13,105,551	16,567,747	16,567,747	79%	79%	205,157	1,152,943	1,412,341	1,412,341	82%	82%	3,445,276	28,434,968	36,975,379	36,975,379	77%	77%
Energy Efficiency		1,598,900	11,926,275	15,398,150	15,398,150	77%	77%	134,001	934,076	892,341	892,341	105%	105%	2,989,362	24,094,646	32,313,333	32,035,850	75%	75%
Demand Response		86,489	1,179,277	1,169,597	1,169,597	101%	101%	71,156	218,868	520,000	520,000	42%	42%	455,913	4,340,321	4,662,046	4,939,529	93%	88%

### Duke Energy Indiana Monthly Scorecard DSM-8: January 1, 2023 - December 31, 2023 as filed in July 2025 for Q2 2025 results

	1																					
						Gross	MWH @ Met	er								Gro	ss MW @ Me	ter				
Program	Note #	Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal DSM-8 KWH/Partic	Adjusted Annual Goal DSM-8 KWH/Partic	EM&V Date	Verified Ex- Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal DSM-8 MWH Total	Adjusted Annual Goal DSM-8 MWH Total		% of Adjusted Authorized Annual Goal MWH Total	Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal DSM-8 KW/Partic	Adjusted Annual Goal DSM-8 KW/Partic	Verified Ex- Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Annual Goal DSM-8	Adjusted Annual Goal DSM-8 MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Authorized Annual Goal MW Total
Duke Portfolio - Residential																						
Agency Assistance Portal		0	0	0			0	0	0	0	-	-	0.000	0.000	0.000		0.0	0.00	0.0	0.0	-	-
Income Qualified Neighborhood	3,7	512	548	548			76	857	821	821	104%	104%	0.079	0.119	0.119		(0.0)	0.12	0.2	0.2	69%	69%
Income Qualified Weatherization	3	1,017	1,455	1,455			26	346	589	589	59%	59%	0.215	0.303	0.303		0.0	0.07	0.1	0.1	60%	60%
Energy Efficiency Education Program for Schools	8	840	300	300			177	878	2,883	2,883	30%	30%	0.111	0.141	0.141		0.0	0.13	1.4	1.4	10%	10%
Multi-Family EE Products & Services		29	54	54			93	2,468	7,540	7,540	33%	33%	0.002	0.005	0.005		0.0	0.39	0.7	0.7	52%	52%
Residential Energy Assessments	10	519	158	158			166	2,765	2,628	2,628	105%	105%	0.143	0.017	0.017		0.0	0.72	0.3	0.3	254%	254%
Smart \$aver® Residential	6	14	72	72			1,174	19,455	21,253	21,253	92%	92%	0.002	0.005	0.005		0.2	2.98	1.6	1.6	187%	187%
My Home Energy Report	1	,	133	133			11,789	83,887	53,470	53,470	157%	157%	0.027	0.012	0.012		1.7	12.06	4.9	4.9	247%	247%
Power Manager®	2	N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	0.000	0.988	0.988		0.9	93.15	67.4	90.0	138%	103%
Duke Portfolio - Residential Total							13,501	110,657	89,185	89,185	124%	124%					2.8	109.6	76.6	99.2	143%	111%
Duke Portfolio - Non-Residential													-									
Power Manager® for Business	2,9	N/A	N/A	N/A			66	382.5	1.106	1.106	35%	35%	0.001	1.000	1.000		0.0	5.0	22.3	22.3	23%	23%
Public Efficiency Streetlighting	,	458	429	429			1.323	6.256	8.084	8.084	77%	77%	0.000	0.000	0.000		0.0	0.0	0.0	0.0	-	-
Business Energy Saver	4	1	1	1			1,460	12,824	12,457	12,457	103%	103%	0.000	0.000	0.000		0.2	1.4	2.3	2.3	59%	59%
Smart \$aver® Non-Residential	5	38	25	25			8,119	55,928	86,571	86,571	65%	65%	0.007	0.004	0.004		1.2	10.2	14.1	14.1	72%	72%
Duke Portfolio - Non-Residential Total							10,968	75,390	108,217	108,217	70%	70%					1.4	16.6	38.7	38.7	43%	43%
Duke Portfolio - Grand Total							24,469	186,048	197,403	197,403	94%	94%					4.2	126.3	115.3	137.9	109%	92%
Energy Efficiency							24.402	185,665	196,297	196,297	95%	95%					3.2	28.1	25.6	25.6	110%	110%
Demand Response							66	382	1.106	1.106	35%	35%					0.9	98.2	89.7	112.3	109%	87%

