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## Atmos Energy Corporation (ATO)

(Real Time Quote from BATS)

\$86.11 USD

+1.50 (1.77%)

Updated Mar 1, 2021 09:33 AM ET

**FILED**  
 March 19, 2021  
 INDIANA UTILITY  
 REGULATORY COMMISSION

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Zacks Rank:

☒ Value | ☐ Growth | ☐ Momentum | ☒ VGM

Style Scores:

Top 32% (81 out of 253)

Industry: Utility - Gas Distribution

Industry Rank:

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Trades from \$1

[Atmos Energy Corporation \(ATO\) Quote Overview](#) » [Estimates](#) » [Atmos Energy Corporation \(ATO\) Detailed Estimates](#)

## Detailed Estimates

Enter Symbol



### Estimates

Next Report Date	5/5/21
Current Quarter	2.01
EPS Last Quarter	1.71
Last EPS Surprise	8.23%
<a href="#">ABR</a>	1.31

Earnings ESP	0.08%
Current Year	5.03
Next Year	5.40
<a href="#">EPS (TTM)</a>	4.98
P/E (F1)	16.81

Growth Estimates	ATO	IND	S&P
Current Qtr (03/2021)	3.08	69.45	7.20
Next Qtr (06/2021)	10.13	-61.10	110.26
Current Year (09/2021)	6.57	4.00	10.74
Next Year (09/2022)	7.36	4.50	9.20
Past 5 Years	8.60	4.30	8.00
Next 5 Years	7.50	9.40	NA
PE	16.81	-4.70	21.90
P/E Ratio	2.25	10.50	NA

Financials

Growth Estimates

[Learn More About Estimate Research](#)

[See Brokerage Recommendations](#)

[See Earnings Report Transcript](#)

Premium Research for ATO

Zacks Rank

Hold 3

Zacks Industry Rank

Top 32% (81 out of 253)

Zacks Sector Rank

Bottom 38% (10 out of 16)

Style Scores

C Value | D Growth | B Momentum | C VGM

Earnings ESP

0.08%

Research Reports for ATO

[Analyst](#) | [Snapshot](#)

(▲ ▼ = Change in last 30 days)

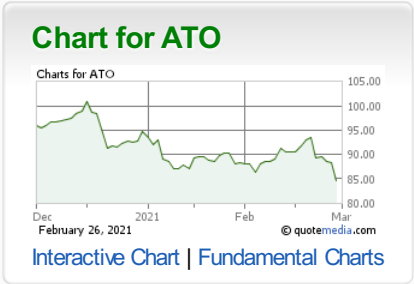
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More Premium Research » »

Research for ATO

Analyst

PDF



Sales Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (9/2021)	Next Year (9/2022)
Zacks Consensus Estimate	1.12B	646.56M	3.37B	3.64B
# of Estimates	1	1	2	2
High Estimate	1.12B	646.56M	3.43B	3.64B
Low Estimate	1.12B	646.56M	3.31B	3.64B
Year ago Sales	977.67M	493.00M	2.82B	3.37B
Year over Year Growth Est.	14.46%	31.15%	19.42%	8.01%

Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (9/2021)	Next Year (9/2022)
Zacks Consensus Estimate	2.01	0.87	5.03	5.40
# of Estimates	3	2	5	5
Most Recent Consensus	NA	NA	5.00	5.34
High Estimate	2.04	0.90	5.08	5.44
Low Estimate	1.99	0.83	5.00	5.34
Year ago EPS	1.95	0.79	4.72	5.03
Year over Year Growth Est.	3.08%	10.13%	6.57%	7.20%

Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (9/2021)	Next Year (9/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	1	1
Up Last 60 Days	0	0	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	1	0	1
Down Last 60 Days	1	1	1	2

### Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (9/2021)	Next Year (9/2022)
Current	2.01	0.87	5.03	5.40
7 Days Ago	2.01	0.87	5.03	5.40
30 Days Ago	2.05	0.88	5.02	5.39
60 Days Ago	2.05	0.88	5.03	5.40
90 Days Ago	2.05	0.87	5.02	5.38

### Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (9/2021)	Next Year (9/2022)
Most Accurate Estimate	2.02	0.83	5.08	5.43
Zacks Consensus Estimate	2.01	0.87	5.03	5.40
Earnings ESP	0.08%	-4.05%	0.91%	0.54%

### Surprise - Reported Earnings History

	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Average Surprise
Reported	1.71	0.53	0.79	1.95	NA
Estimate	1.58	0.52	0.76	1.94	NA
Difference	0.13	0.01	0.03	0.01	0.05
Surprise	8.23%	1.92%	3.95%	0.52%	3.66%

### Annual Estimates By Analyst

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**BBB Rating: A+**

As of 2/28/2021  
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## NewJersey Resources Corporation (NJR)

(Real Time Quote from BATS)

**\$40.10 USD****+0.81 (2.06%)**

Updated Mar 1, 2021 09:33 AM ET

[Add to portfolio](#)**2-Buy** **Zacks Rank:**[F Value](#) | [F Growth](#) | [F Momentum](#) | [F VGM](#)**Style Scores:****Top 32% (81 out of 253)****Industry: Utility - Gas Distribution****Industry Rank:**[View All Zacks #1 Ranked Stocks](#) Trades from **\$1**

### NewJersey Resources Corporation (NJR) Quote Overview » Estimates » NewJersey Resources Corporation (NJR) Detailed Estimates

## Detailed Estimates



### Estimates

Next Report Date	5/14/21
Current Quarter	0.94
EPS Last Quarter	0.46
Last EPS Surprise	2.22%
<a href="#">ABR</a>	2.00

Earnings ESP	0.00%
Current Year	1.60
Next Year	2.25
<a href="#">EPS (TTM)</a>	2.09
P/E (F1)	24.56

Growth Estimates	NJR	IND	S&P
Current Qtr (03/2021)	-16.07	69.45	7.20
Next Qtr (06/2021)	166.67	-61.10	110.26
Current Year (09/2021)	-22.33	4.00	10.74
Next Year (09/2022)	40.63	4.50	9.20
Past 5 Years	2.50	4.30	8.00
Next 5 Years	6.00	9.40	NA
PE	24.56	-4.70	21.90

## PE Ratios

4.03

-0.90

5.94

[Learn More About Estimate Research](#)

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## Premium Research for NJR

### Zacks Rank

Buy **2**

### Zacks Industry Rank

Top 32% (81 out of 253)

### Zacks Sector Rank

Bottom 38% (10 out of 16)

### Style Scores

**F** Value | **F** Growth | **F** Momentum | **F** VGM

### Earnings ESP

0.00%

### Research Report for NJR

[Snapshot](#)

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## Research for NJR

[Snapshot](#)

### Chart for NJR



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## Sales Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (9/2021)	Next Year (9/2022)
Zacks Consensus Estimate	655.00M	291.00M	1.76B	2.03B
# of Estimates	1	1	1	1
High Estimate	655.00M	291.00M	1.76B	2.03B
Low Estimate	655.00M	291.00M	1.76B	2.03B
Year ago Sales	639.61M	298.97M	1.95B	1.76B
Year over Year Growth Est.	2.41%	-2.67%	-9.76%	15.09%

## Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (9/2021)	Next Year (9/2022)
Zacks Consensus Estimate	0.94	0.04	1.60	2.25
# of Estimates	2	1	2	2
Most Recent Consensus	0.93	NA	NA	2.25
High Estimate	0.95	0.04	1.60	2.25
Low Estimate	0.93	0.04	1.60	2.24
Year ago EPS	1.12	-0.06	2.06	1.60
Year over Year Growth Est.	-16.07%	166.67%	-22.33%	40.31%

## Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (9/2021)	Next Year (9/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	0	0	2
Up Last 60 Days	1	0	0	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

## Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (9/2021)	Next Year (9/2022)
Current	0.94	0.04	1.60	2.25
7 Days Ago	0.94	0.04	1.60	2.25
30 Days Ago	0.85	0.04	1.60	2.07
60 Days Ago	0.85	0.04	1.60	2.07
90 Days Ago	1.13	0.06	2.33	NA

## Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (9/2021)	Next Year (9/2022)
Most Accurate Estimate	0.94	0.04	1.60	2.25
Zacks Consensus Estimate	0.94	0.04	1.60	2.25
Earnings ESP	0.00%	0.00%	0.00%	0.00%

## Surprise - Reported Earnings History

	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Average Surprise
Reported	0.46	0.57	-0.06	1.12	NA
Estimate	0.45	0.58	0.04	1.43	NA
Difference	0.01	-0.01	-0.10	-0.31	-0.10
Surprise	2.22%	-1.72%	-250.00%	-21.68%	-67.80%

## Quarterly Estimates By Analyst

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## Annual Estimates By Analyst

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**BBB Rating: A+**

As of 2/28/2021

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## Northwest Natural Gas Company (NWN)

(Delayed Data from NYSE)

\$47.99 USD

-0.80 (0.00%)

Updated Feb 26, 2021 04:01 PMET

Add to portfolio

3-Hold

Zacks Rank:

**B** Value | **F** Growth | **F** Momentum | **D** VGM

Style Scores:

Top 32% (81 out of 253)

Industry: Utility - Gas Distribution

Industry Rank:



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Trades from \$1

### Northwest Natural Gas Company (NWN) Quote Overview » Estimates » Northwest Natural Gas Company (NWN) Detailed Estimates

## Detailed Estimates

Enter Symbol

### Estimates

Next Report Date	2/26/21
Current Quarter	1.77
EPS Last Quarter	1.50
Last EPS Surprise	0.00%
ABR	2.40

Earnings ESP	0.00%
Current Year	2.56
Next Year	2.58
EPS (TTM)	2.30
P/E (F1)	18.78

Growth Estimates	NWN	IND	S&P
Current Qtr (03/2021)	12.03	8.24	7.20
Next Qtr (06/2021)	47.06	69.45	110.26
Current Year (12/2021)	11.30	4.00	10.74
Next Year (12/2022)	0.78	4.50	9.20
Past 5 Years	0.80	4.30	8.00

## Growth Estimates

Next 3 Years	NWN	IND	SECTOR
PE	18.78	-4.70	21.90
PEG Ratio	NA	-0.50	NA

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## Premium Research for NWN

## Zacks Rank

▼ Hold 3

## Zacks Industry Rank

Top 32% (81 out of 253)

## Zacks Sector Rank

Bottom 38% (10 out of 16)

## Style Scores

B Value | F Growth | F Momentum | D VGM

## Earnings ESP

0.00%

## Research Report for NWN

[Snapshot](#)

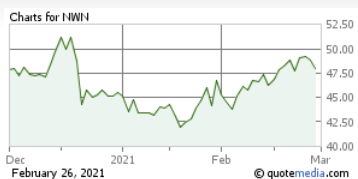
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## Research for NWN

[Snapshot](#)

## Chart for NWN

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## Sales Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	305.70M	143.92M	832.87M	874.72M
# of Estimates	1	1	1	1
High Estimate	305.70M	143.92M	832.87M	874.72M
Low Estimate	305.70M	143.92M	832.87M	874.72M
Year ago Sales	285.15M	134.97M	745.93M	832.87M
Year over Year Growth Est.	7.21%	6.63%	11.66%	5.03%

## Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	1.77	-0.09	2.56	2.58
# of Estimates	1	1	2	1
Most Recent Consensus	NA	NA	NA	NA
High Estimate	1.77	-0.09	2.57	2.58
Low Estimate	1.77	-0.09	2.54	2.58
Year ago EPS	1.58	-0.17	2.30	2.56

Year over Year Growth Est.

