

**LEGAL NOTICE OF PUBLIC HEARING
INDIANA UTILITY REGULATORY COMMISSION CAUSE NO. 44857**

PETITION OF DUKE ENERGY INDIANA, LLC, AN INDIANA LIMITED LIABILITY COMPANY, FOR AUTHORITY (i) TO ISSUE UP TO \$1.0 BILLION PRINCIPAL AMOUNT OF DEBT SECURITIES TO BE COMPRISED OF PETITIONER'S SECURED FIRST MORTGAGE BONDS OR UNSECURED DEBT IN ANY COMBINATION THEREOF AND IN ONE OR MORE SERIES, PROVIDED, HOWEVER, THE AGGREGATE PRINCIPAL AMOUNT OF ALL SUCH SECURITIES SHALL NOT EXCEED \$1.0 BILLION, (ii) TO EXECUTE AND DELIVER LONG TERM LOAN AGREEMENTS TO BORROW UP TO \$300.0 MILLION FROM THE INDIANA FINANCE AUTHORITY, (iii) TO ENTER INTO CAPITAL LEASE OBLIGATIONS NOT TO EXCEED \$100.0 MILLION PRINCIPAL IN THE AGGREGATE, (iv) TO ENTER INTO INTEREST RATE MANAGEMENT AGREEMENTS, AND (v) TO APPLY THE NET PROCEEDS OBTAINED FROM SUCH SECURITIES, LOAN AGREEMENTS, AND CAPITAL LEASE TRANSACTIONS TOWARD (a) THE DISCHARGE OR LAWFUL REFUNDING OF ITS OBLIGATIONS OUTSTANDING, OR THE REIMBURSEMENT OF ITS TREASURY FOR MONEY ACTUALLY EXPENDED FROM INCOME, OR FROM ANY OTHER MONEY IN THE TREASURY FOR SUCH PURPOSES, (b) PAYING PART OF THE COSTS OF PETITIONER'S CONSTRUCTION PROGRAM AND (c) PAYING THE COSTS OF ISSUING AND SELLING SAID SECURITIES, EXECUTING SAID LOAN AGREEMENTS, TRANSACTING SAID CAPITAL LEASE TRANSACTIONS

Notice is hereby given that the Indiana Utility Regulatory Commission will conduct a public Prehearing Conference and Preliminary Hearing in the above-captioned Cause in **Room 224 of the PNC Center, 101 W. Washington Street, Indianapolis, Indiana, commencing at 10:00 a.m. on November 3, 2016.** This hearing is open to the public.

If an accommodation is required to allow an individual with a disability to participate, please contact the Office of the Executive Secretary of the IURC at (317) 232-2701 or TDD (317) 232-8556 at least 48 hours in advance.

INDIANA UTILITY REGULATORY COMMISSION
OFFICE OF THE EXECUTIVE SECRETARY
(317) 232-2701
BY: IURC – Marya Jones, ALJ

DATE: October 12, 2016

FILED
OCT 12 2016
INDIANA UTILITY
REGULATORY COMMISSION