- Notes:

  1. Impacts reflect the total annual savings as of the current month.
- Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.
   Programs previously referred to as Low Income now referred to as Income Qualified programs.
- M&V updated and applied in December 2024
   M&V updated and applied in November 2024
- MeV updated and applied in Morch 2025, June 2025
   MeV updated and applied in March 2025, June 2025
   MeV updated and applied in March 2025
   MeV updated and applied in March 2025
   MeV updated and applied in June 2025
   MeV updated and applied in June 2025

# Duke Energy Indiana Monthly Scorecard DSM-8: January 1, 2023 - December 31, 2023 as filed in July 2025 for Q2 2025 results

_					Partio	cipants			
	Program	Note #	Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation DSM-8	Adjusted Annual Goal Participation DSM-8	% of Authorized Annual Goal Particpation	% of Adjusted Authorized Annual Goal Particpation
Duke	Portfolio - Residential								
- 1	Agency Assistance Portal		Units	0	0	0	0	0%	0%
- 1	ncome Qualified Neighborhood	2	Participants	167	2,090	1,500	1,500	139%	139%
- 1	ncome Qualified Weatherization	2	Participants	42	326	405	405	80%	80%
E	energy Efficiency Education Program for Schools		Participants	290	1,840	9,624	9,624	19%	19%
1	Multi-Family EE Products & Services		Participants	1,004	35,217	138,840	138,840	25%	25%
F	Residential Energy Assessments		Participants	742	7,885	16,608	16,608	47%	47%
9	Smart \$aver® Residential	3	Participants	222,139	1,642,522	296,090	296,090	555%	555%
1	My Home Energy Report	1	Participants	405,377	386,694	401,336	401,336	96%	96%
	Power Manager®		Participants (Devices)	444	86,173	68,365	68,365	126%	126%
Duke	Portfolio - Residential Total			630,205	2,162,747	932,768	932,768	232%	232%
	Portfolio - Non-Residential								
F	Power Manager® for Business		Participants (Devices)	17	4,992	22,052	22,052	23%	23%
	Public Efficiency Streetlighting		Participants	3,279	14,079	18,839	18,839	75%	75%
	Business Energy Saver		Participants (kWh)	1,351,317	11,897,468	13,800,000	13,800,000	86%	86%
	Smart \$aver® Non-Residential		Measures installed	268,769	1,486,710	3,526,786	3,526,786	42%	42%
Duke	Portfolio - Non-Residential Total			1,623,382	13,403,248	17,367,676	17,367,676	77%	77%
Duke	Portfolio - Grand Total			2,253,587	15,565,995	18,300,445	18,300,445	85%	85%
	Energy Efficiency			2,253,126	15,474,830	18,210,028	18,210,028	85%	85%
	Demand Response			461	91,165	90,417	90,417	101%	101%

- Notes:

  1. Participants shown as the number of reports sent during the current month.

  2. Programs previously referred to as Low income now referred to as income Qualified programs.

  3. Resdiential New Construction program not included in original goal; Whole house measure participation is per house (205); HERS Plus measure is per kwh (1,163,543)

# ATTACHMENT C

# **ATTACHMENT C**

#### Duke Energy Indiana Monthly Scorecard DSM-8: January 1, 2023 - December 31, 2023 as filed in July 2025 for Q2 2025 results