Current Qtr  
(3/2021)

Next Qtr  
(6/2021)

Current Year  
(12/2021)

Next Year  
(12/2022)

## Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	1	0
Up Last 60 Days	1	0	2	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	1	0	0

## Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	1.77	-0.09	2.56	2.58
7 Days Ago	1.77	-0.09	2.56	2.58
30 Days Ago	1.77	-0.09	2.55	2.58
60 Days Ago	1.61	-0.05	2.54	2.56
90 Days Ago	NA	NA	2.55	NA

## Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	1.77	-0.09	2.57	2.58
Zacks Consensus Estimate	1.77	-0.09	2.56	2.58
Earnings ESP	0.00%	0.00%	0.59%	0.00%

## Surprise - Reported Earnings History

	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Average Surprise
Reported	1.50	-0.61	-0.17	1.58	NA
Estimate	1.50	-0.72	-0.09	NA	NA
Difference	0.00	0.11	-0.08	NA	0.01
Surprise	0.00%	15.28%	-88.89%	NA	-24.54%



Zacks Research is Reported On:



**BBB Rating: A+**

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**ONE Gas, Inc. (OGS)**

(Real Time Quote from BATS)

**\$68.21 USD****+1.24 (1.85%)**

Updated Mar 1, 2021 09:33 AM ET

Add to portfolio

3-Hold

Zacks Rank:

**C** Value | **F** Growth | **B** Momentum | **D** VGM

Style Scores:

Top 32% (81 out of 253)

Industry: Utility - Gas Distribution

Industry Rank:

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Enter Symbol

**Estimates**

Next Report Date	4/26/21
Current Quarter	1.83
EPS Last Quarter	1.09
Last EPS Surprise	2.83%
<a href="#">ABR</a>	1.76

Earnings ESP	0.00%
Current Year	3.83
Next Year	4.10
<a href="#">EPS (TTM)</a>	3.68
P/E (F1)	17.49

Growth Estimates	OGS	IND	S&P
Current Qtr (03/2021)	6.40	8.24	7.20
Next Qtr (06/2021)	4.17	69.45	110.26
Current Year (12/2021)	4.08	4.00	10.74
Next Year (12/2022)	7.05	4.50	9.20
Past 5 Years	9.60	4.30	8.00
Next 5 Years	6.00	9.40	NA
PE	17.49	-4.70	21.90
P/E Ratio	2.91	10.50	NA

Financial  
 Growth Estimates  
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## Premium Research for OGS

Zacks Rank

Hold **3**

Zacks Industry Rank

Top 32% (81 out of 253)

Zacks Sector Rank

Bottom 38% (10 out of 16)

Style Scores

**C** Value | **F** Growth | **B** Momentum | **D** VGM

Earnings ESP

0.00%

Research Reports for OGS

[Analyst](#) | [Snapshot](#)

(▲ ▼ = Change in last 30 days)

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## Research for OGS

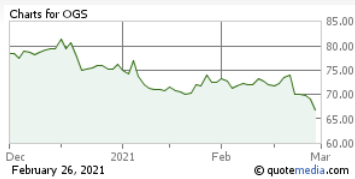
[Analyst](#)

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[Snapshot](#)

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### Chart for OGS



[Interactive Chart](#) | [Fundamental Charts](#)

## Sales Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	542.42M	287.87M	1.57B	1.64B
# of Estimates	1	1	2	2
High Estimate	542.42M	287.87M	1.58B	1.67B
Low Estimate	542.42M	287.87M	1.56B	1.62B
Year ago Sales	528.17M	273.29M	1.53B	1.57B
Year over Year Growth Est.	2.70%	5.34%	2.60%	4.72%

## Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	1.83	0.50	3.83	4.10
# of Estimates	2	2	4	3
Most Recent Consensus	NA	NA	NA	NA
High Estimate	1.84	0.50	3.86	4.18
Low Estimate	1.82	0.49	3.80	4.00
Year ago EPS	1.72	0.48	3.68	3.83
Year over Year Growth Est.	6.40%	4.17%	4.08%	7.14%

## Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	1	0
Down Last 60 Days	0	1	1	0

### Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	1.83	0.50	3.83	4.10
7 Days Ago	1.83	0.50	3.83	4.16
30 Days Ago	1.83	0.50	3.84	4.16
60 Days Ago	1.83	0.51	3.83	4.19
90 Days Ago	1.83	0.52	3.83	4.23

### Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	1.83	0.50	3.82	4.00
Zacks Consensus Estimate	1.83	0.50	3.83	4.10
Earnings ESP	0.00%	0.00%	-0.26%	-2.52%

