

**LEGAL NOTICE OF PUBLIC HEARING  
INDIANA UTILITY REGULATORY COMMISSION CAUSE NO. 44863**

**PETITION OF INDIANA GAS COMPANY, INC. D/B/A VECTREN ENERGY DELIVERY OF INDIANA, INC. FOR AUTHORITY TO IMPLEMENT ITS 2017-2019 FINANCING PROGRAM BY (1) ISSUING NOT TO EXCEED \$200,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF SECURED OR UNSECURED LONG-TERM DEBT ISSUED TO UNAFFILIATED LENDERS OR DEBT IN THE FORM OF UNSECURED PROMISSORY NOTES TO VECTREN UTILITY HOLDINGS, INC. ("VUHI"), ITS IMMEDIATE PARENT COMPANY, PURSUANT TO THE PREVIOUSLY APPROVED FINANCIAL SERVICES AGREEMENT; (2) EXECUTING AND DELIVERING EVIDENCES OF INDEBTEDNESS RELATING TO SUCH LONG-TERM DEBT; (3) ENTERING INTO INTEREST RATE RISK MANAGEMENT TRANSACTIONS; (4) ISSUING AND SELLING NOT TO EXCEED \$180,000,000 OF COMMON AND/OR PREFERRED STOCK; AND (5) USING THE NET PROCEEDS FROM THE FINANCING PROGRAM TO REIMBURSE ITS TREASURY AND, THEREAFTER, TO REPAY AND REFUND OUTSTANDING LONG-TERM DEBT, REPAY ITS SHORT-TERM DEBT, AND FINANCE ITS CONSTRUCTION PROGRAM.**

Notice is hereby given that the Indiana Utility Regulatory Commission will conduct a public Prehearing Conference and Preliminary Hearing in the above-captioned Cause in **Room 224 of the PNC Center, 101 W. Washington Street, Indianapolis, Indiana, commencing at 10:00 a.m. on November 1, 2016.** This hearing is open to the public.

If an accommodation is required to allow an individual with a disability to participate, please contact the Office of the Executive Secretary of the IURC at (317) 232-2701 or TDD (317) 232-8556 at least 48 hours in advance.

INDIANA UTILITY REGULATORY COMMISSION  
OFFICE OF THE EXECUTIVE SECRETARY  
(317) 232-2701  
BY: IURC – Carol Drake, ALJ

DATE: October 14, 2016

**FILED**  
OCT 14 2016  
INDIANA UTILITY  
REGULATORY COMMISSION