					Administrativ	e Costs - Direct			] [			Administrati	ve Costs - Indirec	t	
	Program	Note #	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal		Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal
Duke	Portfolio - Residential														
	Agency Assistance Portal		0	0	6,156	6,156	0%	0%	1 [	0	0	761	761	0%	0%
	Income Qualified Neighborhood	1,4,6	211,897	1,044,951	573,272	1,118,534	182%	93%	1 F	27,216	169,656	70,832	70,832	240%	240%
	Income Qualified Weatherization	4,6	138,280	1,028,417	1,384,781	893,163	74%	115%	1 [	8,675	169,487	171,100	171,100	99%	99%
	Energy Efficiency Education Program for Schools		16,776	277,610	709,048	709,048	39%	39%	1 [	1,152	45,751	87,608	87,608	52%	52%
	Multi-Family EE Products & Services		(36,354)	290,800	1,250,028	1,250,028	23%	23%	1 [	(353)	55,586	154,450	154,450	36%	36%
	Residential Energy Assessments	1	101,613	836,954	1,256,476	1,256,476	67%	67%	1 [	15,846	141,619	155,247	155,247	91%	91%
	Smart \$aver® Residential	2	111,373	1,308,037	896,312	1,499,115	146%	87%	1 [	41,155	707,032	465,801	465,801	152%	152%
	My Home Energy Report		219,269	1,865,770	2,315,585	2,315,585	81%	81%	1 F	25,959	307,487	286,108	286,108	107%	107%
	Power Manager®	5	432,086	2,326,485	1,692,263	1,692,263	137%	137%	1 [	88,057	702,267	267,546	267,546	262%	262%
Duke	Portfolio - Residential Total		1,194,941	8,979,023	10,083,923	10,740,370	89%	84%	l ſ	207,707	2,298,885	1,659,453	1,659,453	139%	139%
									1 [						
Duke	Portfolio - Non-Residential								1 [						
	Power Manager® for Business		13,085	672,610	908,223	908,223	74%	74%	1 F	(2,068)	139,791	191,503	191,503	73%	73%
	Public Efficiency Streetlighting	3	4	5,150	39,057	39,057	13%	13%	1 [	16,495	81,976	91,430	91,430	90%	90%
	Business Energy Saver		80,070	724,327	283,606	283,606	255%	255%	1 [	32,692	438,556	365,609	365,609	120%	120%
	Smart \$aver® Non-Residential		326,394	3,109,696	3,369,505	3,369,505	92%	92%	1 [	103,135	1,833,128	1,547,633	1,547,633	118%	118%
Duke	Portfolio - Non-Residential Total		419,552	4,511,784	4,600,391	4,600,391	98%	98%	] [	150,254	2,493,451	2,196,174	2,196,174	114%	114%
									1 E						
Duke	Portfolio - Grand Total		1,614,493	13,490,807	14,684,314	15,340,761	92%	88%	] [	357,961	4,792,336	3,855,628	3,855,628	124%	124%
	Energy Efficiency		1,169,322	10,491,711	12,083,828	12,740,275	87%	82%	Į L	271,973	3,950,278	3,396,578	3,396,578	116%	116%
	Demand Response		445,171	2,999,096	2,600,486	2,600,486	115%	115%	Ιl	85,989	842,058	459,050	459,050	183%	183%

- Program Costs Notes:

  1. Program expenditures reflect receipts received from Centerpoint/Vectren for overlapping customers:
  - YTD Low Income Neighborhood: \$15,511; YTD Residential Energy Assessments: \$174,751
- Adjusted Annual Goal includes \$96,902 of \$890,234 expected to be spent in 2023 for the Residential New Contruction program as approved by the OSB June 1, 2022
- Annual Goal does not include \$799,305 in prior unspent funds expected to be spent in 2023 as approved by the OSB December 1, 2022
- Programs previously referred to as Low Income now referred to as Income Qualified programs
   Adjusted Annual Goal includes \$1,286,906 of an expected \$2,500,000 expected to be spent in 2023 for the Power Manager BYOT program as approved by the OSB June 1, 2023
   Adjusted Annual Goal includes shift of \$331,640 from IQ Weatherization to IQ Neighborhood as approved by the OSB in October, 2023

	Lost Revenue			
Legacy Lost Revenue	Authorized Annual Goal DSM-8	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues
Residential	\$ 3,907,275	\$ 3,977,293	\$ -	\$ 3,977,293
Non-Residential	\$ 5,164,709	\$ 8,164,721	\$ -	\$ 8,164,721
2023 Measures Lost Revenue				
Residential	\$ 2,951,763	\$ 7,260,681		\$ 7,260,681
Non-Residential	\$ 1,239,441	\$ 1,988,586		\$ 1,988,586