### Surprise - Reported Earnings History

	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Average Surprise
Reported	1.09	0.39	0.48	1.72	NA
Estimate	1.06	0.36	0.45	1.78	NA
Difference	0.03	0.03	0.03	-0.06	0.01
Surprise	2.83%	8.33%	6.67%	-3.37%	3.62%

### Annual Estimates By Analyst

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**South Jersey Industries, Inc. (SJI)**

(Real Time Quote from BATS)

**\$25.77 USD**

+0.66 (2.63%)

Updated Mar 1, 2021 09:33 AM ET

Add to portfolio

2-Buy

Zacks Rank:

☒ Value | ☐ Growth | ☐ Momentum | ☒ VGM

Style Scores:

Top 32% (81 out of 253)

Industry: Utility - Gas Distribution

Industry Rank:

[View All Zacks #1 Ranked Stocks](#)☐ Trades from \$1**[South Jersey Industries, Inc. \(SJI\) Quote Overview » Estimates » South Jersey Industries, Inc. \(SJI\) Detailed Estimates](#)****Detailed Estimates**

Enter Symbol

**Estimates**

Next Report Date	2/24/21
Current Quarter	1.18
EPS Last Quarter	0.62
Last EPS Surprise	14.81%
<a href="#">ABR</a>	3.04

Earnings ESP	0.00%
Current Year	1.71
Next Year	1.70
<a href="#">EPS (TTM)</a>	1.70
P/E (F1)	14.67

Growth Estimates	SJI	IND	S&P
Current Qtr (03/2021)	2.61	8.24	7.20
Next Qtr (06/2021)	800.00	69.45	110.26
Current Year (12/2021)	1.79	4.00	10.74
Next Year (12/2022)	-0.58	4.50	9.20
Past 5 Years	3.00	4.30	8.00
Next 5 Years	24.50	9.40	NA
PE	14.67	-4.70	21.90
PFC Ratio	0.60	0.50	NA

Financial  
Growth Estimates  
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Premium Research for SJI

**Zacks Rank**

Buy **2**

**Zacks Industry Rank**Top 32% (81 out of 253)

**Zacks Sector Rank**Bottom 38% (10 out of 16)

**Style Scores**

**C** Value | **F** Growth | **F** Momentum | **F** VGM

**Earnings ESP**0.00%

**Research Report for SJI**[Snapshot](#)

( ) = Change in last 30 days

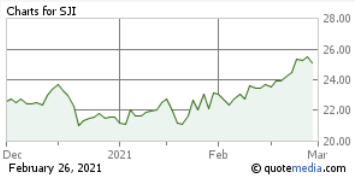
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Research for SJI

Snapshot

Chart for SJI



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Sales Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	554.12M	266.81M	1.50B	1.55B
# of Estimates	2	2	4	4
High Estimate	562.24M	282.00M	1.63B	1.69B
Low Estimate	546.00M	251.61M	1.16B	1.18B
Year ago Sales	534.11M	259.96M	1.54B	1.50B
Year over Year Growth Est.	3.75%	2.63%	-2.82%	3.48%

Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	1.18	0.07	1.71	1.70
# of Estimates	3	3	5	4
Most Recent Consensus	0.52	1.18	1.60	1.75
High Estimate	1.26	0.10	1.75	1.87
Low Estimate	1.10	0.03	1.69	1.44
Year ago EPS	1.15	-0.01	1.68	1.71
Year over Year Growth Est.	2.61%	800.00%	1.79%	-0.99%

Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	0	0	1	1
Up Last 30 Days	1	1	3	3
Up Last 60 Days	0	0	3	3
Down Last 7 Days	1	0	0	0
Down Last 30 Days	1	0	0	0
Down Last 60 Days	2	1	0	0

### Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	1.18	0.07	1.71	1.70
7 Days Ago	1.18	0.07	1.71	1.69
30 Days Ago	1.18	0.06	1.69	1.67
60 Days Ago	1.19	0.07	1.68	1.66
90 Days Ago	1.15	0.07	1.67	1.64

### Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	1.18	0.03	1.70	1.64
Zacks Consensus Estimate	1.18	0.07	1.71	1.70
Earnings ESP	0.00%	-55.00%	-0.70%	-3.44%

