STATE OF INDIANA

INDIANA UTILITY REGULATORY COMMISSION

VERIFIED PETITION OF THE BOARD OF DIRECTORS FOR UTILITIES OF THE DEPARTMENT OF PUBLIC UTILITIES OF THE CITY OF INDIANAPOLIS, AS TRUSTEE OF A PUBLIC CHARITABLE TRUST FOR THE WATER SYSTEM, D/B/A CITIZENS WATER, FOR APPROVAL OF (A) A NEW DISTRIBUTION SYSTEM IMPROVEMENT CHARGE ("DSIC") PURSUANT TO IND. CODE CH. 8-1-31; (B) A NEW RATE SCHEDULE REFLECTING THE DSIC; AND (C) INCLUSION OF THE COST OF ELIGIBLE DISTRIBUTION SYSTEM IMPROVEMENTS IN ITS DSIC

FILED
December 22, 2023
INDIANA UTILITY
REGULATORY COMMISSION

CAUSE NO. 45767 DSIC-1, DSIC-2

COMPLIANCE FILING OF DISTRIBUTION SYSTEM IMPROVEMENT CHARGE RECONCILIATION

Pursuant to Finding Paragraph 7(F) and Ordering Paragraph 3 of the Commission's November 23, 2022 Order in Cause No. 45767 DSIC-1, the Board of Directors for Utilities of the Department of Public Utilities of the City of Indianapolis, as Trustee of a Public Charitable Trust for the Water System, d/b/a Citizens Water ("Citizens Water" or "Petitioner"), by counsel, hereby submits this compliance filling that reconciles the difference between the billed Distribution System Improvement Charge ("DSIC") amount and the actual costs incurred for the DSIC 1, Year 1 for the twelve (12) month period following the date on which Petitioner's DSIC 1, Year 1 charge became effective. The compliance filing includes the revised DSIC Charge ("Rider B"), which reflects the combined DSIC 1 and DSIC 2 Charges, and supporting materials, which are attached hereto.

Respectfully submitted,

/s/ Lauren Toppen

Lauren Toppen, Attorney No. 23778-49 Attorney for Petitioner, Citizens Water 2020 N. Meridian Street Indianapolis, IN 46202

Telephone/Fax: (317) 750-0646

E-mail: ltoppen@citizensenergygroup.com

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing was served via electronic mail on December 22, 2023 to the following:

Daniel M. Le Vay

Office of Utility Consumer Counselor

115 West Washington

Street Suite 1500 South

Indianapolis, IN 46204

dlevay@oucc.in.gov
infomgt@oucc.in.gov

/s/ Lauren Toppen
Lauren Toppen

RIDER B

Distribution System Improvement Charge (DSIC)

APPLICABILITY:

The Distribution System Improvement Charge (DSIC) Rider is established pursuant to Indiana Code § 8-1-31 to recover cost associated with improvements to the water distribution system. This rate schedule applies to water service rendered by Citizens Water Customers billed under Rate Nos. 1, 4, 5, 6, 7, and 8.

MONTHLY CHARGES:

Each Customer shall pay a monthly charge based on their meter size, as follows:

M	eter Size	DSIC Charge		
5/8	inch meter	\$6.6 <u>4</u> 3		
3/4	inch meter	\$9.9 <u>5</u> 4		
1	inch meter	\$16.5 <mark>85</mark>		
1 1/2	inch meter	\$33. <u>18</u> 12		
2	inch meter	\$5 <u>3.08</u> 2.98		
3	inch meter	\$10 <u>6.16</u> 5.96		
4	inch meter	\$165. <u>87</u> 56		
6	inch meter	\$331. <u>75</u> 12		
8	inch meter	\$5 <u>30.80</u> 29.80		
10	inch meter	\$1,393.34 0.70		

RIDER B

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APPLICABILITY:

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MONTHLY CHARGES:

Each Customer shall pay a monthly charge based on their meter size, as follows:

M	eter Size	DSIC Charge		
5/8	inch meter	\$6.64		
3/4	inch meter	\$9.95		
1	inch meter	\$16.58		
1 1/2	inch meter	\$33.18		
2	inch meter	\$53.08		
3	inch meter	\$106.16		
4	inch meter	\$165.87		
6	inch meter	\$331.75		
8	inch meter	\$530.80		
10	inch meter	\$1,393.34		

Citizens Water Cause No. 45767 - DSIC Reconcilliation of DSIC 1, Year 1 November 24, 2022 - November 23, 2023

Line No.

1	Approved DSIC 1 Year 1 Recoverable Amount	\$ 3,762,289
2	Billed DSIC 1, Year 1 Amount	3,659,360
3	Amount Under (Over) Recovered in DSIC 1 Year 1, Ln 1 - Ln 2	102,929
4	Approved DSIC 1 Year 2 Recoverable Amount	3,762,289
6	Total Amount to be Recovered, Ln 3 + Ln 4 + Ln 5	3,865,218

		Monthly Billing AWWA Meter Equivalent Billing				
	Meter Size	Instances	Equivalent Ratio 1	Instances	Monthly Rate	
7	5/8" Meter	311,284	1.0	311,284	\$	0.73
8	3/4" Meter	16,873	1.5	25,310	\$	1.09
9	1" Meter	7,473	2.5	18,683	\$	1.82
10	1-1/2" Meter	3,419	5.0	17,095	\$	3.65
11	2" Meter	4,259	8.0	34,072	\$	5.84
12	3" Meter	540	16.0	8,640	\$	11.67
13	4" Meter	143	25.0	3,575	\$	18.24
14	6" Meter	440	50.0	22,000	\$	36.48
15	8" Meter	10	80.0	800	\$	58.37
16	10" Meter	-	210.0	-	\$	153.22
17	Total			441,458		
18	Projected extensions and r	eplacements			\$	3,865,218
19	Monthly DSIC Charge per	Equivalent 5/8" Meter			\$	0.73

¹ From: "Table VII.2-5. Meter equivalencies based on meter capacity" M1: Principles of Water Rates, Fees, and Charges, American Water Works Association, Denver, CO, 2017.

No rate provided for 2.5" meters. Citizens Water no longer has or installs 2.5" meters in its system.

Citizens Water Distribution System Improvement Charge (DSIC) DSIC 2

A B

C

col. A + col. B

Line No.	Meter Size	DSIC	1 Charge	DSI	C 2 Charge	Total	DSIC Charge
1	5/8" Meter	\$	0.73	\$	5.91	\$	6.64
2	3/4" Meter	\$	1.09	\$	8.86	\$	9.95
3	1" Meter	\$	1.82	\$	14.76	\$	16.58
4	1-1/2" Meter	\$	3.65	\$	29.53	\$	33.18
5	2" Meter	\$	5.84	\$	47.24	\$	53.08
6	3" Meter	\$	11.67	\$	94.49	\$	106.16
7	4" Meter	\$	18.24	\$	147.63	\$	165.87
8	6" Meter	\$	36.48	\$	295.27	\$	331.75
9	8" Meter	\$	58.37	\$	472.43	\$	530.80
10	10" Meter	\$	153.22	\$	1,240.12	\$	1,393.34