Shared Sa	vings Incentive	
Shared Savings Incentive	2023 Forecast	2023 Actuals
Residential	\$ 1,896,683	\$ 1,511,623
Non-Residential	\$ 4,244,661	\$ 412,314
Total	\$ 6,141,344	\$ 1,923,937

### Duke Energy Indiana Monthly Scorecard DSM-8: January 1, 2023 - December 31, 2023 as filed in July 2025 for Q2 2025 results

				Customer In	centives					EM&	V Costs					Total Progra	m Costs		
Program	Note #	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal DSM-8	Adjusted Annual Goal DSM-8	% of Authorized Goal	% of Adjusted Authorized Goal
Duke Portfolio - Residential																			
Agency Assistance Portal		0	0	0	0	0%	0%	0	0	0	0	0%	0%	0	0	6,917	6,917	0%	0%
Income Qualified Neighborhood		(15,511)	(15,511)	0	0	0%	0%	23,200	23,200	0	0	0%	0%	246,802	1,222,296	644,104	1,189,366	190%	103%
Income Qualified Weatherization		0	0	0	0	0%	0%	0	0	136,400	136,400	0%	0%	146,955	1,197,904	1,692,281	1,200,663	71%	100%
Energy Efficiency Education Program for Schools		0	0	0	0	0%	0%	0	1,699	54,500	54,500	3%	3%	17,929	325,061	851,157	851,157	38%	38%
Multi-Family EE Products & Services		46,486	46,486	0	0	0%	0%	0	88,000	135,520	135,520	65%	65%	9,779	480,872	1,539,998	1,539,998	31%	31%
Residential Energy Assessments		22,125	22,363	0	0	0%	0%	6,000	11,800	115,500	115,500	10%	10%	145,584	1,012,736	1,527,223	1,527,223	66%	66%
Smart \$aver® Residential		284,419	2,982,093	2,873,605	2,873,605	104%	104%	57,445	71,445	241,595	241,595	30%	30%	494,392	5,068,607	4,477,313	5,080,116	113%	100%
My Home Energy Report		0	0	0	0	0%	0%	0	0	0	0	0%	0%	245,228	2,173,257	2,601,693	2,601,693	84%	84%
Power Manager®		248,372	1,756,792	652,518	2,664,504	269%	66%	18,408	80,652	180,000	180,000	45%	45%	786,923	4,866,195	2,792,328	4,804,314	174%	101%
Duke Portfolio - Residential Total		585,890	4,792,223	3,526,123	5,538,109	136%	87%	105,053	276,797	863,515	863,515	32%	32%	2,093,591	16,346,928	16,133,013	18,801,446	101%	87%
Duke Portfolio - Non-Residential																			
Power Manager® for Business		14,672	184,802	640,430	640,430	29%	29%	0	72,000	250,000	250,000	29%	29%	25,688	1,069,204	1,990,156	1,990,156	54%	54%
Public Efficiency Streetlighting		119,835	497,650	640,317	640,317	78%	78%	0	92,000	60,000	60,000	153%	153%	136,333	676,776	830,804	830,804	81%	81%
Business Energy Saver		236,150	1,965,565	2,673,004	2,673,004	74%	74%	172,382	196,291	121,520	121,520	162%	162%	521,293	3,324,739	3,443,739	3,443,739	97%	97%
Smart \$aver® Non-Residential		799,376	8,133,835	9,145,919	9,145,919	89%	89%	136,083	497,764	381,694	381,694	130%	130%	1,364,989	13,574,423	14,444,751	14,444,751	94%	94%
Duke Portfolio - Non-Residential Total		1,170,032	10,781,852	13,099,670	13,099,670	82%	82%	308,465	858,055	813,214	813,214	106%	106%	2,048,303	18,645,142	20,709,450	20,709,450	90%	90%
Duke Portfolio - Grand Total		1,755,922	15,574,075	16,625,793	18,637,779	94%	84%	413,518	1,134,852	1,676,729	1,676,729	68%	68%	4,141,895	34,992,069	36,842,463	39,510,896	95%	89%
Energy Efficiency		1.492.879	13.632.481	15.332.845	15.332.845	89%	89%	395.110	982.200	1.246.729	1.246,729	79%	79%	3.329.284	29.056.670	32.059.979	32.716.426	91%	89%
Demand Response		263,043	1,941,594	-,,	3,304,934	150%	59%	18,408	152,652	430,000	430,000	36%	36%	812,611	5,935,399	4,782,484	6,794,470	124%	87%