### Surprise - Reported Earnings History

	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Average Surprise
Reported	0.62	-0.06	-0.01	1.15	NA
Estimate	0.54	-0.23	-0.05	1.12	NA
Difference	0.08	0.17	0.04	0.03	0.08
Surprise	14.81%	73.91%	80.00%	2.68%	42.85%

### Quarterly Estimates By Analyst

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## Southwest Gas Corporation (SWX)

(Delayed Data from NYSE)

\$62.35 USD

-1.76 (0.00%)

Updated Feb 26, 2021 04:00 PMET

[Add to portfolio](#)

3-Hold

Zacks Rank:

[B](#) Value | [D](#) Growth | [F](#) Momentum | [D](#) VGM

Style Scores:

Top 32% (81 out of 253)

Industry: Utility - Gas Distribution

Industry Rank:

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## Detailed Estimates



### Estimates

Next Report Date	5/6/21
Current Quarter	NA
EPS Last Quarter	1.82
Last EPS Surprise	12.35%
<a href="#">ABR</a>	2.50

Earnings ESP	NA
Current Year	4.10
Next Year	4.23
<a href="#">EPS (TTM)</a>	4.41
P/E (F1)	15.21

Growth Estimates	SWX	IND	S&P
Current Qtr (03/2021)	NA	8.24	7.20
Next Qtr (06/2021)	NA	69.45	110.26
Current Year (12/2021)	-0.97	4.00	10.74
Next Year (12/2022)	3.17	4.50	9.20
Past 5 Years	6.40	4.30	8.00
Next 5 Years	5.00	9.40	NA

Next 5 Years  
Growth Estimates  
PE

SWX  
15.21

IND  
-4.70

S&P  
21.90

PEG Ratio

3.04

-0.50

NA

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## Premium Research for SWX

Zacks Rank

Hold **3**

Zacks Industry Rank

Top 32% (81 out of 253)

Zacks Sector Rank

Bottom 38% (10 out of 16)

Style Scores

[B](#) Value | [D](#) Growth | [F](#) Momentum | [D](#) VGM

Earnings ESP

NA

Research Report for SWX

[Snapshot](#)

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## Research for SWX

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### Chart for SWX


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## Sales Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	0.00M	NA	3.39B	3.49B
# of Estimates	NA	NA	1	1
High Estimate	NA	NA	3.39B	3.49B
Low Estimate	NA	NA	3.39B	3.49B
Year ago Sales	836.32M	757.25M	3.12B	3.39B
Year over Year Growth Est.	NA	NA	8.51%	3.07%

## Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Zacks Consensus Estimate	NA	NA	4.10	4.23
# of Estimates	NA	NA	3	2
Most Recent Consensus	NA	NA	NA	NA
High Estimate	NA	NA	4.13	4.25
Low Estimate	NA	NA	4.07	4.20
Year ago EPS	1.59	0.68	4.14	4.10
Year over Year Growth Est.	NA	NA	10.07%	3.05%

## Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Up Last 7 Days	NA	NA	0	0
Up Last 30 Days	NA	NA	1	0
Up Last 60 Days	NA	NA	1	0
Down Last 7 Days	NA	NA	0	0
Down Last 30 Days	NA	NA	1	1
Down Last 60 Days	NA	NA	1	1

## Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Current	NA	NA	4.10	4.23
7 Days Ago	NA	NA	4.10	4.20
30 Days Ago	NA	NA	4.13	4.45
60 Days Ago	1.78	0.56	4.16	4.38
90 Days Ago	1.78	0.56	4.26	4.38

## Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (12/2021)	Next Year (12/2022)
Most Accurate Estimate	NA	NA	4.10	4.23
Zacks Consensus Estimate	NA	NA	4.10	4.23
Earnings ESP	NA	NA	0.00%	0.00%

## Surprise - Reported Earnings History

	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Average Surprise
Reported	1.82	0.32	0.68	1.59	NA
Estimate	1.62	0.19	0.40	1.53	NA
Difference	0.20	0.13	0.28	0.06	0.17
Surprise	12.35%	68.42%	70.00%	3.92%	38.67%