# Duke Energy Indiana Monthly Scorecard Cause No. 45803 January 1, 2024 - December 31, 2024 as filed in July 2025 for Q2 2025 results

						Gross	MWH @ Met	er									Gro	ss MW @ Me	eter				
Program	Note #	Ex-Ante Gross Energy Savings KWH/Partic	Authorized Annual Goal KWH/Partic	Adjusted Annual Goal KWH/Partic	EM&V Date	Verified Ex- Post Gross Energy Savings KWH/Partic	Actual CM Gross @ Meter MWH Total	Actual YTD Gross @ Meter MWH Total	Authorized Annual Goal MWH Total	MANA/H Total	% of Authorized Annual Goal MWH Total	% of Adjusted Authorized Annual Goal MWH Total	Ex-Ante Gross Energy Savings KW/Partic	Authorized Annual Goal KW/Partic	Annual Goal	EM&V Date	Verified Ex- Post Gross Energy Savings KW/Partic	Actual CM Gross @ Meter MW Total	Actual YTD Gross @ Meter MW Total	Authorized Annual Goal MW Total	Adjusted Annual Goal MW Total	% of Authorized Annual Goal MW Total	% of Adjusted Authorized Annual Goal MW Total
Duke Portfolio - Residential																							
																						,!	-
Income Qualified Neighborhood		387	507	507			101	792	1,047	1,047	76%	76%	0.053	0.079	0.079			0.0	0.11	0.2	0.2	67%	67%
Income Qualified Weatherization		665	1,455	1,455			23	187	589	589	32%	32%	0.136	0.302	0.302			0.0	0.04	0.1	0.1	31%	31%
Energy Efficiency Education for Schools Multi-Family EE Products & Services		611	358 94	358 94			197 465	329 4,833	3,148	3,148	10% 103%	10% 103%	0.098	0.057	0.057			0.0	0.05 0.77	0.5	0.5	11%	11% 231%
Residential Energy Assessments	-	65 218	700	700			189	1.648	4,712 7.093	4,712 7,093	23%	23%	0.010	0.007	0.190			0.0	0.77	1.9	0.3 1.9	231% 19%	19%
Smart Saver® Residential	-	Z10 E	700	700			406	11,351	8,837	8,837	128%	128%	0.048	0.190	0.001			0.0	1.90	1.1	1.1	170%	170%
Home Energy Report	1	208	166	166			10,514	83.428	58,482	58,482	143%	143%	0.001	0.001	0.001			1.5	12.05	9.3	9.3	129%	129%
Power Manager®	2	N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	0.998	0.995	0.995			0.8	97.48	73.4	73.4	133%	133%
Duke Portfolio - Residential Total	É	IN/A	14/75	11/75			11.895	102,566	83,909	83,909	122%	122%	0.550	0.555	0.555			2.5	112.8	86.8	86.8	130%	130%
Duke Portfolio - Non-Residential																							
Power Manager® for Business	2	N/A	N/A	N/A			90	308.7	1,642	1,642	19%	19%	0.391	1.000	1.000			0.1	5.1	14.2	14.2	36%	36%
Public Efficiency Streetlighting		360	429	429			387	4,803	8,084	8,084	59%	59%	0.000	0.000	0.000			0.0	0.0	0.0	0.0	-	-
Business Energy Saver		1	1	1			744	9,705	24,697	24,697	39%	39%	0.000	0.000	0.000			0.5	2.0	3.6	3.6	55%	55%
Savings On Demand		N/A	N/A	N/A			N/A	N/A	N/A	N/A	N/A	N/A	1.000	1.000	1.000			0.0	151.98	260.3	260.3	58%	58%
Smart \$aver® Non-Residential		11	20	20			6,641	53,159	63,966	63,966	83%	83%	0.002	0.003	0.003			1.0	10.3	11.1	11.1	92%	92%
Duke Portfolio - Non-Residential Total							7,862	67,976	98,389	98,389	69%	69%						1.6	169.3	289.3	289.3	59%	59%
																							ldot
Duke Portfolio - Grand Total							19,757	170,542	182,298	182,298	94%	94%						4.1	282.1	376.1	376.1	75%	75%
F F							40.667	470 222	100 050	400 CEC	0.40/	0.40/						2.2	27.6	20.2	20.2	200/	000/
Energy Efficiency Demand Response							19,667 90	170,233 309	180,656 1,642	180,656 1,642	94% 19%	94% 19%						3.3 0.8	27.6 254.5	28.2 347.9	28.2 347.9	98% 73%	98% 73%

- Notes:

  1. Impacts reflect the total annual savings as of the current month.
- Power Manager and Power Manager for Business YTD KW impacts reflect the current capability.

# Duke Energy Indiana Monthly Scorecard Cause No. 45803 January 1, 2024 - December 31, 2024 as filed in July 2025 for Q2 2025 results

				Partio	ipants			
Program	Note #	Unit of Measure	Actual CM Participation	Actual YTD Participation	Authorized Annual Goal Participation as filed	Adjusted Annual Goal Participation	% of Authorized Annual Goal Particpation	% of Adjusted Authorized Annual Goal Particpation
Duke Portfolio - Residential								
Income Qualified Neighborhood		Participants	255	2,045	2,064	2,064	99%	99%
Income Qualified Weatherization		Participants	29	281	405	405	69%	69%
<b>Energy Efficiency Education for Schools</b>		Participants	322	538	8,785	8,785	6%	6%
Multi-Family EE Products & Services		Participants	7,818	73,944	50,238	50,238	147%	147%
Residential Energy Assessments		Participants	885	7,545	10,127	10,127	75%	75%
Smart \$aver® Residential	2	Participants	57,531	2,123,840	1,076,233	1,076,233	197%	197%
Home Energy Report	1	Participants	404,710	395,103	352,166	352,166	112%	112%
Power Manager®		Participants (Devices)	420	88,114	73,792	73,792	119%	119%
Duke Portfolio - Residential Total			471,970	2,691,410	1,573,810	1,573,810	171%	171%
Duke Portfolio - Non-Residential								
Power Manager® for Business		Participants (Devices)	45	3,337	13,104	13,104	25%	25%
Public Efficiency Streetlighting		Participants	1,524	17,258	18,839	18,839	92%	92%
Business Energy Saver		Participants (kWh)	1,060,109	9,682,052	24,000,000	24,000,000	40%	40%
Savings on Demand		Participants (kW)	151,977	151,977	260,315	260,315	58%	58%
Smart \$aver® Non-Residential		Measures installed	1,174,857	4,834,800	3,191,543	3,191,543	151%	151%
Duke Portfolio - Non-Residential Total			2,388,512	14,689,424	27,483,801	27,483,801	53%	53%
Duke Portfolio - Grand Total			2,860,481	17,380,834	29,057,611	29,057,611	60%	60%
Energy Efficiency			2,708,039	17,137,406	28,710,400	28,710,400	60%	60%
Demand Response			152,442	243,428	347,211	347,211	70%	70%

#### Notes

- 1. Participants shown as the number of reports sent during the current month.
- 2. Participants for New Construction HERS Plus measure is based on kwh

# ATTACHMENT D

#### Duke Energy Indiana Monthly Scorecard Cause No. 45803 January 1, 2024 - December 31, 2024 as filed in July 2025 for Q2 2025 results