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**Spire Inc. (SR)**

(Delayed Data from NYSE)

**\$66.42 USD****-1.52 (0.00%)**

Updated Feb 26, 2021 04:00 PMET

Add to portfolio

3-Hold

Zacks Rank:

☐ Value | ☐ Growth | ☐ Momentum | ☒ VGM

Style Scores:

Top 32% (81 out of 253)

Industry: Utility - Gas Distribution

Industry Rank:

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Enter Symbol

**Estimates**

Next Report Date	5/14/21
Current Quarter	3.01
EPS Last Quarter	1.42
Last EPS Surprise	7.58%
<a href="#">ABR</a>	1.50

Earnings ESP	0.00%
Current Year	4.10
Next Year	4.39
<a href="#">EPS (TTM)</a>	3.87
P/E (F1)	16.18

Growth Estimates	SR	IND	S&P
Current Qtr (03/2021)	9.45	69.45	7.20
Next Qtr (06/2021)	128.57	-61.10	110.26
Current Year (09/2021)	9.04	4.00	10.74
Next Year (09/2022)	7.07	4.50	9.20
Past 5 Years	3.10	4.30	8.00
Next 5 Years	5.00	9.40	NA
PE	16.18	-4.70	21.90
P/E Ratio	3.24	-0.50	NA

Financial  
Growth Estimates  
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Premium Research for SR

Zacks Rank

Hold 3

Zacks Industry Rank

Top 32% (81 out of 253)

Zacks Sector Rank

Bottom 38% (10 out of 16)

Style Scores

☐ Value | ☐ Growth | ☐ Momentum | ☒ VGM

Earnings ESP

0.00%

Research Report for SR

[Snapshot](#)

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Research for SR

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Sales Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (9/2021)	Next Year (9/2022)
Zacks Consensus Estimate	725.57M	319.31M	1.85B	1.90B
# of Estimates	2	2	3	3
High Estimate	730.11M	334.28M	1.93B	1.98B
Low Estimate	721.03M	304.34M	1.77B	1.78B
Year ago Sales	715.50M	321.10M	1.86B	1.85B
Year over Year Growth Est.	1.41%	-0.56%	-0.51%	2.95%

Earnings Estimates

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (9/2021)	Next Year (9/2022)
Zacks Consensus Estimate	3.01	0.16	4.10	4.39
# of Estimates	4	3	5	5
Most Recent Consensus	NA	NA	NA	4.30
High Estimate	3.11	0.22	4.16	4.51
Low Estimate	2.93	0.06	4.05	4.30
Year ago EPS	2.75	0.07	3.76	4.10
Year over Year Growth Est.	9.45%	128.57%	9.04%	6.88%

Agreement - Estimate Revisions

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (9/2021)	Next Year (9/2022)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	0	3	3
Up Last 60 Days	1	0	3	3
Down Last 7 Days	0	0	0	0
Down Last 30 Days	2	3	0	0
Down Last 60 Days	2	3	0	0

### Magnitude - Consensus Estimate Trend

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (9/2021)	Next Year (9/2022)
Current	3.01	0.16	4.10	4.39
7 Days Ago	3.01	0.16	4.10	4.39
30 Days Ago	2.98	0.21	4.08	4.34
60 Days Ago	2.98	0.21	4.08	4.34
90 Days Ago	2.98	0.21	4.08	4.33

### Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (3/2021)	Next Qtr (6/2021)	Current Year (9/2021)	Next Year (9/2022)
Most Accurate Estimate	3.01	0.16	4.13	4.39
Zacks Consensus Estimate	3.01	0.16	4.10	4.39
Earnings ESP	0.00%	0.00%	0.55%	0.00%

### Surprise - Reported Earnings History

	Quarter Ending (12/2020)	Quarter Ending (9/2020)	Quarter Ending (6/2020)	Quarter Ending (3/2020)	Average Surprise
Reported	1.42	-0.37	0.07	2.75	NA
Estimate	1.32	-0.41	0.08	2.95	NA
Difference	0.10	0.04	-0.01	-0.20	-0.02
Surprise	7.58%	9.76%	-12.50%	-6.78%	-0.49%



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