					Administrativ	e Costs - Direct					Administrati	ve Costs - Indirec	t	
	Program	Note #	Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal	Current Mo	th Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal
Duke	Portfolio - Residential													
1	Agency Assistance Portal		0	0	0	0	0%	0%	0	0	0	0	0%	0%
- 1	ncome Qualified Neighborhood	1	111,266	1,074,994	986,751	1,219,312	109%	88%	10,747	178,108	117,952	117,952	151%	151%
- 1	ncome Qualified Weatherization		120,621	920,569	1,414,629	1,182,068	65%	78%	17,875	152,523	169,099	169,099	90%	90%
E	nergy Efficiency Education for Schools	2	22,639	132,201	784,187	132,201	17%	100%	3,462	21,903	93,738	22,056	23%	99%
1	Multi-Family EE Products & Services	2	132,746	1,131,775	643,249	1,260,203	176%	90%	19,359	187,516	76,891	76,891	244%	244%
F	Residential Energy Assessments	1	49,683	871,783	1,651,114	805,037	53%	108%	6,186	146,380	204,481	204,481	72%	72%
9	imart \$aver® Residential		63,318	1,044,252	942,778	1,914,186	111%	55%	26,488	664,850	369,857	369,857	180%	180%
H	lome Energy Report		304,035	2,067,250	1,831,091	1,977,482	113%	105%	(13,390	228,395	218,881	218,881	104%	104%
F	ower Manager®		368,666	2,320,267	2,377,600	2,757,736	98%	84%	81,765	665,127	430,497	430,497	155%	155%
Duke	Portfolio - Residential Total		1,172,974	9,563,092	10,631,400	11,248,226	90%	85%	152,493	2,244,802	1,681,396	1,609,714	134%	139%
	Portfolio - Non-Residential													
	ower Manager® for Business		(13,071)	604,646	1,138,542	1,138,542	53%	53%	(1,167)	133,436	224,704	224,704	59%	59%
F	Public Efficiency Streetlighting		1	200	99,057	99,057	0%	0%	(10,167	76,682	88,382	88,382	87%	87%
	Business Energy Saver		95,401	791,050	336,727	336,727	235%	235%	41,578	384,693	591,000	591,000	65%	65%
	avings on Demand		163,905	1,074,816	5,277,623	5,277,623	20%	20%	83,649	782,592	2,486,570	2,486,570	31%	31%
	imart \$aver® Non-Residential		290,634	3,546,650	2,724,396	2,724,396	130%	130%	117,401	1,763,702	1,292,912	1,292,912	136%	136%
Duke	Portfolio - Non-Residential Total		536,871	6,017,363	9,576,345	9,576,345	63%	63%	231,294	3,141,104	4,683,568	4,683,568	67%	67%
Duke	Portfolio - Grand Total		1,709,845	15,580,455	20,207,745	20,824,571	77%	75%	383,787	5,385,906	6,364,964	6,293,282	85%	86%
			4 400 045	44 500 705	44 442 070	44 550 550	1010/	000/	240 520	2 004 754	1 2 222 402	2 454 544	4400/	4240/
	nergy Efficiency		1,190,345	11,580,725	11,413,979	11,650,669	101%	99%	219,539	3,804,751	3,223,193	3,151,511	118%	121%
	Demand Response		519,500	3,999,730	8,793,766	9,173,902	45%	44%	164,248	1,581,155	3,141,771	3,141,771	50%	50%

### Program Costs Notes:

- Program expenditures reflect receipts received from Centerpoint/Vectren for overlapping customers:
  - YTD Income Qualified Neighborhood: \$131,492; YTD Residential Energy Assessments: \$188,534
- Adjusted Annual Goal includes shift of \$616,955 from Energy Effficiency Education for Schools to Multi-Family EE Products & Services as approved by the OSB in September and December, 2024 Adjusted Annual Goal includes shift of \$971,408 to Smart Saver Residential as approved by the OSB in October and December, 2024
  Adjusted Annual Goal includes shift of \$932,561 from Income Qualified Weatherization to Income Qua

	Lost Revenue			
Legacy Lost Revenue	Authorized Annual Goal 2024	Ex-ante Actuals	Ex-Post Actuals	Total Actual Lost Revenues
Residential	\$ 6,896,856	\$ 5,677,458	\$ -	\$ 5,677,458
Non-Residential	\$ 13,201,697	\$ 11,961,047	\$ -	\$ 11,961,047
2024 Measures Lost Revenue				
Residential	\$ 5,622,554	\$ 7,269,041		\$ 7,269,041
Non-Residential	\$ 2,455,607	\$ 1,905,822		\$ 1,905,822

Shared S	avings Incentive	
Shared Savings Incentive	2024 Forecast	2024 Actuals
Residential	\$ 1,026,979	\$ 1,531,717
Non-Residential	\$ 3,386,486	\$ 835,535
Total	\$ 4,413,464	\$ 2,367,252

#### Duke Energy Indiana Monthly Scorecard Cause No. 45803 January 1, 2024 - December 31, 2024 as filed in July 2025 for Q2 2025 results

			Customer Incentives						EM&V Costs						Total Program Costs					
Program	Note	# Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal	Current Month	Program YTD	Authorized Annual Goal	Adjusted Annual Goal	% of Authorized Goal	% of Adjusted Authorized Goal	
Duke Portfolio - Residential																				
Agency Assistance Portal		0	0	0	0	0%	0%	0	0	0	0	0%	0%	0	0	0	0	0%	0%	
Income Qualified Neighborhood		0	0	0	0	0%	0%	60,353	164,053	116,800	116,800	140%	140%	182,366	1,417,155	1,221,503	1,454,064	116%	97%	
Income Qualified Weatherization		0	0	0	0	0%	0%	0	0	100,000	100,000	0%	0%	138,496	1,073,092	1,683,728	1,451,167	64%	74%	
Energy Efficiency Education for Schools		0	0	0	0	0%	0%	0	0	64,200	0	0%	0%	26,101	154,104	942,125	154,257	16%	100%	
Multi-Family EE Products & Services		0	0	0	0	0%	0%	0	79,000	62,500	62,500	126%	126%	152,105	1,398,291	782,640	1,399,594	179%	100%	
Residential Energy Assessments		910	11,711	59,513	59,513	20%	20%	80,340	146,240	108,100	108,100	135%	135%	137,119	1,176,114	2,023,207	1,177,131	58%	100%	
Smart \$aver® Residential		156,925	2,968,535	2,151,338	2,151,338	138%	138%	7,995	89,319	350,384	350,384	25%	25%	254,727	4,766,955	3,814,357	4,785,765	125%	100%	
Home Energy Report		0	0	0	0	0%	0%	0	0	96,600	96,600	0%	0%	235,645	2,295,646	2,146,572	2,292,963	107%	100%	
Power Manager®		86,801	1,474,498	1,183,957	1,183,957	125%	125%	0	0	183,800	183,800	0%	0%	592,233	4,459,892	4,175,854	4,555,990	107%	98%	
Duke Portfolio - Residential Total		244,637	4,454,743	3,394,807	3,394,807	131%	131%	148,688	478,612	1,082,384	1,018,184	44%	47%	1,718,791	16,741,249	16,789,986	17,270,930	100%	97%	
Duke Portfolio - Non-Residential																				
Power Manager® for Business		18,913	200,878	741,264	741,264	27%	27%	10,000	101,000	82,000	82,000	123%	123%	14,675	1,039,961	2,186,510	2,186,510	48%	48%	
Public Efficiency Streetlighting		73,884	462,710	640,317	640,317	72%	72%	0	86,000	60,000	60,000	143%	143%	63,718	625,592	887,756	887,756	70%	70%	
Business Energy Saver		188,439	1,531,256	4,607,406	4,607,406	33%	33%	0	5,085	75,000	75,000	7%	7%	325,417	2,712,083	5,610,133	5,610,133	48%	48%	
Savings on Demand		719,078	4,303,952	15,294,108	15,294,108	28%	28%	0	0	0	0	0%	0%	966,632	6,161,360	23,058,302	23,058,302	27%	27%	
Smart \$aver® Non-Residential		575,681	7,100,431	8,091,722	8,091,722	88%	88%	76,050	160,050	526,401	526,401	30%	30%	1,059,766	12,570,833	12,635,431	12,635,431	99%	99%	
Duke Portfolio - Non-Residential Total		1,575,994	13,599,228	29,374,817	29,374,817	46%	46%	86,050	352,135	743,401	743,401	47%	47%	2,430,209	23,109,829	44,378,131	44,378,131	52%	52%	
Duke Portfolio - Grand Total		1,820,631	18,053,971	32,769,624	32,769,624	55%	55%	234,738	830,746	1,825,785	1,761,585	46%	47%	4,149,000	39,851,078	61,168,117	61,649,061	65%	65%	
Energy Efficiency		995,840	12,074,643	15,550,295	15,550,295	78%	78%	224,738	729,746	1,559,985	1,495,785	47%	49%	2,630,461	28,189,865	31,747,452	31,848,260	89%	89%	
Demand Response		824,791	5,979,328	17,219,329	17,219,329	35%	35%	10,000	101,000	265,800	265,800	38%	38%	1,518,539	11,661,213	29,420,665	29,800,801	40%	39%	